

**COLLIER COUNTY
AFFORDABLE HOUSING ADVISORY COMMITTEE
MEETING**



AGENDA

Affordable Housing Advisory Committee (AHAC)
5th Floor Training Room – Building F
January 9, 2017
8:30 A.M.

COMMITTEE MEMBERS

Steve Hruby, AHAC Chairman
Taylor McLaughlin, Vice-Chair
John Cowan, AHAC Member
Denise Murphy, AHAC Member
Mary Waller, AHAC Member

Joseph Schmitt, AHAC Member
Litha Berger, AHAC Member
Kristi Bartlett, AHAC Member
Dr. Carlos Portu, AHAC Member
Christina Apostolidis, AHAC Member

COLLIER COUNTY STAFF

Kim Grant, Director, Community and Human Services
Cormac Giblin, Grants and Housing Development Manager
Barbetta Hutchinson, Operations Coordinator CHS
Jason Rummer, Operations Analyst, Public Services

NOTICE: ALL PERSONS WISHING TO SPEAK ON ANY AGENDA ITEM MUST REGISTER PRIOR TO SPEAKING. ALL REGISTERED SPEAKERS WILL RECEIVE UP TO THREE (3) MINUTES UNLESS THE TIME IS ADJUSTED BY THE CHAIRMAN. DURING COMMITTEE DISCUSSION, COMMITTEE MEMBERS MAY ASK DIRECT QUESTIONS TO INDIVIDUALS. PLEASE WAIT TO BE RECOGNIZED BY THE CHAIRMAN AND STATE YOUR NAME AND AFFILIATION FOR THE RECORD BEFORE COMMENTING.

IF YOU ARE A PERSON WITH A DISABILITY WHO NEEDS ACCOMMODATION IN ORDER TO PARTICIPATE IN THIS MEETING, YOU ARE ENTITLED, AT NO COST TO YOU, THE PROVISION OF CERTAIN ASSISTANCE. PLEASE CONTACT THE COLLIER COUNTY FACILITIES MANAGEMENT DEPARTMENT. ASSISTED LISTENING DEVICES FOR THE HEARING IMPAIRED ARE AVAILABLE IN THE COUNTY COMMISSIONER'S OFFICE.

1. CALL TO ORDER & PLEDGE OF ALLEGIANCE

2. ROLL CALL OF COMMITTEE MEMBERS AND STAFF

3. APPROVAL OF AGENDA AND MINUTES

- a. Approval of today's agenda
- b. Approval of 12-5-16 AHAC Regular Meeting Minutes

4. INFORMATIONAL ITEMS

5. PUBLIC COMMENT

- a. Persons wishing to speak must register prior to speaking. All registered speakers will receive up to three (3) minutes unless the time is adjusted by the Chairman.

6. DISCUSSION ITEMS AND PRESENTATIONS

- a. Review of ULI Panel Items
 - 1. Finalization of Stakeholder Committee Suggested Panel Interview List.
 - 2. Identify potential tour highlights for the ULI team bus trip
 - 3. Review Sponsor Briefing Book Proposed Contents – identify one member who is able to review/edit Wed – Friday of next week
 - 4. Review/provide input on survey questions
- b. Approve one member to participate on the HUD Entitlement funding round Review and Ranking Committee (applications provided to the committee on: March 15, and the presentation/selection meeting dates are: March 29-30).

7. STAFF AND COMMITTEE GENERAL COMMUNICATIONS

8. ADJOURN

NEXT AHAC MEETING DATE: Monday February 6, 2017

OTHER IMPORTANT DATES: Monday January 30, 2017 – ULI Panelist Reception 5pm
Tuesday January 31, 2017 – ULI Panel Interviews 8am-5pm
Friday February 3, 2017 – ULI Morning Presentation to BCC

**MINUTES OF THE COLLIER COUNTY
AFFORDABLE HOUSING ADVISORY COMMITTEE
MEETING**

December 5, 2016
Naples, Florida

LET IT BE REMEMBERED that the Collier County Affordable Housing Advisory

Committee met on this date at 8:30 A.M. in a *WORKING SESSION* at 3299 Tamiami Trail East, Building F, 5th Floor, Training Room, Naples, Florida, with the following Members present:

Present: Steve Hruby, Chair
Taylor McLaughlin, Vice-Chair
Christina Apostolidis
John Cowan
Mary Waller
Litha Berger
Excused: Joseph Schmitt
Denise Murphy
Absent: Carlos Portu
Kristi Bartlett

ALSO PRESENT: Kim Grant, Director – Community and Human Services
Barbetta Hutchinson, Operations Coordinator – CHS
Jason Rummer – Operations Analyst – Public Services
Cormac Giblin – Senior Housing & Grants Coordinator
Kris Van Lengen – Growth Management
Andrew Solis – Collier County Commissioner District 2

Public PRESENT: George Danz – Riviera Golf Estates
Barbara Melvin – First Florida Integrity Bank

1. CALL TO ORDER

Chairman Hruby called the meeting to order at 8:39 a.m. Mr. Hruby read the procedures to be observed during the meeting.

2. ROLL CALL – COMMITTEE MEMBERS AND STAFF

With eight members in attendance a quorum was established.

3. APPROVAL OF AGENDA AND MINUTES

- a. There was not a quorum at the beginning of the meeting, so the agenda could not be approved, but the committee proceeded to use the draft agenda to conduct the meeting.
- b. Upon the arrival of Christina Apostolidis at 8:45a.m., a quorum was established so the minutes from the meeting of October 17, 2016 were approved. John Cowan made the motion and Mary Waller seconded and the group unanimously approved with a vote of 6-0.
- c. Proposed dates for meetings for the 2017 calendar year were discussed. Mary Waller motioned to accept the dates, Litha Berger seconded and the group unanimously approved. The vote was 6-0.

4. INFORMATIONAL ITEMS

5. PUBLIC COMMENT

6. DISCUSSION ITEMS AND PRESENTATIONS

- a. Jason Rummer talked about the quarterly reports. He reviewed the housing inventory and availability of affordable rental properties. Commissioner Solis raised the question of the condo fees being added into the cost of the unit and whether that was taken into consideration when we talk about affordable. Taylor McLaughlin explained importance of PITA to the group.
- b. ULI – Cormac informed the group that the Stakeholder group has recommended and the BCC has agreed to the ULI engagement in late January. The contract was approved by the BCC for the visit from January 29th through February 3rd. A team of ULI staffers will be in town next week to meet with Steve Hruby, Kim Grant and Cormac Giblin for a preliminary look at our county and provide a framework for the visit in January. Our staff will begin to prepare an informational book to include our economic make-up, incentives already in existence, affordable housing inventories, maps of the area and many other things to help them understand our county. There were suggestions to include the building code and the land use map in the briefing book.

The week will include a bus tour for the group to visit both urban and rural areas. Individual interviews will be conducted on Tuesday from 8-5 where the ULI staff will meet with various elected officials and other key people in our community. On Friday there will be a presentation in the Boardroom of ULI recommendations. This will be followed up by a written report about 45 days later. Everyone is invited to the presentation and encouraged to attend.

Clark Hill said he would reach out to the hotel industry to compile some basic information.

The group was asked to review the proposed interview list that was suggested at the Stakeholders Meeting. There were some suggestions and additions.

- c. Cormac asked for suggestions of places to go on the bus tour. The group agreed to Everglades City, Golden Gate, both upscale and affordable apartment complexes, redevelopment areas, the urban core and Brookside.

7. ADJOURN

There being no further business for the good of the County, the meeting was adjourned at 9:18 a.m. after being motioned by John Cowan, seconded by Taylor McLaughlin and having a final vote of 6-0.

NEXT MEETING:

Meeting: January 9, 2017; 8:30 a.m.

Location: 5th Floor Training Room, Administration (Building F) located at 3299 Tamiami Trail East.

**COLLIER COUNTY AFFORDABLE HOUSING
ADVISORY COMMITTEE**

Stephen Hruby, Chairman

The foregoing Minutes were approved by Committee Chair on _____, 2016,
“as submitted” **OR** “as amended” .

URBAN LAND INSTITUTE ADVISORY SERVICES PANEL



COLLIER COUNTY HOUSING STUDY BRIEFING BOOK

**Jan 30 – Feb 3, 2017
URBAN LAND INSTITUTE**

ADVISORY SERVICES PANEL COLLIER COUNTY HOUSING STUDY BRIEFING BOOK

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- 1. Introduction/ Statement of the Problem**
- 2. ULI Stakeholder Key Panel Questions**
- 3. Specific Housing Related Issues**
 - a. Collier County has development pattern and regulations in place that produce/favor a market-rate housing products and styles that are unaffordable to the average workforce of the area.
 - b. There are strong barriers to the development of affordable housing (i.e.: super majority needed, vocal public opposition, must comply with market rate regulations, etc...).
 - c. Employers are unable to recruit and/or retain employees due to the inability to find affordable housing in the area (employees tire of long commutes from rural areas or other counties).
 - d. There are no requirements for affordable housing to be built, or that new development addresses affordable housing in any way.
 - e. Current incentives available in Collier County have not been sufficient to produce enough affordable housing.
 - f. There is a critical need for affordable senior and special needs housing.
 - g. Changing demographics are not in line with available housing types (increasing service sector, increasing middle class, more than 25% Hispanic, etc...).
 - h. Collier County hopes to avoid the negative effects of failing to provide affordable housing.
- 4. Collier County 2016 Economic, Demographic, & Community Profile**
 - a. Introduction
 - b. Useful Map Resources
 - c. Population
 - d. Housing
 - e. Building and Development
 - f. Income and Wealth
 - g. Labor Force and Employment
 - h. Education
 - i. Recreation/Leisure
- 5. County Tour Map**
- 6. Appendices**
- 7. Links**

Section 1 - Introduction/ Statement of the Problem

Purpose

Collier County has an affordable and workforce housing problem. This highly desirable area is home to millionaires and billionaires from around the world, wealthy CEO's, and retirees looking for second home opportunities. Like many affluent resort communities, decades of these influences have produced a development pattern that caters to only those buyers. The Urban Area of the county has been nearly built-out with gated golf course communities and low-density, expensive housing options. With a local economy focused on retail, hospitality, services and agriculture, high housing costs have priced out much of the workforce needed for the county to function. Employees are now driving long distances to and from work and employers are having a difficult time finding and sustaining workers. The situation has now gained the attention of community leaders who are seeking recommendations for how Collier County can address this problem.

The Board of County Commissioners (BCC) has held two affordable housing workshops, in March 2015 and March 2016. The BCC has also been presented with a slate of recommendations for programs and incentives including establishing an affordable housing trust fund, providing even greater density to support development of affordable housing, inclusionary zoning with options to pay-in-lieu of, and many others. The community at large has also come together around this issue. The United Way sponsored a community-wide forum on affordable housing in October 2015. The Chamber Board of Directors has also established a work group to address this issue.

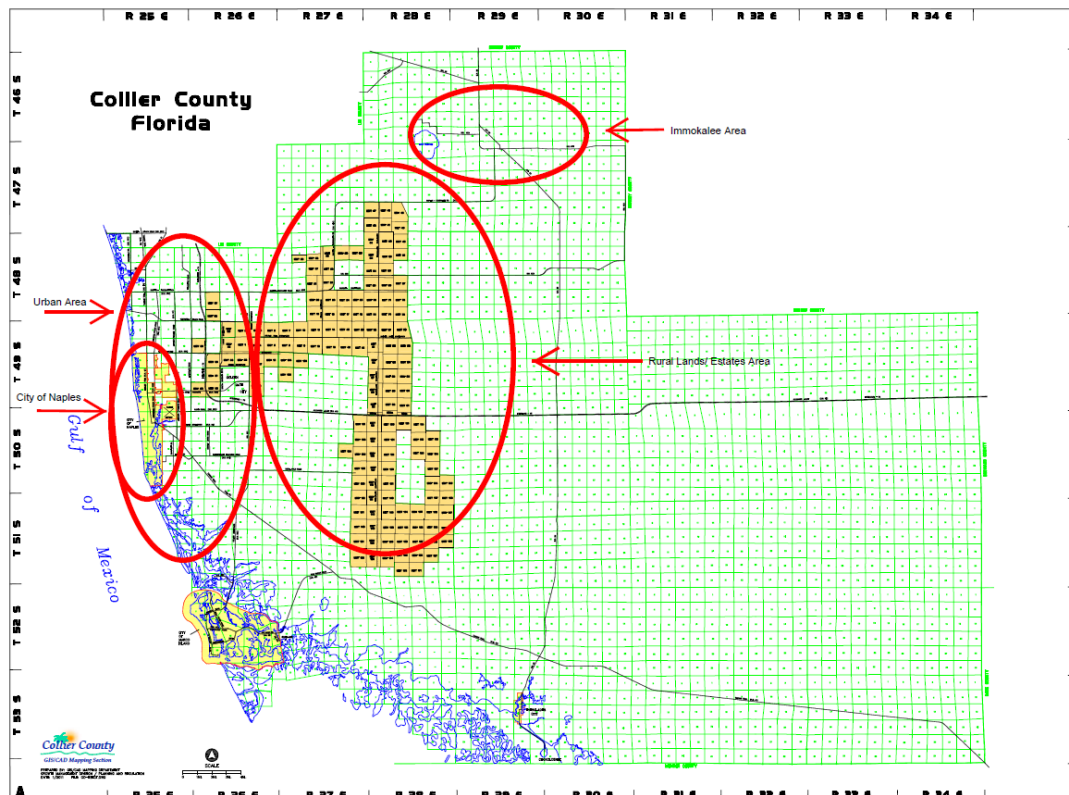
The ULI engagement has become the community-wide approach to bringing together all facets of the community. The County expects the ULI panel to help the community identify the best approaches to meet the needs of the community.

Key Focus Areas

The development patterns and regulation of Collier County could be categorized into four very different areas each presenting its own challenges and opportunities in the development of Affordable/Workforce Housing (see map below).

Those focus areas are:

- **The City of Naples** is an incorporated municipality bordering the Gulf of Mexico on the west and the unincorporated Collier County Urban on the east. The City is only 14 square miles and nearly 100% built-out. It is home to some of the highest housing costs in the nation and has few commercial areas primarily consisting of retail centers and financial institutions. Redevelopment activities are plentiful.
- **The Urban Area** is a vast swath of lands located between the City of Naples and the Rural Lands (running from the coast to approximately 10 miles inland). Most of the housing, commercial, retail, and service activities are located and permitted in this area. It is characterized by large planned gated communities and strip malls. There are some opportunities for new development as well as redevelopment of older areas.
- **The Rural Lands/ Estates Area** is sandwiched between the Urban Area and environmentally sensitive areas to the east. The Estates consist of platted, subdivided lots ranging in size from approximately 1 acre to more than 20 acres. These lots were divided and sold during the Florida Land Grab of the mid-century making it the “largest subdivision in the word” containing tens of thousands of home sites and covering areas larger than the District of Columbia. Platted years ago as single family lots and now all privately owned, there are little to no commercial or retail activities allowed in the Estates Area. The Rural Lands lie to the west of the Estates and are made up of primarily farmland and environmentally sensitive areas. These lands are slated for the future development of new cities and towns. The Town of Ave Maria is the first such town to have been built.
- **The Immokalee Area** is a farm-worker agricultural center in the northeast section of Collier County. It is characterized by residential, commercial and industrial development. Some of the farm-worker housing in Immokalee is in extremely substandard condition. There are opportunities for redevelopment of substandard areas as well as new development in Immokalee.



Collier County Affordable/Workforce Housing Background

By far the most common housing problem in Collier County for both owners and renters is cost burdening. The University of Florida's Shimberg Center for Housing Studies concludes 43% of Collier households pay more than 30% of their income (the limit considered financially healthy) on housing related expenses, and 22% of households spend more than half of their income on housing. Right now Collier County has 30,720 cost burdened households with incomes below 80% AMI, constituting 68% of that income group. Of these, 17,990 (40%) households are severely cost burdened (made up of 6,530 renters and 11,460 owners).

Businesses in Collier County have identified the lack of affordable housing as a major obstacle in recruiting, hiring and retaining employees across all income levels, but most notably in the services and entry-level professional sectors.

Generally housing choices are limited by household income and purchasing power. Lack of affordable housing in Collier County places a significant hardship on low-income households. High housing costs make it difficult if not impossible for them to adequately meet their other basic needs. Stakeholders and residents report housing affordability for low-income and moderate-income to be an issue throughout the County and not just in specific districts of neighborhoods.

While the County has a large supply of nearly 200,000 residential dwelling units, there is a significant disconnect between the supply of both rental and homeownership units and their location, price, and quality. Furthermore, most affordable housing units are located far from employment centers and necessary services and many are of poor or substandard quality.

There is also a need for housing units for larger families. This is the result of multi-generational living and the need for extended families to live together to keep their collective housing costs affordable. The high price and limited supply of larger housing units forces many families to either live in overcrowded, smaller units or overpriced, larger homes.

Additionally, there is a significant need for affordable housing for seniors and disabled individuals with limited incomes. As the Baby Boomer generation ages, the need for housing that is accessible to occupants and their visitors will only increase.

Many employees in the workforce including teachers, police officers, nurses, social workers, etc. live in nearby counties where housing has been less expensive. Consequently they find themselves

commuting long distances to work each day. However, this will soon become a less viable solution to housing affordability as new development pressures have been increasing housing cost in those counties as well.

Although the residential zoning in Collier County does not appear to be inherently prohibitive, there is general consensus among residents, planning officials, housing advocates, and other stakeholders that Collier County and Naples continues to suffer from a housing affordability gap. It is also the common perception that this gap will only grow as rent and home prices are expected to continue to trend upward.

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Section 2- ULI Stakeholder Key Panel Questions

Planning and Policy Strategy

1. Why is it important for the county to have a balanced supply of housing, in terms of type, tenure, attainability, access and distribution?

Collier County's primary economic engine is based on high-end second home communities, seasonal resort tourism and the businesses and amenities supporting them. A significant portion of the employment in Collier County is low-paying service jobs as well as low-paying jobs in the agricultural sector. Collier County also has a significant number of health care, school district and government employees and their wages are often insufficient to purchase homes at the market rate, or even afford the high cost of apartments. Collier County is also located in a high hazard hurricane zone with extensive amounts of environmentally sensitive lands both of which result in code requirements that increase the cost of development and housing.

For decades the housing policies embraced by Collier County and the development community have been driven by the notion that low density, single-family homeownership is the primary method of addressing housing needs. The result is that various segments of the population are being inadequately or inappropriately served or priced out of the market. Our housing production is not sufficiently diverse with regard to size, typology, location to adequately reflect social, economic and age related diversity of our population.

The result of these trends and policies is a significant disparity between the cost of housing and the incomes of the average person and the working poor. Furthermore, they have limited housing options for those households with regard to type and location. These disparities limit our ability to attract and retain a strong workforce and to sustain and expand our economy.

The challenge is to embrace public policies and encourage changes in development trends to ensure that Collier County has a diverse affordable and workforce housing stock that reflects the diverse needs of our current and future population with regard to type, tenure, safety and accessibility and location.

2. In the view of key stakeholders, including residents, what are the major obstacles to producing and sustaining affordable and workforce housing in Collier County and what can be done to mitigate them?

There are numerous reasons why we have a lack of affordable and workforce housing production in Collier County. There is no real consensus on the barriers and the list varies significantly depending on which segment of the public or private sector you talk to. They vary from high impact fees, onerous development and building codes, regulatory uncertainty, high land cost, NIMBYism and lack of subsidy and financing. The challenge is not only to isolate and determine the reality from the “urban legend” surrounding this discussion but to clearly articulate the obstacles and identify ways of overcoming these barriers.

3. What are the stakeholders’ perceptions of affordable and workforce housing and the existing tools and programs in place to support it and recommendations for change?

There has been much discussion among the development and real estate community, housing advocates, and the public about the definition of affordable and workforce housing and who it should serve. There is also a concern about the effectiveness, equity and fiscal soundness of the County’s existing housing programs and the tools used to incentivize and manage them. Again, there is no consensus among the stakeholders. The challenge is to gain an understanding of the perceptions and actual experiences of stakeholders regarding affordable and workforce housing and the existing practices and to create a dialogue that will enable them to reach consensus.

Implementation

4. How can public policy encourage the redevelopment of underutilized areas of the developed coastal area that includes affordable and workforce housing while insuring that it will also be a component of new development in the urban and rural fringe areas.

One can summarize development trends in Collier County in three general areas. (1) The developed coastal area where most of the development has taken place in the past. (2) The urban fringe, which is laced with large acre semi-rural suburbs and agriculture and environmentally sensitive lands and, (3) the environmentally sensitive rural fringe of eastern Collier County. To date the most affordable housing is located in the urban fringe and the rural fringe of the county with the majority of the jobs located in the coastal developed area.

In the 1990's Collier County undertook a ground breaking comprehensive plan to address development in the rural fringe. The multi-year process engaged stakeholders on issues of environmental, agricultural, government and development. The result was a consensus on a long-term plan that allowed development in acceptable areas, preserved sensitive lands and balanced the equities of all stakeholders. It has achieved national recognition as a best practice in the stewardship of land. Because of this plan only 10% of the land area of Collier County has been designated suitable and open for new development.

Traditionally, affordable and workforce housing has been in the urban fringe and more recently the rural fringe where land costs are low. These lower cost areas are not always ideally located in relation to jobs, services and transportation. This not only places the extra cost burden of longer commutes for those with modest or low incomes but also requires greater amount of public infrastructure and results in less diverse communities. Furthermore, as these traditionally lower cost neighborhoods experience development pressures they become less affordable and accessible.

At this time, only 9% of the remaining land in the County is available for future development. Development is beginning to emerge in these areas, presumably in anticipation of the projected population increase for the County. At present, there is one new town under construction and one more in the planning stages. Due to the current policies of the County, many are concerned that the remaining development will be "allowed" to occur with little or no affordable workforce housing.

Furthermore, there has been little if any focus on the redeveloping underutilized areas of the developed coastal area. The general perception of government and the community has been that this area is built-out and there are few future development opportunities there. What has been overlooked is the fact that pockets of older development have outlived their usefulness or are underutilized. These areas are ripe for redevelopment and present excellent opportunities for higher density, mixed-used development that could provide housing for our workforce at more affordable prices and closer to their employment.

These trends pose two challenges. First, is to insure that affordable and workforce housing is an integral component of new development in remaining developable areas of Collier county. Second is to establish policies and strategies that will incentivize the redevelopment of underutilized areas in the developed coastal area and insure that

affordable and workforce housing is included close to the jobs, services and transportation. This challenge might be addressed by taking lessons learned from the rural stewardship process and apply them to fashioning a redevelopment plan for the developed coastal area of the County.

5. What policies, strategies and best practices have worked in places like Collier County, which would you recommend to the County to produce new affordable housing units in both its Urban Area and in the Rural Lands?

For years we have looked at policies, strategies and best practices from communities around the country and discussed their applicability and viability given the unique dynamics of our market and population. However, there has been little if any consensus on which are applicable to our situation and which would succeed and fail. The challenge is to take a non-biased realistic view of Collier County's housing situation, the dynamics of the market and the political climate and identify those policies, strategies and best practices that will be effective and embraced and those that should be avoided within the context of Collier County's housing situation, market dynamics and political climate.

Section 3- Specific Housing Related Issues

((NOTE- This DRAFT Outline will be further developed into narrative paragraphs relating to each issue citing the specific supporting documents))

1. Collier County has development pattern and regulations in place that produce/favor a market-rate housing products and styles that are unaffordable to the average workforce of the area.
 - a. Future Land Use Map
 - b. CRA Areas Info
 - c. PUD Map/list
 - d. Median housing price.
 - e. HOI Charts/ rental info
 - f. Apartment maps/list
 - g. Comp Planning Restudies
 - h. NABOR Quarterly Report
 - i. Major Road Network/ Bus System

2. There are strong barriers to the development of affordable housing (i.e.: super majority needed, vocal public opposition, must comply with market rate regulations, etc...)
 - a. Zoning Regulations
 - b. Public Hearing and Notice Requirements
 - c. No relaxation of development requirements for affordable housing
 - d. High Cost of Land
 - e. Building Permit Data
 - f. Analysis of Impediments – Barriers to Affordable Housing
 - g. NIMBY
 - h. High Impact Fees
 - i. Demand for High Cost Housing
 - j. Lack of Incentives

3. Employers are unable to recruit and/or retain employees due to the inability to find affordable housing in the area (employees tire of long commutes from rural areas or other counties).
 - a. Economic and demographic profile from Comp Planning
 - b. FGCU Economic indicators
 - c. Chamber Study- "Opportunity Naples"
 - d. Local Universities/Colleges Study on Workforce
 - e. Naples Daily News new story/ Data
 - f. Commuting info
 - g. Top Employers listing
 - h. Average Salary vs. Average Home Price

4. There are no requirements for affordable housing to be built, or that new development addresses affordable housing in any way, and little to no naturally occurring affordable housing being built.
 - a. Affordable Housing Development is voluntary, risky, and equality as expensive as market rate housing.
 - b. Developments must address their impacts on a multitude of factors including: traffic, water/sewer systems, storm water management, open space, preserve, endangered and non-endangered species; and mitigate their impact on still others including jails, EMS, libraries, community parks, regional parks, Government Facilities, school, and others... however there is no requirement that new development address its impact on affordable housing.

5. Current incentives available in Collier County have not been sufficient to produce enough affordable housing.
 - a. Report card on usage of current incentives

- b. Density Bonus LDC Section
 - c. Impact Fee Deferral Ordinance
 - d. Action Plan / Con Plan
 - e. Triennial Housing Incentive Report
 - f. Current Affordable Housing Inventory/maps
 - g. Rental Vacancy List
 - h. Cost Burdon Info
 - i. Projection Methodology
6. There is a critical need for affordable senior and special needs housing.
- a. Map of affordable senior Assisted Living Facilities
 - b. Analysis of Impediments Data
7. Changing demographics are not in line with available housing types (increasing service sector, increasing middle class, more than 25% Hispanic, etc...).
- a. Economic and demographic profile from Comp Planning
 - b. FGCU Economic indicators
 - c. Chamber Study – “Opportunity Naples”
 - d. ALICE Report
 - e. Free/Reduced Lunch Usage
8. Collier County hopes to avoid the negative effects of failing to provide affordable housing.
- a. Scarce workforce
 - b. High employment costs
 - c. Overtaxed transportation networks
 - d. Essential personnel unable to live in the area
 - e. Earned income leaving the local area

Section 4- 2016 Economic, Demographic, & Community Profile
**The 2016 Collier County Economic,
Demographic & Community Profile**
Growth Management Department
Comprehensive Planning Section



Preface

The information provided within this Profile is based upon several sources, including, but not limited, to the U.S. Bureau of the Census, the University of Florida's Bureau of Economic and Business Research (BEBR), as well as records and resources provided by various Collier County departments and staff within the Growth Management Department and other Departments and agencies within Collier County government.

Comprehensive Planning Staff:

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DRAFT

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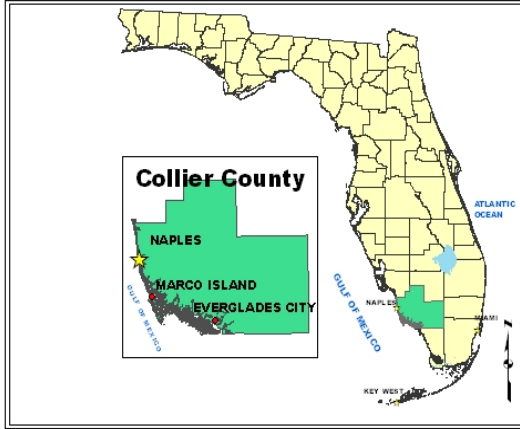
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INTRODUCTION

The Florida Legislature created Collier County in 1923 from portions of Lee and Monroe counties. It is located on the southern gulf coast of the Florida peninsula, due west of the Miami-Ft. Lauderdale area.



Naples, located in the western and coastal area of Collier County, is the largest of the 3 incorporated cities in Collier County. Everglades City lies south and east of Naples and the recently incorporated City of Marco Island lies south along the Gulf of Mexico.

Collier County contains approximately a total area of 2,305 square miles, of which 1,998 square miles is land and 307 square miles is water. It is the largest county in Florida by land area and fourth largest by total area. The climate of Collier County is sub-tropical. The average annual temperature is approximately

75 degrees F, with January having an average temperature of 67 degrees F, and in June, an average of 82 degrees F. Freezes are not common in the area, although “jacket weather” does occur periodically during the fall and winter months. Rainfall averages about 54 inches annually with much of the precipitation occurring during the summer months.

Collier County Government

A five-member Board of County Commissioners, elected for terms of four years, governs Collier County. Each commissioner is elected by and represents a particular district within the County. The Board of County Commissioners hires a County Manager, who heads the County government staff and departments. It is the function of the County Manager’s office to head the daily operations of the government in providing quality services to its citizens.

Profile Overview

The 2016 Collier County Demographic Profile describes the demographic characteristics of Collier County. The data includes existing conditions, projections and trends, as well as comparisons of Collier County with the State of Florida and other counties.

A number of maps exist for planning purposes and the public. The unincorporated County is divided into 12 different planning communities. This, in part, allows for a more structured monitoring program on the development of unincorporated Collier County, and allows for a smoother implementation of the County's Growth Management Plan.

Past and Present United States Census Demographic Characteristics

Collier County's population increased from 251,377 in 2000 to 321,520 in 2010 with a percent change of 27.9%.¹ While the State grew by 17.6%, and the U.S. grew by 9.7%, respectively. The 2015 estimate population for Collier County was 343,802.¹ Collier County's percentage change of population from 2010 to 2015 is 6.9%.¹ The County has an estimated population density of approximately 172 persons per square mile².

In 2015, Collier County's estimated median age was 47.9 years, compared to the State's median age of 41.3 years, and a national median of 37.7 years³.

Economic Characteristics

Major industrial sectors within Collier County include services, retail trade, finance, insurance, real estate, agriculture and construction. Historically, employment within the County has been seasonal and largely attributable to a pleasant sub-tropical climate during the winter months, creating a seasonal-based tourist economy. Recently, however, Collier County's seasonal population has stayed longer, thus adding additional diversity to the County's economy.

The County's average unemployment rate in 2015 was 5.2%, contrasted with a statewide average of 5.4%. The per capita income for Collier County in 2014 was \$73,869, which was the fourth highest in the United States. The State's per capita income was \$42,737 and the national per capita income was \$46,049, respectively.

Social Activities

¹ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, *Florida Estimates of Population*, April 1st, 2015. Census data from the U.S. Bureau of the Census.

² Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, *Florida Estimates of Population*, April 1st, 2015.

³ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, *Florida Estimates of Population*, April 1st, 2015.

Collier County has within its borders a variety of social, recreational, and educational opportunities for its citizens and visitors. The County currently has 73 private and public approved golf courses. The County also has a variety of neighborhood parks, community parks and regional parks as well as beach and waterfront parks. Furthermore, Collier County is blessed to have some of the most spectacular state and national parks, preserves, and wildlife refuges in the Nation: the Big Cypress National Preserve, Florida Panther National Wildlife Refuge, Fakahatchee Strand State Preserve, Everglades National Park, Collier Seminole State Park, Rookery Bay National Estuarine Research Reserve, and Cape Romano-Ten Thousands Islands Aquatic Preserve. There are more than 900,000 acres contain not only alligators but a wide variety of native flora and fauna. A wide variety of activities are supported in these parks, preserves, and refuges, which include boating, fishing, hiking, bird watching, and camping.

Education(K-12)

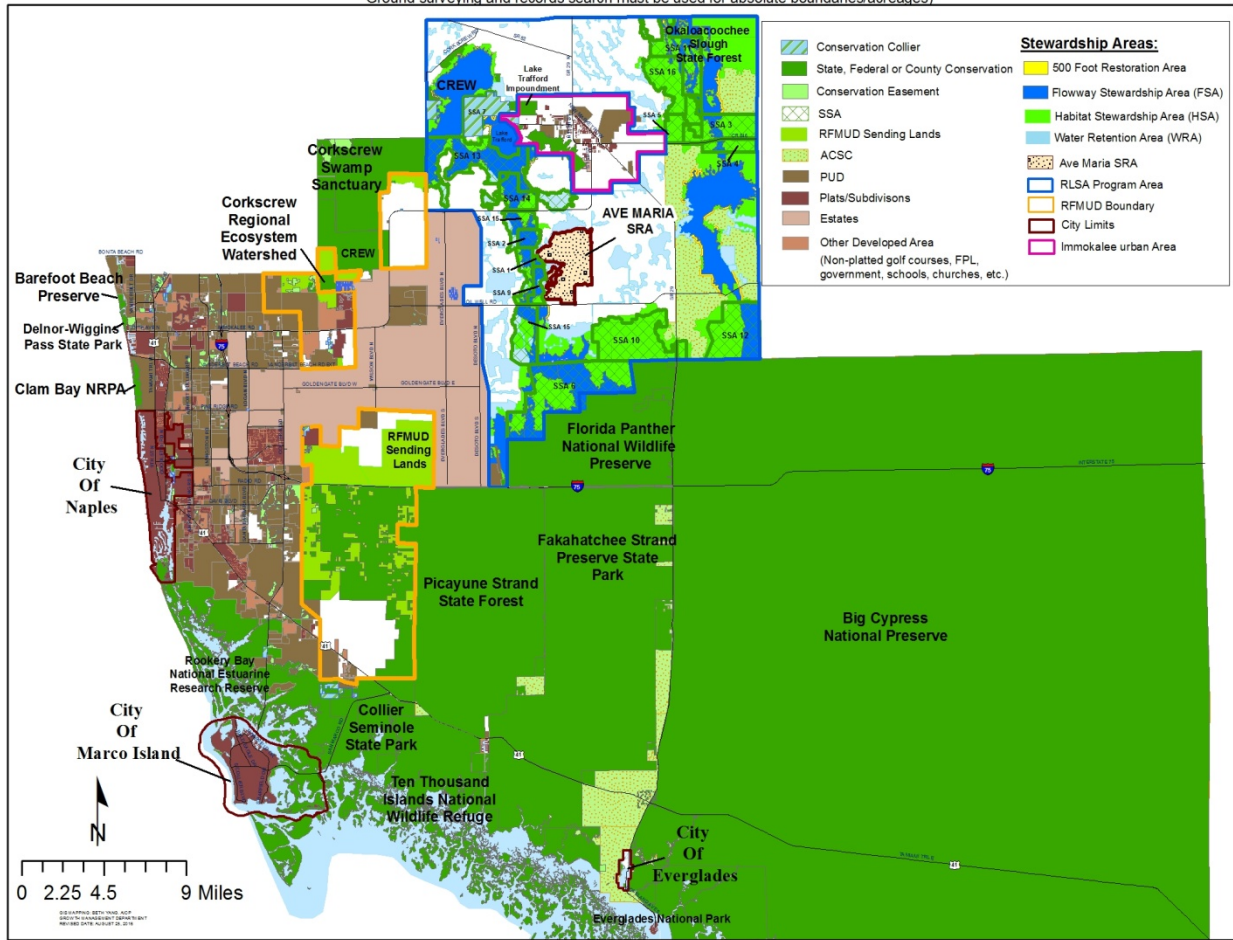
The Collier County School Board provides public education within the County for both incorporated and unincorporated areas. The County currently has 29 elementary schools, 10 middle schools and 8 high schools with a total student enrollment of 45,995⁴.

Collier County Land Inventories Map

⁴ Data Source: District School Board of Collier County. <http://www.collierschools.com>.

COLLIER COUNTY EXISTING LAND INVENTORIES

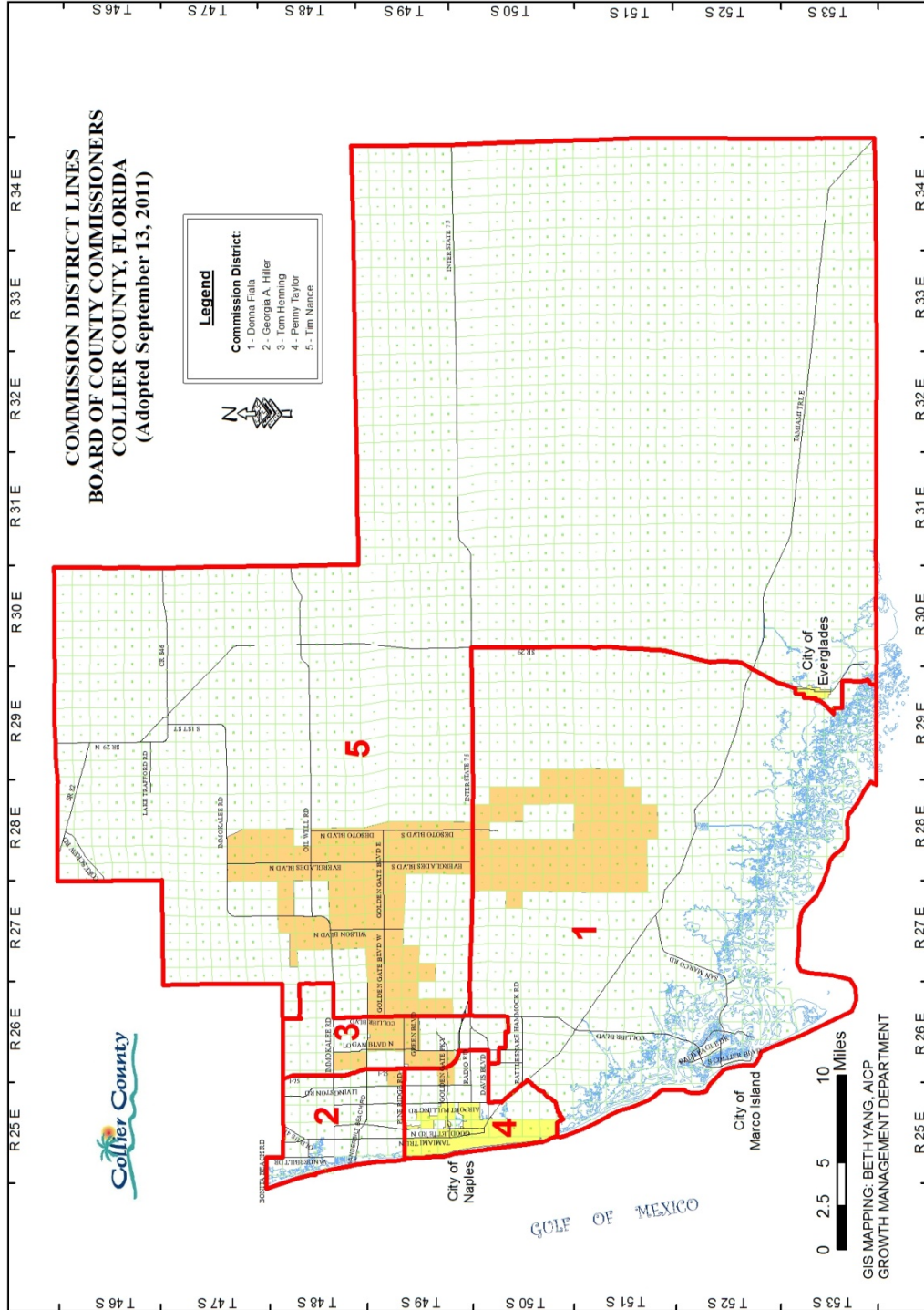
(Disclaimer: The information provided is to be used for general mapping purposes only.
Ground surveying and records search must be used for absolute boundaries/acreages)



USEFUL MAP RESOURCES

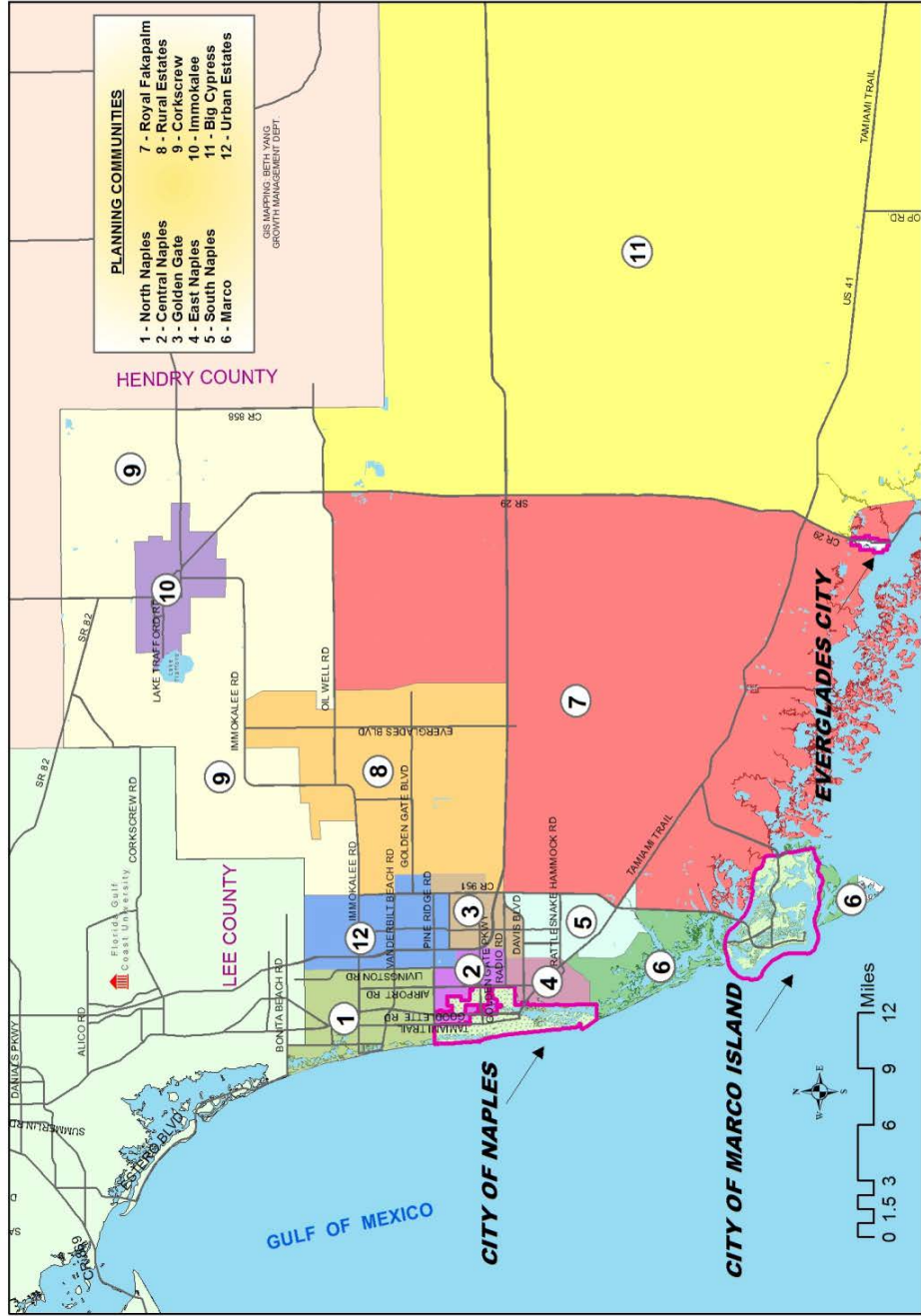


Collier County Commission District Map



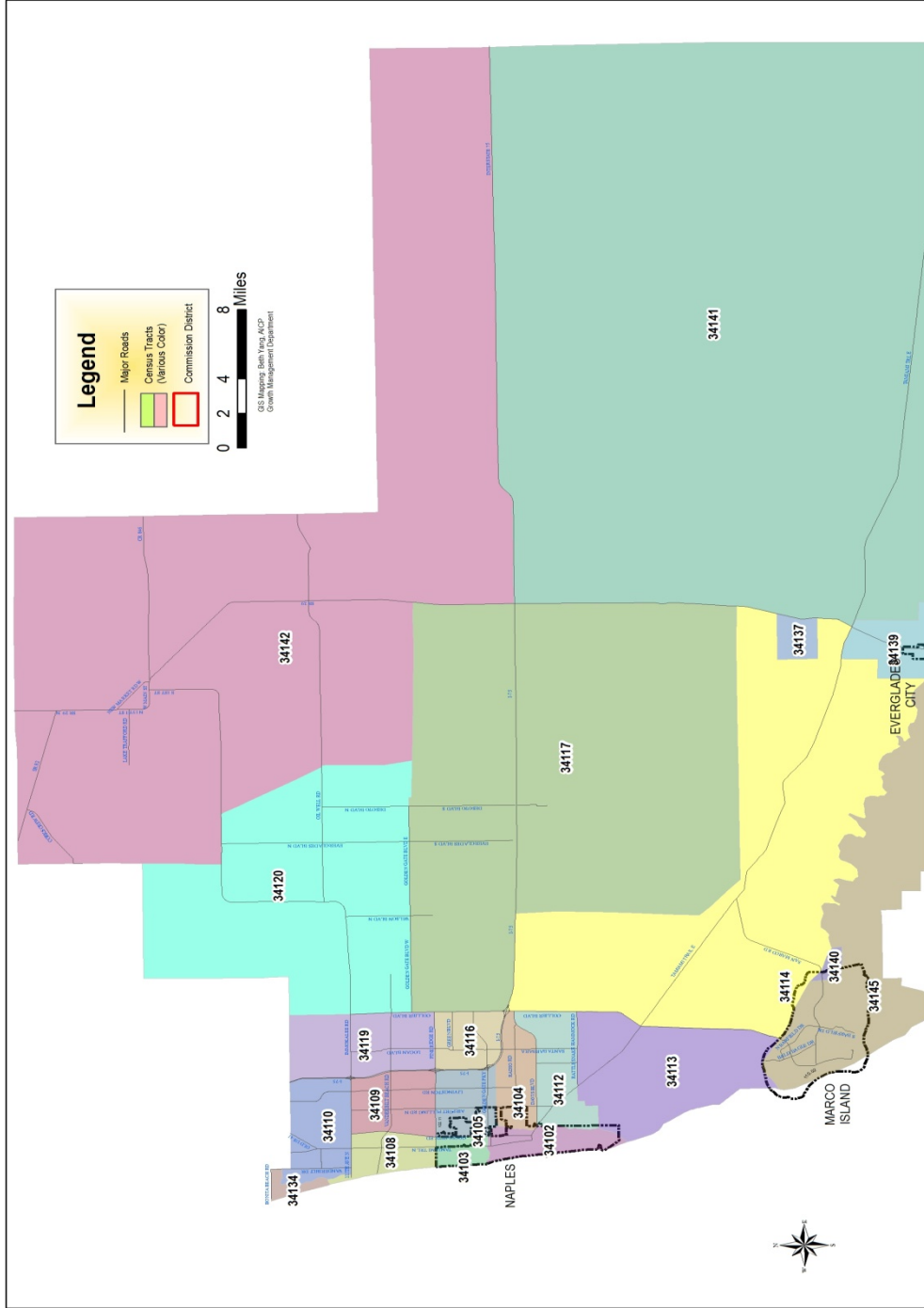
Collier County Planning Communities Map

COLLIER COUNTY PLANNING COMMUNITIES



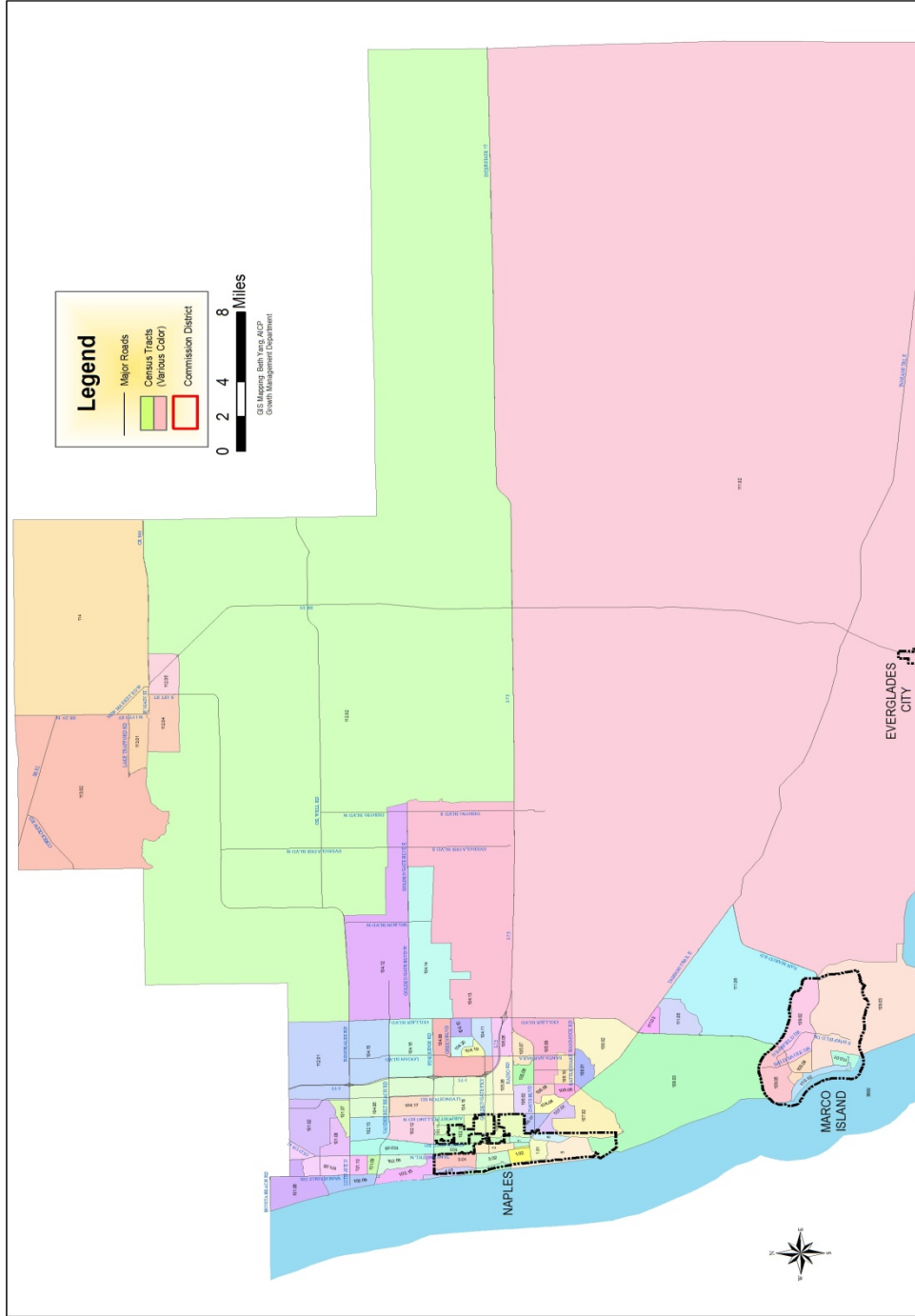
Collier County Zip Codes Map

COLLIER COUNTY ZIP CODES MAP

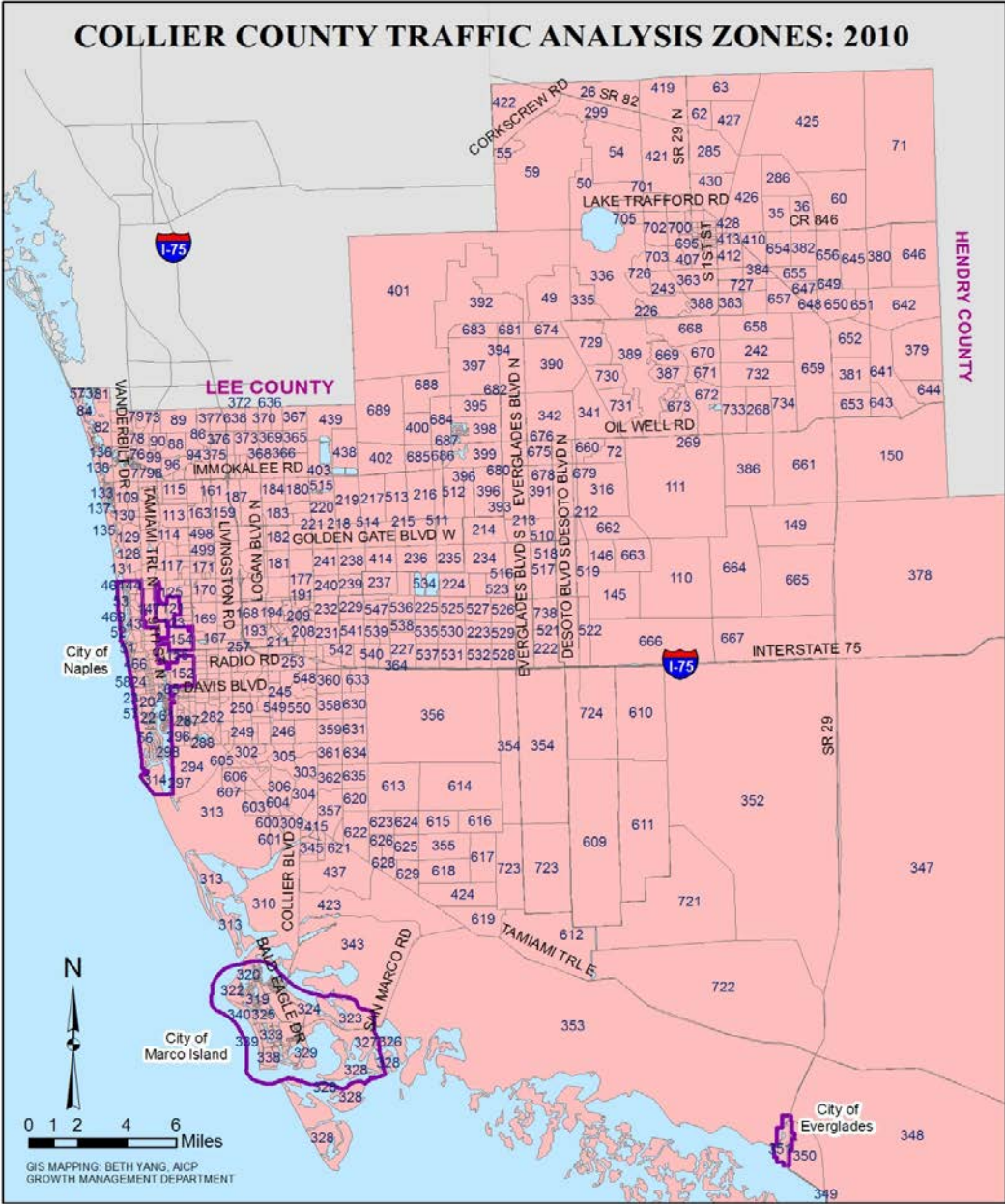


Collier County 2010 Census Tracts Map

COLLIER COUNTY 2010 CENSUS TRACTS

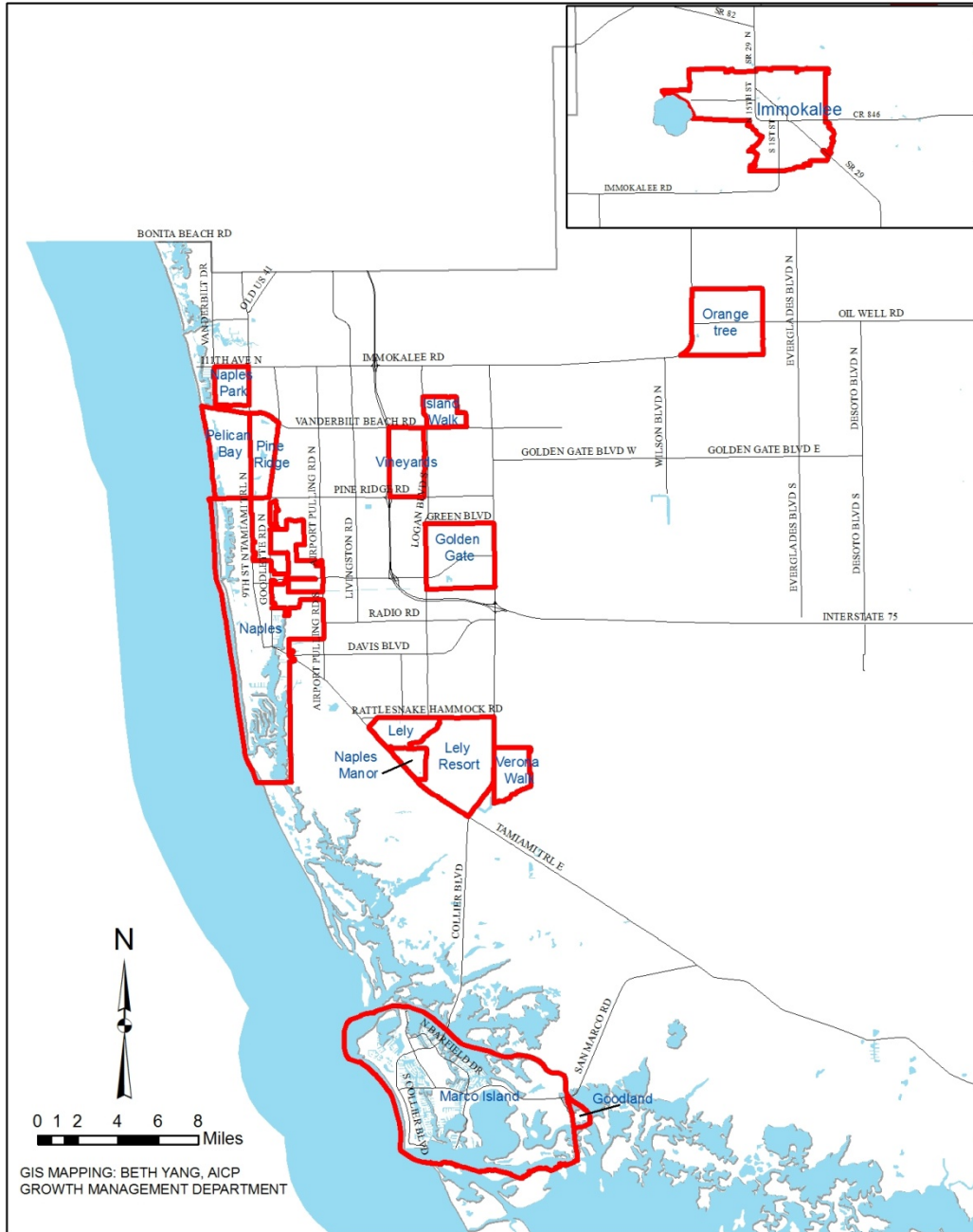


Collier County 2010 Traffic Analysis Zone (TAZ) Map



Collier County 2010 Census Designated Areas Map

2010 CENSUS DESIGNATED AREAS



POPULATION



DRAFT

| | <u>Count</u> | <u>Percent</u> | <u>Count</u> | <u>Percent</u> |
|---|--------------|----------------|--------------|----------------|
| Total Population | 321,520 | 100% | 251,377 | 100% |
| | | | | |
| | | | | |
| Population by Race | | | | |
| American Indian and Alaska native alone | 1,123 | 0.35% | 733 | 0.29% |
| Asian alone | 3,507 | 1.09% | 1,569 | 0.62% |
| Black or African American alone | 21,087 | 6.56% | 11,419 | 4.54% |
| Native Hawaiian and other Pacific native alone | 125 | 0.04% | 153 | 0.06% |
| Some other race alone | 19,920 | 6.20% | 15,554 | 6.19% |
| Two or more races | 6,162 | 1.92% | 5,604 | 2.23% |
| White alone | 269,596 | 83.85% | 216,345 | 86.06% |
| | | | | |
| Population by Hispanic or Latino Origin | | | | |
| Persons Not of Hispanic or Latino Origin | 238,343 | 74.13% | 202,081 | 80.39% |
| Persons of Hispanic or Latino Origin | 83,177 | 25.87% | 49,296 | 19.61% |
| | | | | |
| Population by Gender | | | | |
| Female | 163,026 | 50.70% | 125,521 | 49.93% |
| Male | 158,494 | 49.30% | 125,856 | 50.07% |
| | | | | |
| Population by Age | | | | |
| Persons 0 to 4 years | 16,836 | 5.24% | 13,441 | 5.35% |
| Persons 5 to 17 years | 45,811 | 14.25% | 36,500 | 14.52% |
| Persons 18 to 64 years | 173,922 | 54.09% | 139,923 | 55.66% |
| Persons 65 years and over | 84,951 | 26.42% | 61,513 | 24.47% |

Collier County Census Overview, 2000 & 2010

Data Source: U.S. Census Bureau, 2010 Census

Census Counts

Florida and South Florida Counties, Census 2000 and 2010⁵

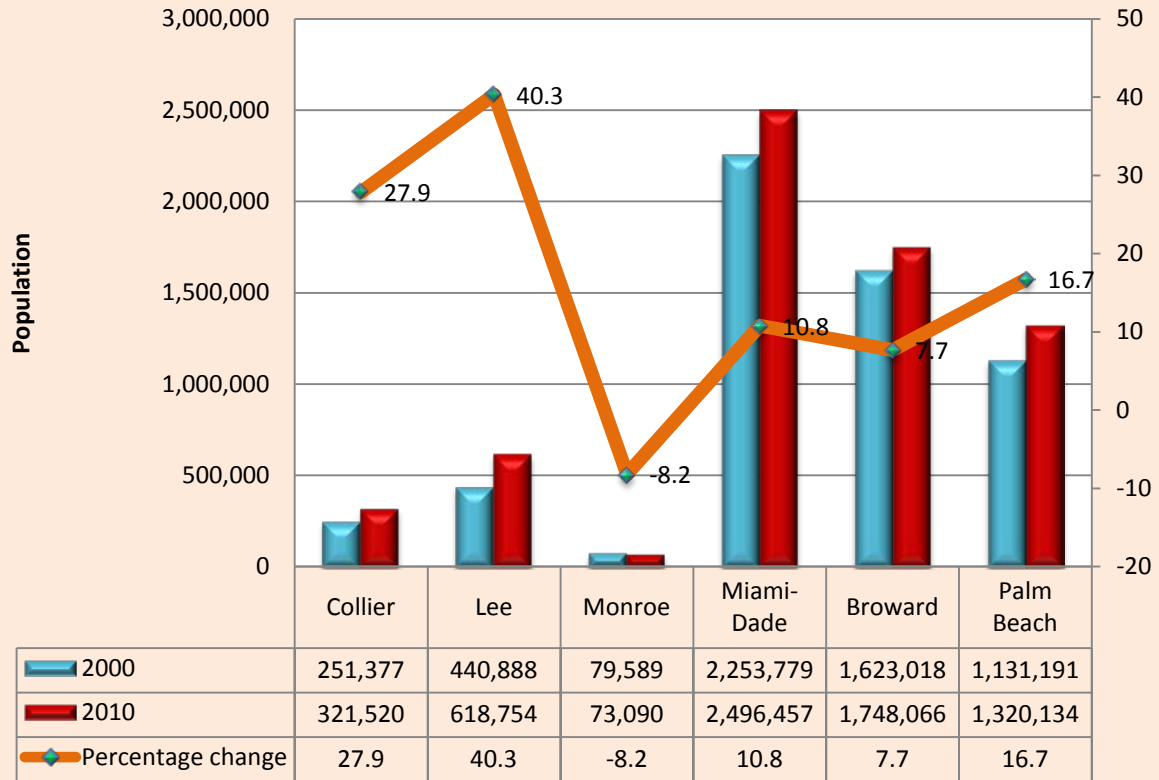
| County | 2000 | 2010 | Percentage change |
|----------------|----------------|----------------|-------------------|
| Florida | 15,982,824 | 18,801,332 | 17.6 |
| <i>Collier</i> | <i>251,377</i> | <i>321,520</i> | <i>27.9</i> |
| Lee | 440,888 | 618,754 | 40.3 |
| Monroe | 79,589 | 73,090 | -8.2 |
| Miami-Dade | 2,253,779 | 2,496,457 | 10.8 |
| Broward | 1,623,018 | 1,748,066 | 7.7 |
| Palm Beach | 1,131,191 | 1,320,134 | 16.7 |

Data Source: Population as of Census dates April 1, 2000 and April 1, 2010

Total Population: South Florida Counties, 2000 & 2010 (Chart)

⁵ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, *Historical Census Counts for Florida and its Counties*, April 1st, 2015.

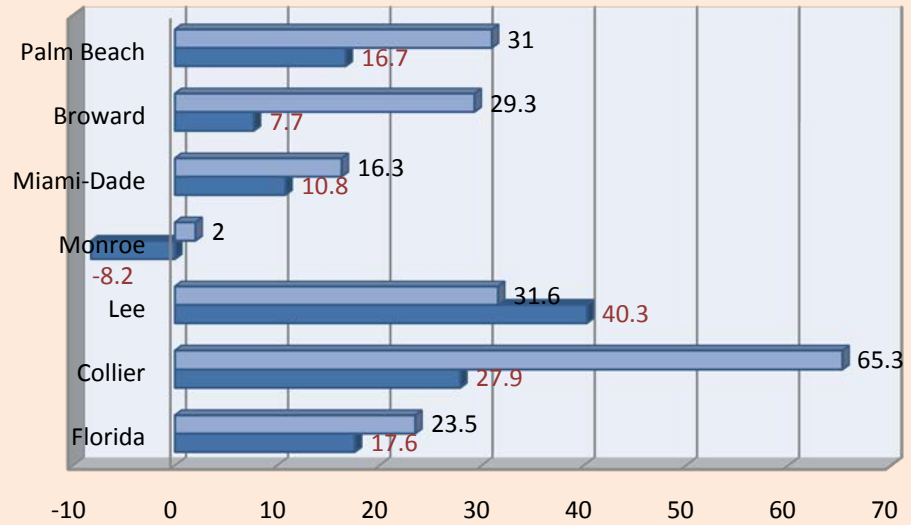
Total Population: South Florida Counties, 2000 & 2010 Chart



Data Source: Population as of Census dates April 1, 2000 and April 1, 2010

Population Percent Change: Florida and South Florida Counties Chart (1990-2000 & 2000-2010)

Percent Change: Florida and South Florida Counties (1990-2000 & 2000-2010)



| | Florida | Collier | Lee | Monroe | Miami-Dade | Broward | Palm Beach |
|--------------------------|---------|---------|------|--------|------------|---------|------------|
| 1990-2000 Percent Change | 23.5 | 65.3 | 31.6 | 2 | 16.3 | 29.3 | 31 |
| 2000-2010 Percent Change | 17.6 | 27.9 | 40.3 | -8.2 | 10.8 | 7.7 | 16.7 |

Data Source: Population as of Census dates April 1, 2000 and April 1, 2010

Collier County Census 2010 Demographic Profile of General Population and Housing Characteristics

| Collier County, Florida: Profile of General Population and Housing Characteristics: | | | |
|---|---------------|----------------|--|
| 2010 Census Demographic Profile Data | | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | | |
| Subject | Number | Percent | |
| SEX AND AGE | | | |
| Total population | 321,520 | 100.0 | |
| Under 5 years | 16,836 | 5.2 | |
| 5 to 9 years | 17,277 | 5.4 | |
| 10 to 14 years | 17,451 | 5.4 | |
| 15 to 19 years | 17,613 | 5.5 | |
| 20 to 24 years | 15,516 | 4.8 | |
| 25 to 29 years | 16,504 | 5.1 | |
| 30 to 34 years | 16,046 | 5.0 | |
| 35 to 39 years | 16,892 | 5.3 | |
| 40 to 44 years | 18,665 | 5.8 | |
| 45 to 49 years | 20,763 | 6.5 | |
| 50 to 54 years | 20,066 | 6.2 | |
| 55 to 59 years | 19,857 | 6.2 | |
| 60 to 64 years | 23,083 | 7.2 | |
| 65 to 69 years | 24,701 | 7.7 | |
| 70 to 74 years | 21,453 | 6.7 | |
| 75 to 79 years | 16,857 | 5.2 | |
| 80 to 84 years | 12,433 | 3.9 | |
| 85 years and over | 9,507 | 3.0 | |
| Median age (years) | 46.9 | (X) | |
| 16 years and over | 266,280 | 82.8 | |

| Collier County, Florida: Profile of General Population and Housing Characteristics: | | |
|---|---------------|----------------|
| 2010 Census Demographic Profile Data | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | |
| Subject | Number | Percent |
| 18 years and over | 258,873 | 80.5 |
| 21 years and over | 249,395 | 77.6 |
| 62 years and over | 99,367 | 30.9 |
| 65 years and over | 84,951 | 26.4 |
| Male population | 158,494 | 49.3 |
| Under 5 years | 8,491 | 2.6 |
| 5 to 9 years | 8,871 | 2.8 |
| 10 to 14 years | 9,003 | 2.8 |
| 15 to 19 years | 9,218 | 2.9 |
| 20 to 24 years | 8,380 | 2.6 |
| 25 to 29 years | 8,626 | 2.7 |
| 30 to 34 years | 8,308 | 2.6 |
| 35 to 39 years | 8,440 | 2.6 |
| 40 to 44 years | 9,345 | 2.9 |
| 45 to 49 years | 10,249 | 3.2 |
| 50 to 54 years | 9,564 | 3.0 |
| 55 to 59 years | 9,042 | 2.8 |
| 60 to 64 years | 10,369 | 3.2 |
| 65 to 69 years | 11,495 | 3.6 |
| 70 to 74 years | 10,500 | 3.3 |
| 75 to 79 years | 8,405 | 2.6 |
| 80 to 84 years | 6,085 | 1.9 |
| 85 years and over | 4,103 | 1.3 |
| Median age (years) | 45.3 | (X) |
| 16 years and over | 130,258 | 40.5 |
| 18 years and over | 126,410 | 39.3 |
| 21 years and over | 121,301 | 37.7 |
| 62 years and over | 47,135 | 14.7 |
| 65 years and over | 40,588 | 12.6 |
| Female population | 163,026 | 50.7 |
| Under 5 years | 8,345 | 2.6 |
| 5 to 9 years | 8,406 | 2.6 |
| 10 to 14 years | 8,448 | 2.6 |
| 15 to 19 years | 8,395 | 2.6 |
| 20 to 24 years | 7,136 | 2.2 |
| 25 to 29 years | 7,878 | 2.5 |
| 30 to 34 years | 7,738 | 2.4 |
| 35 to 39 years | 8,452 | 2.6 |
| 40 to 44 years | 9,320 | 2.9 |
| 45 to 49 years | 10,514 | 3.3 |
| 50 to 54 years | 10,502 | 3.3 |
| 55 to 59 years | 10,815 | 3.4 |
| 60 to 64 years | 12,714 | 4.0 |

| Collier County, Florida: Profile of General Population and Housing Characteristics: | | |
|---|---------------|----------------|
| 2010 Census Demographic Profile Data | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | |
| Subject | Number | Percent |
| 65 to 69 years | 13,206 | 4.1 |
| 70 to 74 years | 10,953 | 3.4 |
| 75 to 79 years | 8,452 | 2.6 |
| 80 to 84 years | 6,348 | 2.0 |
| 85 years and over | 5,404 | 1.7 |
| Median age (years) | 48.5 | (X) |
| 16 years and over | 136,022 | 42.3 |
| 18 years and over | 132,463 | 41.2 |
| 21 years and over | 128,094 | 39.8 |
| 62 years and over | 52,232 | 16.2 |
| 65 years and over | 44,363 | 13.8 |
| RACE | | |
| Total population | 321,520 | 100.0 |
| One Race | 315,358 | 98.1 |
| White | 269,596 | 83.9 |
| Black or African American | 21,087 | 6.6 |
| American Indian and Alaska Native | 1,123 | 0.3 |
| Asian | 3,507 | 1.1 |
| Asian Indian | 814 | 0.3 |
| Chinese | 658 | 0.2 |
| Filipino | 566 | 0.2 |
| Japanese | 127 | 0.0 |
| Korean | 216 | 0.1 |
| Vietnamese | 594 | 0.2 |
| Other Asian [1] | 532 | 0.2 |
| Native Hawaiian and Other Pacific Islander | 125 | 0.0 |
| Native Hawaiian | 15 | 0.0 |
| Guamanian or Chamorro | 64 | 0.0 |
| Samoan | 3 | 0.0 |
| Other Pacific Islander [2] | 43 | 0.0 |
| Some Other Race | 19,920 | 6.2 |
| Two or More Races | 6,162 | 1.9 |
| White; American Indian and Alaska Native [3] | 537 | 0.2 |
| White; Asian [3] | 704 | 0.2 |
| White; Black or African American [3] | 959 | 0.3 |
| White; Some Other Race [3] | 2,419 | 0.8 |
| Race alone or in combination with one or more other races: [4] | | |
| White | 274,566 | 85.4 |
| Black or African American | 22,976 | 7.1 |
| American Indian and Alaska Native | 1,944 | 0.6 |
| Asian | 4,711 | 1.5 |
| Native Hawaiian and Other Pacific Islander | 736 | 0.2 |
| Some Other Race | 23,055 | 7.2 |

| Collier County, Florida: Profile of General Population and Housing Characteristics: | | |
|---|---------------|----------------|
| 2010 Census Demographic Profile Data | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | |
| Subject | Number | Percent |
| HISPANIC OR LATINO | | |
| Total population | 321,520 | 100.0 |
| Hispanic or Latino (of any race) | 83,177 | 25.9 |
| Mexican | 38,773 | 12.1 |
| Puerto Rican | 5,573 | 1.7 |
| Cuban | 17,179 | 5.3 |
| Other Hispanic or Latino [5] | 21,652 | 6.7 |
| Not Hispanic or Latino | 238,343 | 74.1 |
| HISPANIC OR LATINO AND RACE | | |
| Total population | 321,520 | 100.0 |
| Hispanic or Latino | 83,177 | 25.9 |
| White alone | 58,440 | 18.2 |
| Black or African American alone | 1,189 | 0.4 |
| American Indian and Alaska Native alone | 514 | 0.2 |
| Asian alone | 117 | 0.0 |
| Native Hawaiian and Other Pacific Islander alone | 53 | 0.0 |
| Some Other Race alone | 19,489 | 6.1 |
| Two or More Races | 3,375 | 1.0 |
| Not Hispanic or Latino | 238,343 | 74.1 |
| White alone | 211,156 | 65.7 |
| Black or African American alone | 19,898 | 6.2 |
| American Indian and Alaska Native alone | 609 | 0.2 |
| Asian alone | 3,390 | 1.1 |
| Native Hawaiian and Other Pacific Islander alone | 72 | 0.0 |
| Some Other Race alone | 431 | 0.1 |
| Two or More Races | 2,787 | 0.9 |
| RELATIONSHIP | | |
| Total population | 321,520 | 100.0 |
| In households | 316,974 | 98.6 |
| Householder | 133,179 | 41.4 |
| Spouse [6] | 72,152 | 22.4 |
| Child | 72,423 | 22.5 |
| Own child under 18 years | 54,460 | 16.9 |
| Other relatives | 19,808 | 6.2 |
| Under 18 years | 6,504 | 2.0 |
| 65 years and over | 3,306 | 1.0 |
| Nonrelatives | 19,412 | 6.0 |
| Under 18 years | 1,207 | 0.4 |
| 65 years and over | 1,732 | 0.5 |
| Unmarried partner | 8,233 | 2.6 |
| In group quarters | 4,546 | 1.4 |
| Institutionalized population | 1,980 | 0.6 |
| Male | 1,221 | 0.4 |

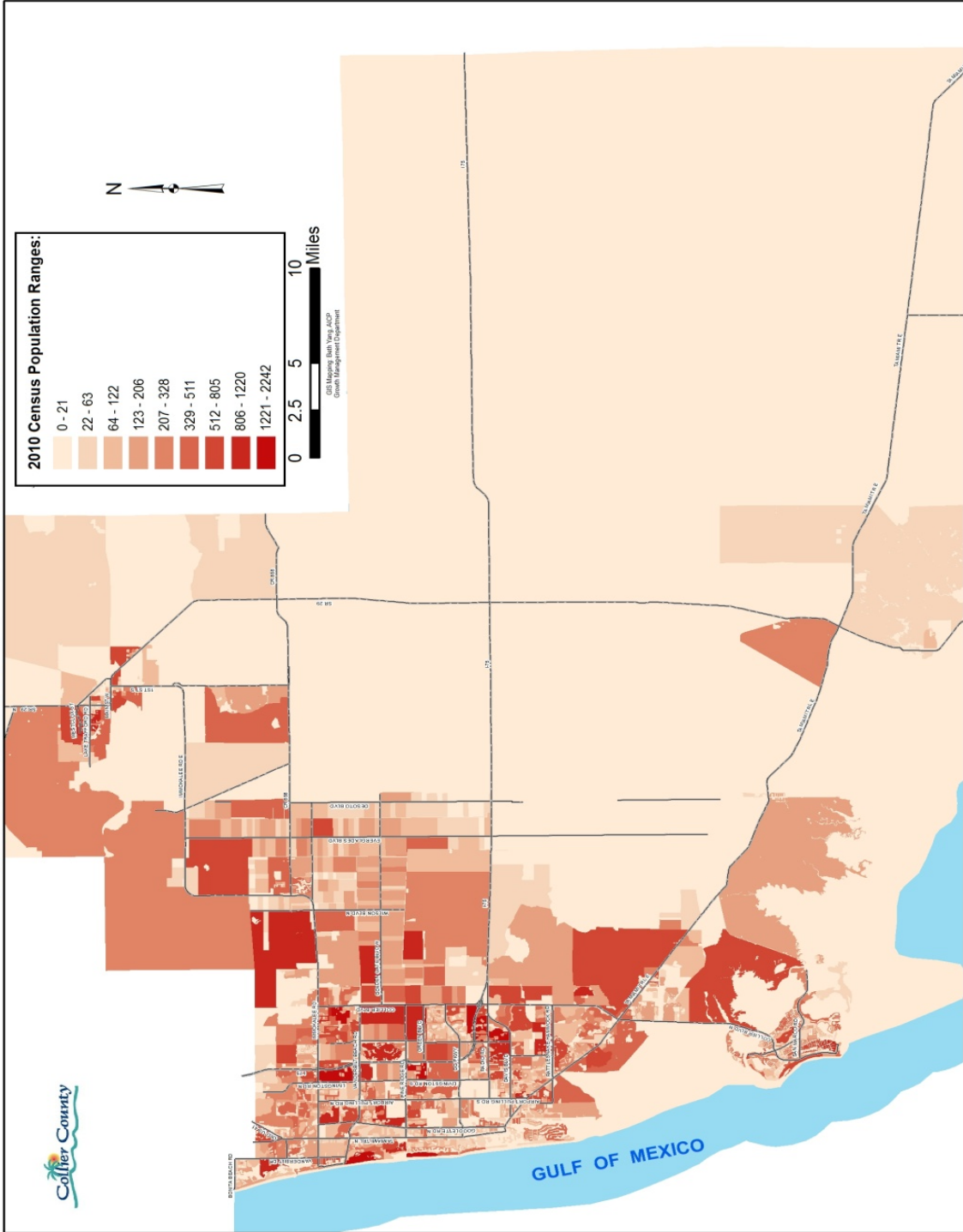
| Collier County, Florida: Profile of General Population and Housing Characteristics: | | |
|---|---------------|----------------|
| 2010 Census Demographic Profile Data | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | |
| Subject | Number | Percent |
| Female | 759 | 0.2 |
| Noninstitutionalized population | 2,566 | 0.8 |
| Male | 1,698 | 0.5 |
| Female | 868 | 0.3 |
| HOUSEHOLDS BY TYPE | | |
| Total households | 133,179 | 100.0 |
| Family households (families) [7] | 89,276 | 67.0 |
| With own children under 18 years | 29,439 | 22.1 |
| Husband-wife family | 72,152 | 54.2 |
| With own children under 18 years | 20,160 | 15.1 |
| Male householder, no wife present | 5,692 | 4.3 |
| With own children under 18 years | 2,793 | 2.1 |
| Female householder, no husband present | 11,432 | 8.6 |
| With own children under 18 years | 6,486 | 4.9 |
| Nonfamily households [7] | 43,903 | 33.0 |
| Householder living alone | 35,608 | 26.7 |
| Male | 14,244 | 10.7 |
| 65 years and over | 5,851 | 4.4 |
| Female | 21,364 | 16.0 |
| 65 years and over | 12,769 | 9.6 |
| Households with individuals under 18 years | 32,882 | 24.7 |
| Households with individuals 65 years and over | 57,241 | 43.0 |
| Average household size | 2.38 | (X) |
| Average family size [7] | 2.84 | (X) |
| HOUSING OCCUPANCY | | |
| Total housing units | 197,298 | 100.0 |
| Occupied housing units | 133,179 | 67.5 |
| Vacant housing units | 64,119 | 32.5 |
| For rent | 7,511 | 3.8 |
| Rented, not occupied | 499 | 0.3 |
| For sale only | 5,533 | 2.8 |
| Sold, not occupied | 788 | 0.4 |
| For seasonal, recreational, or occasional use | 44,500 | 22.6 |
| All other vacants | 5,288 | 2.7 |
| Homeowner vacancy rate (percent) [8] | 5.4 | (X) |
| Rental vacancy rate (percent) [9] | 16.7 | (X) |
| HOUSING TENURE | | |
| Occupied housing units | 133,179 | 100.0 |
| Owner-occupied housing units | 96,159 | 72.2 |
| Population in owner-occupied housing units | 218,002 | (X) |
| Average household size of owner-occupied units | 2.27 | (X) |
| Renter-occupied housing units | 37,020 | 27.8 |
| Population in renter-occupied housing units | 98,972 | (X) |

| Collier County, Florida: Profile of General Population and Housing Characteristics: | | |
|--|--------|---------|
| 2010 Census Demographic Profile Data | | |
| NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see http://www.census.gov/prod/cen2010/profiletd.pdf . | | |
| Subject | Number | Percent |
| Average household size of renter-occupied units | 2.67 | (X) |
| | | |
| | | |
| X Not applicable. | | |
| [1] Other Asian alone, or two or more Asian categories. | | |
| [2] Other Pacific Islander alone, or two or more Native Hawaiian and Other Pacific Islander categories. | | |
| [3] One of the four most commonly reported multiple-race combinations nationwide in Census 2000. | | |
| [4] In combination with one or more of the other races listed. The six numbers may add to more than the total population, and the six percentages may add to more than 100 percent because individuals may report more than one race. | | |
| [5] This category is composed of people whose origins are from the Dominican Republic, Spain, and Spanish-speaking Central or South American countries. It also includes general origin responses such as "Latino" or "Hispanic." | | |
| [6] "Spouse" represents spouse of the householder. It does not reflect all spouses in a household. Responses of "same-sex spouse" were edited during processing to "unmarried partner." | | |
| [7] "Family households" consist of a householder and one or more other people related to the householder by birth, marriage, or adoption. They do not include same-sex married couples even if the marriage was performed in a state issuing marriage certificates for same-sex couples. Same-sex couple households are included in the family households category if there is at least one additional person related to the householder by birth or adoption. Same-sex couple households with no relatives of the householder present are tabulated in nonfamily households. "Nonfamily households" consist of people living alone and households which do not have any members related to the householder. | | |
| [8] The homeowner vacancy rate is the proportion of the homeowner inventory that is vacant "for sale." It is computed by dividing the total number of vacant units "for sale only" by the sum of owner-occupied units, vacant units that are "for sale only," and vacant units that have been sold but not yet occupied; and then multiplying by 100. | | |
| [9] The rental vacancy rate is the proportion of the rental inventory that is vacant "for rent." It is computed by dividing the total number of vacant units "for rent" by the sum of the renter-occupied units, vacant units that are "for rent," and vacant units that have been rented but not yet occupied; and then multiplying by 100. | | |
| | | |
| Source: U.S. Census Bureau, 2010 Census. | | |

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Collier County 2010 Census Population Distribution Map

COLLIER COUNTY 2010 POPULATION DISTRIBUTION BY CENSUS BLOCKS



Projections with 2015 BEBR Estimates

Florida and South Florida Counties, 2015 through 2040

| County and State | Estimates* April 1, 2015 | Projections, April 1 | | | | |
|---------------------|-----------------------------|----------------------|------------|------------|------------|------------|
| | | 2020 | 2025 | 2030 | 2035 | 2040 |
| FLORIDA | 19,815,183 | | | | | |
| Low | | 20,726,400 | 21,588,200 | 22,364,100 | 23,027,000 | 23,596,600 |
| Medium | | 21,372,200 | 22,799,500 | 24,071,000 | 25,212,400 | 26,252,100 |
| High | | 22,028,800 | 23,908,700 | 25,614,700 | 27,204,800 | 28,694,700 |
| COLLIER | 343,802 | | | | | |
| Low | | 358,400 | 373,300 | 386,500 | 396,500 | 403,900 |
| Medium | | 378,700 | 409,900 | 436,800 | 460,900 | 482,700 |
| High | | 394,000 | 436,700 | 478,600 | 519,900 | 561,000 |
| LEE | 665,845 | | | | | |
| Low | | 705,000 | 748,300 | 789,300 | 823,000 | 846,400 |
| Medium | | 754,800 | 839,500 | 918,300 | 991,200 | 1,055,000 |
| High | | 790,800 | 901,900 | 1,017,400 | 1,135,300 | 1,250,600 |
| MONROE | 74,206 | | | | | |
| Low | | 71,000 | 68,900 | 67,000 | 65,000 | 63,000 |
| Medium | | 74,400 | 74,500 | 74,600 | 74,600 | 74,500 |
| High | | 78,100 | 80,500 | 82,800 | 85,000 | 87,200 |
| MIAMI-DADE | 2,653,934 | | | | | |
| Low | | 2,687,900 | 2,738,100 | 2,797,100 | 2,838,100 | 2,865,100 |
| Medium | | 2,832,000 | 2,996,000 | 3,155,300 | 3,294,700 | 3,423,600 |
| High | | 2,955,300 | 3,202,800 | 3,463,600 | 3,721,300 | 3,979,700 |
| BROWARD | 1,827,367 | | | | | |
| Low | | 1,839,200 | 1,857,100 | 1,874,500 | 1,887,500 | 1,889,000 |
| Medium | | 1,914,500 | 1,989,800 | 2,052,400 | 2,111,700 | 2,158,100 |
| High | | 1,982,200 | 2,106,300 | 2,225,800 | 2,346,200 | 2,458,300 |

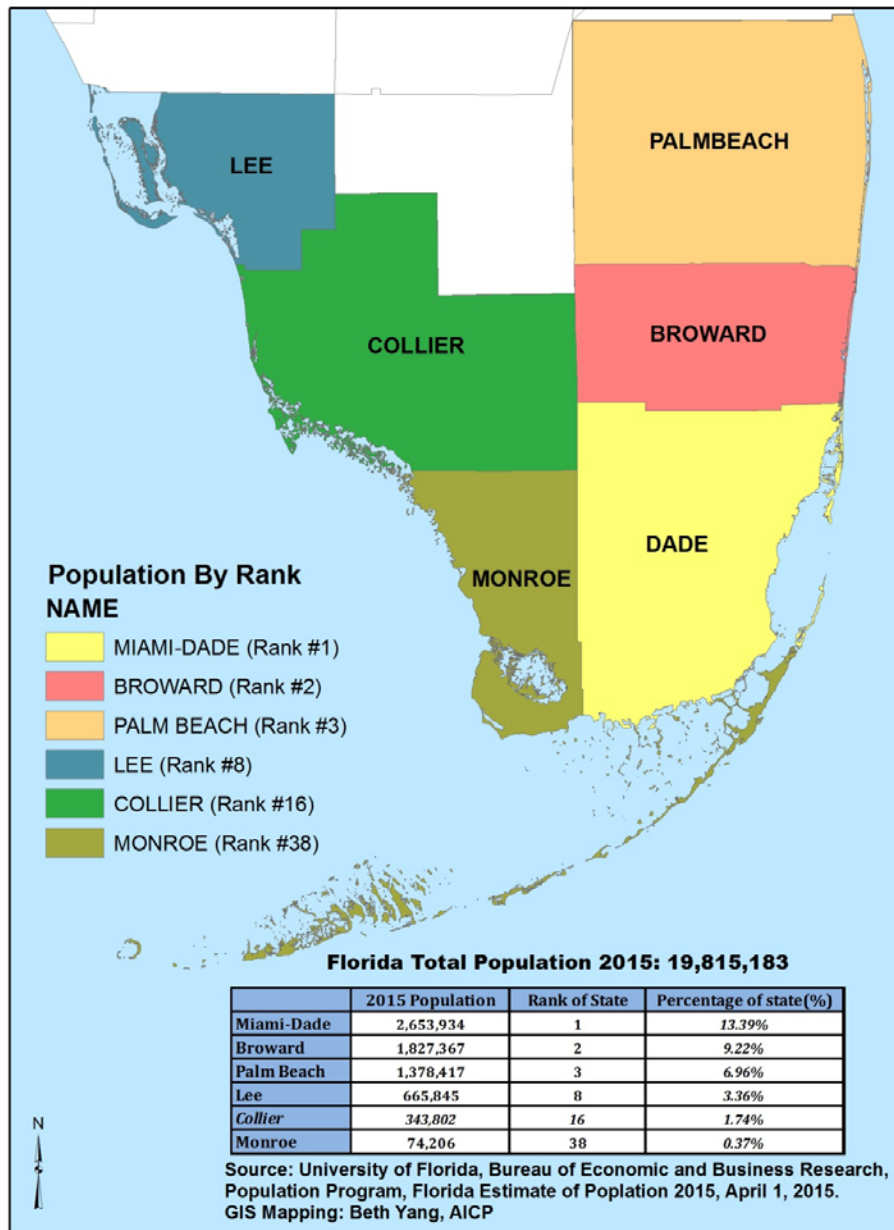
| | | | | | | |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| PALM BEACH | 1,378,417 | | | | | |
| Low | | 1,397,500 | 1,421,500 | 1,441,500 | 1,452,100 | 1,454,900 |
| Medium | | 1,472,600 | 1,554,900 | 1,624,000 | 1,684,400 | 1,738,100 |
| High | | 1,536,500 | 1,662,700 | 1,785,000 | 1,904,100 | 2,020,900 |

*2015 Estimates as of April 1, 2015. BEBR believes that medium projections provide a more accurate forecast of future population. The high and low projections indicate the range in which future populations are likely to fall; these projections do not represent absolute limits of growth. Refer to BEBR.

State Population Rankings Map: South Florida Counties, 2015 Estimates

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2015 ESTIMATED POPULATION: SOUTH FLORIDA



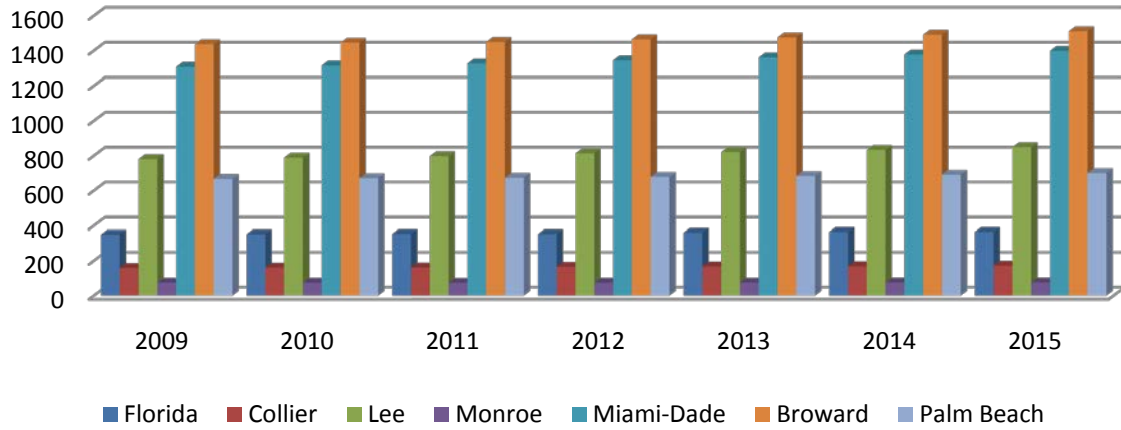
Population Density⁶

Population Density, Florida and South Florida Counties, 2009-2015

| | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|------|------|------|------|------|------|------|
| Florida | 349 | 351 | 353 | 351 | 359 | 364 | 364 |
| <i>Collier</i> | 159 | 161 | 162 | 165 | 167 | 169 | 172 |
| Lee | 780 | 789 | 797 | 813 | 820 | 833 | 849 |
| Monroe | 75 | 74 | 74 | 74 | 75 | 75 | 75 |
| Miami-Dade | 1307 | 1316 | 1326 | 1344 | 1361 | 1377 | 1398 |
| Broward | 1437 | 1445 | 1449 | 1464 | 1475 | 1491 | 1510 |
| Palm Beach | 666 | 670 | 673 | 678 | 683 | 691 | 700 |

⁶ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

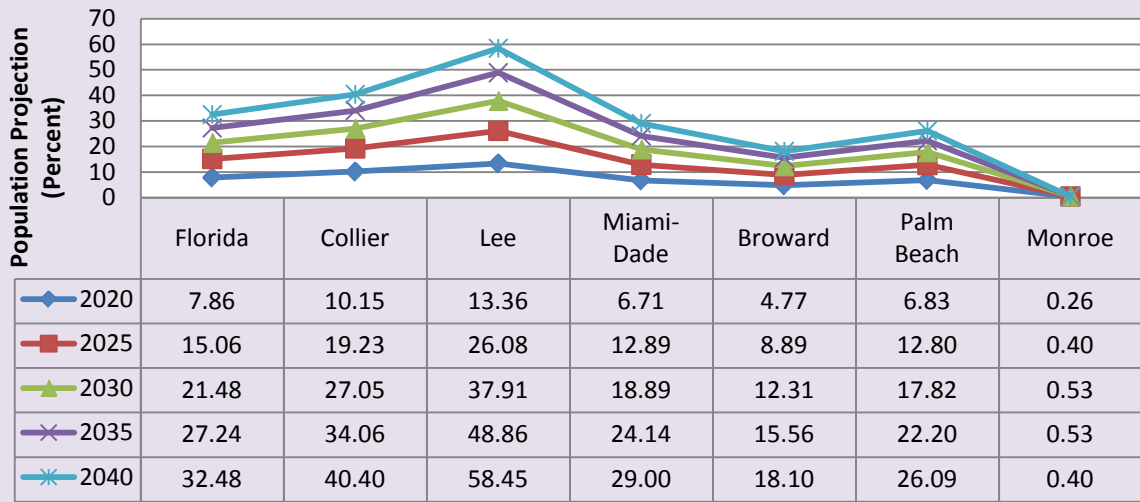
Population Per Square Mile Chart (2009-2015)



Data Source: University of Florida, Bureau of Economic and Business Research.

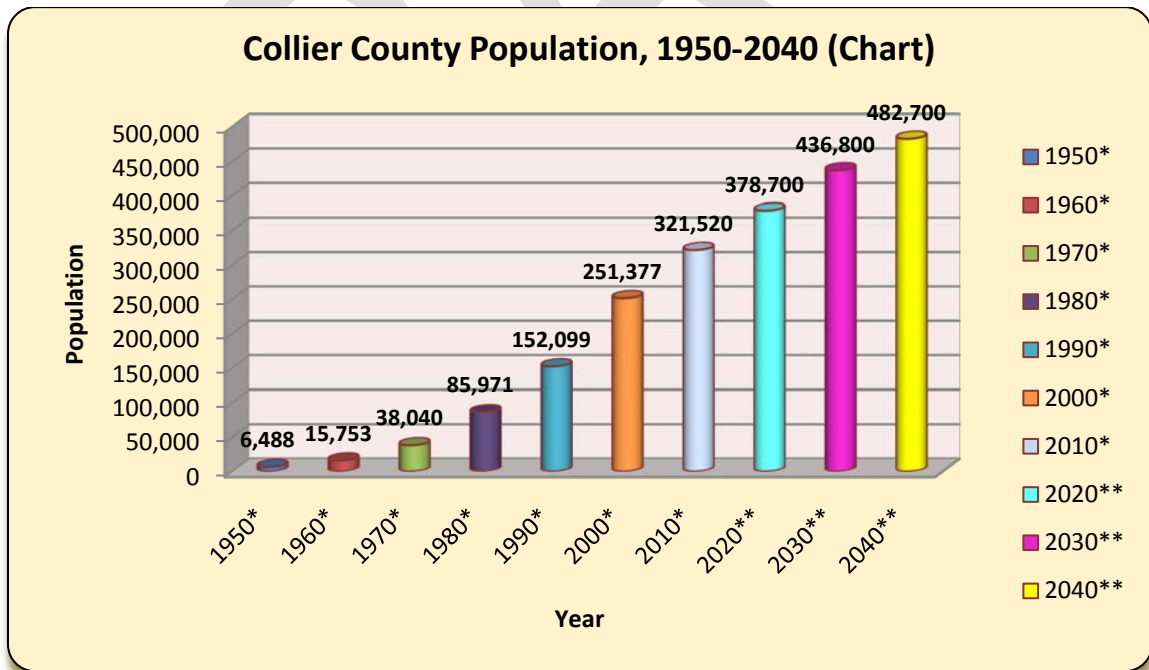
Projections: Florida and South Florida Counties, 2020-2040 (Graph)

2015 Population Projections (BEBR Medium Model): 2020-2040 Percent Change as Compared to 2015 Estimates



Data Source: University of Florida, Bureau of Economic and Business Research.

Collier County Population, 1950-2040 (Chart)

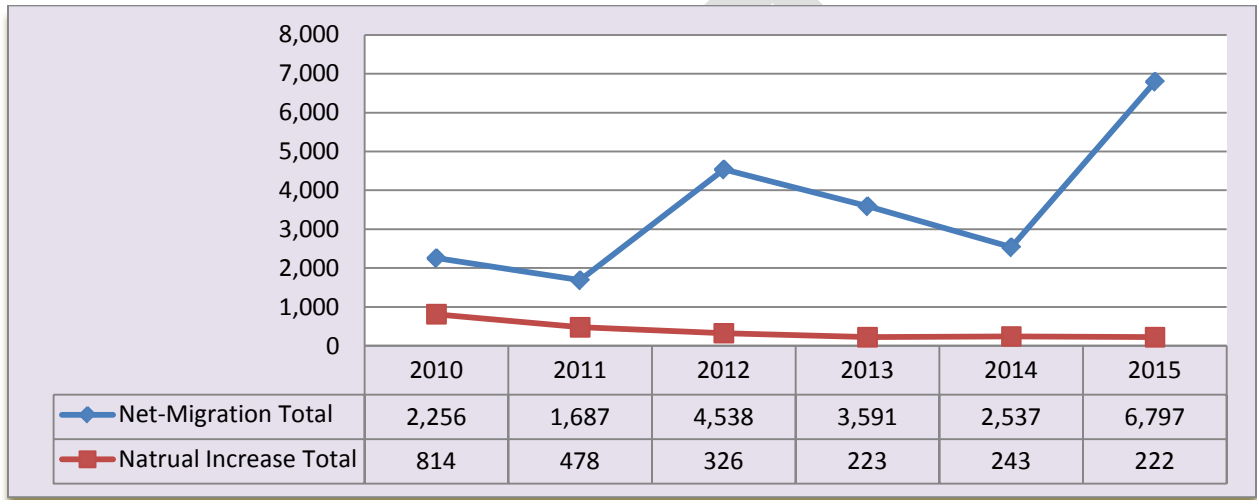


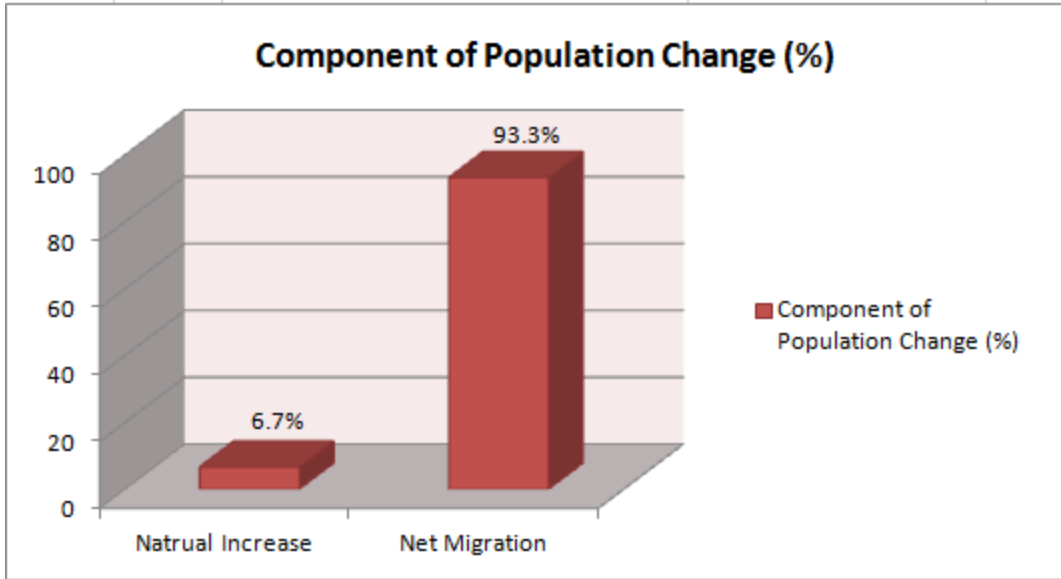
*U.S. Census Data

**Projections by University of Florida, Bureau of Economic and Business Research, Population Study, Volume 49, Bulletin No. 174.

Growth Components

Collier Growth Components 2010-2015 (Graph)





| Total Change | | | | Components of Change | | Percent of Change Due to— | |
|--------------|-----------|--------|--------|----------------------|---------------|---------------------------|---------------|
| County | 2010–2015 | Births | Deaths | Natural Increase | Net Migration | Natural Increase | Net Migration |
| Collier | 23,712 | 16,941 | 14,635 | 2,306 | 21,406 | 6.7 | 93.3 |

Natural Increase, or Decrease, is a count of the change in population. It is calculated by taking the population estimate plus recorded births and minus recorded deaths. Most of Collier County Population growth is from net migration.

Data Source: Decennial Census and University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

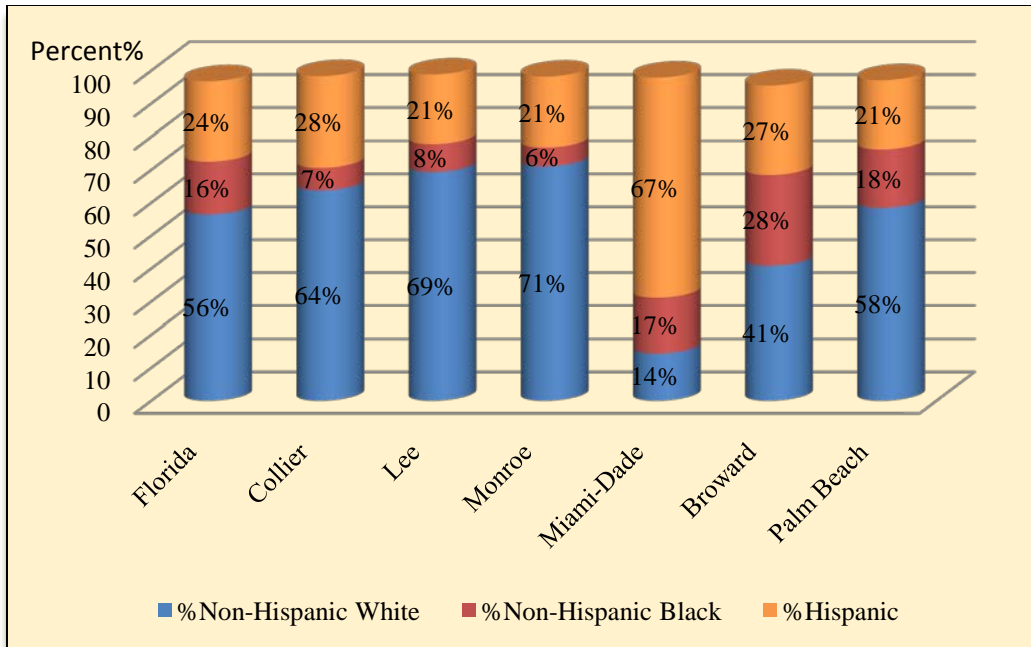
Race

Florida and South Florida Counties, 2015 Estimates

| County | <i>All Races</i> | | <i>Non-Hispanic White</i> | | <i>Non-Hispanic Black</i> | | <i>Hispanic</i> | |
|-------------------|------------------|------------|---------------------------|------------|---------------------------|------------|-----------------|------------|
| | Total | Female (%) | Total | Female (%) | Total | Female (%) | Total | Female (%) |
| Florida | 19,815,183 | 51.0 | 11,189,437 | 51.0 | 3,174,886 | 51.9 | 4,810,518 | 50.6 |
| Collier | 343,802 | 50.9 | 219,274 | 52.3 | 23,532 | 50.5 | 95,251 | 47.6 |
| Lee | 665,845 | 51.3 | 461,912 | 51.5 | 56,286 | 52.0 | 139,919 | 48.6 |
| Monroe | 74,206 | 47.0 | 52,767 | 46.1 | 4,200 | 47.2 | 15,885 | 47.3 |
| Miami-Dade | 2,653,934 | 51.4 | 380,153 | 48.8 | 446,853 | 52.6 | 1,771,173 | 51.9 |
| Broward | 1,827,367 | 51.2 | 745,993 | 50.1 | 504,544 | 53.2 | 493,603 | 51.8 |
| Palm Beach | 1,378,417 | 51.5 | 805,817 | 52.2 | 244,681 | 52.1 | 287,551 | 49.3 |

Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

Population by Race Percentage: Florida and South Florida Counties, 2015 Estimate (Chart)



Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

Note 1: All data as of April 1, 2015

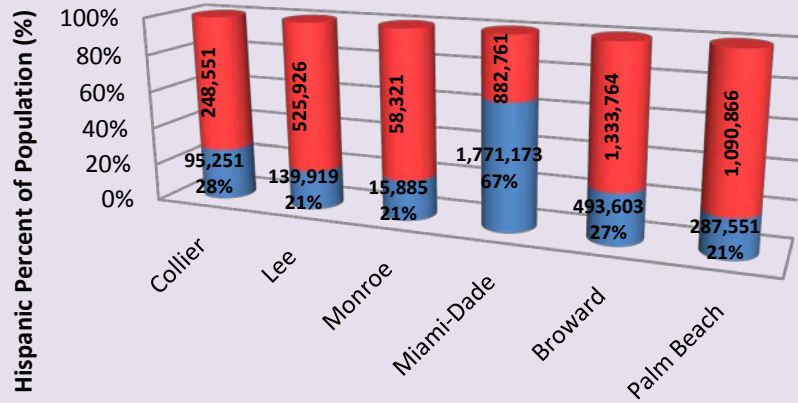
Note2: Estimates and projections of the non-Hispanic population that is neither white nor black is not included, therefore estimates and projections may not sum exactly to the total populations.

Hispanic Origin

Hispanic Origin⁷, Florida and South Florida Counties, 2015 Estimates (Chart)

⁷ Persons of Hispanic Origin may be of any race – includes persons of Latino or Spanish origin.

Hispanic Origin Population: Florida and South Florida Counties, 2015 Estimate



| | Collier | Lee | Monroe | Miami-Dade | Broward | Palm Beach |
|----------------|---------|---------|--------|------------|-----------|------------|
| ■ Non-Hispanic | 248,551 | 525,926 | 58,321 | 882,761 | 1,333,764 | 1,090,866 |
| ■ Hispanic | 95,251 | 139,919 | 15,885 | 1,771,173 | 493,603 | 287,551 |

Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

Hispanic Origin, Florida and South Florida Counties, 2020 – 2040 Projection⁸

| County | 2020 | | 2030 | | 2040 | |
|------------|---------------|-----------|---------------|-----------|---------------|-----------|
| | Hispanic Pop. | %Hispanic | Hispanic Pop. | %Hispanic | Hispanic Pop. | %Hispanic |
| Collier | 109,614 | 28.9 | 135,763 | 31.1 | 158,919 | 32.9 |
| Lee | 175,704 | 23.3 | 244,864 | 26.7 | 304,048 | 28.8 |
| Monroe | 16,800 | 22.6 | 18,634 | 25.0 | 20,477 | 27.4 |
| Miami-Dade | 1,941,057 | 68.5 | 2,269,246 | 71.9 | 2,548,446 | 74.4 |
| Broward | 549,330 | 28.7 | 639,546 | 31.2 | 713,169 | 33.0 |
| Palm Beach | 330,579 | 22.4 | 405,804 | 25.0 | 466,269 | 26.8 |

Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

⁸ Source: University of Florida, Bureau of Economic and Business Research.

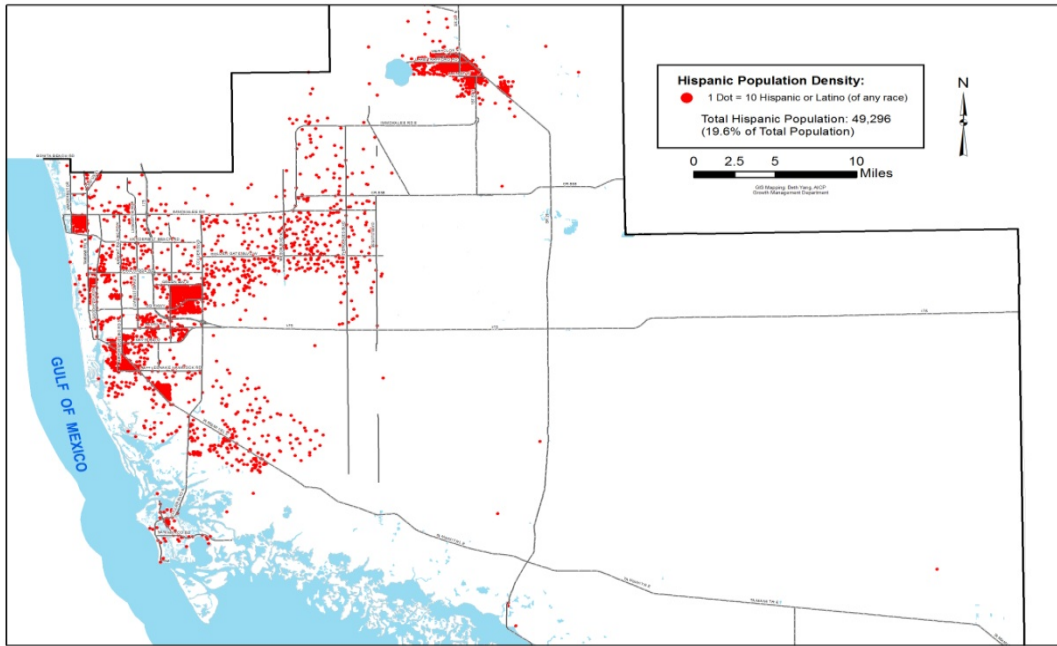
Collier County Census Hispanic Population Density Map, 2000 & 2010

| Population by Hispanic or Latino Origin | 2010 Census | | 2000 Census | | 2000-2010 Change | |
|--|-------------|--------|-------------|--------|------------------|--------|
| Persons Not of Hispanic or Latino Origin | 238,343 | 74.13% | 202,081 | 80.39% | 36,262 | 17.94% |
| Persons of Hispanic or Latino Origin | 83,177 | 25.87% | 49,296 | 19.61% | 33,881 | 68.73% |

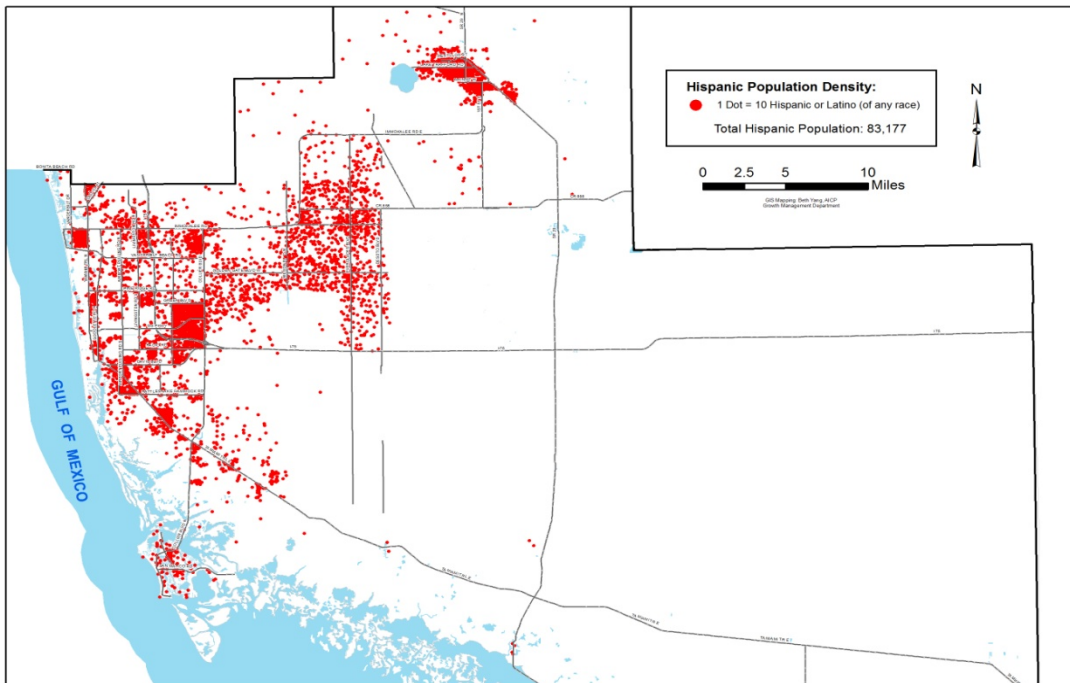
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COLLIER COUNTY 2000 CENSUS HISPANIC POPULATION DENSITY MAP

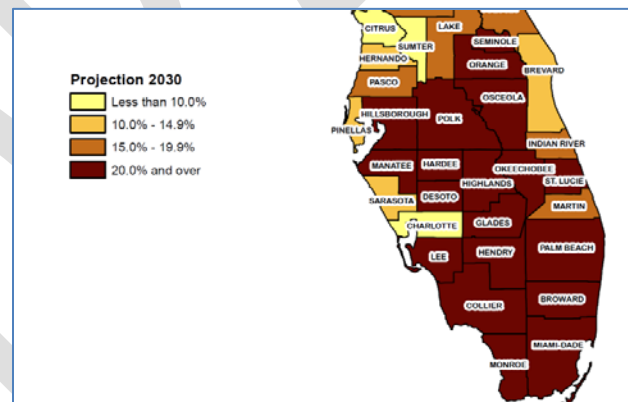
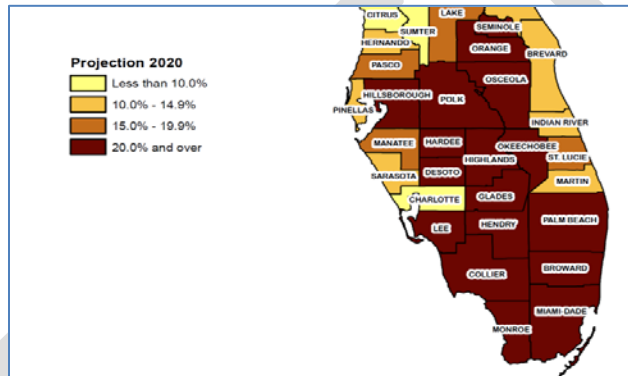
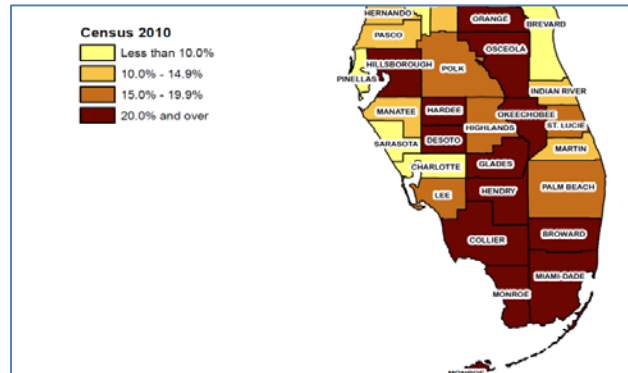


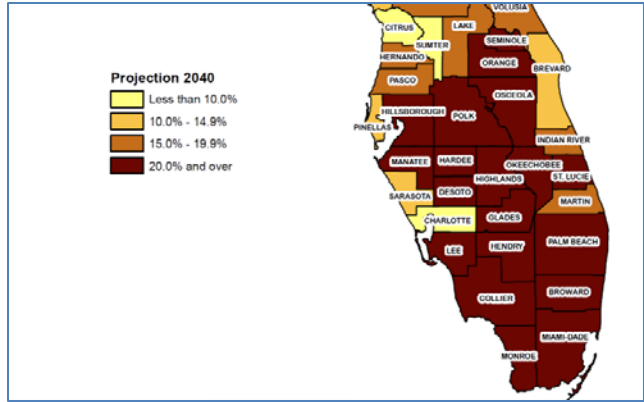
COLLIER COUNTY 2010 CENSUS HISPANIC POPULATION DENSITY MAP



Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

Hispanic Population as Percent of Total Population for South Florida Counties Map, 2010-2040



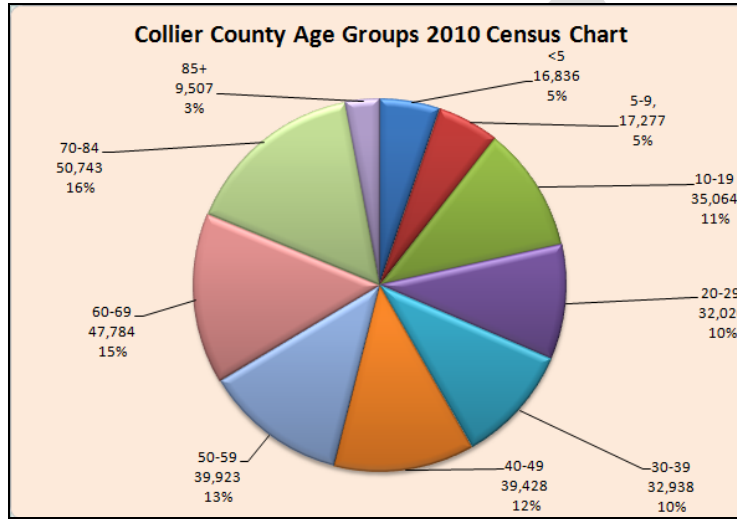


Age Groups

Profile By Age Group: Collier County, 2010 Census

| Age | Number | Percent |
|------------------|---------|---------|
| Total population | 321,520 | 100.0 |
| Under 5 years | 16,836 | 5.2 |
| 5 to 9 years | 17,277 | 5.4 |
| 10 to 14 years | 17,451 | 5.4 |
| 15 to 19 years | 17,613 | 5.5 |
| 20 to 24 years | 15,516 | 4.8 |
| 25 to 29 years | 16,504 | 5.1 |
| 30 to 34 years | 16,046 | 5.0 |
| 35 to 39 years | 16,892 | 5.3 |
| 40 to 44 years | 18,665 | 5.8 |
| 45 to 49 years | 20,763 | 6.5 |
| 50 to 54 years | 20,066 | 6.2 |
| 55 to 59 years | 19,857 | 6.2 |
| 60 to 64 years | 23,083 | 7.2 |

| | | |
|-------------------|--------|-----|
| 65 to 69 years | 24,701 | 7.7 |
| 70 to 74 years | 21,453 | 6.7 |
| 75 to 79 years | 16,857 | 5.2 |
| 80 to 84 years | 12,433 | 3.9 |
| 85 years and over | 9,507 | 3.0 |



Data Source: U.S. Census Bureau.

Collier County Age Group Projection, 2015-2040⁹

| | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Total | 343,802 | 378,700 | 409,900 | 436,800 | 460,900 | 482,700 |
| 0-4 | 17,292 | 18,354 | 20,203 | 21,496 | 23,240 | 24,346 |
| 5-9 | 18,210 | 18,226 | 19,958 | 21,672 | 23,043 | 24,869 |
| 10-14 | 18,643 | 20,009 | 19,827 | 21,263 | 23,278 | 24,414 |
| 15-19 | 17,922 | 20,460 | 21,254 | 21,133 | 22,318 | 24,705 |
| 20-24 | 18,394 | 18,825 | 21,975 | 22,179 | 22,466 | 23,206 |

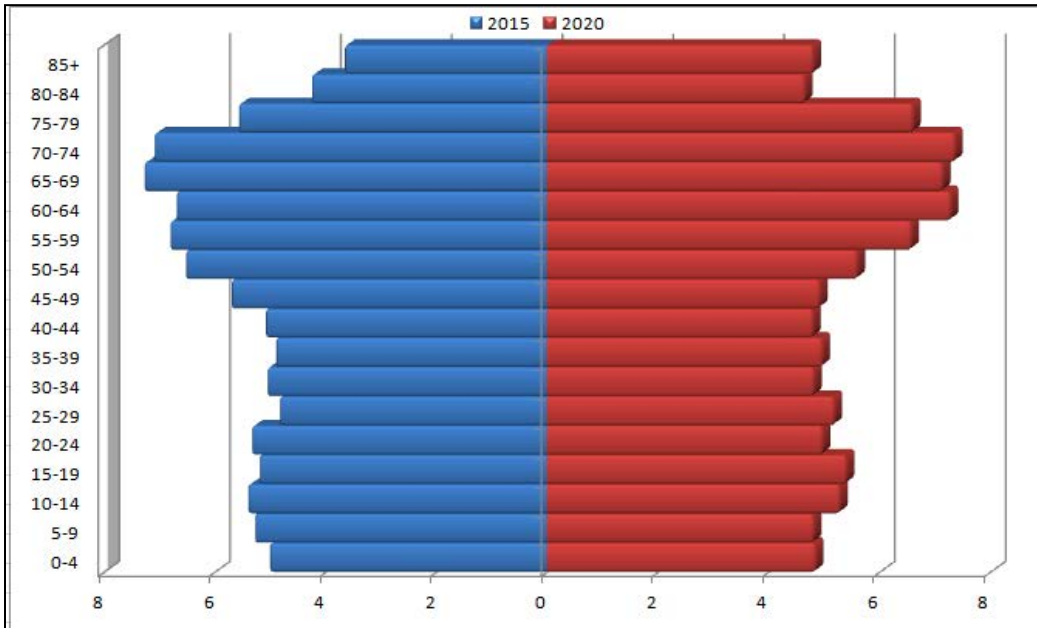
⁹ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

| | | | | | | |
|-------|--------|--------|--------|--------|--------|--------|
| 25-29 | 16,672 | 19,627 | 20,690 | 23,168 | 23,901 | 23,627 |
| 30-34 | 17,441 | 18,232 | 21,320 | 22,251 | 24,824 | 25,434 |
| 35-39 | 16,904 | 18,809 | 19,753 | 22,704 | 23,909 | 25,282 |
| 40-44 | 17,544 | 18,173 | 20,054 | 20,994 | 24,083 | 25,378 |
| 45-49 | 19,664 | 18,636 | 19,522 | 21,017 | 22,572 | 25,275 |
| 50-54 | 22,502 | 21,191 | 20,502 | 20,599 | 23,068 | 23,976 |
| 55-59 | 23,466 | 24,881 | 25,237 | 22,091 | 23,169 | 24,939 |
| 60-64 | 23,084 | 27,576 | 29,841 | 28,964 | 25,782 | 26,112 |
| 65-69 | 25,069 | 27,032 | 30,767 | 34,444 | 31,963 | 29,272 |
| 70-74 | 24,446 | 27,865 | 27,893 | 33,607 | 35,204 | 34,176 |
| 75-79 | 19,217 | 24,999 | 26,020 | 28,447 | 31,326 | 34,690 |
| 80-84 | 14,683 | 17,619 | 21,327 | 23,900 | 26,488 | 28,799 |
| 85+ | 12,649 | 18,186 | 23,757 | 26,871 | 30,266 | 34,200 |

Collier County Age Group Projection Percent, 2015-2040

| | 2015 | 2020 | 2025 | 2030 | 2035 | 2040 |
|-------|------|------|------|------|------|------|
| 0-4 | 5.0 | 4.8 | 4.9 | 4.9 | 5.0 | 5.0 |
| 5-9 | 5.3 | 4.8 | 4.9 | 5.0 | 5.0 | 5.2 |
| 10-14 | 5.4 | 5.3 | 4.8 | 4.9 | 5.1 | 5.1 |
| 15-19 | 5.2 | 5.4 | 5.2 | 4.8 | 4.8 | 5.1 |
| 20-24 | 5.4 | 5.0 | 5.4 | 5.1 | 4.9 | 4.8 |
| 25-29 | 4.8 | 5.2 | 5.0 | 5.3 | 5.2 | 4.9 |
| 30-34 | 5.1 | 4.8 | 5.2 | 5.1 | 5.4 | 5.3 |
| 35-39 | 4.9 | 5.0 | 4.8 | 5.2 | 5.2 | 5.2 |
| 40-44 | 5.1 | 4.8 | 4.9 | 4.8 | 5.2 | 5.3 |
| 45-49 | 5.7 | 4.9 | 4.8 | 4.8 | 4.9 | 5.2 |
| 50-54 | 6.5 | 5.6 | 5.0 | 4.7 | 5.0 | 5.0 |
| 55-59 | 6.8 | 6.6 | 6.2 | 5.1 | 5.0 | 5.2 |
| 60-64 | 6.7 | 7.3 | 7.3 | 6.6 | 5.6 | 5.4 |
| 65-69 | 7.3 | 7.1 | 7.5 | 7.9 | 6.9 | 6.1 |
| 70-74 | 7.1 | 7.4 | 6.8 | 7.7 | 7.6 | 7.1 |
| 75-79 | 5.6 | 6.6 | 6.3 | 6.5 | 6.8 | 7.2 |
| 80-84 | 4.3 | 4.7 | 5.2 | 5.5 | 5.7 | 6.0 |
| 85+ | 3.7 | 4.8 | 5.8 | 6.2 | 6.6 | 7.1 |

Collier County Age Group Projection Percent, 2015-2020 (Chart)¹⁰

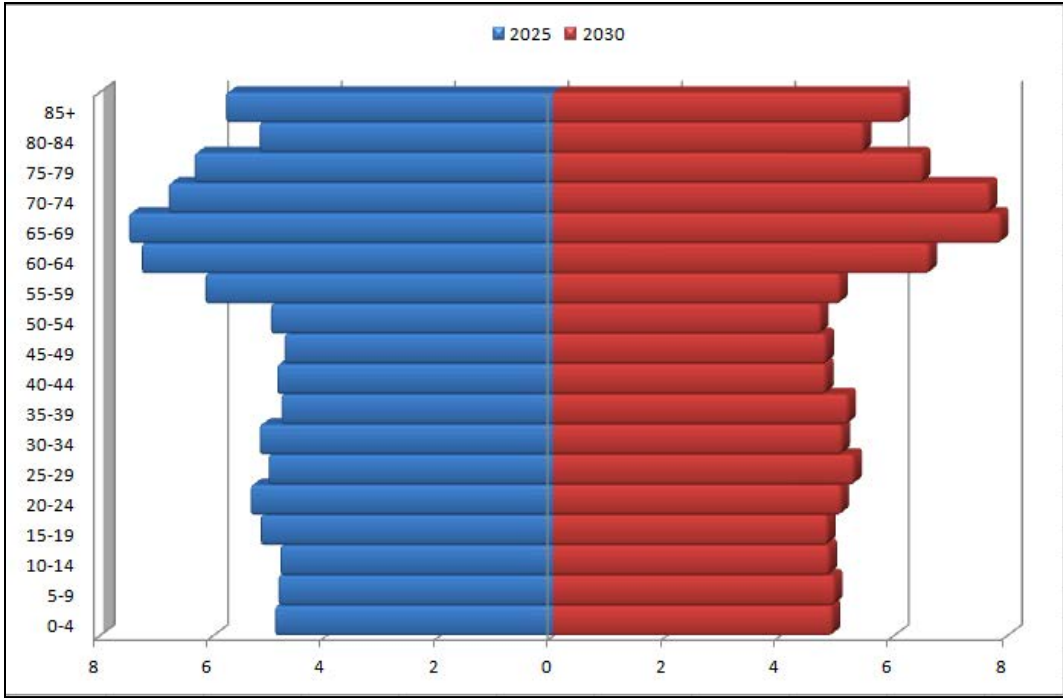


Collier County Age Group Projection Percent, 2025-2030 (Chart)¹¹

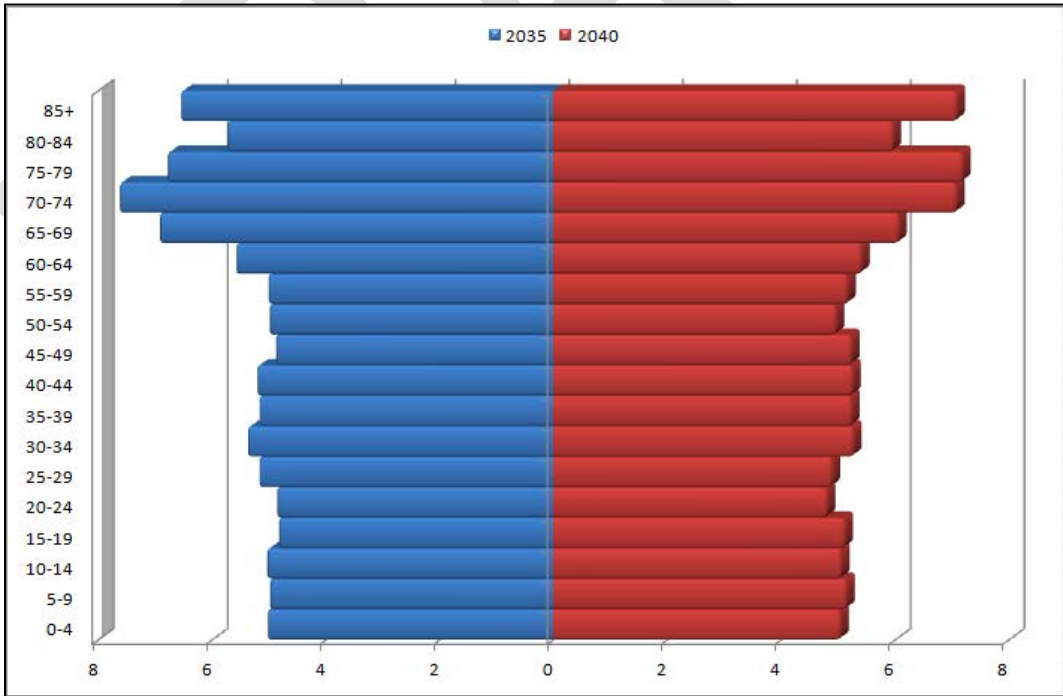
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¹⁰ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

¹¹ Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.



Collier County Age Group Projection Percent, 2035-2040 (Chart)¹²



¹² Data Source: University of Florida, Bureau of Economic and Business Research, Population Program, Florida Population Studies.

In 2015, Collier's working age population (ages 25-54) represented 32.2 percent of the total population and is expected to represent only 30.9 percent by 2040 (shrinking work force). However, Population aged 60 and over represents 34.7 percent of Collier's total population in 2015 and is forecast to represent 38.8 percent of the total population in 2040.

A fundamental change to Collier County's future is baby boomers (Birth Cycle: 1946-1964. Entry into workforce: 1967-1985 and Entry into Retirement: 2011-2029). In 2010 Census, there were a total of 77 million in the United States and Florida has a total of 4.8 million. Collier County's weather and active social scene makes it a great location for baby boomers. Over the next 20 years, many of the baby boomers will migrate to Collier County, this demographic shift caused by the aging population will introduce a greater demand for health care services and needed infrastructures.

HOUSING



Housing Characteristics 2010 Census

| HOUSEHOLDS | | |
|---|---------|-------|
| Total households | 133,179 | 100.0 |
| Family households (families) [7] | 89,276 | 67.0 |
| With own children under 18 years | 29,439 | 22.1 |
| Husband-wife family | 72,152 | 54.2 |
| With own children under 18 years | 20,160 | 15.1 |
| Male householder, no wife present | 5,692 | 4.3 |
| With own children under 18 years | 2,793 | 2.1 |
| Female householder, no husband present | 11,432 | 8.6 |

| HOUSEHOLDS | | |
|---|----------------|--------------|
| Total households | 133,179 | 100.0 |
| With own children under 18 years | 6,486 | 4.9 |
| Nonfamily households [7] | 43,903 | 33.0 |
| Householder living alone | 35,608 | 26.7 |
| Male | 14,244 | 10.7 |
| 65 years and over | 5,851 | 4.4 |
| Female | 21,364 | 16.0 |
| 65 years and over | 12,769 | 9.6 |
| Households with individuals under 18 years | 32,882 | 24.7 |
| Households with individuals 65 years and over | 57,241 | 43.0 |
| Average household size | 2.38 | (X) |
| Average family size [7] | 2.84 | (X) |
| HOUSING OCCUPANCY | | |
| Total housing units | 197,298 | 100.0 |
| Occupied housing units | 133,179 | 67.5 |
| Vacant housing units | 64,119 | 32.5 |
| For rent | 7,511 | 3.8 |
| Rented, not occupied | 499 | 0.3 |
| For sale only | 5,533 | 2.8 |
| Sold, not occupied | 788 | 0.4 |
| For seasonal, recreational, or occasional use | 44,500 | 22.6 |
| All other vacants | 5,288 | 2.7 |
| Homeowner vacancy rate (percent) [8] | 5.4 | (X) |
| Rental vacancy rate (percent) [9] | 16.7 | (X) |
| HOUSING TENURE | | |
| Occupied housing units | 133,179 | 100.0 |
| Owner-occupied housing units | 96,159 | 72.2 |
| Population in owner-occupied housing units | 218,002 | (X) |
| Average household size of owner-occupied units | 2.27 | (X) |
| Renter-occupied housing units | 37,020 | 27.8 |
| Population in renter-occupied housing units | 98,972 | (X) |
| Average household size of renter-occupied units | 2.67 | (X) |
| | | |
| (X) Not applicable. | | |
| <p>[7] "Family households" consist of a householder and one or more other people related to the householder by birth, marriage, or adoption. They do not include same-sex married couples even if the marriage was performed in a state issuing marriage certificates for same-sex couples. Same-sex couple households are included in the family households category if there is at least one additional person related to the householder by birth or adoption. Same-sex couple households with no relatives of the householder present are tabulated in nonfamily households. "Nonfamily households" consist of people living alone and households which do not have any members related to the householder.</p> | | |

| HOUSEHOLDS | | |
|--|---------|-------|
| Total households | 133,179 | 100.0 |
| <p>[8] The homeowner vacancy rate is the proportion of the homeowner inventory that is vacant "for sale." It is computed by dividing the total number of vacant units "for sale only" by the sum of owner-occupied units, vacant units that are "for sale only," and vacant units that have been sold but not yet occupied; and then multiplying by 100.</p> | | |
| <p>[9] The rental vacancy rate is the proportion of the rental inventory that is vacant "for rent." It is computed by dividing the total number of vacant units "for rent" by the sum of the renter-occupied units, vacant units that are "for rent," and vacant units that have been rented but not yet occupied; and then multiplying by 100.</p> | | |
| | | |
| Source: U.S. Census Bureau, 2010 Census. | | |

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Households and Average Size

Florida and South Florida Counties, 2015 Estimates¹³

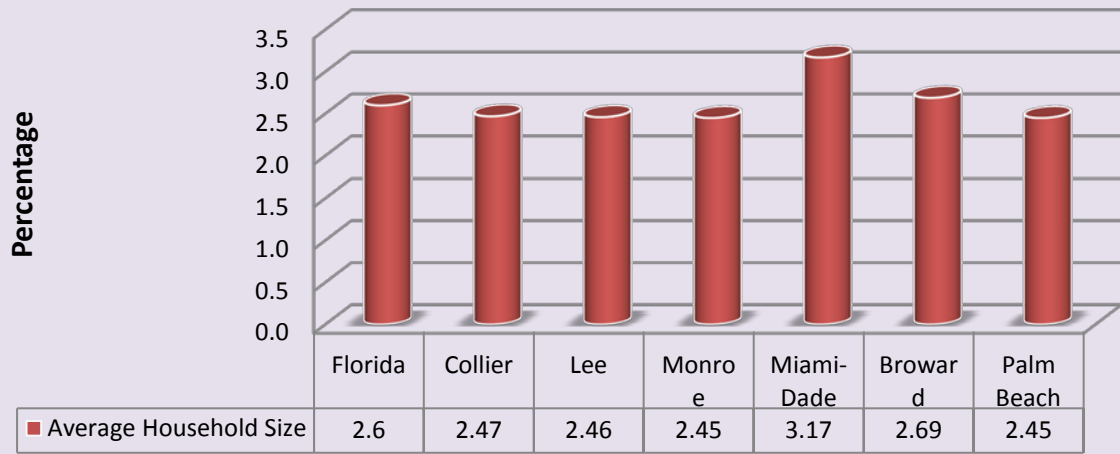
| County | Number of Households | Average Household Size |
|----------------|----------------------|------------------------|
| Florida | 7,776,225 | 2.6 |
| <i>Collier</i> | 140,131 | 2.47 |
| Lee | 276,177 | 2.46 |
| Monroe | 33,219 | 2.45 |
| Miami-Dade | 921,419 | 3.17 |
| Broward | 713,665 | 2.69 |
| Palm Beach | 565,628 | 2.45 |

Data Source: University of Florida, Bureau of Economic and Business Research.

Average Household Size: Florida and South Florida Counties, 2015 Estimates (Chart)

¹³ Data Source: University of Florida, Bureau of Economic and Business Research. Data as of April 1st, 2015.

Average Household Size: Florida and South Florida Counties, 2015 Estimates Chart



Data Source: University of Florida, Bureau of Economic and Business Research. Data as of April 1, 2015.

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Collier County Tax Roll Summary

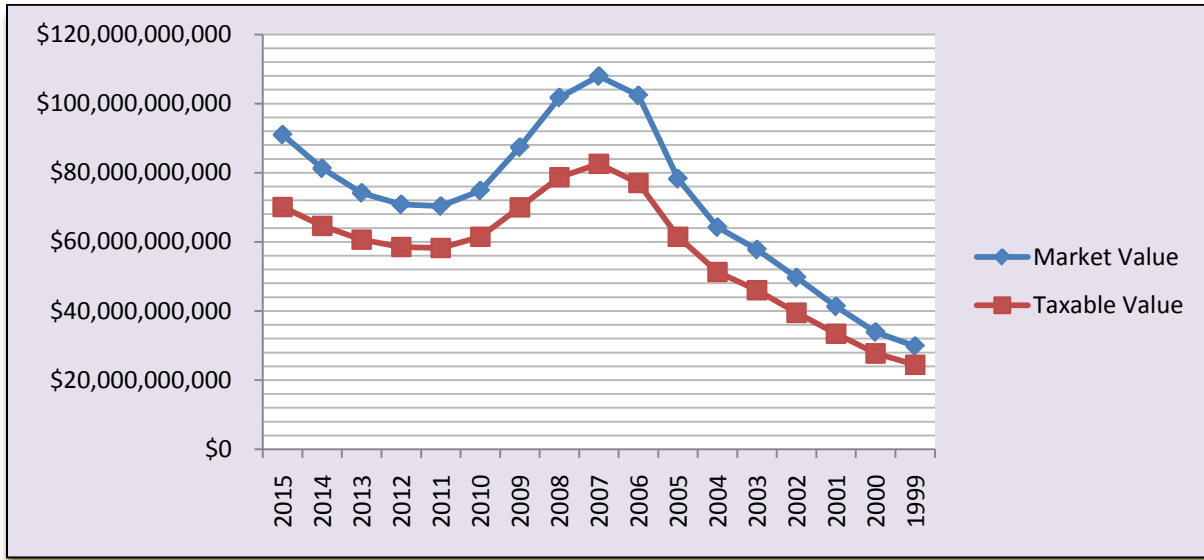
Market Value & Taxable Value, 1999-2015¹⁴

| Year | Market Value | Percent Increase Over Prior Year | Taxable Value | Percent Increase Over Prior Year |
|------------|-------------------|----------------------------------|------------------|----------------------------------|
| 2015 Final | \$90,999,901,600 | 11.98% | \$70,088,827,067 | 8.50% |
| 2014 Final | \$81,261,425,837 | 9.57% | \$64,597,046,689 | 6.51% |
| 2013 Final | \$74,164,539,075 | 4.71% | \$60,649,643,777 | 3.68% |
| 2012 Final | \$70,829,658,821 | 0.70% | \$58,497,796,462 | 0.49% |
| 2011 Final | \$70,336,762,793 | -5.97% | \$58,211,791,976 | -5.25% |
| 2010 Final | \$74,804,682,426 | -14.38% | \$61,436,197,437 | -12.20% |
| 2009 Final | \$87,366,644,295 | -14.15% | \$69,976,749,096 | -11.04% |
| 2008 Final | \$101,765,979,722 | -5.72% | \$78,662,966,910 | -4.70% |
| 2007 Final | \$107,935,862,503 | 5.45% | \$82,542,090,227 | 7.14% |
| 2006 Final | \$102,357,800,980 | 30.81% | \$77,037,903,134 | 25.38% |
| 2005 Final | \$78,249,901,963 | 21.81% | \$61,441,821,529 | 19.86% |
| 2004 Final | \$64,236,986,518 | 11.21% | \$51,262,812,810 | 11.48% |
| 2003 Final | \$57,761,717,617 | 16.29% | \$45,985,727,314 | 16.45% |
| 2002 Final | \$49,671,844,946 | 20.17% | \$39,490,423,314 | 18.25% |
| 2001 Final | \$41,333,321,441 | 21.92% | \$33,395,002,460 | 20.38% |
| 2000 Final | \$33,902,799,963 | 13.65% | \$27,742,021,485 | 13.59% |
| 1999 Final | \$29,830,939,079 | 15.73% | \$24,422,201,235 | 14.43% |

Data Source: Collier County Property Appraiser's Database.

¹⁴ Data Source: Collier County Property Appraiser's website <http://www.collierappraiser.com>, accessed 08/12/2016.

Market Value & Taxable Value, 1999-2015 (Graph)



Data Source: Collier County Property Appraiser's Database.

Total Real Property, 1999-2015¹⁵

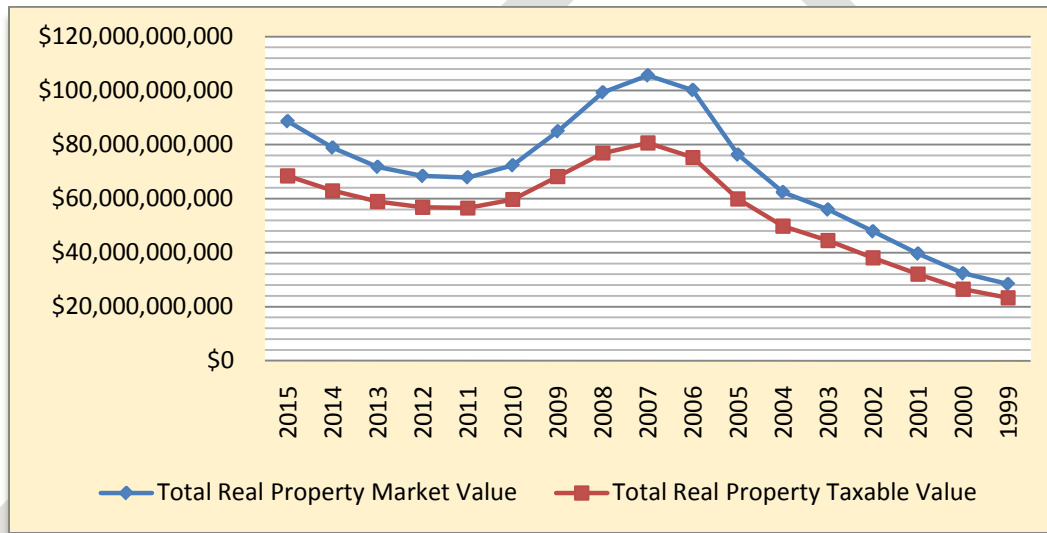
| Year | Total Real Property Market Value | Total Real Property Taxable Value | Total Number of Parcels |
|-------------------|----------------------------------|-----------------------------------|-------------------------|
| 2015 Final | \$88,645,470,872 | \$68,404,151,492 | 269,766 |
| 2014 Final | \$78,889,494,828 | \$62,916,673,651 | 265,999 |
| 2013 Final | \$71,762,637,497 | \$58,974,155,994 | 264,241 |
| 2012 Final | \$68,381,267,298 | \$56,806,193,652 | 262,940 |
| 2011 Final | \$67,872,594,032 | \$56,521,062,559 | 261,992 |
| 2010 Final | \$72,329,654,642 | \$59,691,149,389 | 260,953 |
| 2009 Final | \$84,921,938,532 | \$68,136,017,165 | 260,321 |
| 2008 Final | \$99,341,382,537 | \$76,868,369,294 | 259,520 |
| 2007 Final | \$105,614,470,718 | \$80,595,802,142 | 256,871 |
| 2006 Final | \$100,200,750,807 | \$75,240,488,616 | 251,181 |
| 2005 Final | \$76,307,331,779 | \$59,851,995,245 | 242,445 |

¹⁵ Data Source: Collier County Property Appraiser's website <http://www.collierappraiser.com>, accessed 08/12/2016.

| | | | |
|-------------------|------------------|------------------|---------|
| 2004 Final | \$62,415,946,971 | \$49,786,659,813 | 235,632 |
| 2003 Final | \$55,959,191,300 | \$44,492,425,404 | 230,621 |
| 2002 Final | \$47,901,215,997 | \$38,085,169,570 | 226,870 |
| 2001 Final | \$39,681,619,664 | \$32,057,961,136 | 222,221 |
| 2000 Final | \$32,346,598,000 | \$26,493,401,264 | 216,590 |
| 1999 Final | \$28,368,450,110 | \$23,271,327,045 | 210,944 |

Data Source: Collier County Property Appraiser's Database.

Total Real Property, 1999-2015 (Graph)



Data Source: Collier County Property Appraiser's Database.

Parcel Count By Land Use, 2010-2015¹⁶

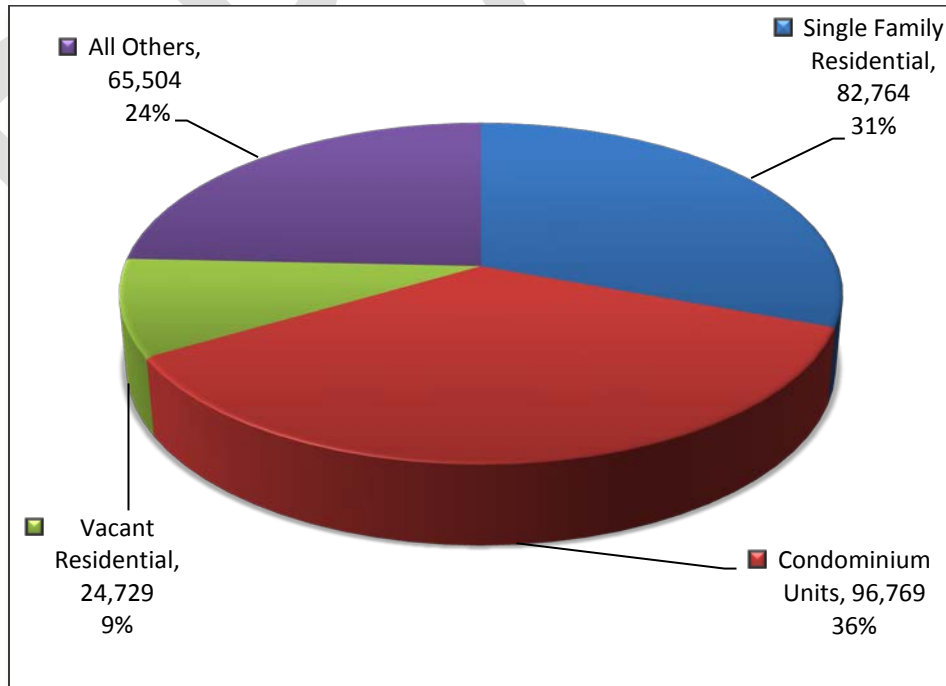
| Type | 2015 | 2014 | 2013 | 2012 | 2011 | 2010 |
|------|------|------|------|------|------|------|
|------|------|------|------|------|------|------|

¹⁶ Data Source: Collier County Property Appraiser's website <http://www.collierappraiser.com>, accessed 08/12/2016.

| | | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|---------|
| Vacant Residential | 24,729 | 25,056 | 24,898 | 25,385 | 25,539 | 25,681 |
| Single Family Residential | 82,764 | 80,966 | 79,579 | 78,693 | 77,908 | 77,252 |
| Condominium Units | 96,769 | 96,405 | 96,411 | 96,402 | 96,220 | 95,875 |
| Cooperative Units | 3,089 | 3,089 | 3,089 | 3,089 | 3,089 | 3,089 |
| Vacant Commercial | 875 | 881 | 896 | 886 | 1,018 | 1,026 |
| Improved Commercial | 3,092 | 3,094 | 3,036 | 3,009 | 2,822 | 2,803 |
| Vacant Industrial | 175 | 179 | 178 | 182 | 185 | 189 |
| Improved Industrial | 908 | 903 | 903 | 901 | 902 | 905 |
| Agricultural | 1,915 | 1,959 | 2,146 | 2,087 | 2,116 | 2,077 |
| Other | 55,450 | 53,467 | 53,105 | 52,306 | 52,193 | 52,056 |
| Total Parcels | 269,766 | 265,999 | 264,241 | 262,940 | 261,992 | 260,953 |

Data Source: Collier County Property Appraiser's Database.

Parcel Count By Land Use, 2010-2015 (Chart)



Data Source: Collier County Property Appraiser's Database.

Housing Units

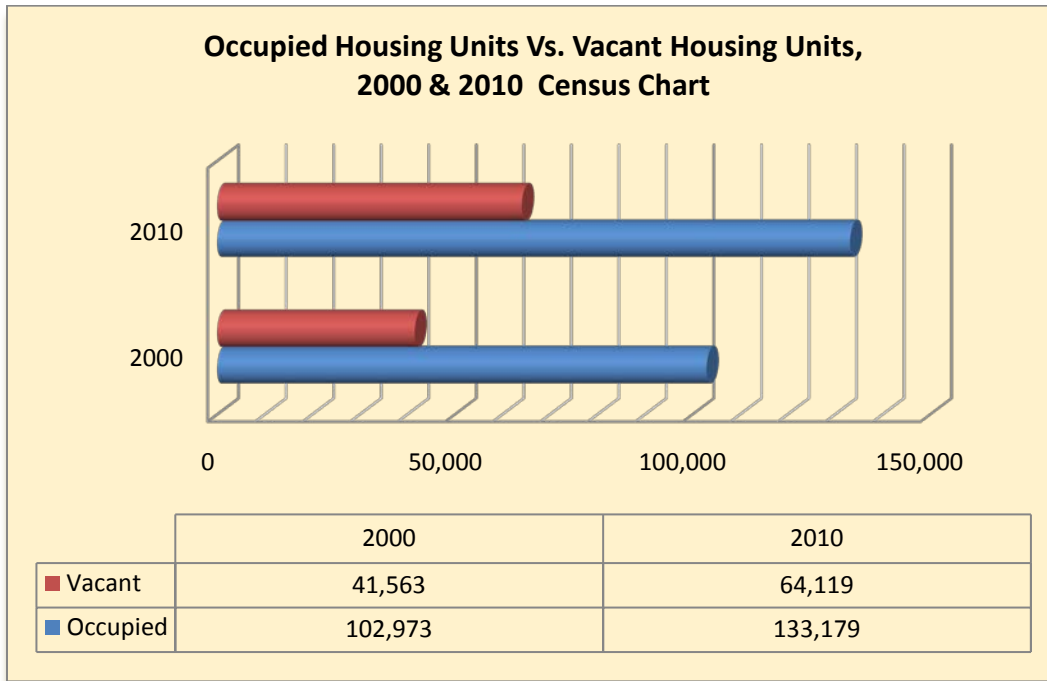
Total Housing Units, 2000 Census and 2010 Census¹⁷

| Total Housing Units Counts | | Collier County | Florida |
|-----------------------------------|-----------------|----------------|------------------|
| Housing Units, 2000 Census | | 144,536 | 7,302,947 |
| Occupied | | 102,973 | 6,337,929 |
| | Owner-occupied | 77,825 | 4,441,799 |
| | Renter-occupied | 25,148 | 1,896,130 |
| Vacant | | 41,563 | 965,018 |
| Housing Units, 2010 Census | | 197,298 | 8,989,580 |
| Occupied | | 133,179 | 7,420,802 |
| | Owner-occupied | 96,159 | 4,998,979 |
| | Renter-occupied | 37,020 | 2,421,823 |
| Vacant | | 64,119 | 1,568,778 |

Data Source: U.S. Census Bureau, 2000 & 2010 Census.

¹⁷ Data Source: U.S. Census Bureau, 2000 & 2010 Census.

Total Housing Units, 2000 Census and 2010 Census (Chart)



Data Source: U.S. Census Bureau, 2000 & 2010 Census.

Existing Homes Values

2015 Existing Home Values¹⁸

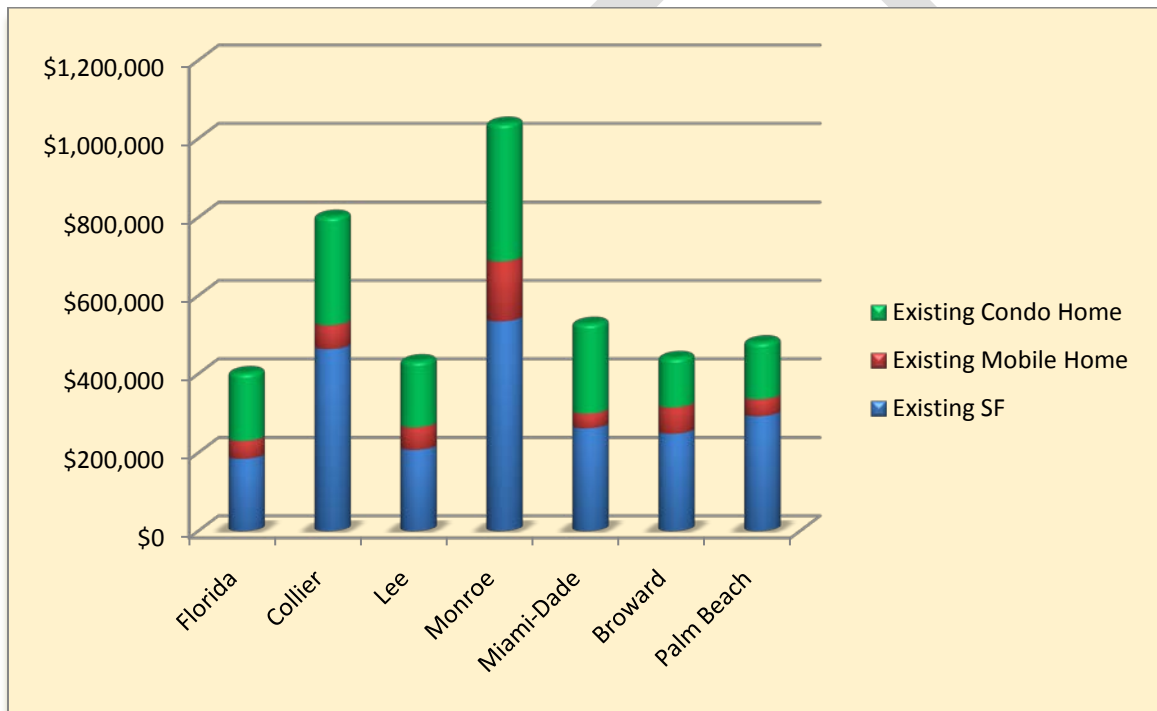
| County | Existing SF Average Home Values 2015 | Existing Mobile Home Average Home Values 2015 | Existing Condo Home Average Home Values 2015 |
|----------------|--------------------------------------|---|--|
| Florida | \$184,781 | \$46,034 | \$172,010 |
| <i>Collier</i> | \$463,530 | \$61,478 | \$277,653 |

¹⁸ Data Source: The Shimberg Center at the University of Florida. Based on County Property Appraiser's Just Value.

| | | | |
|-------------------|-----------|-----------|-----------|
| Lee | \$207,668 | \$57,778 | \$167,899 |
| Monroe | \$534,522 | \$153,652 | \$350,923 |
| Miami-Dade | \$262,735 | \$36,130 | \$230,146 |
| Broward | \$248,885 | \$65,822 | \$126,752 |
| Palm Beach | \$292,106 | \$43,459 | \$146,088 |

Data Source: The Shimberg Center at the University of Florida. Based on County Property Appraiser's Just Value.

2015 Existing Home Values (Chart)



Data Source: The Shimberg Center at the University of Florida. Based on County Property Appraiser's Just Value.

Median Home Sales Price

Existing Single Family Homes: Florida and Select Florida Metropolitan Statistical Areas (MSA), 2014 and 2015¹⁹

| Median Sales Price for Existing Single Family Homes | | | | | | |
|--|------------|------------|---------|------------------------|------------------------|---------|
| Florida and Select Florida Metropolitan Statistical Areas (MSA), 2014 and 2015 | | | | | | |
| MSA | 2014 Sales | 2015 Sales | %Change | 2014 Median Sale Price | 2015 Median Sale Price | %Change |
| State of Florida | 244,543 | 266,621 | 9.03 | \$178,000 | \$196,000 | 10.11 |
| Cape Coral-Fort Myers MSA | 12,427 | 13,332 | 7.28 | \$189,000 | \$210,000 | 11.11 |
| Miami-Fort Lauderdale-West Palm Beach MSA | 44,903 | 48,898 | 8.90 | \$265,000 | \$280,000 | 5.66 |
| Naples-Immokalee-Marco Island MSA | 5,300 | 4,969 | -6.25 | \$380,000 | \$405,000 | 6.58 |
| North Port-Sarasota-Bradenton MSA | 13,636 | 14,486 | 6.23 | \$210,000 | \$240,000 | 14.29 |
| Punta Gorda MSA | 4,271 | 4,691 | 9.83 | \$146,000 | \$168,000 | 15.07 |
| Tampa-St. Petersburg-Clearwater MSA | 40,095 | 45,434 | 13.32 | \$150,000 | \$173,000 | 15.33 |

Data Source: Florida Association of Realtors with data provided by Florida multiple listing services. Internet site: <http://media.living.net>.

Existing Townhouses and Condos: Florida and Select Florida Metropolitan Statistical Areas (MSA), 2014 and 2015

| Median Sales Price for Existing Townhouses and Condos | | | | | | |
|--|------------|------------|---------|------------------------|------------------------|---------|
| Florida and Select Florida Metropolitan Statistical Areas (MSA), 2014 and 2015 | | | | | | |
| MSA | 2014 Sales | 2015 Sales | %Change | 2014 Median Sale Price | 2015 Median Sale Price | %Change |

¹⁹ Data Source: Florida Association of Realtors with data provided by Florida multiple listing services. Internet site: <http://media.living.net>.

| | | | | | | |
|--|--------------|--------------|--------------|------------------|------------------|--------------|
| State of Florida | 108,354 | 112,863 | 4.16 | \$140,000 | \$150,000 | 7.14 |
| Cape Coral-Fort Myers MSA | 6,565 | 6,526 | -0.59 | \$167,443 | \$176,000 | 5.11 |
| Miami-Fort Lauderdale-West Palm Beach MSA | 46,317 | 46,722 | 0.87 | \$145,000 | \$154,000 | 6.21 |
| Naples-Immokalee-Marco Island MSA | 6,183 | 5,818 | -5.90 | \$230,000 | \$257,500 | 11.96 |
| North Port-Sarasota-Bradenton MSA | 5,753 | 6,184 | 7.49 | \$168,159 | \$179,900 | 6.98 |
| Punta Gorda MSA | 1,046 | 1,116 | 6.69 | \$119,700 | \$142,000 | 18.63 |
| Tampa-St. Petersburg-Clearwater MSA | 13,784 | 15,754 | 14.29 | \$110,000 | \$118,000 | 7.27 |

Data Source: Florida Association of Realtors with data provided by Florida multiple listing services. Internet site: <http://media.living.net>.

Median Sales Price, Existing Single-Family Homes: 2014 and 2015 (Chart)



Data Source: Florida Association of Realtors with data provided by Florida multiple listing services. Internet site: <http://media.living.net>.

Median Sales Price, Existing Townhouses & Condos, 2014 and 2015 (Chart)



Data Source: Florida Association of Realtors with data provided by Florida multiple listing services. Internet site: <http://media.living.net>.

Median Gross Rent

Median Gross Rent: Florida and South Florida Counties 2015²⁰

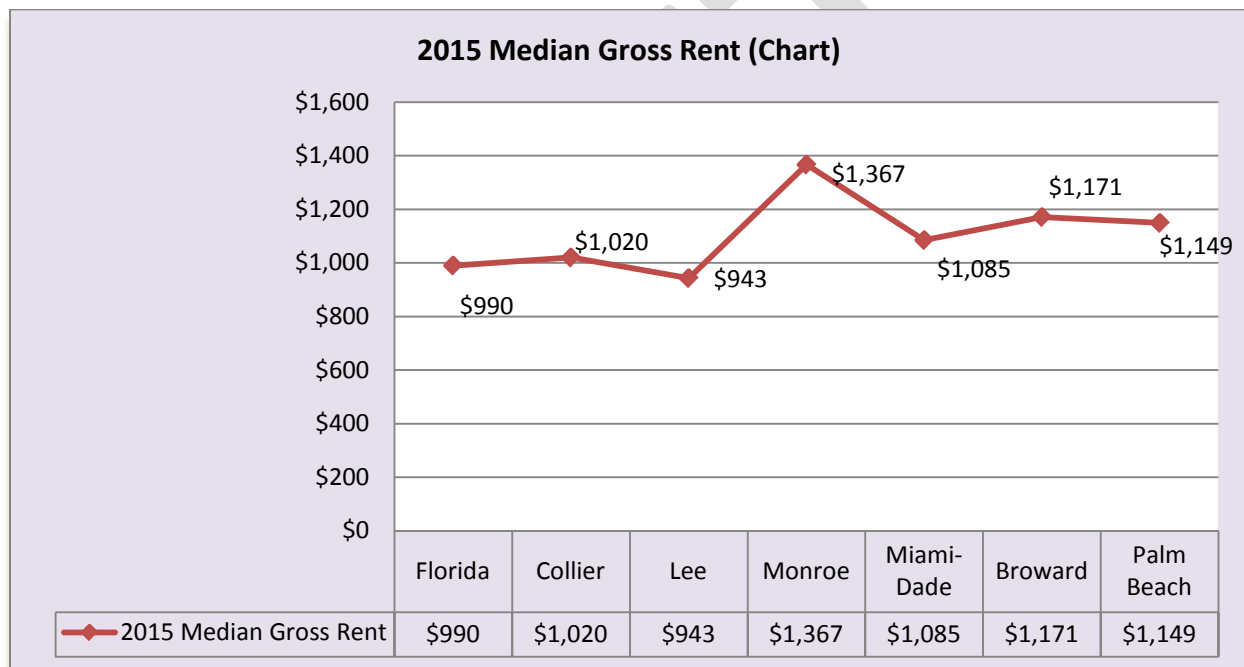
| County | 2015 Median Gross Rent |
|----------------|------------------------|
| Florida | \$990 |
| <i>Collier</i> | \$1,020 |
| Lee | \$943 |
| Monroe | \$1,367 |

²⁰ Data Source: The Shimberg Center at the University of Florida.

| | |
|-------------------|---------|
| Miami-Dade | \$1,085 |
| Broward | \$1,171 |
| Palm Beach | \$1,149 |

Data Source: The Shimberg Center at the University of Florida.

Median Gross Rent: Florida and South Florida Counties 2015 (Graph)



Data Source: The Shimberg Center at the University of Florida.

Housing Cost Burden

Collier County Household Cost Burden Estimates and Projections, 2000-2040²¹

| Jurisdiction | Year | Housing Cost Burden | Household Count |
|--------------|------|---------------------|-----------------|
| Collier | 2000 | 30% or less | 57,853 |
| Collier | 2000 | 30.1-50% | 22,227 |
| Collier | 2000 | more than 50% | 22,568 |
| Collier | 2010 | 30% or less | 77,114 |
| Collier | 2010 | 30.1-50% | 28,101 |
| Collier | 2010 | more than 50% | 27,964 |
| Collier | 2014 | 30% or less | 81,446 |
| Collier | 2014 | 30.1-50% | 29,342 |
| Collier | 2014 | more than 50% | 29,343 |
| Collier | 2015 | 30% or less | 83,191 |
| Collier | 2015 | 30.1-50% | 29,887 |
| Collier | 2015 | more than 50% | 29,922 |
| Collier | 2020 | 30% or less | 93,044 |
| Collier | 2020 | 30.1-50% | 32,924 |
| Collier | 2020 | more than 50% | 33,073 |
| Collier | 2025 | 30% or less | 101,238 |
| Collier | 2025 | 30.1-50% | 35,617 |
| Collier | 2025 | more than 50% | 35,767 |
| Collier | 2030 | 30% or less | 109,951 |
| Collier | 2030 | 30.1-50% | 38,123 |
| Collier | 2030 | more than 50% | 38,383 |

²¹ Data Source: The Shimberg Center at the University of Florida.

| | | | |
|----------------|------|---------------|---------|
| Collier | 2035 | 30% or less | 116,396 |
| Collier | 2035 | 30.1-50% | 40,368 |
| Collier | 2035 | more than 50% | 40,560 |
| Collier | 2040 | 30% or less | 122,713 |
| Collier | 2040 | 30.1-50% | 42,515 |
| Collier | 2040 | more than 50% | 42,738 |

Note: "Cost-burdened" households pay more than 30% of income for rent or mortgage costs.

Sources: Estimates and projections by Shimberg Center for Housing Studies, based on 2000 and 2010 U.S. Census data and population projections by the Bureau of Economic and Business Research, University of Florida

Data Source: The Shimberg Center at the University of Florida.

Elder Housing

Collier County Householder Aged 65 and Over and Housing Expense, 2010 and 2015²²

| Jurisdiction | Year | Age of Householder | Housing Cost Burden | Household Count | % of Total Household |
|----------------|------|--------------------|---------------------|-----------------|----------------------|
| Collier | 2010 | 65 or more | 30% or less | 34,618 | 25.99% |
| Collier | 2010 | 65 or more | 30.1-50% | 8,501 | 6.38% |
| Collier | 2010 | 65 or more | more than 50% | 9,780 | 7.34% |
| Collier | 2015 | 65 or more | 30% or less | 38,978 | 27.82% |
| Collier | 2015 | 65 or more | 30.1-50% | 9,566 | 6.83% |
| Collier | 2015 | 65 or more | more than 50% | 10,995 | 7.85% |

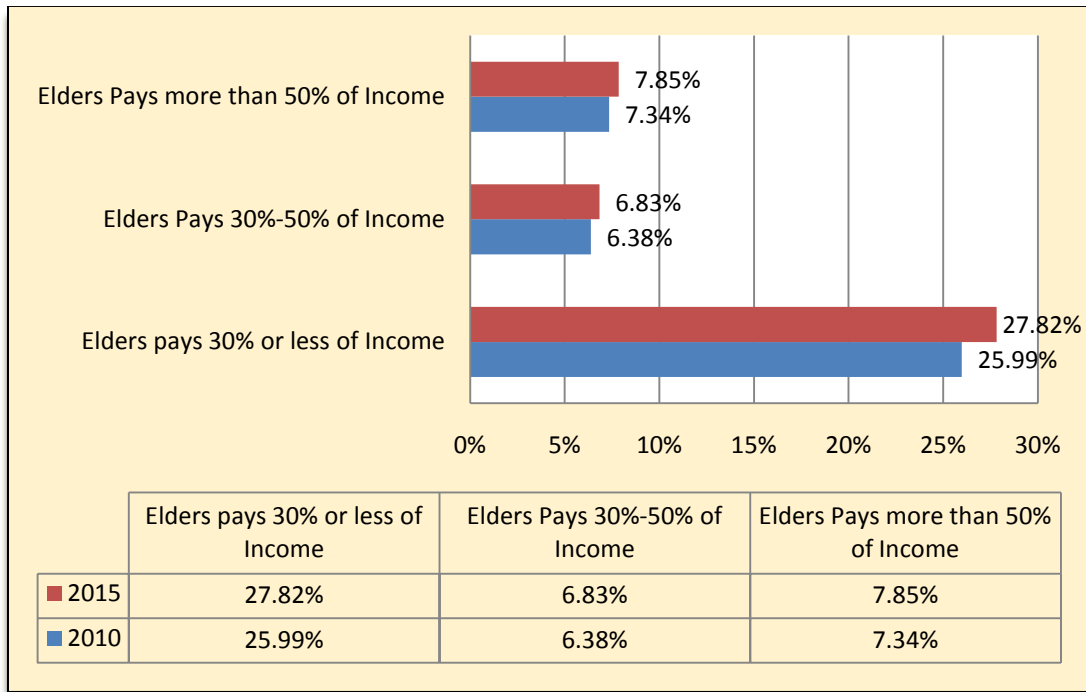
Note: "Cost-burdened" households pay more than 30% of income for rent or mortgage costs.

Sources: Estimates and projections by Shimberg Center for Housing Studies, based on 2000 and 2010 U.S. Census data and population projections by the Bureau of Economic and Business Research, University of Florida.

Data Source: The Shimberg Center at the University of Florida.

²² Data Source: The Shimberg Center at the University of Florida.

Collier County Householder Aged 65 and Over and Housing Expense, 2010 and 2015 - Percent of Total Household (Chart)



Data Source: The Shimberg Center at the University of Florida

Certificate of Occupancy (Building Permits)

Collier County Annual Dwelling Unit Count by Certificate of Occupancy, 2005-2016²³

| YEAR* | SF | MF | SF & MF |
|-----------|-------|-------|---------|
| 2005-2006 | 2,572 | 2,144 | 4,716 |
| 2006-2007 | 2,850 | 2,963 | 5,813 |
| 2007-2008 | 1,403 | 2,732 | 4,135 |
| 2008-2009 | 433 | 638 | 1,071 |
| 2009-2010 | 563 | 459 | 1,022 |

²³ Data Source: Collier County Comprehensive Planning Department. April 1-March 31 of each year.

| | | | |
|------------------|---------------|---------------|---------------|
| 2010-2011 | 588 | 692 | 1,280 |
| 2011-2012 | 747 | 480 | 1,227 |
| 2012-2013 | 806 | 454 | 1,260 |
| 2013-2014 | 1,436 | 286 | 1,722 |
| 2014-2015 | 2,065 | 1,010 | 3,075 |
| 2015-2016 | 2,548 | 777 | 3,325 |
| TOTAL | 16,011 | 12,635 | 28,646 |

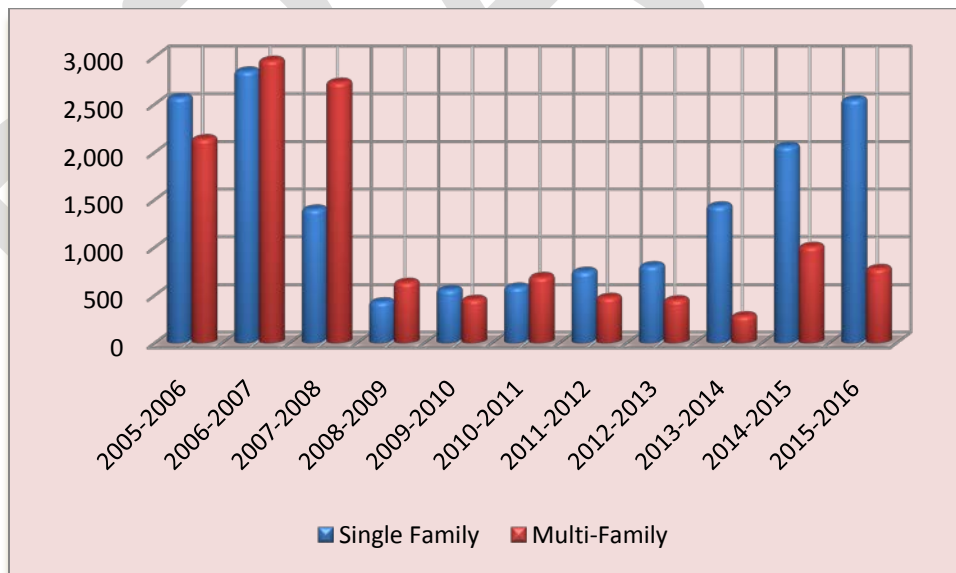
*YEAR = April1 - March31

SF = single family detached and mobile home

MF = single family attached, duplex, 3&4 unit structures, >4 unit structures

Data Source: Collier County Comprehensive Planning Department.

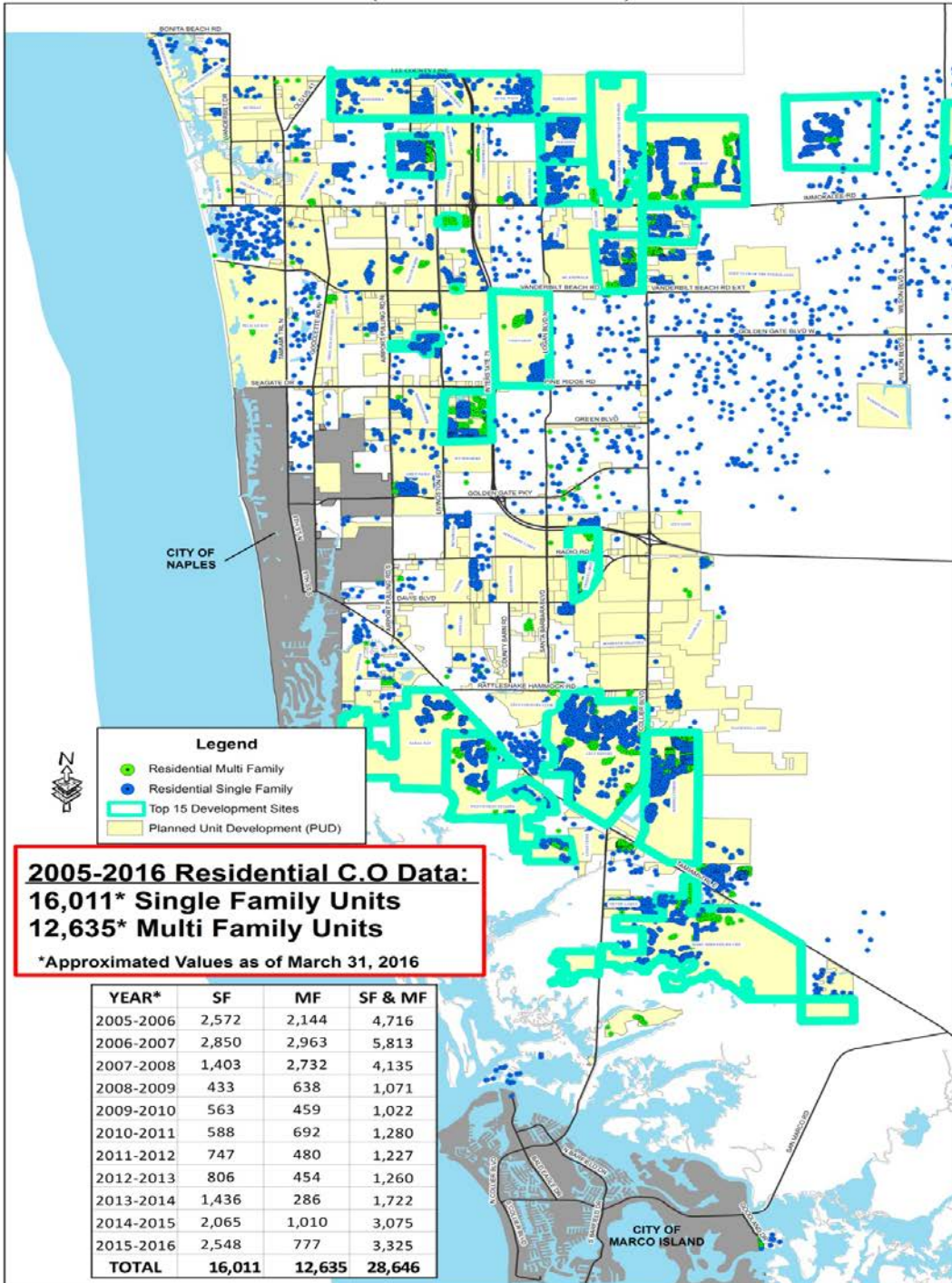
Collier County Annual Dwelling Unit Count by Certificate of Occupancy, 2005-2016 (Chart)



Data source: Collier County Comprehensive Planning Department.

2015-2016 Certificate of Occupancy Data Map

2005-2016 RESIDENTIAL CERTIFICATE OF OCCUPANCY DATA
 (Date: 04/01/2005-03/31/2016)

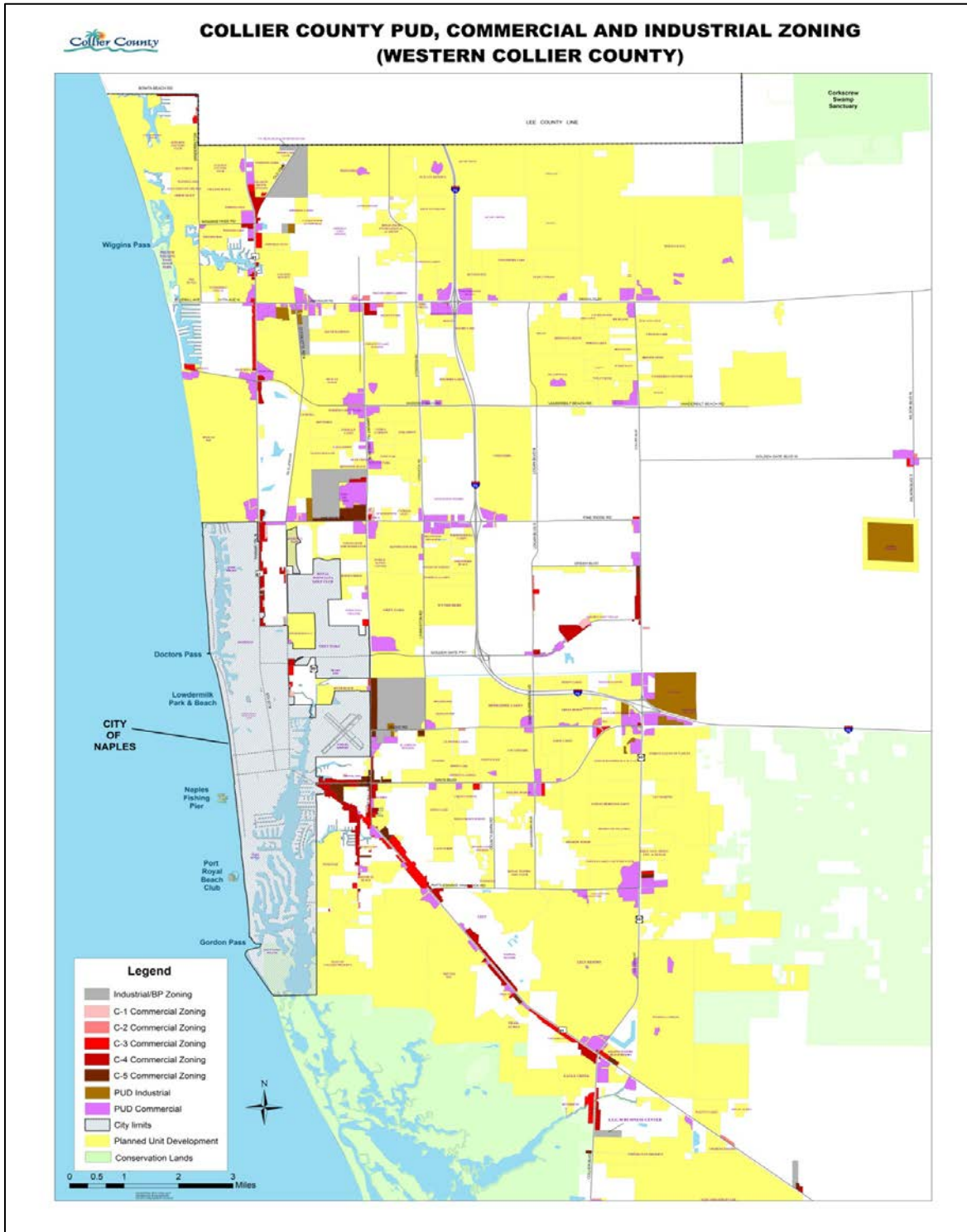


BUILDING AND DEVELOPMENT

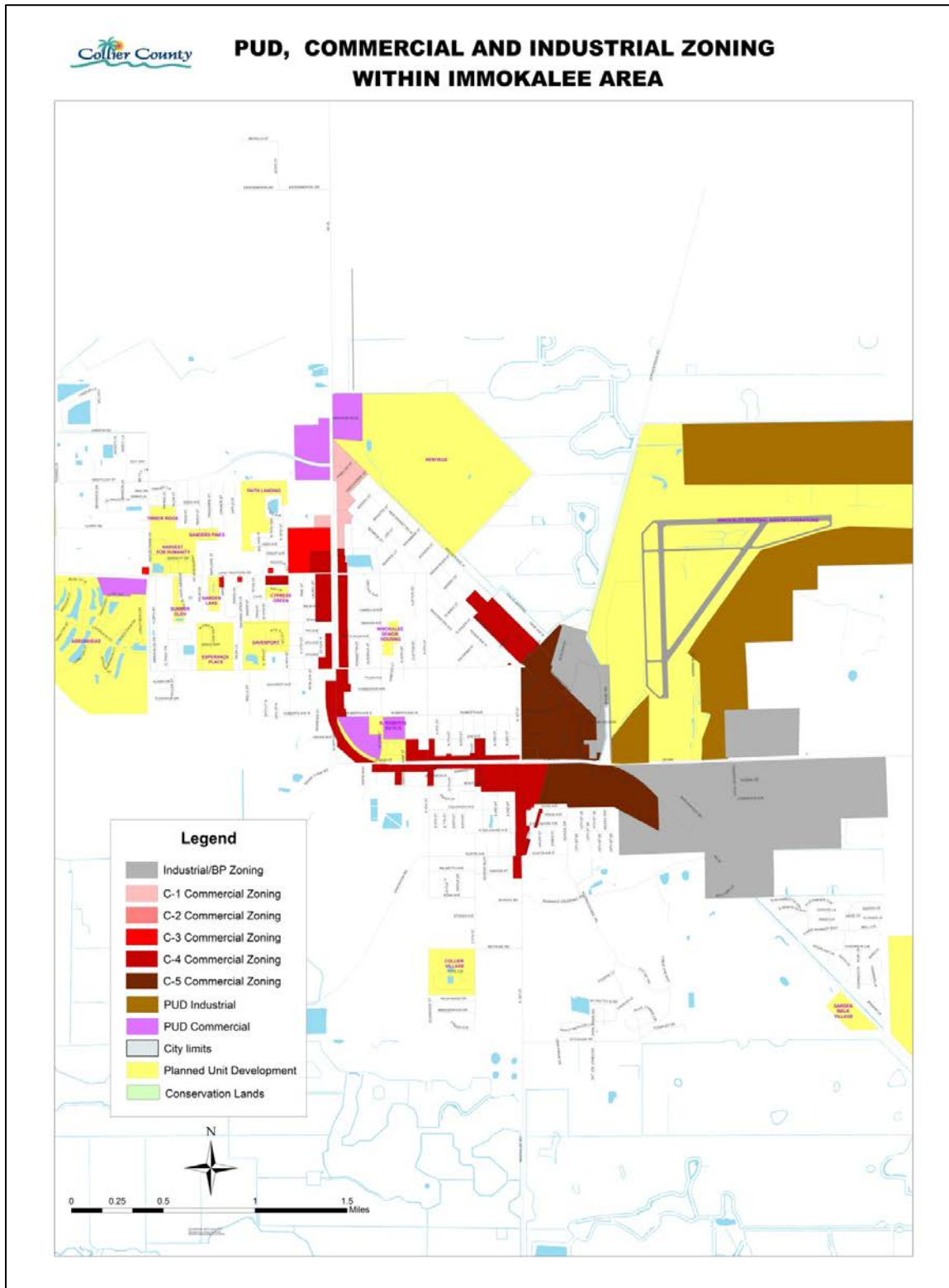


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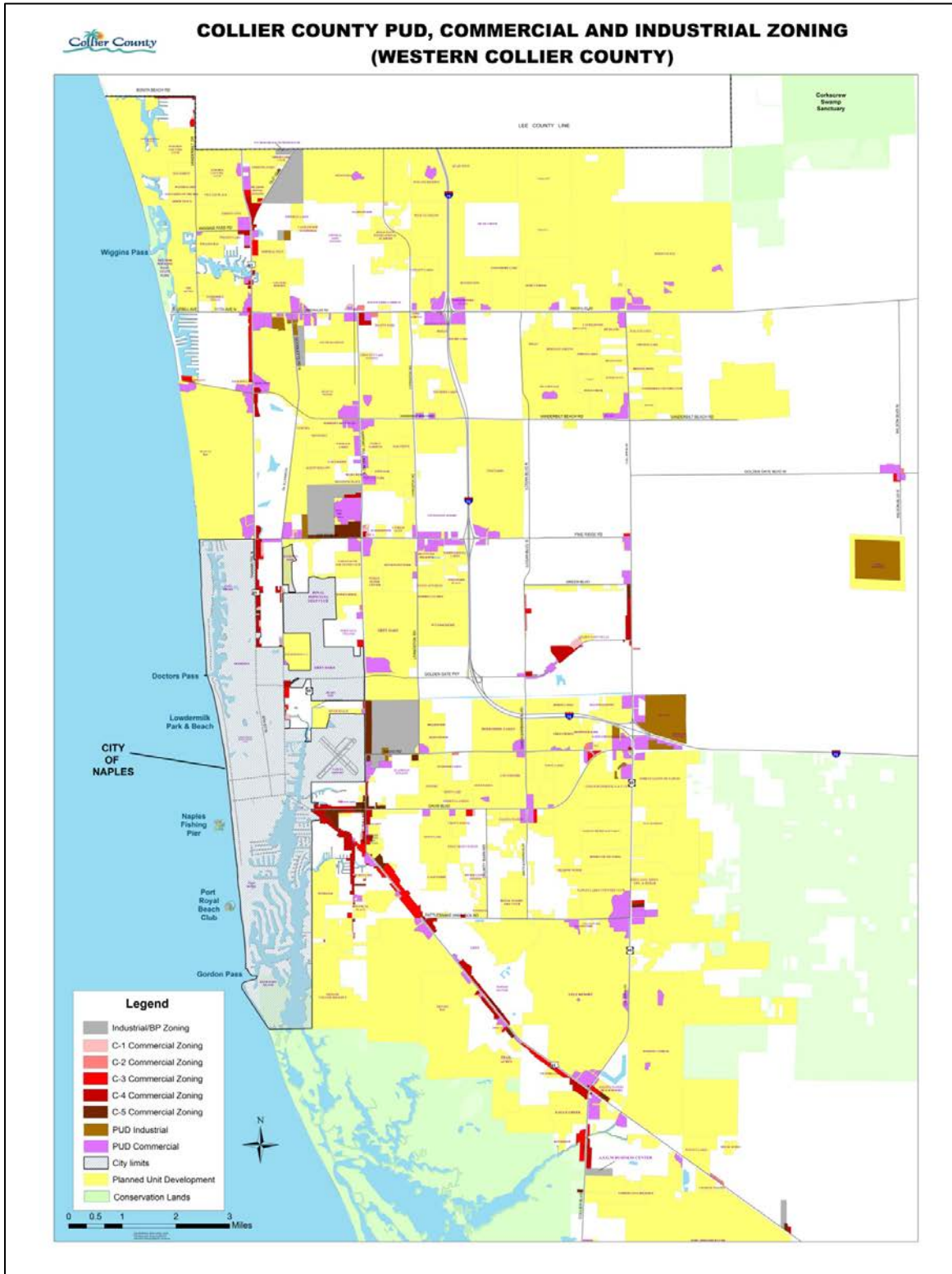
Collier County PUD, Commercial and Industrial Zoning Map



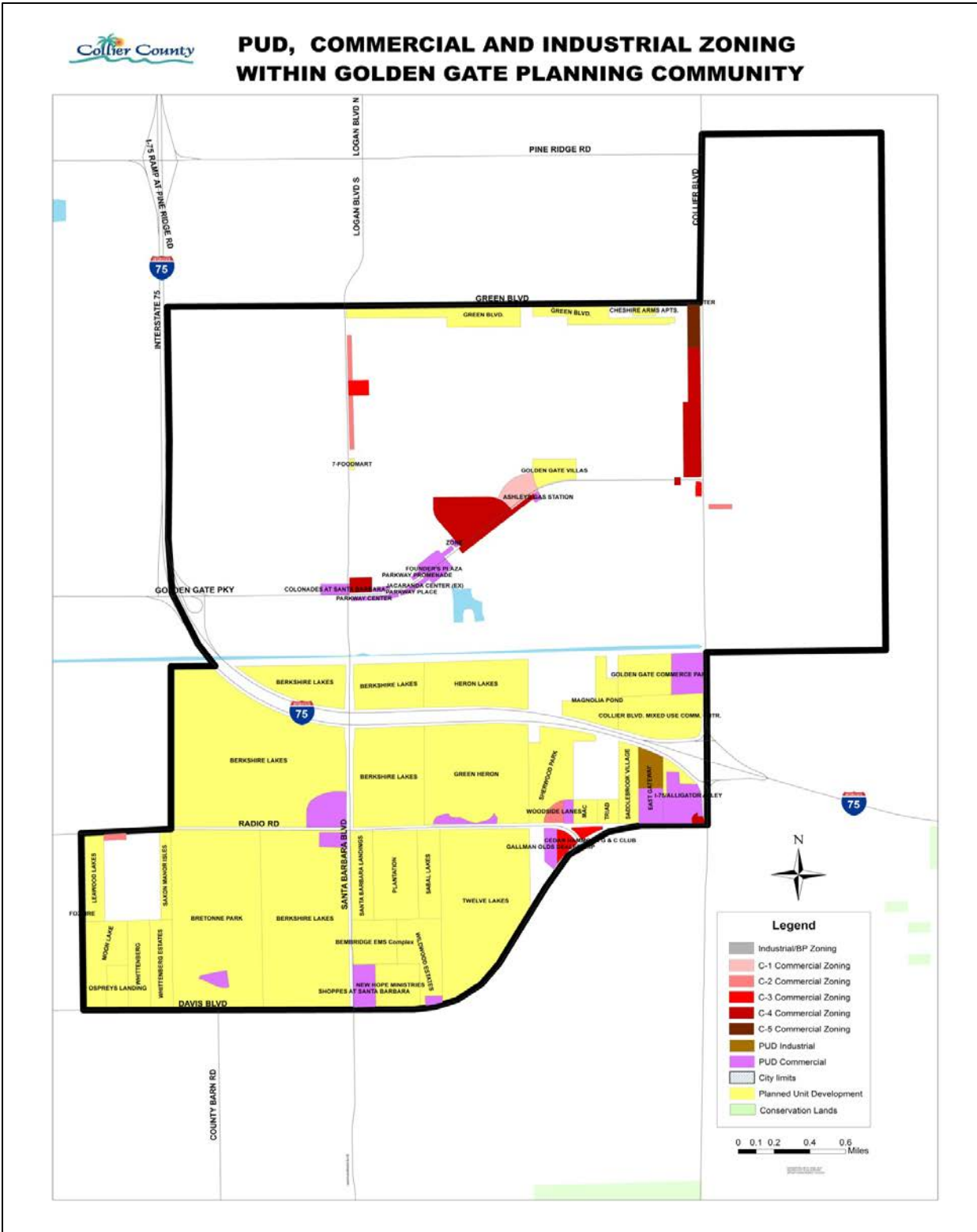
Immokalee PUD, Commercial and Industrial Zoning Map



Western Collier County PUD, Commercial and Industrial Zoning Map

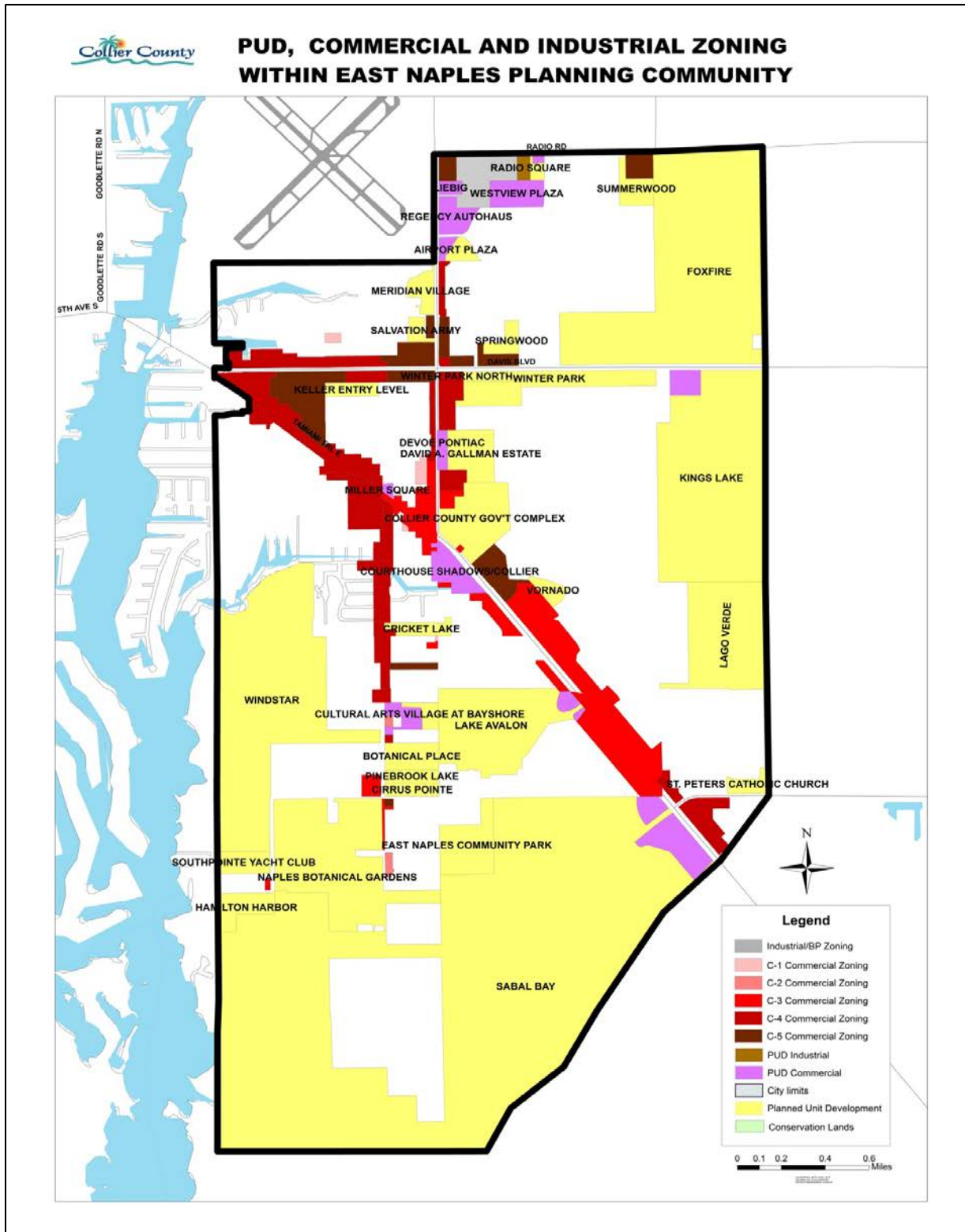


Golden Gate PUD, Commercial and Industrial Zoning Map



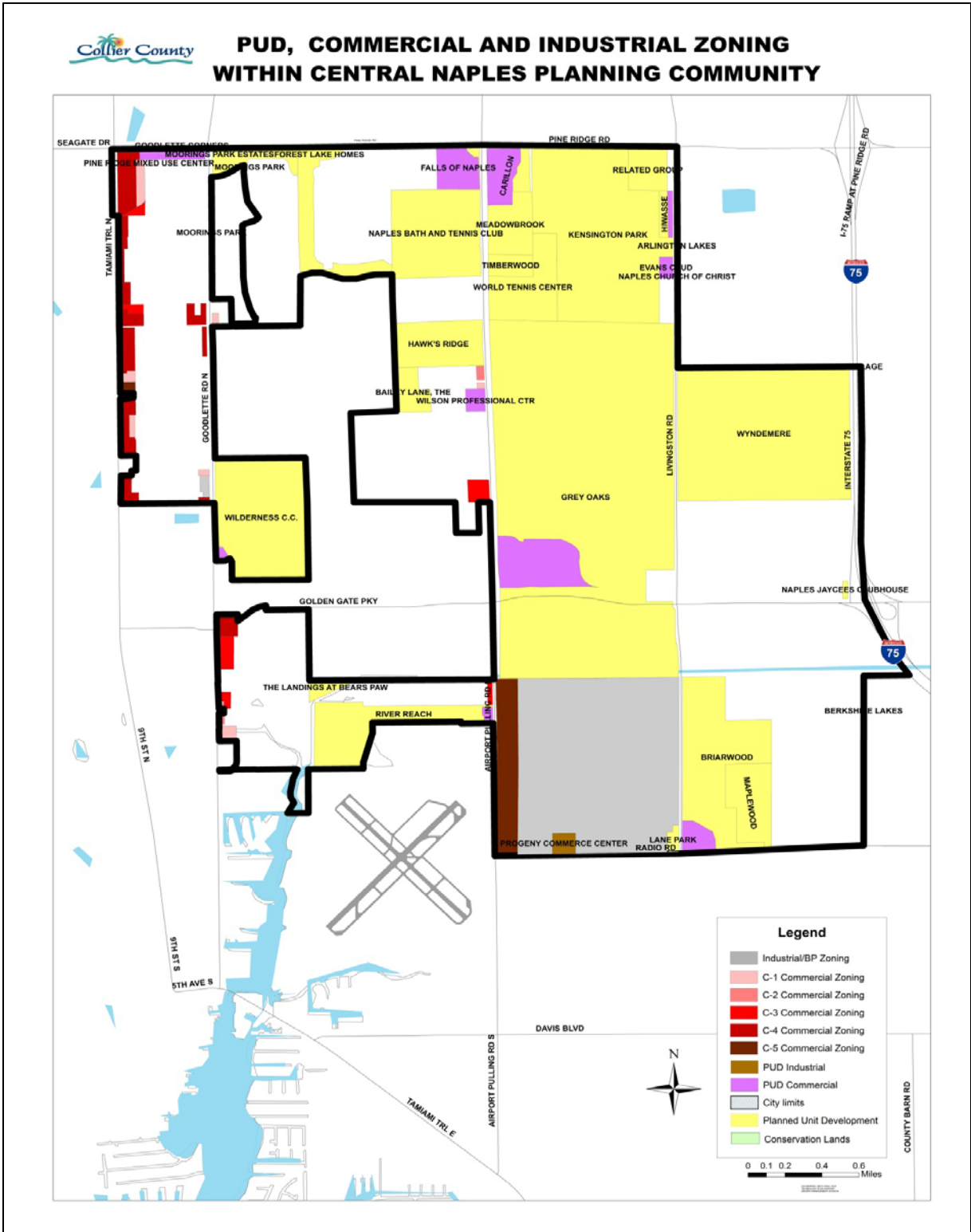
(Golden Gate Planning Community)

East Naples PUD, Commercial and Industrial Zoning Map



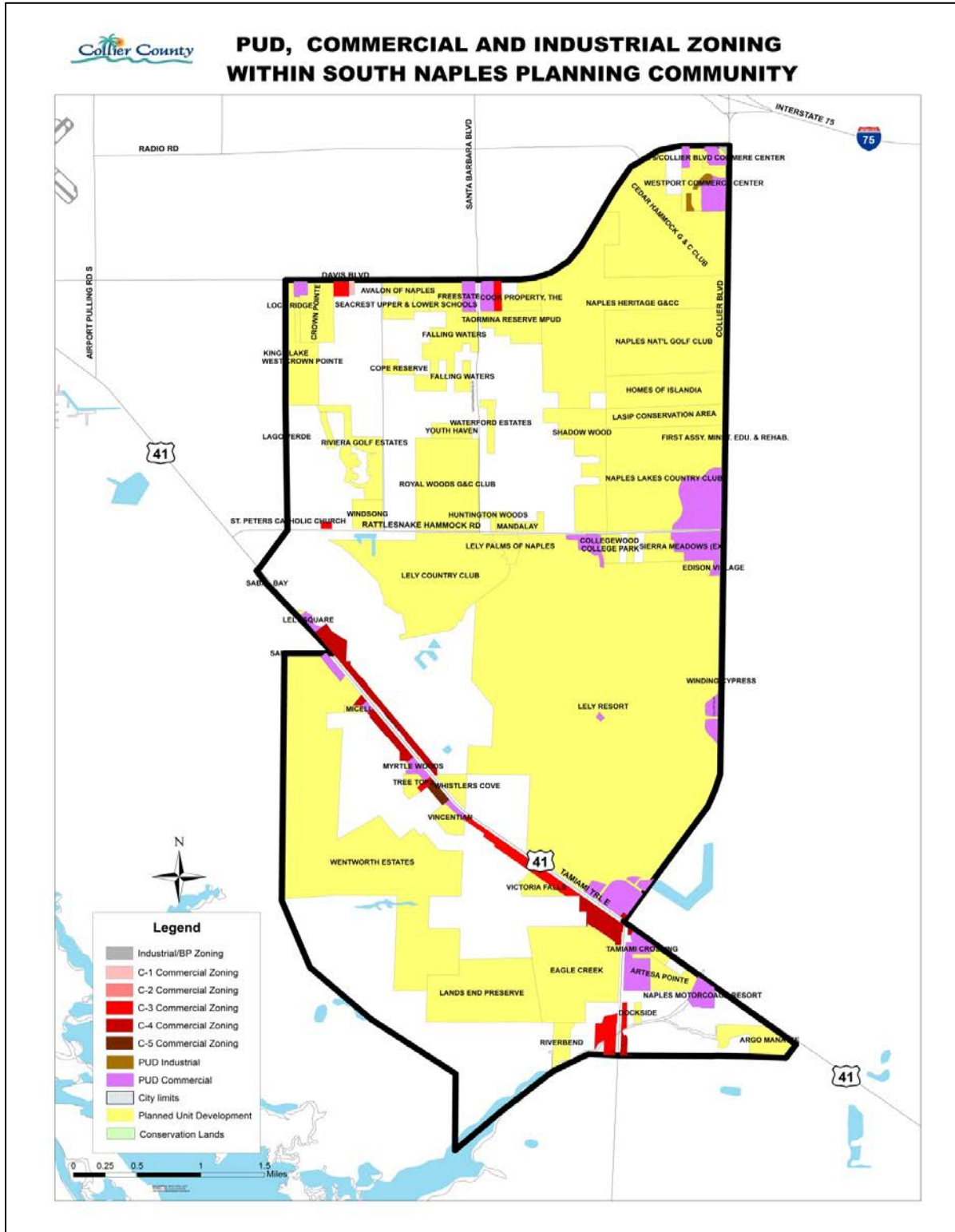
(East Naples Planning Community)

Central Naples PUD, Commercial and Industrial Zoning Map



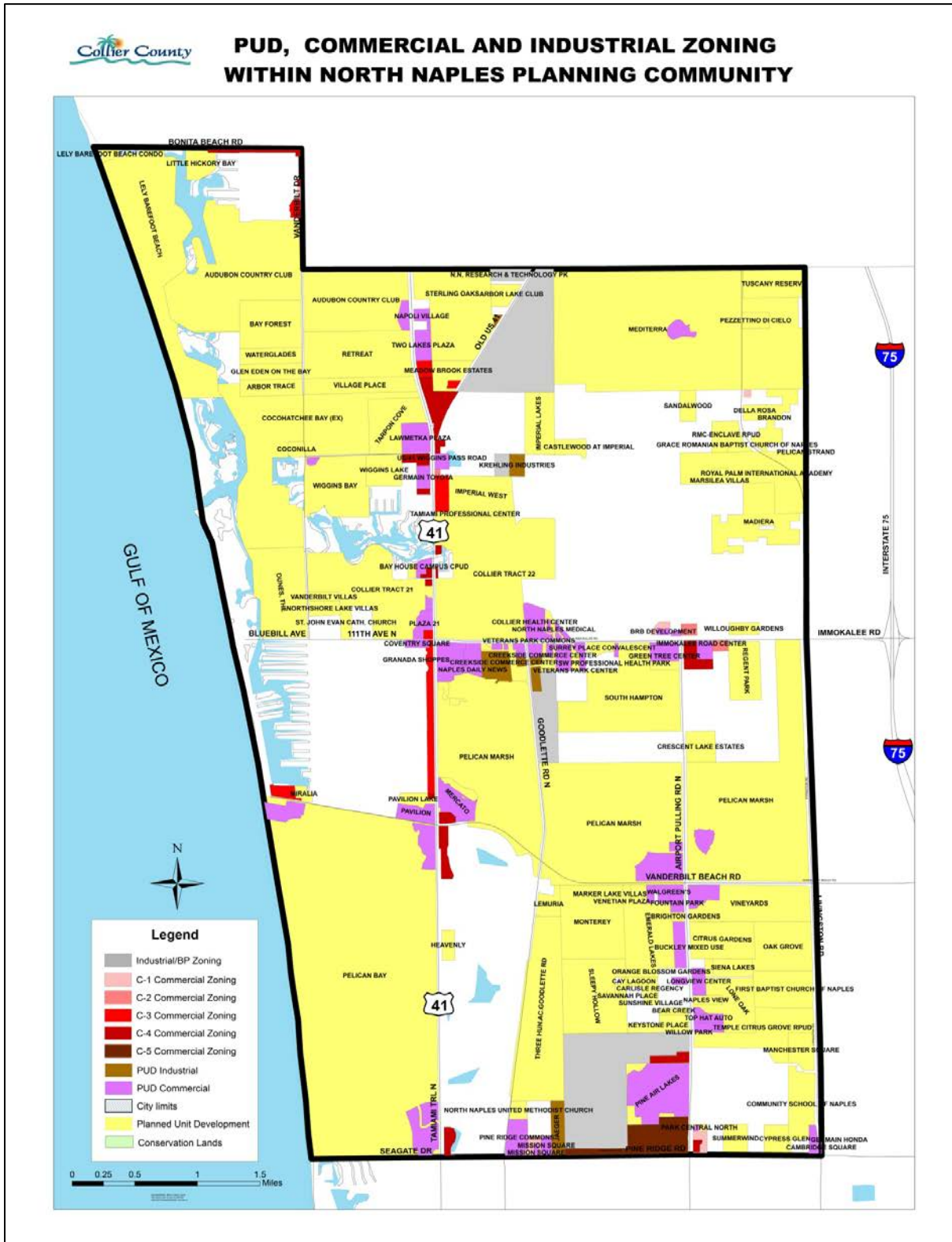
(Central Naples Planning Community)

South Naples PUD, Commercial and Industrial Zoning Map



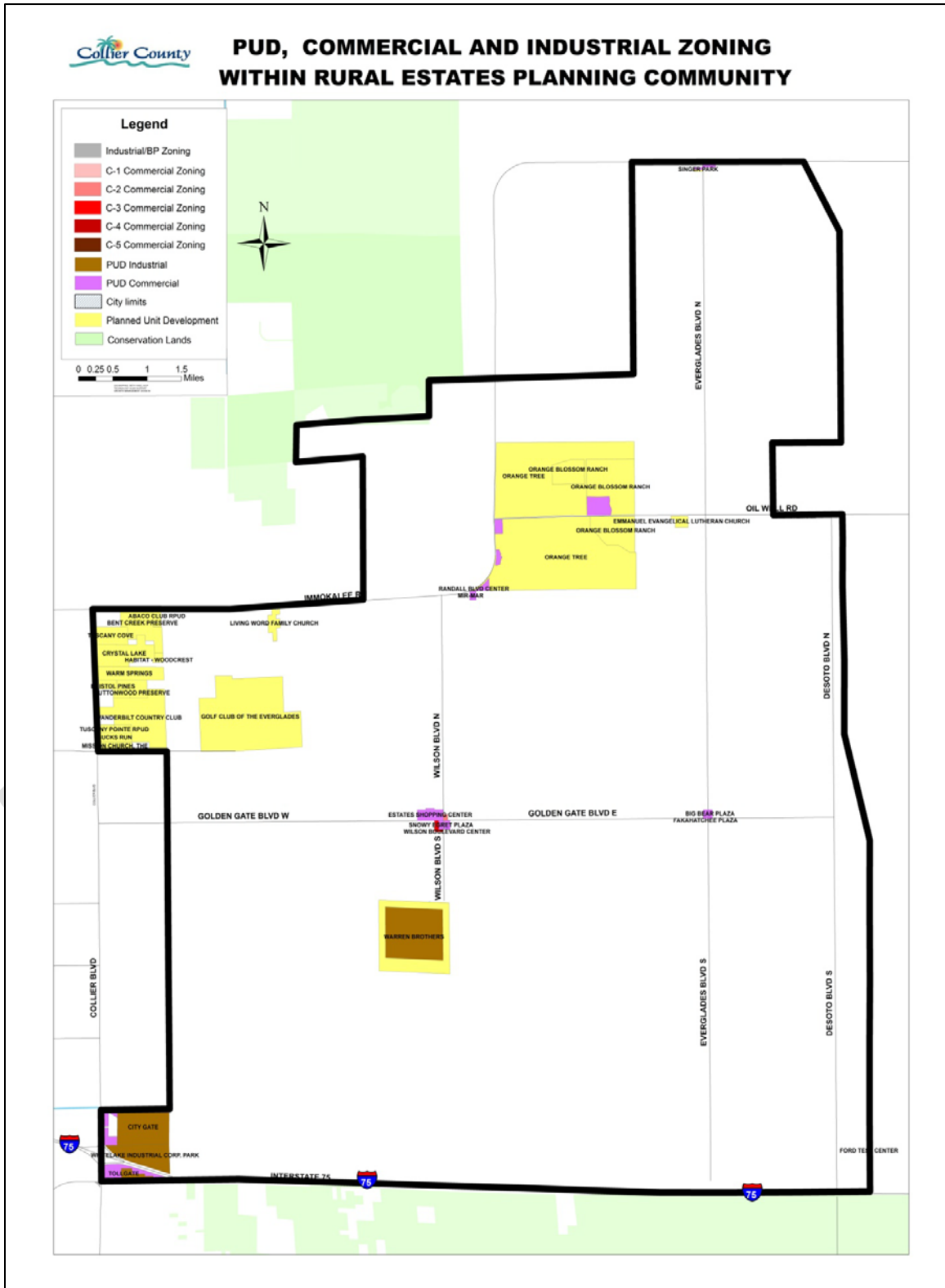
(South Naples Planning Community)

North Naples PUD, Commercial and Industrial Zoning Map (North Naples Planning Community)

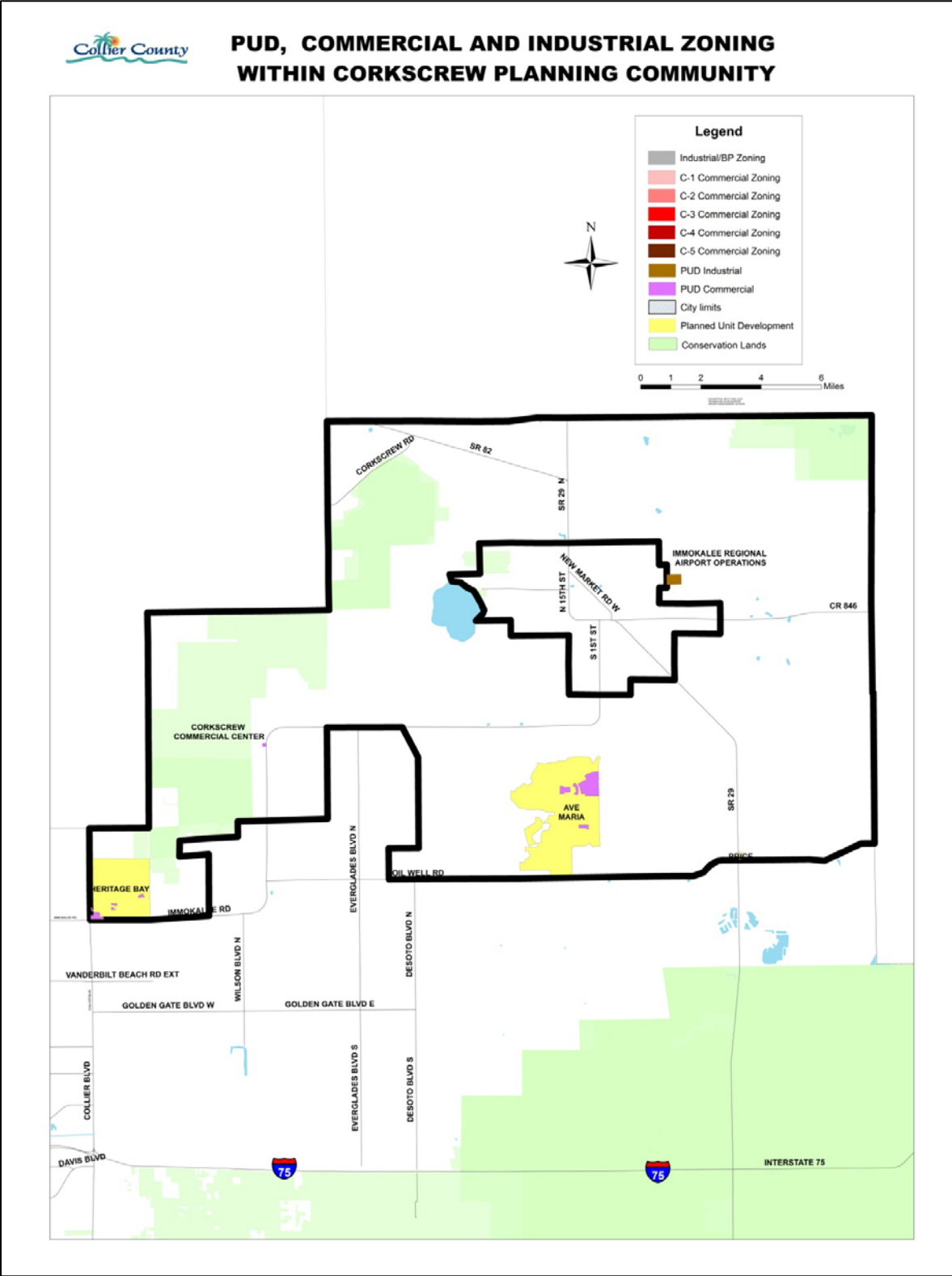


Planning Community)

Rural Estates PUD, Commercial and Industrial Zoning Map (Rural Estates Planning Community)

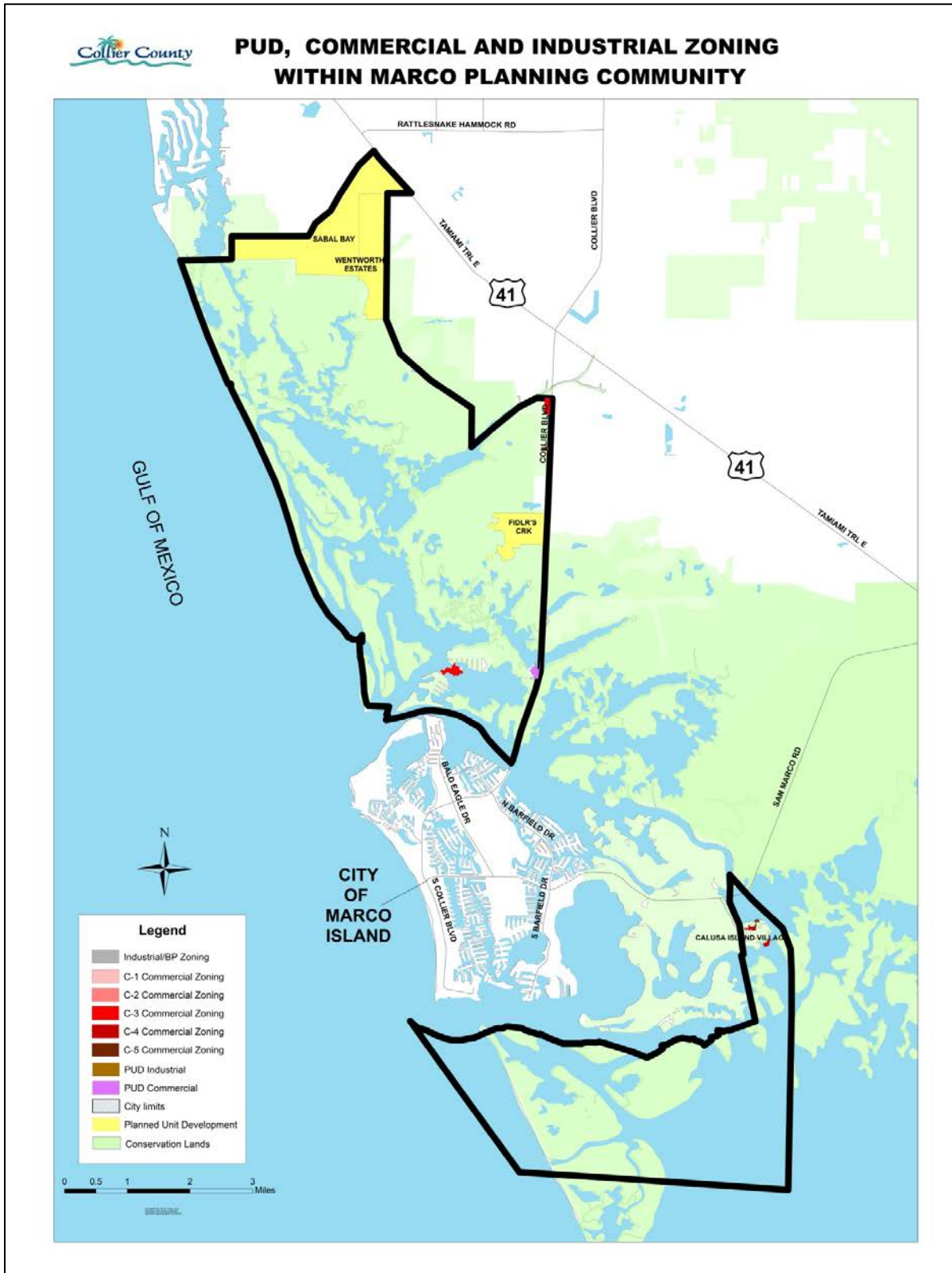


Corkscrew PUD, Commercial and Industrial Zoning Map(Corkscrew Planning



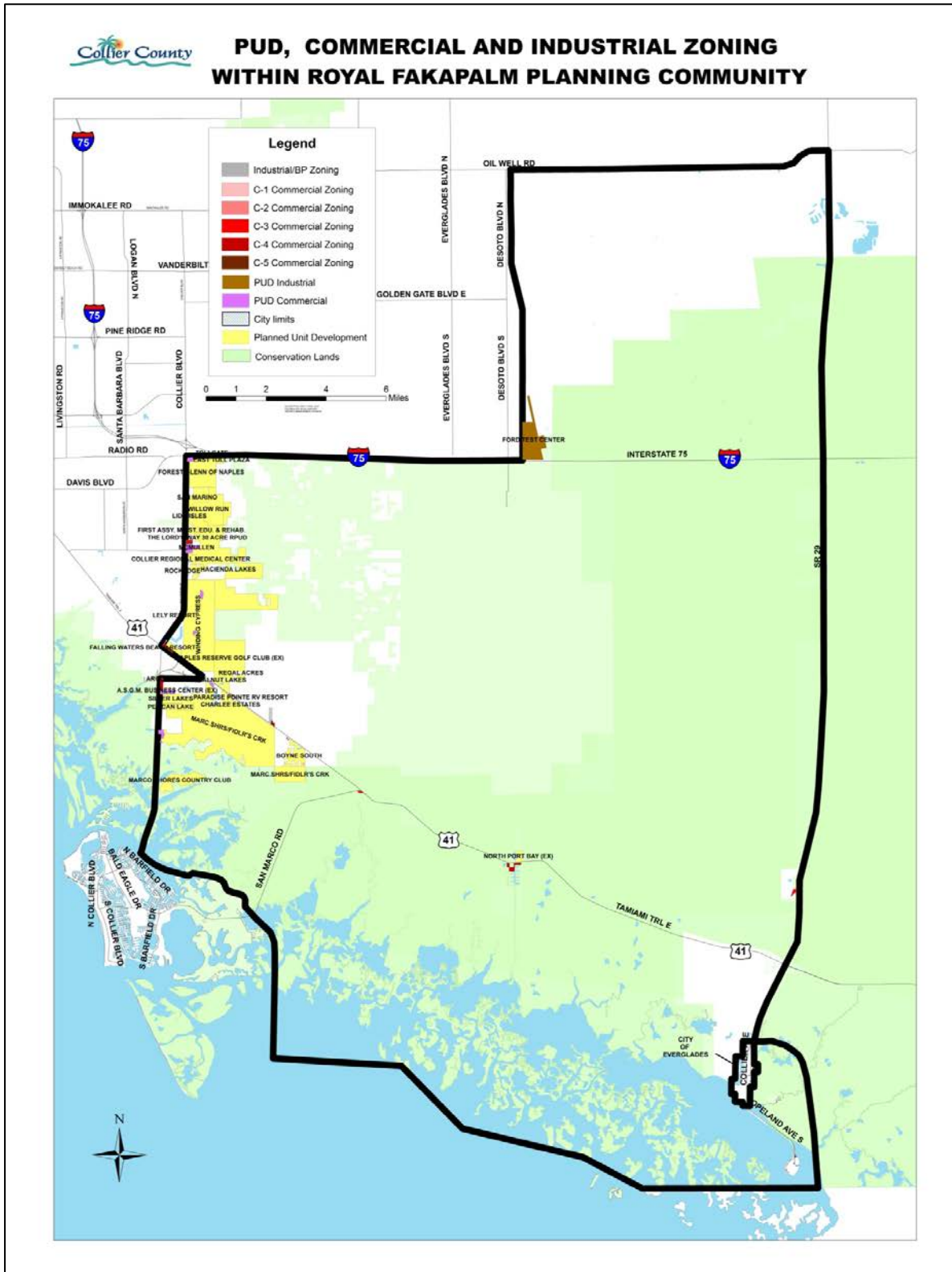
Community)

Marco PUD, Commercial and Industrial Zoning Map (Marco Planning



Community)

Royal Fakapalm PUD, Commercial and Industrial Zoning Map (Royal Fakapalm



Planning Community)

Collier County Planned Unit Development (PUD) List

| NAME | Ord. # | Date App'd | Est. Buildout |
|----------------------------------|--------|------------|---------------|
| 7-FOODMART | 14-06 | 02/25/14 | 2/25/2019 |
| ABACO CLUB | 16-09 | 04/12/16 | 4/12/2021 |
| ARGO MANATEE | 15-34 | 06/09/15 | 7/12/2020 |
| A.S.G.M. BUSINESS CENTER | 02-47 | 07/25/06 | 7/13/2016 |
| ADDIE'S CORNER | 11-08 | 04/12/11 | 5/12/2019 |
| AIRPORT PLAZA | 95-68 | 11/28/95 | 2000 |
| ANGILERI | 97-16 | 04/22/97 | 2002 |
| APRIL CIRCLE** | 89-76 | 11/14/89 | 1994 |
| ARBOR LAKE CLUB** | 90-37 | 05/15/90 | 1995 |
| ARBOR TRACE** | 89-91 | 12/19/89 | 1994 |
| ARLINGTON LAKES | 00-67 | 10/24/00 | 2005 |
| ARROWHEAD | 08-36 | 03/22/05 | 2010 |
| ARTESA POINTE | 08-49 | 09/23/03 | 2008 |
| ASHLEYS GAS STATION** | 97-76 | 11/25/97 | 1993 |
| ASTRON PLAZA | 98-110 | 11/24/98 | 2007 |
| AUDUBON COUNTRY CLUB | 96-69 | 06/25/91 | 2006 |
| AVALON OF NAPLES | 15-31 | 05/12/15 | 2020 |
| AVE MARIA, TOWN OF (DRI-04-6293) | | 06/14/05 | 6/30/2027 |
| AVOW HOSPICE | 09-37 | 06/23/09 | 2014 |
| BAILEY LANE, THE | 00-78 | 11/28/00 | 5/12/2011 |
| BALDRIDGE | 07-33 | 11/05/02 | 2012 |
| BALMORAL | 02-43 | 07/30/02 | 2005 |
| BAY FOREST** | 03-24 | 05/27/03 | 2006 |
| BAY HOUSE CAMPUS | 13-65 | 12/10/13 | 2018 |
| BEAR CREEK** | 92-20 | 04/14/92 | 1997 |
| BEMBRIDGE EMS Complex | 05-46 | 09/13/05 | 9/13/2013 |
| BENT CREEK PRESERVE | 12-26 | 06/26/12 | 6/26/2017 |
| BERKSHIRE LAKES (DRI-82-1) | 15-66 | 01/13/98 | 2003 |
| BIG BEAR PLAZA | 05-41 | 07/26/05 | 2008 |
| BOSLEY | 04-32 | 05/25/04 | 2006 |
| BOTANICAL PLACE | 03-38 | 07/29/03 | 2006 |
| BOYNE SOUTH | 04-60 | 09/21/04 | 2010 |
| BRADFORD SQUARE | 13-64 | 04/24/07 | 4/27/2015 |
| BRANDON | 14-15 | 03/11/08 | 3/11/2015 |
| BRB DEVELOPMENT CPUD | 06-34 | 06/20/06 | 2011 |
| BREEZEWOOD | 89-95 | 12/14/99 | 2004 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|-------------------------------------|--------|------------|---------------|
| BRETONE PRK (DRI-86-2C) | 01-32 | 06/12/01 | 2006 |
| BRIARWOOD | 95-33 | 04/25/95 | 2005 |
| BRIGHTON GARDENS** | 96-60 | 10/08/96 | 1999 |
| BRISTOL PINES | 05-64 | 11/15/05 | 10/12/2015 |
| BRITTANY BAY** | 00-77 | 11/28/00 | 2005 |
| BROOKS VILLAGE CPUD | 13-29 | 09/26/06 | 2010 |
| BRYNWOOD CENTER | 12-37 | 09/25/12 | 2017 |
| BRYNWOOD PRESERVE | 00-73 | 11/14/00 | 2005 |
| BUCKLEY | 14-24 | 01/25/05 | 2008 |
| BUCKS RUN | 05-39 | 07/26/05 | No sunset |
| BUTTONWOOD PRESERVE | 13-18 | 04/24/07 | 4/24/2015 |
| CALUSA ISLAND VILLAGE | 04-20 | 03/23/04 | 2008 |
| CAMBRIDGE SQUARE | 06-01 | 01/10/06 | 1/10/2016 |
| CARILLON | 91-111 | 12/17/91 | 2001 |
| CARLISLE REGENCY | 06-20 | 05/09/06 | 2008 |
| CARLTON LAKES (PUD-87-36(3)) | 99-75 | 05/16/95 | 2004 |
| CAROLINA VILLAGE | 05-19 | 04/26/05 | 4/26/2015 |
| CASTLEWOOD AT IMPERIAL | 01-16 | 03/27/01 | 2004 |
| CAY LAGOON** | 92-37 | 05/26/92 | 2003 |
| CEDAR HAMMOCK G & C CLUB | 98-115 | 12/15/98 | 2003 |
| CHARLEE ESTATES | 03-05 | 01/14/03 | 2006 |
| CHESHIRE ARMS APTS.** | 84-53 | 08/14/84 | 1993 |
| CHESTNUT PLACE | 08-05 | 01/30/08 | 2012 |
| CIRRUS POINTE | 08-38 | 11/15/05 | 7/22/2017 |
| CITRUS GARDENS** | 89-25 | 04/25/89 | 1991 |
| CITY GATE (DRI 88-2) | 10-42 | 12/22/88 | 10/27/2025 |
| CLESEN | 05-48 | 09/27/05 | 2013 |
| COCOHATCHEE BAY | 00-88 | 12/12/00 | 6/8/2017 |
| COCONILLA | 05-15 | 03/22/05 | 2008 |
| COLLEGE PARK** | 96-59 | 10/08/96 | 2001 |
| COLLEGEWOOD** | 95-65 | 11/14/95 | 1998 |
| COLLIER 36 | 15-01 | 01/13/15 | 7/12/1905 |
| COLLIER BLVD. MIXED USE COMM. CNTR. | 01-10 | 03/13/01 | 2013 |
| COLLIER COUNTY GOV'T COMPLEX (DRI) | 04-56 | 09/21/04 | 2007 |
| COLLIER HEALTH CENTER | 88-40 | 04/26/88 | 1998 |
| COLLIER REGIONAL MEDICAL CENTER | 04-28 | 05/11/04 | 2008 |
| COLLIER TRACT 21 (PUD 98-13) | 99-97 | 12/14/99 | 2004 |
| COLLIER TRACT 22 (DRI-90-1) | 91-21 | 02/26/91 | 1996 |
| COLLIER VILLAGE | 90-18 | 02/27/90 | 2005 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|--------------------------------------|--------|------------|---------------|
| COLONNADES AT SANTA BARBARA | 04-35 | 05/25/04 | 5/25/2016 |
| COMMUNITY SCHOOL OF NAPLES | 12-05 | 01/24/12 | 1/24/2017 |
| COOK PROPERTY, THE | 05-29 | 06/14/05 | 5/6/2016 |
| COPE RESERVE | 11-37 | 10/11/11 | 10/11/2016 |
| COPPER COVE PRESERVE | 05-12 | 02/22/05 | 2005 |
| CORKSCREW COMMERCIAL CENTER | 10-40 | 10/26/10 | 10/26/2015 |
| COURTHOUSE SHADOWS/COLLIER** | 92-8 | 01/28/92 | 1997 |
| COVENTRY SQUARE** | 93-18 | 04/13/93 | 1995 |
| CREEKSIDE COMMERCE CENTER | 13-23 | 10/24/06 | 2007 |
| CRESCENT LAKE ESTATES ** | 86-26 | 06/17/86 | 1994 |
| CRICKET LAKE** | 80-28 | 03/11/80 | 1989 |
| CROWN POINTE** | 89-31 | 03/28/91 | 2002 |
| CRYSTAL LAKE** | 05-45 | 09/13/05 | 2010 |
| CULTURAL ARTS VILLAGE AT BAYSHORE | 12-21 | 06/12/12 | 2017 |
| CYPRESS GLEN** | 87-18 | 07/30/02 | 2004 |
| CYPRESS GREEN APTS.** | 87-3 | 02/06/87 | 1992 |
| CYPRESS WOODS G & C CLUB | 97-36 | 08/26/97 | 2003 |
| DA VINCI ESTATES-OLDE CYPRESS | 01-36 | 06/26/01 | 2006 |
| DAVENPORT | 87-75 | 10/06/87 | 1990 |
| DAVID A. GALLMAN ESTATE** | 96-9 | 03/12/96 | 2000 |
| DELLA ROSA | 07-73 | 11/26/07 | 11/13/2016 |
| DEVOE PONTIAC** | 97-14 | 03/11/97 | 2002 |
| DOCKSIDE | 14-16 | 04/22/14 | 4/22/2015 |
| DONOVAN CENTER | 07-37 | 11/25/97 | 2007 |
| DUNES, THE | 00-74 | 11/14/00 | 2008 |
| EAGLE CREEK | 96-79 | 12/10/96 | 2006 |
| EAST GATEWAY | 03-11 | 02/25/03 | 5/12/2019 |
| EAST NAPLES COMMUNITY PARK** | 98-4 | 01/13/98 | 1995 |
| EAST TOLL PLAZA** | 88-38 | 04/26/88 | 1995 |
| EBOLI** | 97-23 | 05/27/97 | 2007 |
| EDISON VILLAGE | 00-83 | 12/12/00 | 2005 |
| EMERALD LAKES** | 91-99 | 10/22/91 | 1995 |
| EMMANUEL EVANGELICAL LUTHERAN CHURCH | 11-23 | 06/28/11 | 10/12/2022 |
| ESPERANZA PLACE | 08-28 | 06/10/08 | 2013 |
| ESPLANADE GOLF & COUNTRY CLUB | 14-36 | 10/14/14 | 2019 |
| ESTATES SHOPPING CENTER | 11-30 | 09/13/11 | 2016 |
| EVANS CPUD | 07-48 | 06/12/07 | 2010 |
| FAITH LANDING | 07-35 | 04/10/07 | 2012 |
| FAKAHATCHEE PLAZA | 10-01 | 01/12/10 | 2014 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|---|--------|------------|---------------|
| FALLING WATERS | 03-50 | 09/23/03 | 2006 |
| FALLING WATERS BEACH RESORT** | 01-68 | 11/27/01 | 2003 |
| FALLS OF NAPLES** | 02-67 | 12/17/02 | 2003 |
| FIRST ASSY. MINST. EDU. & REHAB. | 15-55 | 07/22/08 | 2020 |
| FIRST BAPTIST CHURCH OF NAPLES | 99-78 | 11/09/99 | 11/9/2004 |
| FORD TEST CENTER** | 98-9 | 02/03/98 | 1995 |
| FOREST GLEN OF NAPLES | 99-69 | 10/12/99 | 2008 |
| FOREST LAKE HOMES** | 76-50 | 11/16/76 | 1989 |
| FOUNDER'S PLAZA | 02-68 | 12/17/02 | 2005 |
| FOUNTAIN PARK** | 99-5 | 01/26/99 | 2004 |
| FOXFIRE (DRI)** | 93-31 | 06/08/93 | 1993 |
| FP&L** | 82-73 | 08/24/82 | 1995 |
| FREESTATE | 08-39 | 07/22/08 | 2013 |
| GALLMAN OLDS DEALERSHIP | 86-06 | 02/04/86 | 1996 |
| GARDEN LAKE APARTMENTS** | 89-09 | 02/14/89 | 1991 |
| GARDEN WALK VILLAGE | 96-4 | 02/13/96 | 2003 |
| GASPAR STATION | 07-75 | 11/27/07 | 11/27/2017 |
| GERMAIN HONDA | 15-43 | 07/07/15 | 7/12/1905 |
| GERMAIN TOYOTA | 08-60 | 10/14/08 | 2013 |
| GLEN EDEN ON THE BAY | 99-3 | 01/26/99 | 2004 |
| GOLDEN GATE COMMERCE PARK | 00-41 | 03/14/00 | 03/14/2015 |
| GOLDEN GATE FIRE DISTRICT STATION | 04-67 | 10/12/04 | 2007 |
| GOLDEN GATE VILLAS** | 84-40 | 06/05/84 | 1990 |
| GOLF CLUB OF THE EVERGLADES | 15-21 | 06/10/14 | 6/10/2019 |
| GOOD TURN CENTER | 09-53 | 10/13/09 | 2014 |
| GOODLETTE CORNERS | 04-40 | 06/22/04 | 2005 |
| GRACE ROMANIAN BAPTIST CHURCH OF NAPLES | 11-18 | 05/24/11 | 2016 |
| GRANADA SHOPPES | 01-17 | 03/27/01 | 2004 |
| GREEN BLVD.** | 85-23 | 06/04/85 | 2002 |
| GREEN HERON (DRI-83-1) | 95-30 | 04/18/95 | 2005 |
| GREEN TREE CENTER** | 81-58 | 10/20/81 | 2001 |
| GREY OAKS (DRI-89-1) | 07-40 | 06/27/00 | 10/16/2018 |
| H.D. DEVELOPMENT | 11-13 | 11/15/05 | 2006 |
| LEGACY LAKES | 07-63 | 10/23/07 | 10/16/2019 |
| HACIENDA LAKES (DRI-11-05) | 11-41 | 10/25/11 | 3/21/2028 |
| HAMILTON GREENS | 07-27 | 02/13/07 | 2/13/2016 |
| HAMILTON HARBOR | 04-36 | 06/08/04 | 2004 |
| HAMMOCK PARK COMMERCE CENTER | 07-30 | 11/28/00 | 2/27/2017 |
| HARVEST FOR HUMANITY | 07-59 | 08/06/07 | 2010 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|---------------------------------------|--------|------------|---------------|
| HAWK'S RIDGE | 89-94 | 12/19/89 | 2004 |
| HEAVENLY | 13-31 | 03/24/09 | 2014 |
| HERITAGE | 91-73 | 08/12/91 | 2006 |
| HERITAGE BAY (DRI 01-01) | 10-24 | 07/29/03 | 4/16/2026 |
| HERITAGE GREENS** | 97-13 | 02/25/97 | 2007 |
| HERON LAKES | 90-79 | 10/23/90 | 2010 |
| HIBISCUS | 15-25 | 04/14/15 | 2020 |
| HIWASSE | 04-75 | 12/11/07 | 06/06/19 |
| HOMES OF ISLANDIA RPUD | 07-04 | 01/23/07 | 2010 |
| HUNTINGTON WOODS ** | 86-2 | 01/21/86 | 1995 |
| HUNTINGTON** | 94-38 | 08/16/94 | 2002 |
| I-75/ALLIGATOR ALLEY** | 07-26 | 02/13/07 | 2/13/2019 |
| I75/COLLIER BLVD.COMMERCE CENTER | 00-89 | 12/12/00 | 5/12/2015 |
| IBIS COVE | 99-21 | 03/09/99 | 2004 |
| IMMOKALEE REGIONAL AIRPORT OPERATIONS | 10-07 | 02/23/10 | 2015 |
| IMMOKALEE ROAD CENTER | 93-26 | 05/25/93 | 1998 |
| IMMOKALEE SENIOR HOUSING | 04/29 | 05/11/04 | 5/11/2012 |
| IMPERIAL LAKES | 82-81 | 09/14/82 | n/a |
| IMPERIAL WEST** | 87-58 | 07/28/87 | 2002 |
| INDIGO LAKES | 01-53 | 09/25/01 | 2004 |
| ISLAND WALK (DRI)** | 98-58 | 06/23/98 | 2003 |
| ITALIAN AMERICAN CLUB | 09-46 | 09/15/09 | 9/5/2019 |
| JACARANDA CENTER | 97-4 | 01/14/97 | 2005 |
| JAEGER** | 85-30 | 06/18/85 | 2005 |
| KAICASA | 08-15 | 03/27/07 | 3/27/2016 |
| KELLER ENTRY LEVEL** | 80-35 | 04/08/80 | 2002 |
| KENSINGTON PARK** | 98-8 | 01/27/98 | 2003 |
| KEYSTONE PLACE** | 87-72 | 09/22/87 | 1993 |
| KING'S LAKE (DRI)** | 84-12 | 02/07/84 | 1992 |
| KREHLING INDUSTRIES | 82-120 | 12/28/82 | 2003 |
| LAGO VERDE** | 84-81 | 11/06/84 | 2004 |
| LAKE AVALON ** | 96-13 | 03/26/96 | 1998 |
| LAKE TRAFFORD MARINA | 04-39 | 06/22/04 | 2007 |
| LANDINGS AT BEAR PAW, THE | 13-66 | 12/10/13 | 12/10/2018 |
| LANDS END PRESERVE | 03-04 | 01/14/03 | 5/12/2016 |
| LANE PARK | 15-40 | 01/15/08 | 1/25/2018 |
| LASIP CONSERVATION AREA CFPUD | 07-05 | 01/23/07 | 2010 |
| LAURELWOOD | 94-63 | 12/13/94 | 2004 |
| LAWMETKA PLAZA | 02-51 | 10/08/02 | 2007 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|---------------------------------|--------|------------|---------------|
| LEAWOOD LAKES** | 95-77 | 12/12/95 | 2005 |
| LELY BAREFOOT BEACH | 11-04 | 05/23/06 | 2006 |
| LELY BAREFOOT BEACH CONDO** | 87-52 | 07/21/87 | 2000 |
| LELY COUNTRY CLUB (DRI-76-1)** | 86-86 | 12/09/86 | 1998 |
| LELY PALMS OF NAPLES** | 97-5 | 01/28/97 | 1997 |
| LELY RESORT (DRI-84-3C) | 15-39 | 03/10/92 | 2025 |
| LELY SQUARE ** | 85-66 | 11/12/85 | 1993 |
| LEMURIA | 03-68 | 12/16/03 | 2006 |
| LIBERTY LANDING RPUD | 06-29 | 6/6/06 | 2008 |
| LIDO ISLES | 15-35 | 6/23/15 | 2020 |
| LIEBIG | 07-36 | 4/10/07 | 2012 |
| LITTLE HICKORY BAY** | 79-65 | 09/11/79 | 1993 |
| LIVING WORD FAMILY CHURCH | 13-60 | 10/22/13 | 10/22/2018 |
| LIVINGSTON LAKES | 99-18 | 02/23/99 | 2012 |
| LIVINGSTON VILLAGE | 03-23 | 05/13/03 | 2006 |
| LOCH RIDGE (PUD-86-6(1)) | 04-14 | 03/09/04 | 2007 |
| LONE OAK | 89-30 | 05/23/89 | 2009 |
| LONGSHORE LAKE | 93-3 | 01/12/93 | 2005 |
| LONGVIEW CENTER | 03-41 | 09/09/03 | 2006 |
| LORDS WAY 30 ACRE, THE | 14-11 | 03/11/14 | 3/11/2019 |
| MAC | 05-50 | 09/27/05 | 9/27/2015 |
| MADIERA | 00-80 | 11/28/00 | 2010 |
| MAGNOLIA POND | 10-06 | 06/09/98 | 2/23/2020 |
| MALIBU LAKE | 05-10 | 02/22/05 | 2006 |
| MANCHESTER SQUARE | 05-71 | 12/13/05 | 2007 |
| MANDALAY | 03-49 | 09/23/03 | 2006 |
| MAPLEWOOD** | 93-84 | 11/09/93 | 2001 |
| MARC.SHRS/FIDLR'S CRK(DRI-84-1) | 00-84 | 12/12/00 | 12/13/2028 |
| MARCO SHORES COUNTRY CLUB | 94-41 | 09/13/94 | 2004 |
| MARKER LAKE VILLAS** | 97-37 | 08/26/97 | 2002 |
| MARSILEA VILLAS | 11-03 | 02/08/11 | 2016 |
| MCMULLEN | 10-18 | 04/27/10 | 2015 |
| MEADOW BROOK ESTATES** | 91-5 | 01/22/91 | 2005 |
| MEADOWBROOK** | 00-55 | 09/12/00 | 2002 |
| MEDITERRA | 01-61 | 11/13/01 | 2004 |
| MERCATO | 06-32 | 11/15/05 | 2010 |
| MERIDIAN VILLAGE | 13-47 | 06/06/06 | 2015 |
| MICELI | 92-62 | 09/01/92 | 2003 |
| MILLER SQUARE** | 03-47 | 09/23/03 | 2006 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|--------------------------------------|--------|------------|----------------|
| MIRALIA | 96-12 | 03/26/96 | 2006 |
| MIR-MAR** | 98-72 | 09/08/98 | 2003 |
| MISSION CHURCH, THE | 00-50 | 06/27/00 | 2005 |
| MISSION HILLS | 03-03 | 01/14/03 | 2006 |
| MISSION SQUARE | 02-64 | 12/03/02 | 2005 |
| MONTEREY** | 90-28 | 04/10/90 | 2010 |
| MOON LAKE | 88-55 | 06/14/88 | 2008 |
| MOORING PARK ESTATES** | 82-90 | 09/28/82 | 1992 |
| MYRTLE WOODS | 08-09 | 02/12/08 | 2/12/2017 |
| N.N. RESEARCH & TECHNOLOGY PK. | 03-26 | 05/27/03 | 5/24/2018 |
| NAPLES BATH & TENNIS CLUB** | 81-61 | 10/20/81 | 1991 |
| NAPLES BOTANICAL GARDENS | 09-26 | 05/26/09 | 2014 |
| NAPLES CHURCH OF CHRIST | 08-62 | 10/28/08 | 2013 |
| NAPLES DAILY NEWS | 11-09 | 10/24/06 | 2010 |
| NAPLES GATEWAY | 00-14 | 03/14/00 | 2006 |
| NAPLES HERITAGE G&CC** | 95-74 | 12/12/95 | 2005 |
| NAPLES JAYCEES CLUBHOUSE** | 75-25 | 05/13/75 | 1992 |
| NAPLES LAKES COUNTRY CLUB | 03-33 | 06/24/03 | 2006 |
| NAPLES MOTORCOACH RESORT | 07-85 | 12/27/07 | 2012 |
| NAPLES NAT'L GOLF CLUB** | 92-36 | 05/26/92 | 1997 |
| NAPLES RESERVE GOLF CLUB | 14-25 | 11/13/07 | 5/13/2019 |
| NAPLES VIEW | 12-22 | 06/26/12 | 2017 |
| NAPOLI VILLAGE | 08-14 | 03/11/08 | 3/17/2018 |
| NEW HOPE MINISTRIES | 08-07 | 01/29/08 | 2005 |
| NORTH NAPLES MEDICAL | 95-45 | 08/08/95 | 2005 |
| NORTH NAPLES UNITED METHODIST CHURCH | 10-27 | 07/27/10 | 2015 |
| NORTH PORT BAY | 00-05 | 06/13/00 | 2007 |
| NORTHBROOKE PLAZA | 98-59 | 06/23/98 | 2005 |
| NORTHSHORE LAKE VILLAS** | 96-77 | 11/26/96 | 2001 |
| NORTHSIDE MEDICAL PLAZA | 00-40 | 06/13/00 | No sunset date |
| OAK GROVE | 09-66 | 09/08/98 | 2003 |
| OLDE CYPRESS (DRI) | 00-53 | 09/12/00 | 2020 |
| ORANGE BLOSSOM GARDENS | 92-75 | 10/19/92 | 2003 |
| ORANGE BLOSSOM RANCH | 04-74 | 11/16/04 | 11/16/17 |
| ORANGE TREE | 12-09 | 07/26/05 | 2019 |
| OSPREYS LANDING** | 09-243 | 10/27/92 | 1997 |
| PALERMO COVE RPUD | 13-38 | 06/06/06 | 6/12/2016 |
| PALM ROYALE | 99-96 | 12/14/99 | 2004 |
| PARADISE POINTE RV RESORT** | 95-53 | 10/24/95 | 2005 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|-----------------------------------|--------|------------|---------------|
| PARK CENTRAL NORTH ** | 01-48 | 09/11/01 | 2004 |
| PARKLANDS (DRI-84-4C)(DRI-03-02) | 12-30 | 09/09/03 | 1/22/2026 |
| PARKWAY CENTER | 95-10 | 02/28/95 | 2003 |
| PARKWAY PLACE | 95-14 | 03/28/95 | 2003 |
| PARKWAY PROMENADE** | 95-63 | 11/14/95 | 2002 |
| PAVILION (R-84-16C)** | 84-51 | 08/07/84 | 1994 |
| PAVILION LAKE** | 87-41 | 05/26/87 | 1995 |
| PELICAN BAY (DRI-77-1) | 04-59 | 09/21/04 | 12/31/2024 |
| PELICAN LAKE** | 97-70 | 11/18/97 | 2002 |
| PELICAN MARSH (DRI-93-1) | 02-71 | 12/17/02 | 6/21/2020 |
| PELICAN STRAND (DRI) | 02-57 | 11/05/02 | 2003 |
| PEZZETTINO DI CIELO | 08-06 | 01/29/08 | 2013 |
| PINE AIR LAKES (DRI-84-5) | 07-32 | 03/13/07 | 3/16/2017 |
| PINE RIDGE CENTER | 01-08 | 02/27/01 | 2004 |
| PINE RIDGE CENTER WEST | 15-58 | 02/27/01 | 2004 |
| PINE RIDGE COMMONS | 99-94 | 12/14/99 | 2004 |
| PINE RIDGE CORNERS | 98-61 | 06/23/98 | 9/9/2007 |
| PINE RIDGE MIXED USE CENTER** | 07-47 | 01/24/06 | 2010 |
| PINE VIEW | 07-06 | 01/23/07 | 2010 |
| PINEBROOK LAKE** | 80-56 | 07/29/80 | 1990 |
| PIPER BLVD. MEDICAL OFFICE CTR.** | 98-82 | 09/22/98 | 2000 |
| PLANTATION** | 84-72 | 02/28/89 | 1998 |
| PLAZA 21** | 92-5 | 01/14/92 | 1996 |
| PRICE** | 90-57 | 06/19/90 | 1996 |
| PROGENY COMMERCE CENTER** | 97-28 | 06/24/97 | 2007 |
| QUAIL II (PUD-82-20(3)) | 14-14 | 10/11/05 | 2008 |
| QUAIL WEST (PUD-89-3(1)) | 96-32 | 07/27/93 | 2004 |
| R. ROBERTS ESTATE | 14-01 | 01/21/92 | 1/28/2024 |
| RADIO SQUARE | 03-48 | 09/23/03 | 2006 |
| RAGGE | 01-07 | 02/27/01 | 2004 |
| RANDALL BLVD CENTER | 86-25 | 06/17/86 | 2006 |
| REGAL ACRES | 05-36 | 06/28/05 | 2009 |
| REGENCY AUTOHAUS** | 86-19 | 05/06/86 | 1991 |
| REGENT PARK ** | 85-45 | 08/20/85 | 1996 |
| RELATED GROUP ** | 96-24 | 05/28/96 | 1998 |
| RETREAT** | 97-71 | 11/18/97 | 2002 |
| RICHLAND | 03-13 | 02/12/02 | 2005 |
| RIGAS | 00-39 | 06/13/00 | 2005 |
| RIVER REACH** | 85-71 | 12/10/85 | 1995 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|----------------------------------|------------|------------|---------------|
| RIVERBEND** | 81-28 | 08/11/81 | 1994 |
| RIVIERA GOLF ESTATES** | 78-58 | 10/24/78 | 1993 |
| RMC-ENCLAVE | 14-34 | 09/09/14 | 9/9/2019 |
| ROCKEDGE RPUD | 16-03 | 06/06/06 | 6/6/2016 |
| ROYAL PALM INTERNATIONAL ACADEMY | 15-56 | 09/23/03 | 2006 |
| ROYAL WOODS G&C CLUB** | 96-72 | 11/26/96 | 1994 |
| SABAL BAY | 12-12 | 11/15/05 | 7/3/2015 |
| SABAL LAKES** | 97-78 | 12/09/97 | 2002 |
| SADDLEBROOK VILLAGE | 98-16 | 03/10/98 | 2003 |
| SALVATION ARMY | 01-65 | 11/27/01 | 2004 |
| SAN MARINO | 15-30 | 02/22/00 | 2020 |
| SANDALWOOD | Res. 06-37 | 02/14/06 | |
| SANDERS PINES** | 88-5 | 01/12/88 | 1993 |
| SANTA BARBARA LANDINGS | 05-53 | 10/11/05 | 2007 |
| SAVANNAH PLACE | 09-03 | 02/10/09 | 2/10/2019 |
| SAXON MANOR ISLES** | 94-21 | 04/05/94 | 1999 |
| SEACREST UPPER & LOWER SCHOOLS | 05-09 | 02/22/05 | 2010 |
| SHADOW WOOD | 08-43 | 07/13/82 | tbd |
| SHERWOOD PARK** | 80-38 | 04/08/80 | 2005 |
| SHOPPES AT SANTA BARBARA | 98-22 | 03/24/98 | 2015 |
| SIENA LAKES | 09-65 | 12/01/09 | 3/21/2020 |
| SIERRA MEADOWS | 99-91 | 12/14/99 | 5/12/2016 |
| SILVER LAKES (PUD-89-15(1)) | 08-54 | 10/14/08 | 2013 |
| SINGER PARK | 09-25 | 05/26/09 | 5/26/2019 |
| SLEEPY HOLLOW** | 88-25 | 03/01/88 | 2002 |
| SNOWY EGRET PLAZA | 06-47 | 10/10/06 | 2010 |
| SONOMA OAKS | 05-61 | 11/15/05 | 2015 |
| SOUTHBROOKE | 15-63 | 11/10/15 | 2020 |
| SOUTHAMPTON (PUD87-48(1))** | 92-24 | 04/28/92 | 2003 |
| SOUTHPOINTE YACHT CLUB** | 88-82 | 10/25/88 | 1993 |
| SPRINGWOOD** | 82-69 | 08/10/82 | 1995 |
| SR29 | 15-23 | 03/10/15 | 2020 |
| ST. JOHN EVAN.CATH. CHURCH** | 04-18 | 03/23/04 | 2003 |
| ST. PETERS CATHOLIC CHURCH** | 90-4 | 01/23/90 | 1999 |
| STANDING OAKS | 08-30 | 06/24/08 | 6/24/2016 |
| STERLING OAKS | 98-27 | 10/20/92 | 2007 |
| SUMMER GLEN APARTMENTS** | 91-7 | 01/22/91 | 1992 |
| SUMMERWIND ** | 85-79 | 03/01/88 | 1993 |
| SUMMERWOOD ** | 99-61 | 09/14/99 | 1993 |

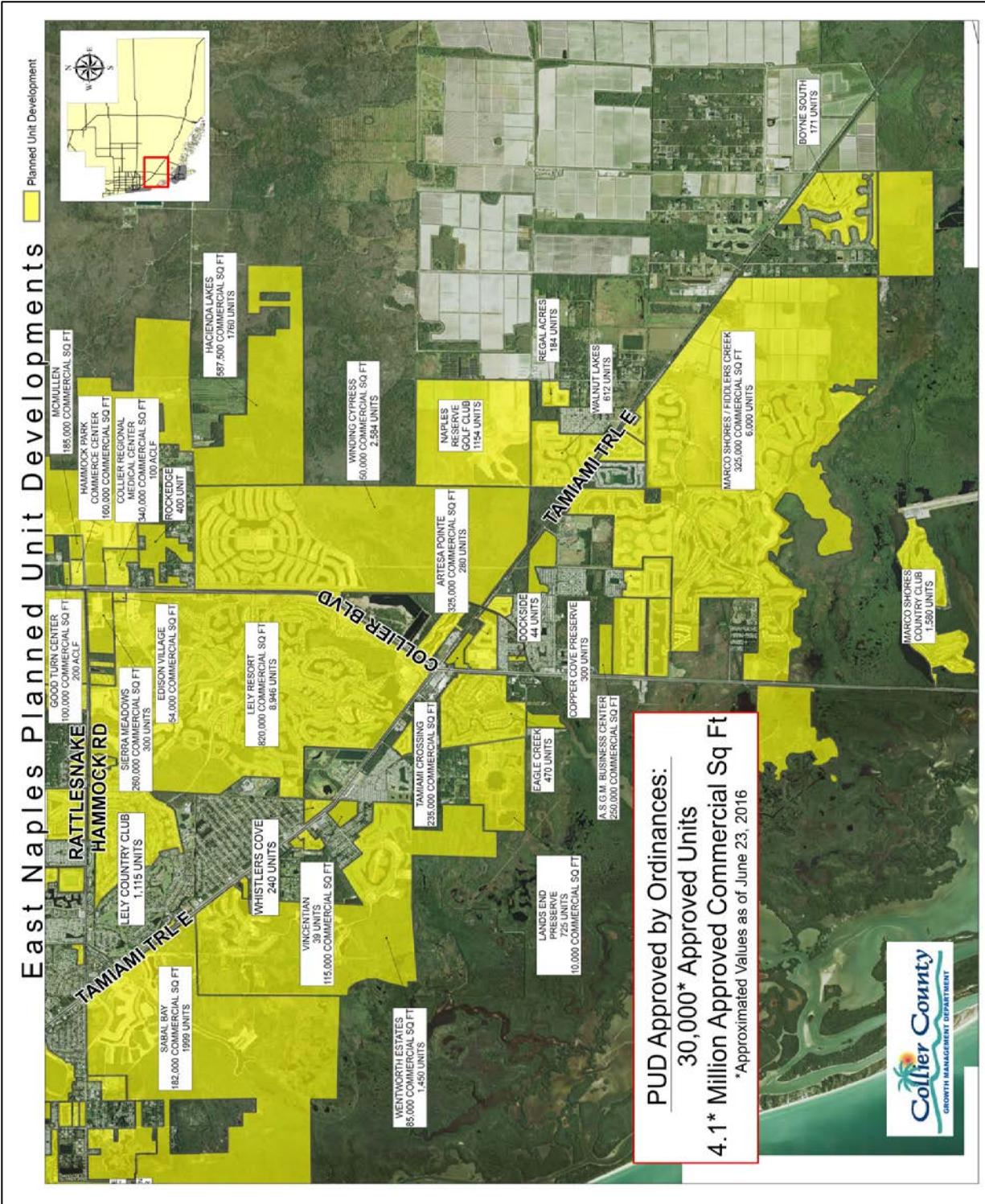
| NAME | Ord. # | Date App'd | Est. Buildout |
|----------------------------------|--------|------------|---------------|
| SUMMIT PLACE IN NAPLES | 04-49 | 07/27/04 | |
| SUNGATE CENTER | 09-06 | 02/24/09 | 2014 |
| SUNSHINE VILLAGE | 93-92 | 12/21/93 | 2003 |
| SURREY PLACE CONVALESCENT** | 98-67 | 08/04/98 | 2003 |
| SUTHERLAND** | 96-61 | 10/08/96 | 2003 |
| SW PROFESSIONAL HEALTH PARK | 96-81 | 12/10/96 | 2006 |
| TAMIAMI CROSSING | 15-14 | 09/09/08 | 2013 |
| TAMIAMI PROFESSIONAL CENTER | 99-48 | 11/10/09 | 2002 |
| TAORMINA RESERVE | 09-48 | 09/29/09 | 2014 |
| TARPON COVE | 95-76 | 12/12/95 | 2005 |
| TEMPLE CITRUS GROVE | 14-10 | 03/11/14 | 3/11/2019 |
| TERAFINA | 08-45 | 03/09/04 | 2011 |
| THREE HUN.AC.GOODLETTE RD | 96-80 | 12/10/96 | 2003 |
| TIMBER RIDGE** | 94-23 | 04/12/94 | 2006 |
| TIMBERWOOD** | 88-21 | 02/23/88 | 1995 |
| TOLL PLAZA RV PARK** | 84-32 | 04/10/84 | 1996 |
| TOLLGATE (DRI-83-2) PUD-83-18(1) | 15-49 | 02/11/92 | 08/01/21 |
| TOP HAT AUTO | 13-24 | 03/12/13 | 3/12/2018 |
| TREE FARM | 07-54 | 07/09/07 | 7/9/2017 |
| TREE TOPS** | 80-91 | 09/09/80 | 1990 |
| TRIAD | 05-23 | 02/22/05 | 2/22/2015 |
| TUSCANY COVE | 03-52 | 09/23/03 | 2006 |
| TUSCANY POINTE | 13-53 | 09/24/13 | 9/24/2018 |
| TUSCANY RESERVE (DRI 99-02) | 12-11 | 06/24/03 | 11/30/2029 |
| TWELVE LAKES | 03-20 | 05/13/03 | 10/24/2007 |
| TWO LAKES PLAZA | 00-63 | 10/24/00 | 10/25/2013 |
| US/41 WIGGINS PASS ROAD** | 97-46 | 09/16/97 | 1999 |
| VANDERBILT COUNTRY CLUB** | 98-52 | 06/09/98 | 2003 |
| VANDERBILT TRUST, THE | 08-24 | 05/13/08 | 5/13/2018 |
| VANDERBILT VILLAS** | 88-27 | 03/01/88 | 2003 |
| VENETIAN PLAZA | 99-30 | 05/11/99 | 2004 |
| VETERANS PARK CENTER | 01-22 | 05/08/01 | 2004 |
| VETERANS PARK COMMONS | 01-23 | 05/08/01 | 2005 |
| VFW | 75-29 | 07/08/75 | 2003 |
| VICTORIA FALLS (PUD-80-10(2)** | 99-83 | 11/23/99 | 2003 |
| VILLAGE PLACE (PUD-82-26(3)** | 00-01 | 01/11/00 | 2003 |
| VINCENTIAN (PUD-84-11(1)) | 15-33 | 05/25/99 | 2006 |
| VINEYARDS (DRI-84-2)(DOA-06-01) | 95-62 | 02/28/06 | 5/6/2017 |
| VORNADO RPUD | 06-52 | 11/14/06 | 11/12/2016 |

| NAME | Ord. # | Date App'd | Est. Buildout |
|---------------------------------|--------|------------|---------------|
| WALGREEN'S | 98-84 | 10/13/98 | 2003 |
| WALNUT LAKES | 03-06 | 01/28/03 | 5/12/2015 |
| WARM SPRINGS | 15-05 | 4/26/05 | 2020 |
| WARREN BROTHERS | 76-54 | 12/07/76 | 1996 |
| WATERFORD ESTATES | 91-31 | 04/09/91 | 2003 |
| WATERGLADES** | 82-51 | 07/13/82 | 1993 |
| WENTWORTH ESTATES | 13-45 | 09/23/03 | 2012 |
| WESTCLOX 29 | 16-04 | 02/23/16 | 2021 |
| WEST CROWN POINTE** | 90-59 | 07/24/90 | 1994 |
| WESTPORT COMMERCE CENTER | 05-62 | 11/15/05 | 2004 |
| WESTVIEW PLAZA **(PUD-89-3(1)) | 83-45 | 08/16/83 | 2003 |
| WHIPPOORWILL LAKES | 00-16 | 03/14/00 | 2005 |
| WHIPPOORWILL PINES | 00-17 | 03/14/00 | 2005 |
| WHIPPOORWILL WOODS | 98-64 | 07/28/98 | 2003 |
| WHISTLER'S COVE** | 97-1 | 01/07/97 | 2002 |
| WHITELAKE INDUSTRIAL CORP. PARK | 01-59 | 10/23/01 | 2002 |
| WHITTENBERG ** | 96-44 | 07/23/96 | 1998 |
| WHITTENBERG ESTATES** | 00-07 | 01/25/00 | 2002 |
| WIGGINS BAY** | 82-121 | 12/28/82 | 2003 |
| WIGGINS LAKE** | 87-94 | 11/17/87 | 2007 |
| WILDERNESS C.C.**(PUD-76-35(2)) | 99-74 | 10/26/99 | 2004 |
| WILDWOOD ESTATES | 81-27 | 08/11/81 | 2006 |
| WILLOUGHBY GARDENS** | 81-67 | 11/10/81 | 1986 |
| WILLOW PARK | 98-51 | 06/09/98 | 2003 |
| WILLOW RUN | 14-35 | 09/23/14 | 2019 |
| WILSHIRE LAKES | 95-5 | 01/24/95 | 2000 |
| WILSON BOULEVARD CENTER | 05-22 | 05/10/05 | 2008 |
| WILSON PROFESSIONAL CTR | 15-54 | 03/24/98 | 2003 |
| WINDING CYPRESS (DRI-99-1) | 14-09 | 06/25/02 | 12/14/2017 |
| WINDSONG** | 98-73 | 09/08/98 | 2000 |
| WINDSTAR** | 93-23 | 05/11/93 | 2004 |
| WINTER PARK NORTH** | 85-77 | 12/19/85 | 1995 |
| WINTER PARK** | 83-32 | 12/09/86 | 1990 |
| WOLF CREEK | 13-37 | 06/11/07 | 5/22/2015 |
| WOODSIDE LANES** | 88-31 | 03/15/88 | 1998 |
| WORLD TENNIS CENTER ** | 87-93 | 11/17/87 | 2007 |
| WYNDEMERE** | 98-66 | 08/04/98 | 2003 |
| YOUTH HAVEN | 89-12 | 02/28/89 | 2003 |
| ZONE, THE | 05-04 | 01/25/05 | 2008 |

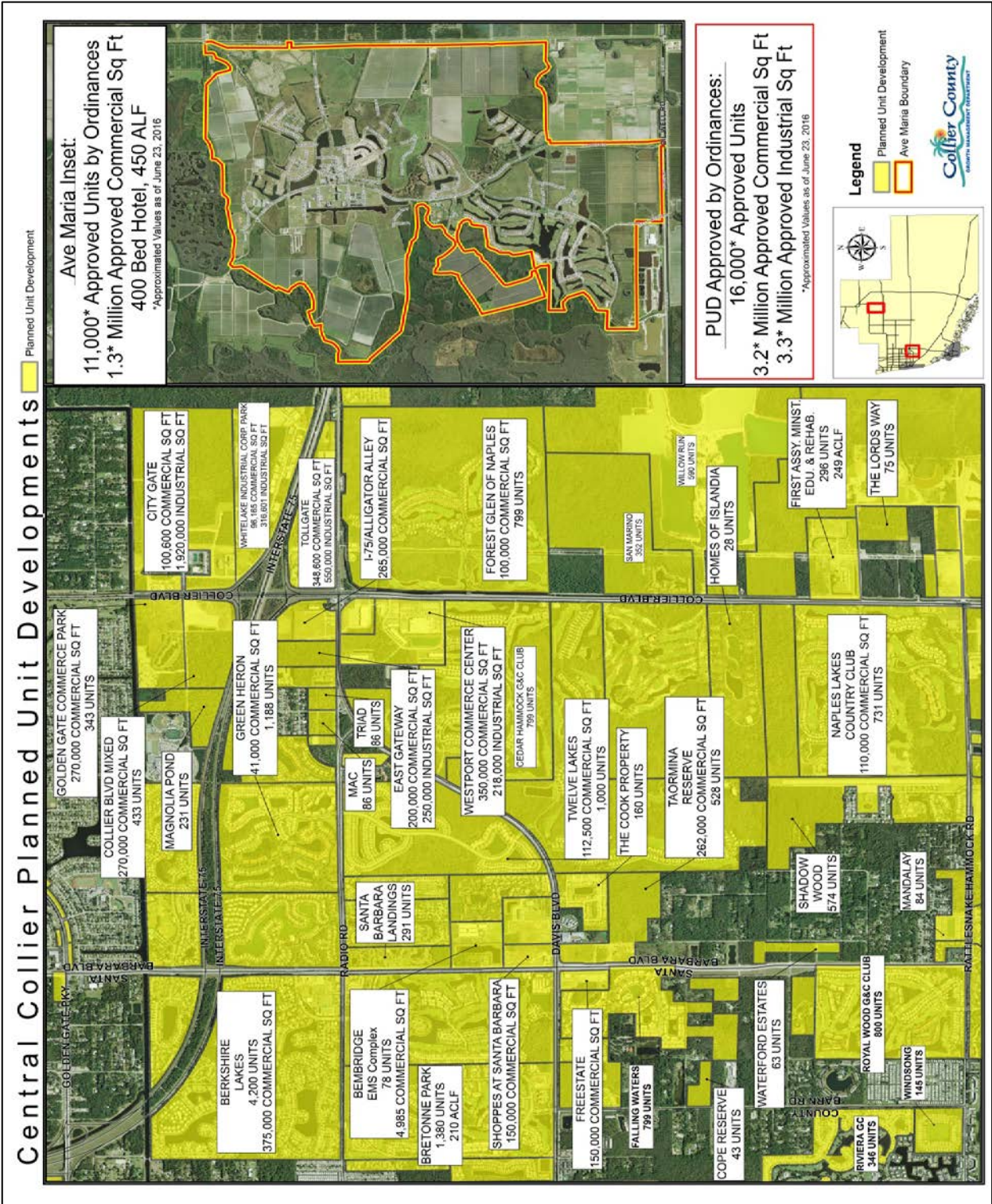
Data source: Collier County Capital Project Planning, Impact Fee and Program Management Section.

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East Naples Planned Unit Development Approved Units, Commercial & Industrial SQFT Map



Central Collier Planned Unit Development Approved Units, Commercial & Industrial SQFT Map



INCOME AND WEALTH



Median Family Income

Median Family Income, 2013-2016²⁴

| County | 2013 | 2014 | 2015 | 2016 |
|----------------|----------|----------|----------|----------|
| Florida | \$56,400 | \$56,100 | \$57,700 | \$57,200 |
| <i>Collier</i> | \$65,700 | \$62,900 | \$66,500 | \$65,700 |
| Lee | \$56,300 | \$58,000 | \$57,600 | \$56,400 |
| Monroe | \$63,300 | \$63,500 | \$70,400 | \$72,500 |
| Miami-Dade | \$49,000 | \$48,400 | \$49,900 | \$48,100 |
| Broward | \$61,700 | \$61,800 | \$63,300 | \$60,900 |
| Palm Beach | \$64,600 | \$63,300 | \$64,900 | \$65,400 |

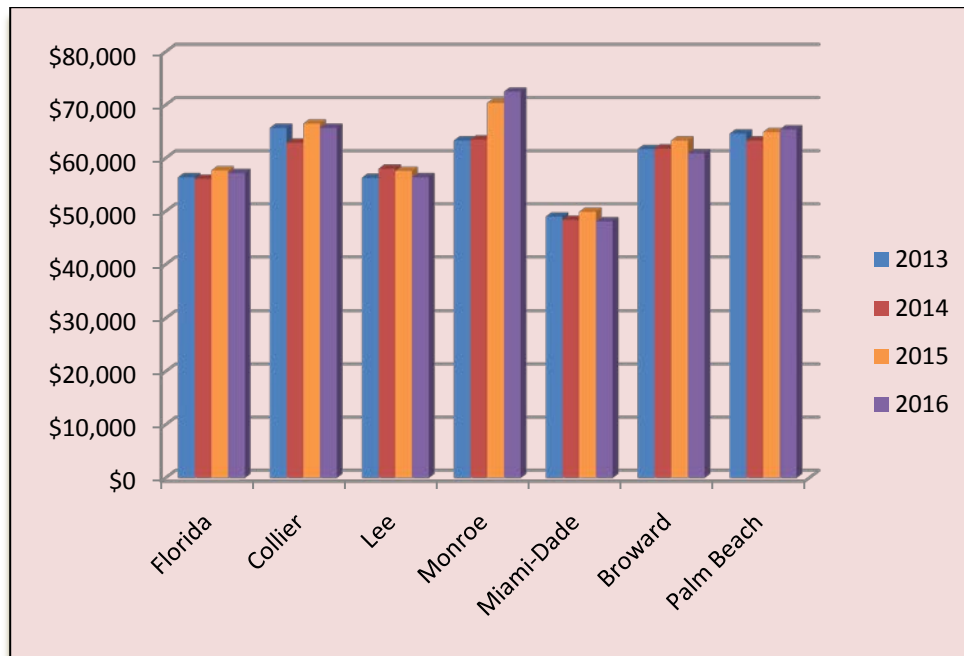
Data Source: U.S Department of Housing and Urban Development (HUD). Office of Policy Development and Research.

Note: Estimates of median family income for metropolitan and non-metropolitan areas are developed as follows:

1. The U.S. Census Bureau's ACS median family income estimates are used as a basis for calculating HUD's MFIs. In areas where the margin of error is more than half of the 5-year ACS itself, the state non-metro estimate of median family income is used.
2. In areas where there is a 1-year ACS estimate of median family income that exceeds its margin of error, the 1-year ACS estimate becomes the basis for median family income.
3. Once the appropriate ACS data has been selected, an inflation factor based on the CBO forecast of the national CPI is calculated to inflate the estimate.

²⁴ Data Source: U.S Department of Housing and Urban Development (HUD). Office of Policy Development and Research.

Median Family Income, 2013-2016 (Chart)



Data Source: U.S Department of Housing and Urban Development (HUD). Office of Policy Development and Research.

Per Capita Personal Income

Per Capita Personal Income, Florida and South Florida Counties, 2010-2014²⁵

| County | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|----------|----------|----------|----------|----------|
| Florida | \$38,718 | \$40,538 | \$41,249 | \$41,309 | \$42,737 |
| <i>Collier</i> | \$62,969 | \$66,358 | \$72,488 | \$72,247 | \$73,869 |
| Lee | \$37,125 | \$40,250 | \$40,248 | \$41,003 | \$42,243 |
| Monroe | \$62,732 | \$64,428 | \$70,204 | \$66,945 | \$69,593 |

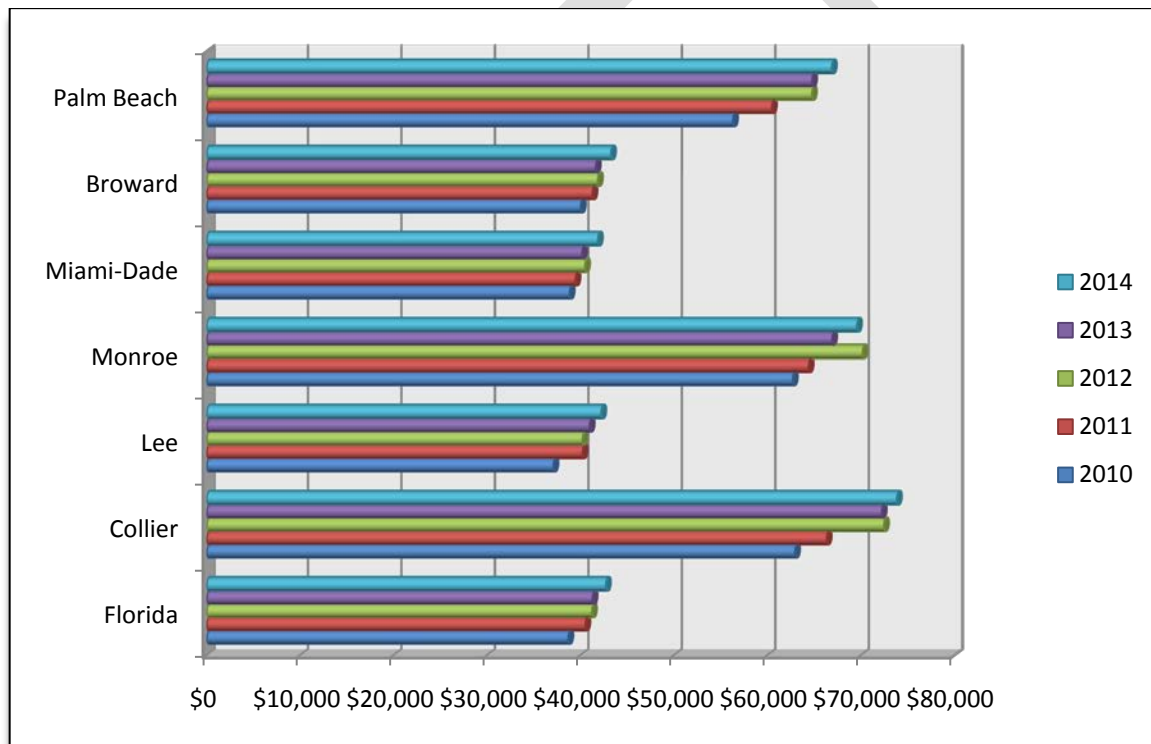
²⁵ Data Source: U.S. census Bureau – Current Population Survey, American Community Survey, & Small Area Income and Poverty Statistics.

| | | | | | |
|-------------------|----------|----------|----------|----------|----------|
| Miami-Dade | \$38,866 | \$39,485 | \$40,514 | \$40,204 | \$41,883 |
| Broward | \$40,050 | \$41,305 | \$41,886 | \$41,657 | \$43,283 |
| Palm Beach | 56,334 | 60,501 | 64,782 | 64,799 | 66,914 |

Per capita personal income computed by Bureau of Economic Analysis (BEA) using Census Bureau midyear population estimates. All dollar estimates are in current dollars (not adjusted for inflation). It is calculated by dividing the area's total income by its total population.

Data Source: Bureau of Economic Analysis (BEA.)

Per Capita Personal Income, Florida and South Florida Counties, 2010-2014 (Chart)



Per capita personal income computed by Bureau of Economic Analysis (BEA) using Census Bureau midyear population estimates. All dollar estimates are in current dollars (not adjusted for inflation). It is calculated by dividing the area's total income by its total population.

Data Source: Bureau of Economic Analysis (BEA).

Per Capita Personal Income by Selected Metropolitan Statistical Area, 2012-2014²⁶

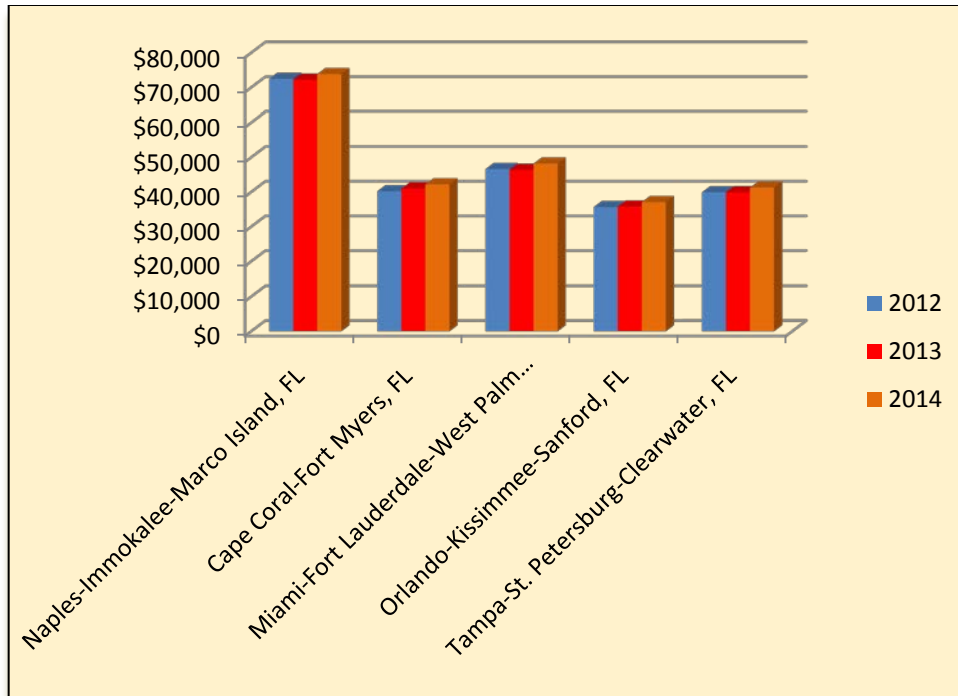
| | Per Capita Personal Income | | | |
|---|----------------------------|-----------------|-----------------|-----------------------|
| | Dollars | | | Rank in United States |
| | 2012 | 2013 | 2014 | 2014 |
| United States | \$44,266 | \$44,438 | \$46,049 | -- |
| Metropolitan portion | \$45,872 | \$45,942 | \$47,615 | -- |
| Nonmetropolitan portion | \$34,963 | \$35,641 | \$36,807 | -- |
| Metropolitan Statistical Areas | | | | |
| Naples-Immokalee-Marco Island, FL | \$72,488 | \$72,247 | \$73,869 | 4 |
| Cape Coral-Fort Myers, FL | \$40,248 | \$41,003 | \$42,243 | 136 |
| Miami-Fort Lauderdale-West Palm Beach, FL | \$46,641 | \$46,434 | \$48,224 | 55 |
| Orlando-Kissimmee-Sanford, FL | \$35,674 | \$35,822 | \$37,104 | 257 |
| Tampa-St. Petersburg-Clearwater, FL | \$39,929 | \$39,948 | \$41,296 | 160 |

Per capita personal income was computed using Census Bureau midyear population estimates. Estimates reflect county population estimates available as of March 2015.

Data Source: U.S. Bureau of Economic Analysis (BEA).

Per Capita Personal Income by Selected Metropolitan Statistical Area, 2012-2014 (Chart)

²⁶ Data Source: U.S. Bureau of Economic Analysis (BEA).



Data Source: U.S. Bureau of Economic Analysis (BEA).

Top 10 Per Capita Personal Income by Metropolitan Statistical Area in 2014²⁷

| MSA | Rank in United States |
|--|-----------------------|
| Bridgeport-Stamford-Norwalk, CT | 1 |
| Midland, TX | 2 |
| San Jose-Sunnyvale-Santa Clara, CA | 3 |
| Naples-Immokalee-Marco Island, FL | 4 |
| San Francisco-Oakland-Hayward, CA | 5 |
| Boston-Cambridge-Newton, MA-NH | 6 |
| Sebastian-Vero Beach, FL | 7 |
| Washington-Arlington-Alexandria, DC-VA-MD-WV | 8 |

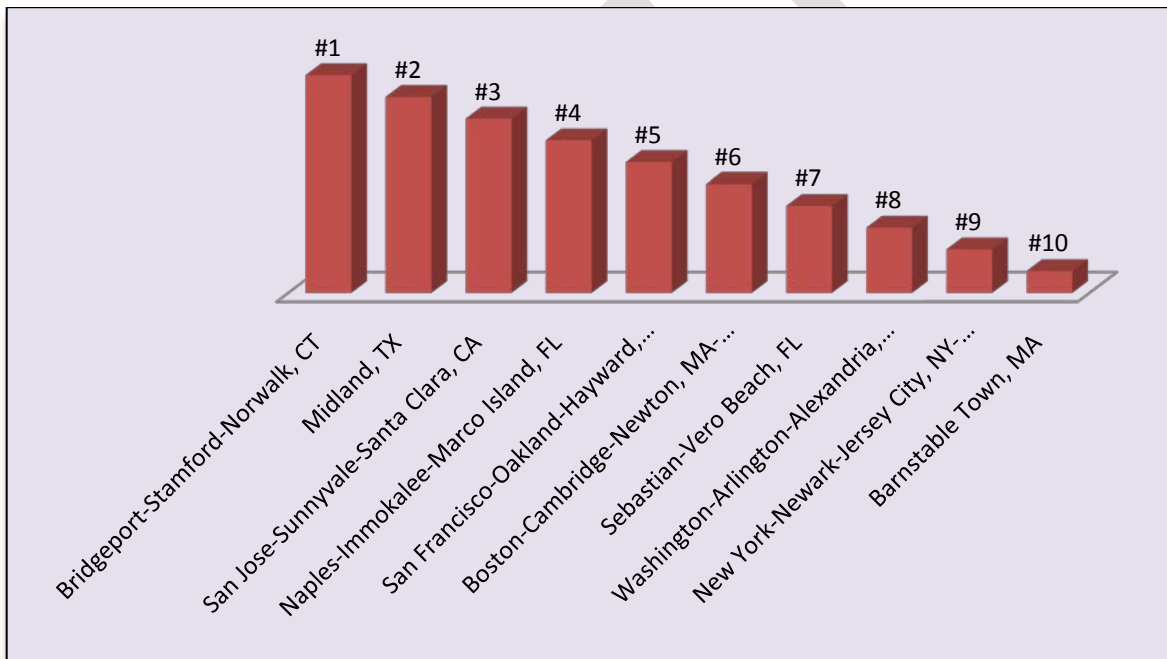
²⁷ Data Source: U.S. Bureau of Economic Analysis (BEA).

| | |
|---------------------------------------|----|
| New York-Newark-Jersey City, NY-NJ-PA | 9 |
| Barnstable Town, MA | 10 |

Per Capita Personal Income is calculated as the personal income of residents of a given area by the resident population of the Area. In computing per capita personal income, BEA uses the Census Bureau's midyear population estimates.

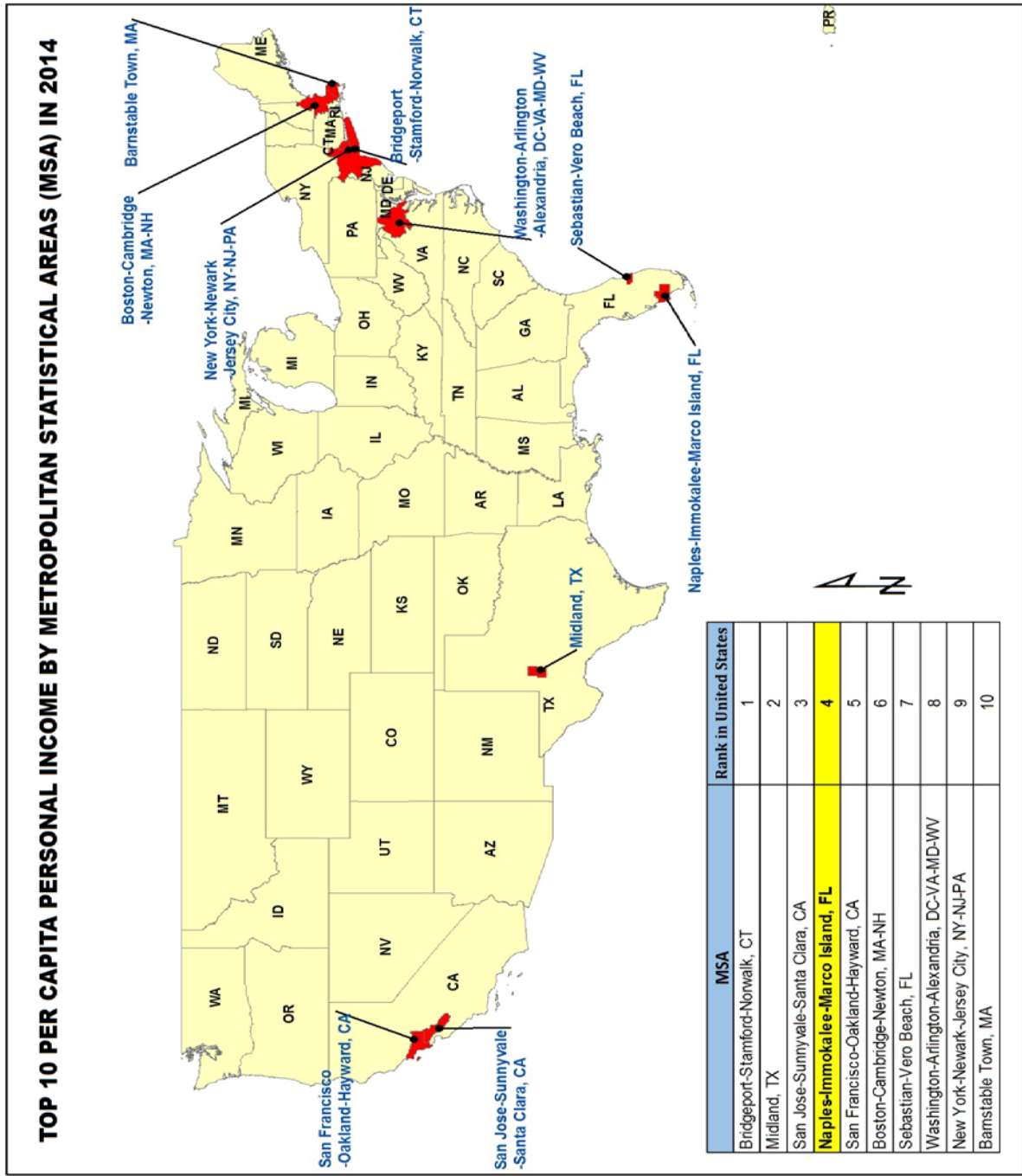
Data Source: U.S Department of Commerce, Regional Economic Information System, Bureau of Economic Analysis.

Top 10 Per Capita Personal Income by Metropolitan Statistical Area in 2014 (Chart)



Data Source: U.S Department of Commerce, Regional Economic Information System, Bureau of Economic Analysis.

Top 10 Per Capita Personal Income By Metropolitan Statistical Areas (MSA) in 2014 Map



Households with a Social Security Income

Households with a Social Security Income, 2010-2014²⁸

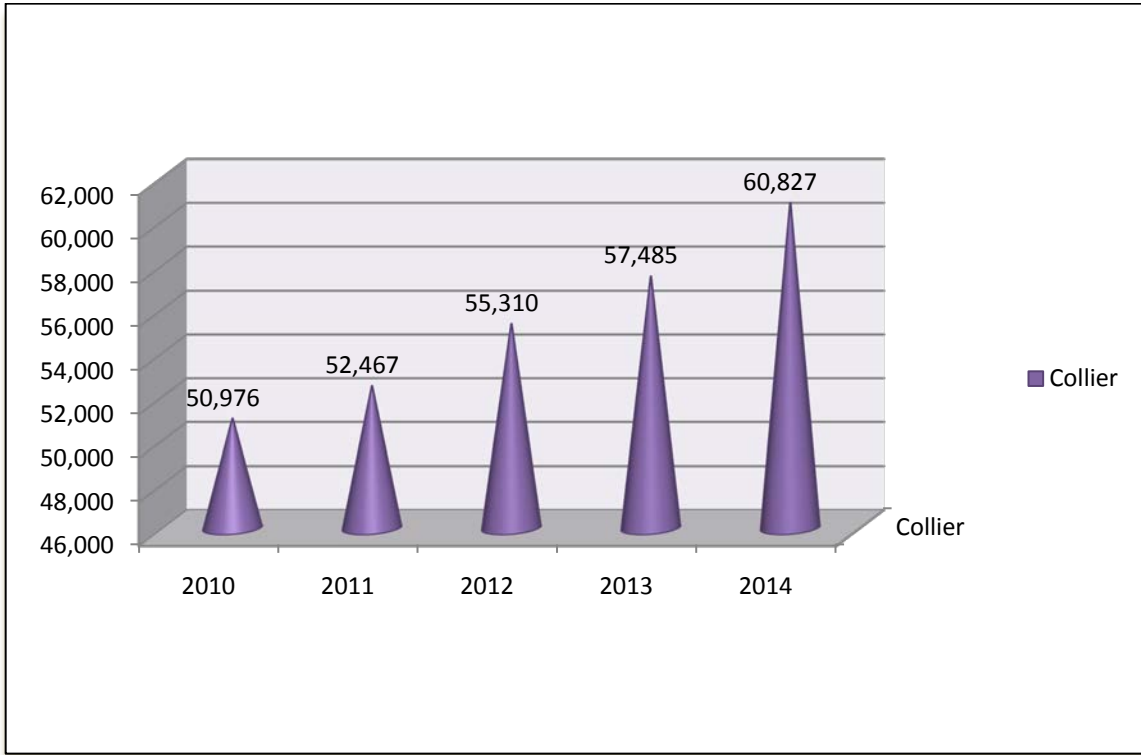
| County | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|---------------|---------------|---------------|---------------|---------------|
| Florida | 2,373,321 | 2,408,068 | 2,454,607 | 2,509,624 | 2,568,333 |
| <i>Collier</i> | 50,976 | 52,467 | 55,310 | 57,485 | 60,827 |
| Lee | 51,682 | 52,507 | 53,438 | 54,390 | 54,699 |
| Monroe | 9,128 | 8,966 | 9,389 | 9,606 | 9,970 |
| Miami-Dade | 222,813 | 226,931 | 232,331 | 236,888 | 241,108 |
| Broward | 185,994 | 186,172 | 188,013 | 189,658 | 192,567 |
| Palm Beach | 196,836 | 197,328 | 200,062 | 202,998 | 206,431 |

Data Source: Prepared by the U.S. Census Bureau from the American Community Survey.

<http://factfinder2.census.gov/faces/nav/jsf/pages/index.xhtml>.

²⁸ Data Source: Prepared by the U.S. Census Bureau from the American Community Survey

Households with a Social Security Income, 2010-2014 (Chart)



Data Source: Prepared by the U.S. Census Bureau from the American Community Survey.

People Below Poverty Level

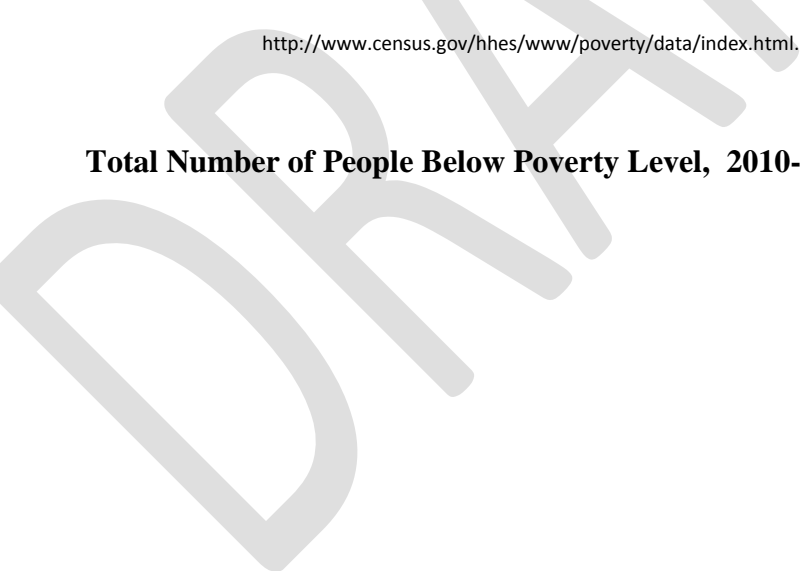
Total Number of People Below Poverty Level, 2010-2014²⁹

| County | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|---------------|---------------|---------------|---------------|---------------|
| Florida | 3,047,343 | 3,173,456 | 3,238,581 | 3,253,333 | 3,211,615 |
| <i>Collier</i> | 50,218 | 52,583 | 46,593 | 45,016 | 49,211 |
| Lee | 104,752 | 95,422 | 97,598 | 106,446 | 107,493 |
| Monroe | 9,116 | 10,085 | 10,312 | 12,666 | 10,626 |
| Miami-Dade | 500,537 | 527,000 | 531,969 | 541,443 | 535,148 |
| Broward | 256,295 | 263,435 | 274,118 | 276,804 | 268,418 |
| Palm Beach | 186,355 | 207,441 | 193,825 | 202,396 | 204,862 |

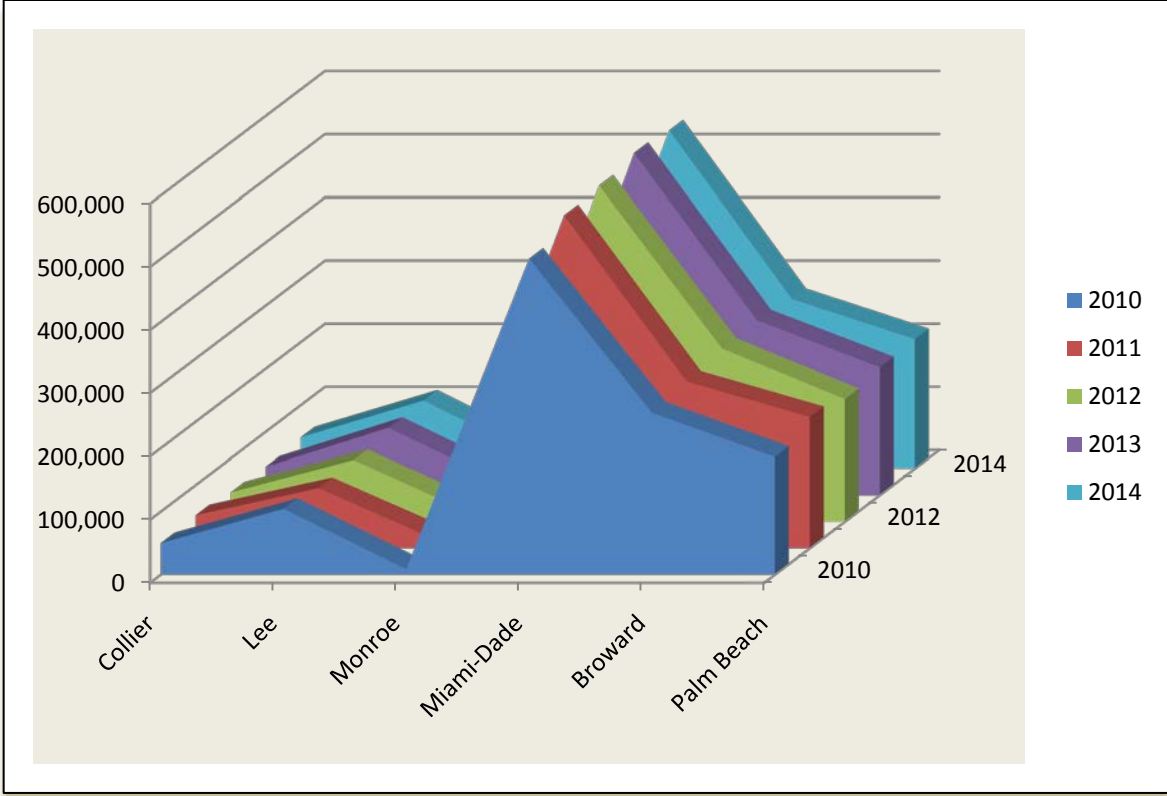
Data Source: U.S. Census Bureau - Current Population Survey, American Community Survey, & Small Area Income and Poverty Statistics

<http://www.census.gov/hhes/www/poverty/data/index.html>.

Total Number of People Below Poverty Level, 2010-2014 (Chart)



²⁹ Data Source: U.S. Census Bureau - Current Population Survey, American Community Survey, & Small Area Income and Poverty Statistics.



Data Source: U.S. Census Bureau.

DRAFT

Employment and Wages

2015 Collier County Average Annual Employment³⁰

| % of All Industries, 2015 | Collier County | Florida |
|-------------------------------------|----------------|-----------|
| All industries | 131,120 | 8,038,417 |
| Natural Resource & Mining | 3.2% | 1.0% |
| Construction | 9.9% | 5.4% |
| Manufacturing | 2.5% | 4.3% |
| Trade, Transportation and Utilities | 19.1% | 20.9% |
| Information | 1.1% | 1.7% |
| Financial Activities | 5.8% | 6.6% |
| Professional & Business Services | 10.7% | 15.2% |
| Education & Health Services | 14.4% | 14.7% |
| Leisure and Hospitality | 19.5% | 14.1% |
| Other Services | 4.4% | 3.3% |
| Government | 9.4% | 12.9% |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program (QCEW) in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

<http://www.census.gov/hhes/www/poverty/data/index.html>

<http://www.floridajobs.org/labor-market-information/data-center/statistical-programs/quarterly-census-of-employment-and-wages>

³⁰ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

2015 Collier County Average Annual Wage

| Wage of Industries, 2015 | Collier County | Florida |
|-------------------------------------|----------------|----------|
| All industries | \$44,985 | \$46,245 |
| Natural Resource & Mining | \$27,564 | \$30,748 |
| Construction | \$44,260 | \$45,777 |
| Manufacturing | \$64,453 | \$57,353 |
| Trade, Transportation and Utilities | \$38,692 | \$41,452 |
| Information | \$66,407 | \$73,691 |
| Financial Activities | \$85,436 | \$68,601 |
| Professional & Business Services | \$55,598 | \$55,780 |
| Education & Health Services | \$49,674 | \$48,186 |
| Leisure and Hospitality | \$28,492 | \$23,908 |
| Other Services | \$33,580 | \$33,298 |
| Government | \$52,124 | \$50,931 |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics

2015 Collier County Occupational Employment and Wages³¹

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | |
|---|--------------------|---|----------------|--------------|--------------|
| | | Mean | Median | Entry** | Exp*** |
| | | Total all occupations | 131,120 | 20.86 | 15.76 |
| Accountants and Auditors | 1,350 | 37.47 | 30.53 | 20.69 | 45.87 |
| Administrative Services Managers | 90 | 53.15 | 45.01 | 31.50 | 63.99 |
| Advertising Sales Agents | 110 | 27.46 | 23.44 | 16.08 | 33.16 |
| Agents and Business Managers of Artists | 40 | NR | NR | NR | NR |

³¹ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|---|--------------------|---|---|--------|---|---------|---|--------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Aircraft Mechanics and Service Technicians | 20 | 31.38 | | 29.99 | | 22.42 | | 35.85 | |
| Amusement and Recreation Attendants | 1,080 | 10.73 | | 9.59 | | 8.91 | | 11.64 | |
| Appraisers and Assessors of Real Estate | 20 | 32.92 | | 33.81 | | 24.36 | | 37.21 | |
| Architects, Except Landscape and Naval | 190 | 32.36 | | 28.57 | | 26.41 | | 35.34 | |
| Architectural and Civil Drafters | 130 | 23.18 | | 22.94 | | 17.06 | | 26.24 | |
| Architectural and Engineering Managers | 70 | 75.07 | | 61.65 | | 40.20 | | 92.50 | |
| Assemblers and Fabricators, All Other | 60 | 15.22 | | 15.60 | | 12.10 | | 16.77 | |
| Athletes and Sports Competitors | NR | 51,691 | * | 44,513 | * | 36,486 | * | 59,294 | |
| Athletic Trainers | NR | 40,689 | * | 41,337 | * | 30,142 | * | 45,963 | |
| Audio and Video Equipment Technicians | 50 | 18.02 | | 17.08 | | 13.54 | | 20.25 | |
| Automotive and Watercraft Service Attendants | 160 | 11.30 | | 10.86 | | 9.19 | | 12.36 | |
| Automotive Body and Related Repairers | 180 | 28.17 | | 28.71 | | 18.71 | | 32.90 | |
| Automotive Service Technicians and Mechanics | 650 | 22.00 | | 21.15 | | 11.50 | | 27.25 | |
| Baggage Porters and Bellhops | 60 | 15.46 | | 12.10 | | 9.20 | | 18.59 | |
| Bakers | 450 | 16.39 | | 14.95 | | 10.72 | | 19.22 | |
| Bartenders | 1,020 | 14.75 | | 11.39 | | 8.99 | | 17.63 | |
| Bill and Account Collectors | 120 | 16.17 | | 15.67 | | 10.22 | | 19.14 | |
| Billing and Posting Clerks and Machine Operators | 360 | 19.29 | | 19.01 | | 15.92 | | 20.97 | |
| Biological Scientists, All Other | 10 | 35.57 | | 34.40 | | 28.19 | | 39.26 | |
| Bookkeeping, Accounting, and Auditing Clerks | 1,470 | 18.40 | | 18.42 | | 12.31 | | 21.44 | |
| Brickmasons and Blockmasons | 200 | 17.07 | | 17.25 | | 15.48 | | 17.86 | |
| Brokerage Clerks | 110 | 23.91 | | 22.64 | | 16.32 | | 27.70 | |
| Budget Analysts | 40 | 31.65 | | 30.42 | | 25.93 | | 34.51 | |
| Bus and Truck Mechanics and Diesel Engine Specialists | 80 | 22.60 | | 21.98 | | 15.83 | | 25.98 | |
| Bus Drivers, School or Special Client | 330 | 13.34 | | 13.39 | | 9.83 | | 15.09 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|---|--------------------|---|---|--------|---|---------|---|--------|--------|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Business Operations Specialists, All Other | 740 | 30.24 | | 30.13 | | 16.65 | | | 37.03 |
| Butchers and Meat Cutters | 190 | 16.28 | | 16.32 | | 11.93 | | | 18.46 |
| Cabinetmakers and Bench Carpenters | 80 | 19.14 | | 17.53 | | 12.81 | | | 22.30 |
| Camera Operators, Television, Video, and Motion Picture | 10 | NR | | NR | | NR | | | NR |
| Captains, Mates, and Pilots of Water Vessels | 90 | 22.25 | | 19.14 | | 13.41 | | | 26.66 |
| Cardiovascular Technologists and Technicians | NR | 24.43 | | 24.98 | | 13.56 | | | 29.88 |
| Cargo and Freight Agents | 30 | 18.27 | | 15.35 | | 10.84 | | | 21.98 |
| Carpenters | 1,280 | 18.81 | | 17.32 | | 13.25 | | | 21.59 |
| Cashiers | 3,610 | 10.86 | | 9.99 | | 8.96 | | | 11.80 |
| Cement Masons and Concrete Finishers | 370 | 15.29 | | 15.29 | | 11.63 | | | 17.12 |
| Chefs and Head Cooks | 360 | 28.70 | | 26.66 | | 19.31 | | | 33.39 |
| Chemical Technicians | 10 | 19.15 | | 18.52 | | 14.59 | | | 21.45 |
| Chemists | 20 | 28.50 | | 28.53 | | 23.54 | | | 30.98 |
| Chief Executives | 270 | 107.01 | | NR | | 57.25 | | | 131.89 |
| Child, Family, and School Social Workers | 130 | 16.78 | | 15.85 | | 12.46 | | | 18.94 |
| Childcare Workers | 490 | 11.41 | | 11.02 | | 9.05 | | | 12.58 |
| Civil Engineering Technicians | 30 | 26.66 | | 26.78 | | 18.88 | | | 30.55 |
| Civil Engineers | 140 | 51.56 | | 41.81 | | 29.61 | | | 62.53 |
| Claims Adjusters, Examiners, and Investigators | 50 | 32.01 | | 31.45 | | 21.28 | | | 37.38 |
| Cleaners of Vehicles and Equipment | 620 | 11.38 | | 10.76 | | 9.01 | | | 12.56 |
| Clergy | 50 | 17.75 | | 17.35 | | 15.43 | | | 18.91 |
| Coaches and Scouts | 190 | 46,149 | * | 35,694 | * | 20,193 | * | | 59,127 |
| Coating, Painting, and Spraying Machine Setters | NR | 16.85 | | 16.52 | | 13.93 | | | 18.31 |
| Combined Food Preparation and Serving Worker | 2,780 | 10.94 | | 9.66 | | 8.92 | | | 11.95 |
| Commercial Pilots | 90 | 73,774 | * | 69,116 | * | 37,095 | * | | 92,115 |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|---|--------------------|---|--------|---------|--------|--|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Community and Social Service Specialists, All Other | 130 | 22.01 | 21.72 | 16.12 | 24.95 | | |
| Community Health Workers | NR | 16.45 | 12.58 | 9.01 | 20.16 | | |
| Compensation, Benefits, and Job Analysis Specialists | 40 | 32.41 | 30.77 | 23.30 | 36.96 | | |
| Compliance Officers, Except Agriculture, Construction | 130 | 27.51 | 25.85 | 17.68 | 32.43 | | |
| Computer and Information Systems Managers | 60 | 64.65 | 59.22 | 44.17 | 74.89 | | |
| Computer Network Architects | 160 | 27.92 | 27.96 | 22.34 | 30.70 | | |
| Computer Network Support Specialists | 40 | 27.76 | 21.24 | 17.01 | 33.13 | | |
| Computer Occupations, All Other | NR | 36.81 | 36.40 | 32.10 | 39.16 | | |
| Computer Operators | 20 | 24.71 | 25.52 | 14.90 | 29.62 | | |
| Computer Programmers | 60 | 31.90 | 31.57 | 23.92 | 35.90 | | |
| Computer Systems Analysts | 120 | 33.99 | 34.66 | 22.34 | 39.82 | | |
| Computer User Support Specialists | 180 | 18.87 | 18.41 | 11.43 | 22.60 | | |
| Concierges | 140 | 15.12 | 15.12 | 12.04 | 16.67 | | |
| Construction and Building Inspectors | 130 | 29.83 | 30.41 | 22.74 | 33.37 | | |
| Construction and Related Workers, All Other | 190 | 20.48 | 20.69 | 14.84 | 23.30 | | |
| Construction Laborers | 1,270 | 13.74 | 13.19 | 10.20 | 15.51 | | |
| Construction Managers | 710 | 43.26 | 38.19 | 24.87 | 52.46 | | |
| Cooks, All Other | 20 | 16.89 | 14.76 | 12.02 | 19.32 | | |
| Cooks, Fast Food | NR | 9.63 | 9.15 | 8.85 | 10.01 | | |
| Cooks, Institution and Cafeteria | 170 | 13.46 | 13.08 | 10.21 | 15.08 | | |
| Cooks, Restaurant | 2,600 | 13.16 | 13.09 | 9.15 | 15.17 | | |
| Cooks, Short Order | 240 | 13.52 | 13.79 | 11.53 | 14.52 | | |
| Cost Estimators | 390 | 30.42 | 29.49 | 16.78 | 37.24 | | |
| Counselors, All Other | 20 | 16.02 | 15.44 | 9.01 | 19.52 | | |
| Counter and Rental Clerks | 760 | 12.93 | 11.11 | 8.85 | 14.97 | | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|---|--------------------|---|--------|---------|--------|--|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Counter Attendants, Cafeteria, Food Concession | NR | 10.48 | 9.57 | 8.94 | 11.26 | | |
| Couriers and Messengers | 50 | 13.50 | 13.56 | 10.69 | 14.91 | | |
| Court, Municipal, and License Clerks | 80 | 19.76 | 18.54 | 13.88 | 22.69 | | |
| Credit Analysts | 30 | 44.16 | 42.14 | 31.45 | 50.52 | | |
| Crossing Guards | 30 | 14.44 | 14.27 | 11.60 | 15.86 | | |
| Crushing, Grinding, and Polishing Machine Setters | 10 | 15.94 | 16.56 | 11.23 | 18.29 | | |
| Curators | 20 | 28.82 | 29.13 | 23.91 | 31.26 | | |
| Customer Service Representatives | 1,400 | 16.35 | 15.37 | 11.47 | 18.79 | | |
| Cutting and Slicing Machine Setters, Operators | 30 | 14.61 | 14.37 | 12.43 | 15.71 | | |
| Cutting, Punching, and Press Machine Setters, Operators | NR | 12.86 | 13.07 | 9.01 | 14.79 | | |
| Data Entry Keyers | 160 | 13.40 | 13.08 | 9.68 | 15.25 | | |
| Database Administrators | 30 | 33.98 | 32.59 | 24.43 | 38.75 | | |
| Demonstrators and Product Promoters | NR | 11.13 | 9.62 | 9.18 | 12.11 | | |
| Dental Assistants | 260 | 21.08 | 20.72 | 15.97 | 23.63 | | |
| Dental Hygienists | 250 | 38.73 | 41.31 | 29.79 | 43.21 | | |
| Dental Laboratory Technicians | 40 | 19.97 | 18.70 | 12.98 | 23.46 | | |
| Dentists, General | NR | 85.18 | 62.17 | 54.50 | 100.54 | | |
| Detectives and Criminal Investigators | 30 | 24.90 | 22.70 | 19.90 | 27.39 | | |
| Diagnostic Medical Sonographers | 70 | 34.35 | 34.71 | 26.94 | 38.05 | | |
| Dietitians and Nutritionists | 30 | 26.91 | 24.19 | 19.68 | 30.53 | | |
| Dining Room and Cafeteria Attendants | 1,030 | 12.50 | 10.59 | 8.94 | 14.29 | | |
| Directors, Religious Activities and Education | NR | 18.90 | 16.98 | 13.82 | 21.43 | | |
| Dishwashers | 970 | 10.74 | 10.55 | 9.05 | 11.58 | | |
| Dispatchers, Except Police, Fire, and Ambulance | 60 | 16.62 | 16.57 | 11.87 | 19.00 | | |
| Drafters, All Other | 10 | 22.37 | 22.30 | 21.02 | 23.05 | | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|---|--------------------|---|---|---------|---|---------|---|---------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Driver/Sales Workers | 560 | 10.46 | | 9.30 | | 8.90 | | 11.23 | |
| Drywall and Ceiling Tile Installers | NR | 18.35 | | 18.43 | | 14.91 | | 20.07 | |
| Editors | 90 | 24.40 | | 22.21 | | 14.67 | | 29.26 | |
| Education Administrators, All Other | 20 | 54.43 | | 42.54 | | 34.23 | | 64.52 | |
| Education Administrators | 80 | 101,776 | * | 101,599 | * | 82,406 | * | 111,462 | |
| Education Administrators, Preschool | 10 | 36.79 | | 39.24 | | 24.41 | | 42.97 | |
| Education Teachers, Postsecondary | 30 | NR | | NR | | NR | | NR | |
| Education, Training, and Library Workers, All Other | 110 | 28.05 | | 31.44 | | 16.95 | | 33.60 | |
| Electrical and Electronic Equipment Assemblers | 100 | 13.59 | | 12.43 | | 9.30 | | 15.75 | |
| Electrical and Electronics Repairers | NR | 25.01 | | 24.46 | | 19.52 | | 27.74 | |
| Electricians | 720 | 19.42 | | 18.70 | | 15.81 | | 21.22 | |
| Electronic Home Entertainment Equipment Installers | NR | 27.90 | | 31.57 | | 17.66 | | 33.01 | |
| Elementary School Teachers, Except Special Education | 1,360 | 52,963 | * | 49,311 | * | 43,853 | * | 57,517 | |
| Eligibility Interviewers, Government Programs | 30 | 16.51 | | 15.07 | | 12.07 | | 18.74 | |
| Emergency Medical Technicians and Paramedics | 170 | 17.66 | | 17.40 | | 13.78 | | 19.60 | |
| Engineers, All Other | NR | 40.47 | | 40.56 | | 33.94 | | 43.73 | |
| Environmental Scientists and Specialists | 90 | 25.62 | | 24.82 | | 18.41 | | 29.21 | |
| Excavating and Loading Machine and Dragline Operators | 70 | 19.50 | | 18.63 | | 17.21 | | 20.65 | |
| Executive Secretaries Executive Administrative Assistants | 440 | 26.28 | | 26.12 | | 18.13 | | 30.35 | |
| Family and General Practitioners | 100 | 116.13 | | NR | | 80.15 | | 134.12 | |
| Farmworkers and Laborers, Crop, Nursery, Greenhouse | 570 | 9.37 | | 9.25 | | 9.01 | | 9.56 | |
| File Clerks | 130 | 14.41 | | 13.57 | | 10.03 | | 16.60 | |
| Financial Analysts | 120 | 58.96 | | 40.34 | | 28.77 | | 74.04 | |
| Financial Examiners | 10 | 53.34 | | 38.90 | | 32.83 | | 63.60 | |
| Financial Managers | 240 | 73.36 | | 59.29 | | 37.21 | | 91.43 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|---|--------------------|---|--------|---------|--------|-------|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Financial Specialists, All Other | 80 | 31.66 | 29.58 | 24.94 | | 35.03 | |
| Fire Inspectors and Investigators | 30 | 34.45 | 33.34 | 24.49 | | 39.43 | |
| Firefighters | 400 | 28.66 | 27.60 | 18.73 | | 33.64 | |
| First-Line Supervisors of Construction Trades | 1,040 | 28.63 | 27.21 | 19.09 | | 33.40 | |
| First-Line Supervisors of Farming, Fishing | 20 | 21.66 | 21.41 | 16.50 | | 24.25 | |
| First-Line Supervisors of Fire Fighting | 40 | 51.03 | 53.97 | 33.70 | | 59.70 | |
| First-Line Supervisors of Food Preparation | 1,270 | 19.81 | 18.80 | 13.16 | | 23.15 | |
| First-Line Supervisors of Helpers, Laborer | 70 | 23.10 | 22.37 | 13.15 | | 28.08 | |
| First-Line Supervisors of Housekeeping | 190 | 26.06 | 23.83 | 16.31 | | 30.93 | |
| First-Line Supervisors of Landscaping | 600 | 22.87 | 18.77 | 13.38 | | 27.61 | |
| First-Line Supervisors of Mechanics, Installers | 450 | 30.07 | 28.51 | 20.40 | | 34.91 | |
| First-Line Supervisors of Non-Retail Sales Workers | 180 | 39.42 | 33.80 | 21.03 | | 48.60 | |
| First-Line Supervisors of Office | 1,350 | 26.16 | 25.27 | 18.31 | | 30.07 | |
| First-Line Supervisors of Personal Service Workers | 240 | 20.94 | 20.05 | 13.65 | | 24.59 | |
| First-Line Supervisors of Police and Detectives | 60 | 47.90 | 48.76 | 36.72 | | 53.48 | |
| First-Line Supervisors of Production | 290 | 29.57 | 26.90 | 18.15 | | 35.29 | |
| First-Line Supervisors of Protective Service Workers | 60 | 28.11 | 27.87 | 20.86 | | 31.72 | |
| First-Line Supervisors of Retail Sales Workers | 1,970 | 24.18 | 21.57 | 16.19 | | 28.17 | |
| First-Line Supervisors of Transportation | 90 | 26.40 | 23.86 | 19.87 | | 29.66 | |
| Fitness Trainers and Aerobics Instructors | 180 | 24.68 | 21.40 | 12.80 | | 30.62 | |
| Floral Designers | 70 | 15.24 | 14.23 | 10.72 | | 17.49 | |
| Food Batchmakers | 60 | 13.13 | 13.20 | 9.54 | | 14.92 | |
| Food Preparation and Serving Related Workers, All Other | NR | 14.73 | 12.20 | 10.94 | | 16.64 | |
| Food Preparation Workers | 1,390 | 12.48 | 11.82 | 10.28 | | 13.58 | |
| Food Servers, Nonrestaurant | 430 | 12.26 | 10.14 | 8.89 | | 13.94 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|---|--------------------|---|---|--------|---|---------|---|---------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Food Service Managers | 260 | 35.98 | | 34.05 | | 22.99 | | 42.46 | |
| Fundraisers | 40 | 26.14 | | 23.45 | | 19.55 | | 29.43 | |
| Furniture Finishers | NR | 15.66 | | 14.41 | | 13.85 | | 16.56 | |
| General and Operations Managers | 1,180 | 60.56 | | 48.86 | | 31.10 | | 75.30 | |
| Graphic Designers | 160 | 22.28 | | 21.22 | | 16.52 | | 25.17 | |
| Hairdressers, Hairstylists, and Cosmetologists | 520 | 17.79 | | 14.06 | | 10.09 | | 21.64 | |
| Health Diagnosing and Treating Practitioners, All Other | 40 | 32.95 | | 26.78 | | 21.92 | | 38.47 | |
| Health Educators | 60 | 27.54 | | 26.33 | | 17.37 | | 32.63 | |
| Health Specialties Teachers, Postsecondary | NR | 104,965 | * | 82,694 | * | 45,627 | * | 134,634 | |
| Health Technologists and Technicians, All Other | 60 | 22.61 | | 23.26 | | 15.57 | | 26.14 | |
| Healthcare Social Workers | 110 | 33.43 | | 27.03 | | 20.23 | | 40.03 | |
| Healthcare Support Workers, All Other | 70 | 11.98 | | 11.22 | | 10.94 | | 12.50 | |
| Hearing Aid Specialists | NR | 32.87 | | 34.27 | | 23.37 | | 37.62 | |
| Heating, Air Conditioning, and Refrigeration Mechanics | 410 | 20.78 | | 19.91 | | 15.44 | | 23.44 | |
| Heavy and Tractor-Trailer Truck Drivers | 550 | 17.66 | | 16.71 | | 13.01 | | 19.99 | |
| Helpers--Brickmasons, Blockmasons, Stonemasons | 170 | 12.48 | | 11.85 | | 10.91 | | 13.25 | |
| Helpers--Carpenters | 50 | 12.80 | | 11.97 | | 10.72 | | 13.84 | |
| Helpers--Electricians | NR | 12.90 | | 12.18 | | 10.97 | | 13.87 | |
| Helpers--Installation, Maintenance, and Repair Workers | 130 | 12.12 | | 11.41 | | 9.39 | | 13.49 | |
| Helpers--Pipelayers, Plumbers, Pipefitters | 100 | 12.32 | | 12.60 | | 10.12 | | 13.42 | |
| Helpers--Production Workers | NR | 11.16 | | 10.32 | | 8.99 | | 12.24 | |
| Home Appliance Repairers | 50 | 14.02 | | 10.11 | | 9.02 | | 16.54 | |
| Home Health Aides | 550 | 12.83 | | 13.08 | | 10.98 | | 13.76 | |
| Hosts and Hostesses, Restaurant, Lounge | 750 | 11.55 | | 11.09 | | 9.43 | | 12.61 | |
| Hotel, Motel, and Resort Desk Clerks | 270 | 13.32 | | 12.93 | | 10.38 | | 14.78 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|--|--------------------|---|---|--------|---|---------|---|--------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Human Resources Assistants, Except Payroll | 100 | 19.81 | | 18.59 | | 14.58 | | 22.42 | |
| Human Resources Managers | 60 | 65.86 | | 55.05 | | 37.63 | | 79.98 | |
| Human Resources Specialists | 250 | 26.44 | | 26.54 | | 17.03 | | 31.14 | |
| Industrial Engineers | 70 | 32.57 | | 30.31 | | 20.46 | | 38.61 | |
| Industrial Machinery Mechanics | 40 | 21.56 | | 20.37 | | 15.22 | | 24.72 | |
| Industrial Production Managers | 50 | 54.15 | | 48.11 | | 38.92 | | 61.76 | |
| Industrial Truck and Tractor Operators | 90 | 15.29 | | 13.91 | | 10.96 | | 17.46 | |
| Information and Record Clerks, All Other | 100 | 19.44 | | 18.83 | | 15.07 | | 21.63 | |
| Inspectors, Testers, Sorters, Samplers, and Weighers | 220 | 14.99 | | 14.35 | | 11.04 | | 16.97 | |
| Installation, Maintenance, and Repair Workers | 590 | 14.49 | | 13.98 | | 13.22 | | 15.12 | |
| Instructional Coordinators | 150 | 23.31 | | 19.02 | | 15.60 | | 27.16 | |
| Insurance Claims and Policy Processing Clerks | 90 | 18.27 | | 17.55 | | 12.14 | | 21.34 | |
| Insurance Sales Agents | 390 | 29.52 | | 23.01 | | 16.83 | | 35.86 | |
| Interior Designers | 200 | 28.33 | | 25.89 | | 16.64 | | 34.17 | |
| Interviewers, Except Eligibility and Loan | 180 | 16.18 | | 15.32 | | 13.66 | | 17.44 | |
| Janitors and Cleaners, Except Maids | 1,380 | 12.98 | | 11.85 | | 10.18 | | 14.39 | |
| Jewelers and Precious Stone and Metal Workers | 20 | 15.15 | | 14.87 | | 13.89 | | 15.77 | |
| Kindergarten Teachers, Except Special Education | 230 | 52,705 | * | 49,063 | * | 42,918 | * | 57,600 | |
| Labor Relations Specialists | 10 | 22.23 | | 19.00 | | 17.24 | | 24.73 | |
| Laborers and Freight, Stock, and Material Movers | 1,550 | 11.43 | | 9.77 | | 8.92 | | 12.67 | |
| Landscape Architects | 20 | 43.57 | | 43.81 | | 19.91 | | 55.39 | |
| Landscaping and Groundskeeping Workers | 4,330 | 12.32 | | 11.22 | | 9.26 | | 13.87 | |
| Laundry and Dry-Cleaning Workers | 310 | 11.90 | | 12.32 | | 9.14 | | 13.27 | |
| Lawyers | 540 | 63.94 | | 44.18 | | 26.14 | | 82.85 | |
| Legal Secretaries | 130 | 20.09 | | 19.99 | | 13.85 | | 23.20 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|---|--------------------|---|--|----------|--|----------|--|--------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Legal Support Workers, All Other | 80 | 18.57 | | 17.72 | | 16.35 | | 19.68 | |
| Legislators | 30 | 35,188 * | | 30,003 * | | 28,031 * | | 38,766 | |
| Librarians | 90 | 28.15 | | 28.09 | | 21.87 | | 31.30 | |
| Library Assistants, Clerical | 80 | 13.37 | | 13.47 | | 10.42 | | 14.83 | |
| Library Technicians | 50 | 19.39 | | 17.53 | | 13.61 | | 22.28 | |
| Licensed Practical and Licensed Vocational Nurses | 770 | 21.67 | | 21.71 | | 18.83 | | 23.10 | |
| Life, Physical, and Social Science Technicians, All Other | 30 | 20.00 | | 21.71 | | 10.60 | | 24.71 | |
| Lifeguards, Ski Patrol, Recreational Workers | 40 | 10.07 | | 9.41 | | 8.96 | | 10.63 | |
| Light Truck or Delivery Services Drivers | 420 | 17.67 | | 14.89 | | 11.70 | | 20.65 | |
| Loan Interviewers and Clerks | 160 | 18.20 | | 17.42 | | 11.08 | | 21.76 | |
| Loan Officers | 320 | 46.07 | | 37.11 | | 18.51 | | 59.86 | |
| Locker Room, Coatroom, and Dressing Room Attendants | 110 | 13.10 | | 12.26 | | 9.89 | | 14.70 | |
| Lodging Managers | 60 | 29.26 | | 26.91 | | 16.88 | | 35.45 | |
| Machinists | 340 | 16.71 | | 15.67 | | 12.77 | | 18.68 | |
| Magnetic Resonance Imaging Technologists | 70 | 28.69 | | 31.76 | | 17.31 | | 34.38 | |
| Maids and Housekeeping Cleaners | 1,730 | 11.76 | | 10.83 | | 8.92 | | 13.19 | |
| Mail Clerks , Except Postal Service | 30 | 14.75 | | 15.22 | | 11.09 | | 16.58 | |
| Maintenance and Repair Workers, General | 1,750 | 18.59 | | 18.10 | | 13.34 | | 21.21 | |
| Management Analysts | 550 | 56.81 | | 37.84 | | 22.97 | | 73.74 | |
| Managers, All Other | 180 | 44.45 | | 39.70 | | 23.55 | | 54.91 | |
| Manicurists and Pedicurists | NR | 21.53 | | 22.20 | | 19.76 | | 22.42 | |
| Market Research Analysts and Marketing Specialists | 230 | 29.07 | | 26.69 | | 14.27 | | 36.46 | |
| Marketing Managers | 60 | 38.94 | | 37.50 | | 26.93 | | 44.94 | |
| Marriage and Family Therapists | NR | 23.58 | | 21.46 | | 16.36 | | 27.19 | |
| Massage Therapists | 150 | 26.87 | | 26.79 | | 12.78 | | 33.92 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|--|--------------------|---|----------|----------|--------|--------|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Meat, Poultry, and Fish Cutters and Trimmers | 90 | 13.90 | 13.66 | 11.00 | | 15.36 | |
| Medical and Clinical Laboratory Technicians | 40 | 21.16 | 19.61 | 14.27 | | 24.61 | |
| Medical and Clinical Laboratory Technologists | 80 | 28.60 | 28.38 | 24.15 | | 30.82 | |
| Medical and Health Services Managers | 160 | 52.71 | 46.46 | 37.33 | | 60.40 | |
| Medical Assistants | 540 | 17.38 | 17.29 | 14.48 | | 18.83 | |
| Medical Equipment Preparers | NR | 14.44 | 13.34 | 10.62 | | 16.35 | |
| Medical Records and Health Information Technicians | 90 | 24.19 | 18.25 | 13.63 | | 29.47 | |
| Medical Secretaries | 310 | 15.37 | 14.78 | 12.87 | | 16.61 | |
| Medical Transcriptionists | 40 | 17.37 | 17.62 | 14.32 | | 18.89 | |
| Meeting, Convention, and Event Planners | 160 | 28.09 | 30.87 | 16.15 | | 34.06 | |
| Mental Health and Substance Abuse Social Workers | 70 | 23.61 | 21.58 | 17.81 | | 26.50 | |
| Mental Health Counselors | 60 | 23.78 | 23.97 | 18.56 | | 26.38 | |
| Merchandise Displayers and Window Trimmers | 50 | 14.02 | 13.34 | 10.08 | | 15.98 | |
| Middle School Teachers, Except Special I Educa | 590 | 53,881 * | 50,110 * | 44,109 * | | 58,767 | |
| Mixing and Blending Machine Setters, Operators | 30 | 15.21 | 14.77 | 12.05 | | 16.79 | |
| Mobile Heavy Equipment Mechanics, Except Engines | 50 | 20.30 | 18.91 | 16.26 | | 22.31 | |
| Molders, Shapers, and Casters, Except Metal | 100 | 15.74 | 15.55 | 10.74 | | 18.23 | |
| Motor Vehicle Operators, All Other | NR | 12.58 | 11.85 | 10.67 | | 13.52 | |
| Motorboat Mechanics and Service Technicians | 110 | 18.55 | 18.21 | 12.64 | | 21.50 | |
| Motorboat Operators | NR | 17.41 | 14.38 | 11.02 | | 20.62 | |
| Museum Technicians and Conservators | 20 | 18.24 | 16.90 | 13.41 | | 20.65 | |
| Music Directors and Composers | 10 | 47.57 | 29.50 | 24.08 | | 59.32 | |
| Network and Computer Systems Administrators | 80 | 39.45 | 37.17 | 28.07 | | 45.14 | |
| Nonfarm Animal Caretakers | NR | 11.32 | 11.01 | 10.11 | | 11.91 | |
| Nuclear Medicine Technologists | 40 | 35.78 | 36.31 | 27.25 | | 40.04 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|--|--------------------|---|--------|---------|--------|--|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Nurse Anesthetists | NR | 68.62 | 69.41 | 59.59 | 73.14 | | |
| Nurse Practitioners | 70 | 37.91 | 40.76 | 23.39 | 45.17 | | |
| Nursing Assistants | 1,460 | 12.92 | 12.67 | 10.60 | 14.08 | | |
| Obstetricians and Gynecologists | 20 | 121.68 | NR | NR | NR | | |
| Occupational Health and Safety Specialists | 20 | 31.77 | 30.24 | 22.35 | 36.48 | | |
| Occupational Therapists | 90 | 48.86 | 45.67 | 38.57 | 53.99 | | |
| Office and Administrative Support Workers, All Other | 90 | 12.09 | 9.57 | 9.15 | 13.56 | | |
| Office Clerks, General | 2,870 | 14.57 | 12.76 | 9.24 | 17.24 | | |
| Operating Engineers and Other Construction Operators | 370 | 17.13 | 16.77 | 12.96 | 19.22 | | |
| Operations Research Analysts | 50 | 29.53 | 29.46 | 22.33 | 33.12 | | |
| Opticians, Dispensing | NR | 20.98 | 20.75 | 17.11 | 22.91 | | |
| Order Clerks | 100 | 15.28 | 14.87 | 11.68 | 17.09 | | |
| Outdoor Power Equipment and Small Engine Mechanics | 90 | 20.12 | 19.40 | 14.65 | 22.86 | | |
| Packaging and Filling Machine Operators and Tenders | NR | 9.73 | 9.22 | 9.01 | 10.10 | | |
| Packers and Packagers, Hand | 530 | 10.42 | 9.59 | 8.95 | 11.15 | | |
| Painters, Construction and Maintenance | 960 | 15.10 | 14.56 | 12.06 | 16.62 | | |
| Paralegals and Legal Assistants | 250 | 24.67 | 22.26 | 18.14 | 27.94 | | |
| Parking Lot Attendants | 90 | 9.34 | 9.23 | 8.98 | 9.51 | | |
| Parts Salespersons | 100 | 18.79 | 16.73 | 12.88 | 21.74 | | |
| Payroll and Timekeeping Clerks | 110 | 20.65 | 19.78 | 16.22 | 22.88 | | |
| Personal Care Aides | 260 | 12.58 | 12.24 | 10.62 | 13.57 | | |
| Personal Care and Service Workers, All Other | 120 | 10.97 | 10.55 | 8.81 | 12.05 | | |
| Personal Financial Advisors | 390 | 59.95 | 46.65 | 25.62 | 77.12 | | |
| Pest Control Workers | 150 | 14.29 | 13.55 | 9.80 | 16.55 | | |
| Pesticide Handlers, Sprayers, and Applicators | 110 | 15.25 | 15.62 | 9.83 | 17.96 | | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|---|--------------------|---|--------|---------|--------|--|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Pharmacists | 280 | 57.62 | 59.38 | 49.60 | 61.64 | | |
| Pharmacy Technicians | 390 | 14.43 | 14.34 | 11.37 | 15.96 | | |
| Photographers | NR | 15.47 | 13.44 | 8.89 | 18.77 | | |
| Photographic Process Workers | 20 | 13.01 | 12.79 | 9.75 | 14.64 | | |
| Physical Therapist Aides | 30 | 12.12 | 12.01 | 10.90 | 12.72 | | |
| Physical Therapist Assistants | 40 | 26.02 | 26.00 | 21.90 | 28.08 | | |
| Physical Therapists | 240 | 46.05 | 43.84 | 30.62 | 53.76 | | |
| Physician Assistants | 60 | 44.27 | 42.71 | 30.64 | 51.09 | | |
| Physicians and Surgeons, All Other | 120 | 122.00 | NR | NR | NR | | |
| Pipelayers | 80 | 16.59 | 15.36 | 13.83 | 17.97 | | |
| Plasterers and Stucco Masons | NR | 17.88 | 17.80 | 17.49 | 18.08 | | |
| Plumbers, Pipefitters, and Steamfitters | 580 | 18.94 | 18.78 | 14.81 | 21.01 | | |
| Podiatrists | 20 | 54.30 | 42.31 | 33.04 | 64.93 | | |
| Police and Sheriff's Patrol Officers | 740 | 29.09 | 28.62 | 22.61 | 32.32 | | |
| Police, Fire, and Ambulance Dispatchers | 80 | 21.75 | 20.12 | 17.09 | 24.07 | | |
| Postal Service Clerks | 50 | 25.64 | 28.14 | 20.49 | 28.23 | | |
| Postal Service Mail Carriers | 370 | 25.88 | 28.76 | 18.51 | 29.57 | | |
| Preschool Teachers, Except Special Education | 220 | 13.96 | 12.41 | 9.86 | 16.02 | | |
| Pressers, Textile, Garment, and Related Materials | 50 | 10.91 | 9.59 | 8.92 | 11.91 | | |
| Printing Press Operators | NR | 17.20 | 14.24 | 10.89 | 20.36 | | |
| Procurement Clerks | 30 | 18.89 | 18.30 | 17.36 | 19.66 | | |
| Producers and Directors | 40 | 33.10 | 29.58 | 20.32 | 39.48 | | |
| Production Workers, All Other | 120 | 11.75 | 10.14 | 9.01 | 13.12 | | |
| Production, Planning, and Expediting Clerks | 40 | 19.90 | 18.73 | 14.04 | 22.84 | | |
| Property, Real Estate, and Association Managers | 570 | 32.29 | 28.39 | 22.44 | 37.21 | | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|--|--------------------|---|---|--------|---|---------|---|--------|--------|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Protective Service Workers, All Other | 150 | 18.14 | | 17.42 | | 13.91 | | | 20.26 |
| Psychiatrists | 20 | 91.94 | | 94.41 | | 25.99 | | | 124.92 |
| Psychologists, All Other | NR | 28.98 | | 26.74 | | 16.50 | | | 35.22 |
| Public Relations and Fundraising Managers | 20 | 47.01 | | 47.65 | | 32.72 | | | 54.16 |
| Public Relations Specialists | 190 | 25.12 | | 24.04 | | 19.22 | | | 28.06 |
| Purchasing Agents, Except Wholesale, Retail | 130 | 28.17 | | 24.37 | | 18.22 | | | 33.14 |
| Purchasing Managers | 10 | 67.34 | | 63.61 | | 42.52 | | | 79.76 |
| Radiologic Technologists and Technicians | 250 | 27.75 | | 28.30 | | 20.96 | | | 31.14 |
| Real Estate Sales Agents | 680 | 27.12 | | 20.51 | | 10.03 | | | 35.67 |
| Receptionists and Information Clerks | 1,630 | 14.69 | | 14.46 | | 10.48 | | | 16.78 |
| Recreation Workers | 430 | 13.67 | | 12.03 | | 9.77 | | | 15.62 |
| Refuse and Recyclable Material Collectors | 60 | 13.25 | | 11.69 | | 10.60 | | | 14.56 |
| Registered Nurses | 2,750 | 30.87 | | 31.44 | | 22.77 | | | 34.91 |
| Rehabilitation Counselors | 20 | 16.64 | | 16.91 | | 12.27 | | | 18.82 |
| Reservation and Transportation Ticket Agents | 100 | NR | | NR | | NR | | | NR |
| Residential Advisors | NR | 14.16 | | 13.85 | | 10.92 | | | 15.77 |
| Respiratory Therapists | 80 | 26.30 | | 26.31 | | 21.44 | | | 28.73 |
| Retail Salespersons | 7,280 | 14.40 | | 12.17 | | 9.34 | | | 16.93 |
| Roofers | 420 | 16.42 | | 16.83 | | 14.01 | | | 17.62 |
| Sales and Related Workers, All Other | 40 | 15.74 | | 13.90 | | 9.90 | | | 18.67 |
| Sales Managers | 170 | 69.25 | | 64.17 | | 34.20 | | | 86.76 |
| Sales Representatives, Services, All Other | 1,010 | 33.50 | | 27.32 | | 16.93 | | | 41.78 |
| Sales Representatives, Wholesale and Manufacturing | 820 | 39.19 | | 28.49 | | 14.66 | | | 51.45 |
| Sales Representatives, Wholesale and Manufacturing | 140 | 39.77 | | 35.10 | | 23.82 | | | 47.74 |
| Secondary School Teachers, Except Special Ed | 580 | 55,573 | * | 52,658 | * | 44,517 | * | | 61,101 |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | |
|--|--------------------|---|--------|---------|--------|-------|--|
| | | Mean | Median | Entry** | Exp*** | | |
| | | | | | | | |
| Secretaries and Administrative Assistants | 3,110 | 16.57 | 16.14 | 11.00 | | 19.36 | |
| Securities, Commodities, and Financial Agents | 390 | 49.76 | 41.49 | 19.05 | | 65.11 | |
| Security and Fire Alarm Systems Installers | NR | 21.98 | 22.40 | 18.95 | | 23.49 | |
| Security Guards | 930 | 12.87 | 12.04 | 10.39 | | 14.11 | |
| Self-Enrichment Education Teachers | NR | 15.81 | 15.39 | 13.23 | | 17.10 | |
| Sewing Machine Operators | NR | 13.97 | 13.36 | 10.15 | | 15.89 | |
| Shampooers | NR | 9.50 | 9.29 | 8.93 | | 9.79 | |
| Sheet Metal Workers | NR | 16.78 | 15.42 | 13.62 | | 18.35 | |
| Shipping, Receiving, and Traffic Clerks | 350 | 14.19 | 13.72 | 10.63 | | 15.97 | |
| Skincare Specialists | NR | 22.97 | 17.88 | 13.54 | | 27.70 | |
| Social and Community Service Managers | 50 | 37.74 | 34.89 | 23.97 | | 44.63 | |
| Social and Human Service Assistants | 110 | 17.31 | 16.68 | 13.18 | | 19.38 | |
| Software Developers, Applications | 250 | 39.62 | 32.57 | 20.69 | | 49.09 | |
| Software Developers, Systems Software | 40 | 45.43 | 43.59 | 32.80 | | 51.75 | |
| Speech-Language Pathologists | 110 | 40.78 | 36.94 | 28.18 | | 47.08 | |
| Stock Clerks and Order Fillers | 2,140 | 13.18 | 12.38 | 10.15 | | 14.70 | |
| Stonemasons | 20 | 15.01 | 14.10 | 13.82 | | 15.61 | |
| Structural Metal Fabricators and Fitters | NR | 16.59 | 16.30 | 11.09 | | 19.34 | |
| Substance Abuse and Behavioral Disorder Counselors | 30 | 25.98 | 26.94 | 20.37 | | 28.80 | |
| Substitute Teachers | 130 | 9.54 | 9.17 | 8.99 | | 9.83 | |
| Surgical Technologists | 60 | 20.94 | 21.12 | 16.78 | | 23.02 | |
| Surveying and Mapping Technicians | 50 | 24.38 | 23.55 | 17.64 | | 27.76 | |
| Surveyors | 10 | 32.80 | 33.46 | 25.63 | | 36.39 | |
| Switchboard Operators, Including Answering Service | 120 | 12.90 | 12.05 | 10.98 | | 13.87 | |
| Tailors, Dressmakers, and Custom Sewers | NR | 15.82 | 15.74 | 13.73 | | 16.87 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | | | | | |
|--|--------------------|---|---|--------|---|---------|---|--------|--|
| | | Mean | | Median | | Entry** | | Exp*** | |
| | | | | | | | | | |
| Tax Preparers | 40 | 11.74 | | 9.41 | | 8.96 | | 13.13 | |
| Taxi Drivers and Chauffeurs | 200 | 12.13 | | 11.98 | | 8.96 | | 13.71 | |
| Teacher Assistants | 380 | 25,281 | * | 24,290 | * | 19,948 | * | 27,949 | |
| Teachers and Instructors, Except Substitute Teachers | 450 | 34,099 | * | 26,132 | * | 19,401 | * | 41,449 | |
| Team Assemblers | 840 | 13.91 | | 13.97 | | 11.24 | | 15.26 | |
| Telecommunications Equipment Installers | NR | 22.66 | | 25.30 | | 15.06 | | 26.45 | |
| Telecommunications Line Installers and Repairers | NR | 17.52 | | 17.36 | | 14.88 | | 18.85 | |
| Telemarketers | 70 | 12.47 | | 9.78 | | 8.93 | | 14.24 | |
| Tellers | 760 | 14.29 | | 13.91 | | 12.07 | | 15.40 | |
| Tile and Marble Setters | 460 | 17.93 | | 17.92 | | 12.30 | | 20.74 | |
| Tire Repairers and Changers | NR | 9.50 | | 9.17 | | 8.94 | | 9.77 | |
| Title Examiners, Abstractors, and Searchers | 40 | 26.51 | | 24.84 | | 18.90 | | 30.32 | |
| Tour Guides and Escorts | NR | 14.46 | | 14.14 | | 12.95 | | 15.22 | |
| Training and Development Specialists | 100 | 27.40 | | 25.55 | | 17.97 | | 32.11 | |
| Transportation Workers, All Other | 20 | 17.79 | | 17.38 | | 14.63 | | 19.37 | |
| Transportation, Storage, and Distribution Managers | 10 | 53.83 | | 55.20 | | 50.37 | | 55.56 | |
| Travel Agents | 80 | 15.00 | | 15.81 | | 9.60 | | 17.70 | |
| Urban and Regional Planners | 40 | 38.72 | | 39.08 | | 30.13 | | 43.02 | |
| Ushers, Lobby Attendants, and Ticket Takers | 110 | 8.96 | | 9.03 | | 8.90 | | 9.00 | |
| Veterinarians | 40 | 48.84 | | 40.16 | | 34.44 | | 56.03 | |
| Veterinary Assistants and Laboratory Animal Caretakers | 40 | 11.33 | | 10.37 | | 8.96 | | 12.51 | |
| Veterinary Technologists and Technicians | 210 | 20.57 | | 17.47 | | 13.10 | | 24.30 | |
| Waiters and Waitresses | 5,520 | 13.55 | | 10.86 | | 8.92 | | 15.87 | |
| Water and Wastewater Treatment Plant worker | 130 | 24.43 | | 24.74 | | 18.90 | | 27.20 | |
| Web Developers | 70 | 36.31 | | 25.76 | | 20.57 | | 44.18 | |

| Title | 2015 Employment | Hourly Wage (2016 wage estimates in dollars) | | | |
|---|--------------------|---|--------|---------|--------|
| | | Mean | Median | Entry** | Exp*** |
| Weighers, Measurers, Checkers, and Samplers | 20 | 14.86 | 16.30 | 9.42 | 17.58 |
| Welders, Cutters, Solderers, and Brazers | NR | 19.33 | 17.73 | 14.08 | 21.95 |
| Wholesale and Retail Buyers, Except Farm Products | 50 | 34.74 | 24.46 | 17.27 | 43.47 |
| Woodworking Machine Setters, Operators, Except Sawing | 20 | 17.77 | 18.76 | 12.65 | 20.33 |
| Writers and Authors | 30 | 30.96 | 33.43 | 23.49 | 34.69 |

* Annual Wage.

** Entry Wage - This is the wage an entry-level worker might expect to make. It is defined as the average (mean) wage earned by the lowest third of all workers in a given occupation.

*** Experienced Wage - This wage represents what an experienced worker might expect to make. It is defined as the average (mean) wage earned by the upper two-thirds of all workers in a given occupation.

Wages based on 2nd qtr 2015 survey adjusted by the 2016, 2nd qtr Employment Cost Index.

N/R - Not releasable.

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, August 2016.

2015 Largest Employers in Southwest Florida³² (Ranking determined by number of employees, 1,000 and up, in Lee and Collier Counties)

| Employment by Major Sector | County | Employees | Industry |
|--|-------------|-----------|------------------|
| Lee Memorial health System | Lee | 12,300 | Health Care |
| Lee County School Board | Lee | 10,278 | Public Education |
| Collier County Public Schools | Collier | 7,639 | Public Education |
| Publix Supermarkets | Lee/Collier | 7,171 | Retail |
| Naples Community Hospital (NCH) | Collier | 4,000 | Health Care |
| Wal-Mart | Lee/Collier | 3,792 | Retail |
| Lee County Government | Lee | 2,372 | Local Government |

³² Data Source: Southwest Florida Economic Development Alliance. August 2016.

| | | | |
|--|-------------|-------|-----------------------|
| Arthrex Inc. | Lee/Collier | 2,300 | Medical/manufacturing |
| Lipman Produce | Collier | 2,300 | Agriculture |
| Chico's FAS Inc. | Lee | 2,200 | Corporate/retail |
| Target Stores | Lee/Collier | 1,915 | Retail |
| Collier County Government | Collier | 1,752 | Local Government |
| U.S. Postal Service | Lee/Collier | 1,697 | Federal Government |
| City of Cape Coral | Lee | 1,618 | Local Government |
| Lee County Sheriff's Office | Lee | 1,500 | Public Safety |
| The Ritz-Carlton, Naples and Golf Resorts | Collier | 1,300 | Hospitality |
| Collier County Sheriff's Office | Collier | 1,230 | Public Safety |
| Florida Gulf Coast University | Lee/Collier | 1,198 | Higher Education |
| Florida SouthWestern State College | Lee/Collier | 1,153 | Higher Education |

The listing is compiled with information from the Southwest Florida Economic Development Alliance and Employer representatives.

Employment Projections

Projection of Jobs by Industry in Collier County, 2015 & 2023³³

| Title | 2015 | 2023 | Change | % Change |
|--|---------|---------|--------|----------|
| Total, All Industries | 153,351 | 180,483 | 27,132 | 17.7 |
| Agriculture, Forestry, Fishing and Hunting | 4,248 | 4,068 | -180 | -4.2 |
| Crop Production | 3,407 | 3,300 | -107 | -3.1 |
| Animal Production | 36 | 35 | -1 | -2.8 |
| Support Activities for Agriculture and Forestry | 802 | 730 | -72 | -9.0 |
| Mining | 31 | 36 | 5 | 16.1 |
| Construction | 13,495 | 19,489 | 5,994 | 44.4 |

³³ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

| Title | 2015 | 2023 | Change | % Change |
|--|--------|--------|--------|----------|
| Construction of Buildings | 2,849 | 3,903 | 1,054 | 37.0 |
| Heavy and Civil Engineering Construction | 1,093 | 1,381 | 288 | 26.3 |
| Specialty Trade Contractors | 9,553 | 14,205 | 4,652 | 48.7 |
| | | | | |
| Manufacturing | 3,391 | 3,758 | 367 | 10.8 |
| | | | | |
| <i>Durable Goods Manufacturing</i> | 2,909 | 3,280 | 371 | 12.8 |
| Wood Product Manufacturing | 61 | 85 | 24 | 39.3 |
| Nonmetallic Mineral Product Manufacturing | 317 | 441 | 124 | 39.1 |
| Fabricated Metal Product Manufacturing | 316 | 348 | 32 | 10.1 |
| Machinery Manufacturing | 206 | 223 | 17 | 8.3 |
| Computer and Electronic Product Manufacturing | 66 | 67 | 1 | 1.5 |
| Electrical Equipment and Appliance Manufacturing | 231 | 251 | 20 | 8.7 |
| Transportation Equipment Manufacturing | 326 | 340 | 14 | 4.3 |
| Furniture and Related Product Manufacturing | 163 | 165 | 2 | 1.2 |
| | | | | |
| <i>Non-Durable Goods Manufacturing</i> | 482 | 478 | -4 | -0.8 |
| Food Manufacturing | 30 | 30 | 0 | 0.0 |
| Textile Product Mills | 97 | 89 | -8 | -8.2 |
| Printing and Related Support Activities | 153 | 142 | -11 | -7.2 |
| Chemical Manufacturing | 144 | 160 | 16 | 11.1 |
| Plastics and Rubber Products Manufacturing | 36 | 35 | -1 | -2.8 |
| | | | | |
| Trade, Transportation, and Utilities | 26,502 | 29,979 | 3,477 | 13.1 |
| | | | | |
| <i>Utilities</i> | 191 | 199 | 8 | 4.2 |
| <i>Wholesale Trade</i> | 3,937 | 4,583 | 646 | 16.4 |
| Merchant Wholesalers, Durable Goods | 2,339 | 2,775 | 436 | 18.6 |
| Merchant Wholesalers, Nondurable Goods | 1,288 | 1,437 | 149 | 11.6 |
| Wholesale Electronic Markets and Agents and Brokers | 310 | 371 | 61 | 19.7 |
| | | | | |
| <i>Retail Trade</i> | 20,933 | 23,606 | 2,673 | 12.8 |
| Motor Vehicle and Parts Dealers | 2,345 | 2,858 | 513 | 21.9 |
| Furniture and Home Furnishings Stores | 1,234 | 1,615 | 381 | 30.9 |
| Electronics and Appliance Stores | 631 | 746 | 115 | 18.2 |
| Building Material and Garden Supply Stores | 1,800 | 2,071 | 271 | 15.1 |
| Food and Beverage Stores | 4,767 | 4,969 | 202 | 4.2 |
| Health and Personal Care Stores | 1,182 | 1,392 | 210 | 17.8 |
| Gasoline Stations | 645 | 655 | 10 | 1.6 |

| Title | 2015 | 2023 | Change | % Change |
|---|--------|--------|--------|----------|
| Clothing and Clothing Accessories Stores | 2,581 | 3,125 | 544 | 21.1 |
| Sporting Goods, Hobby, Book, and Music Stores | 750 | 855 | 105 | 14.0 |
| General Merchandise Stores | 3,738 | 3,942 | 204 | 5.5 |
| Miscellaneous Store Retailers | 1,093 | 1,191 | 98 | 9.0 |
| Nonstore Retailers | 167 | 187 | 20 | 12.0 |
| | | | | |
| <i>Transportation and Warehousing</i> | 1,441 | 1,591 | 150 | 10.4 |
| Air Transportation | 37 | 39 | 2 | 5.4 |
| Rail Transportation | 9 | 8 | -1 | -11.1 |
| Truck Transportation | 291 | 307 | 16 | 5.5 |
| Transit and Ground Passenger Transport | 417 | 488 | 71 | 17.0 |
| Scenic and Sightseeing Transportation | 136 | 151 | 15 | 11.0 |
| Support Activities for Transportation | 136 | 157 | 21 | 15.4 |
| Couriers and Messengers | 382 | 405 | 23 | 6.0 |
| Warehousing and Storage | 33 | 36 | 3 | 9.1 |
| | | | | |
| Information | 1,526 | 1,547 | 21 | 1.4 |
| | | | | |
| Publishing Industries | 583 | 561 | -22 | -3.8 |
| Motion Picture and Sound Recording Industries | 176 | 187 | 11 | 6.3 |
| Telecommunications | 509 | 511 | 2 | 0.4 |
| ISPs, Web Search Portals, and Data Processing Services | 28 | 29 | 1 | 3.6 |
| Other Information Services | 195 | 223 | 28 | 14.4 |
| | | | | |
| Financial Activities | 7,649 | 8,539 | 890 | 11.6 |
| | | | | |
| <i>Finance and Insurance</i> | 3,981 | 4,379 | 398 | 10.0 |
| Credit Intermediation and Related Activities | 1,935 | 2,119 | 184 | 9.5 |
| Securities, Commodity Contracts, and Other Investments | 993 | 1,025 | 32 | 3.2 |
| Insurance Carriers and Related Activities | 1,040 | 1,223 | 183 | 17.6 |
| Funds, Trusts, and Other Financial Vehicles | 13 | 12 | -1 | -7.7 |
| | | | | |
| <i>Real Estate and Rental and Leasing</i> | 3,668 | 4,160 | 492 | 13.4 |
| Real Estate | 2,954 | 3,428 | 474 | 16.0 |
| Rental and Leasing Services | 712 | 729 | 17 | 2.4 |
| | | | | |
| Professional and Business Services | 15,370 | 18,803 | 3,433 | 22.3 |
| | | | | |

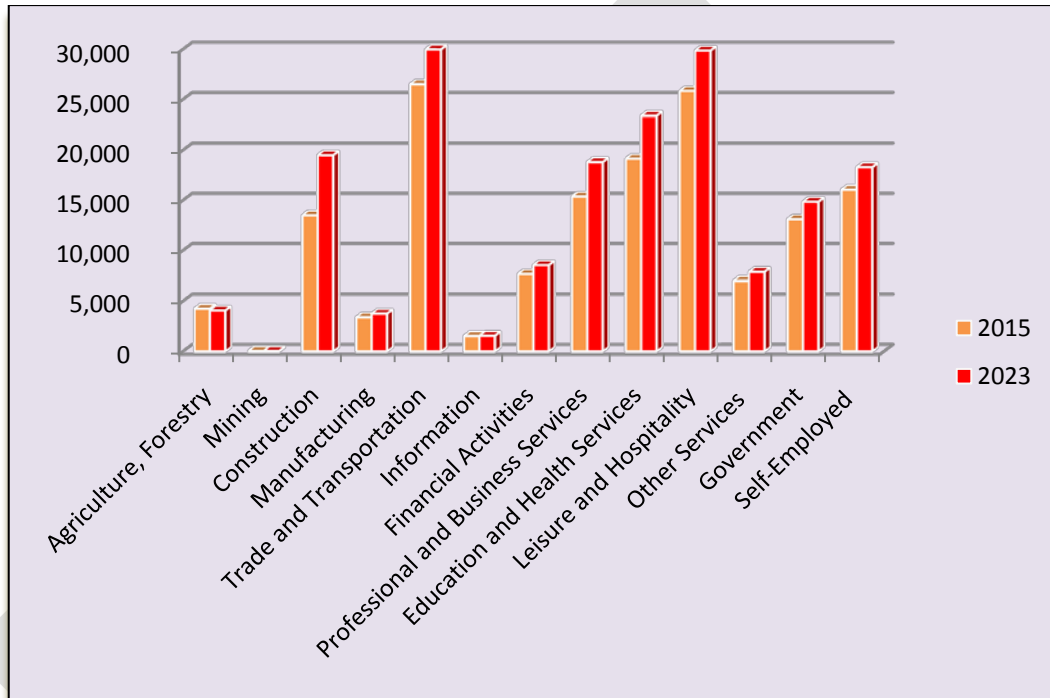
| Title | 2015 | 2023 | Change | % Change |
|--|--------|--------|--------|----------|
| Professional, Scientific, and Technical Services | 5,770 | 7,069 | 1,299 | 22.5 |
| Management of Companies and Enterprises | 657 | 811 | 154 | 23.4 |
| Administrative and Support and Waste Management | 8,943 | 10,923 | 1,980 | 22.1 |
| Administrative and Support Services | 8,640 | 10,591 | 1,951 | 22.6 |
| Waste Management and Remediation Service | 303 | 332 | 29 | 9.6 |
| | | | | |
| Education and Health Services | 19,142 | 23,380 | 4,238 | 22.1 |
| | | | | |
| Educational Services | 1,846 | 2,311 | 465 | 25.2 |
| Health Care and Social Assistance | 17,296 | 21,069 | 3,773 | 21.8 |
| Ambulatory Health Care Services | 8,026 | 10,170 | 2,144 | 26.7 |
| Hospitals | 3,930 | 4,070 | 140 | 3.6 |
| Nursing and Residential Care Facilities | 3,649 | 4,784 | 1,135 | 31.1 |
| Social Assistance | 1,691 | 2,045 | 354 | 20.9 |
| | | | | |
| Leisure and Hospitality | 25,841 | 29,865 | 4,024 | 15.6 |
| | | | | |
| Arts, Entertainment, and Recreation | 7,127 | 8,135 | 1,008 | 14.1 |
| Performing Arts, Spectator Sports, and Related Industries | 464 | 531 | 67 | 14.4 |
| Museums, Historical Sites, and Similar Institutions | 219 | 265 | 46 | 21.0 |
| Amusement, Gambling, and Recreation Industries | 6,444 | 7,339 | 895 | 13.9 |
| | | | | |
| Accommodation and Food Services | 18,714 | 21,730 | 3,016 | 16.1 |
| Accommodation | 4,717 | 5,378 | 661 | 14.0 |
| Food Services and Drinking Places | 13,997 | 16,352 | 2,355 | 16.8 |
| | | | | |
| Other Services (Except Government) | 6,999 | 7,871 | 872 | 12.5 |
| | | | | |
| Repair and Maintenance | 1,354 | 1,573 | 219 | 16.2 |
| Personal and Laundry Services | 2,145 | 2,504 | 359 | 16.7 |
| Membership Associations and Organizations | 3,500 | 3,794 | 294 | 8.4 |
| | | | | |
| Government | 13,106 | 14,849 | 1,743 | 13.3 |
| | | | | |
| Federal Government | 627 | 537 | -90 | -14.4 |
| State Government | 812 | 799 | -13 | -1.6 |
| Local Government | 11,667 | 13,513 | 1,846 | 15.8 |
| | | | | |
| Self-Employed and Unpaid Family Workers | 16,051 | 18,299 | 2,248 | 14.0 |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program (QCEW) in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

<http://www.census.gov/hhes/www/poverty/data/index.html>

<http://www.floridajobs.org/labor-market-information/data-center/statistical-programs/quarterly-census-of-employment-and-wages>

Projection of Jobs by Industry in Collier County, 2015 & 2023 (Chart)³⁴



Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

Fastest-Growing Industries in Collier County, 2015 & 2023³⁵

| Rank | Title | 2015 | 2023 | Change | Change % |
|------|---|-------|--------|--------|----------|
| 1 | Specialty Trade Contractors | 9,553 | 14,205 | 4,652 | 48.7 |
| 2 | Nonmetallic Mineral Product Manufacturing | 317 | 441 | 124 | 39.1 |
| 3 | Construction of Buildings | 2,849 | 3,903 | 1,054 | 37.0 |

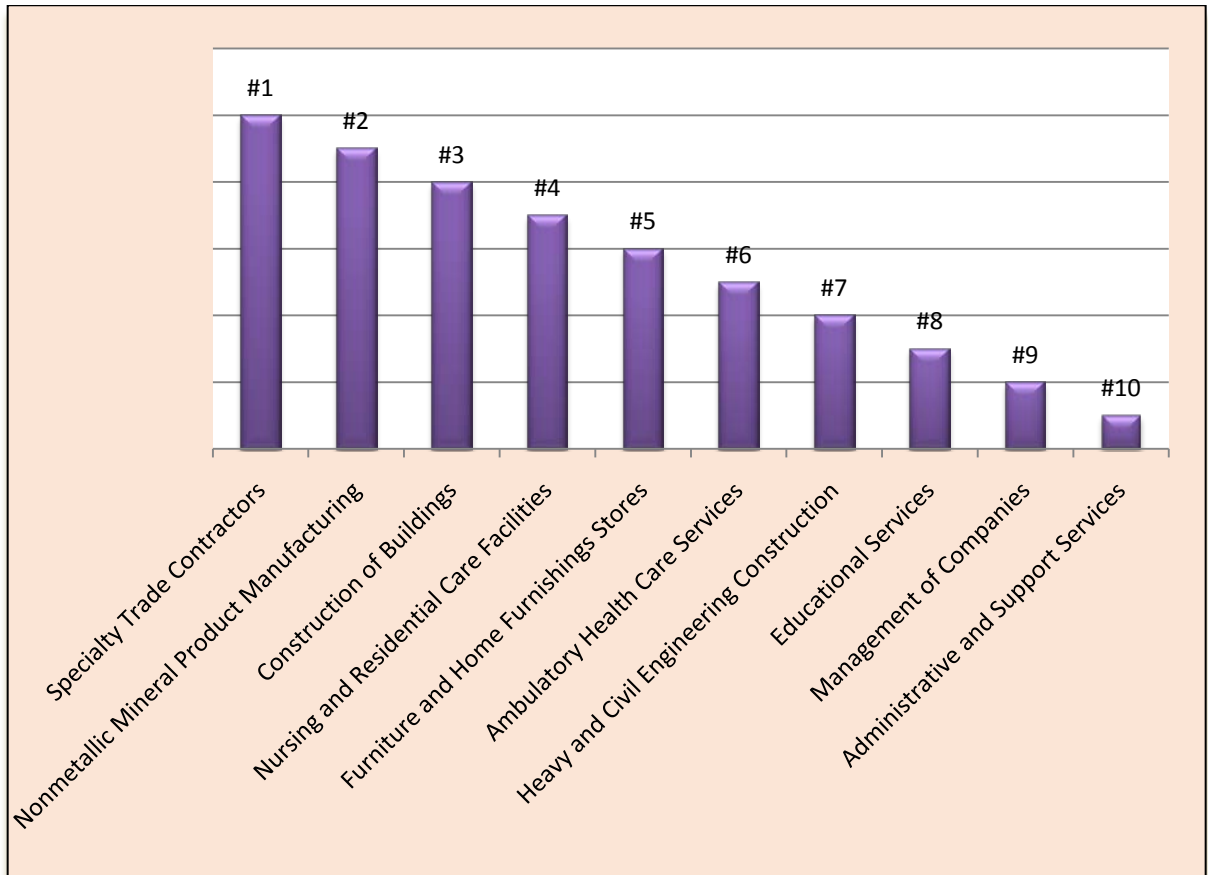
³⁴ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

³⁵ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

| | | | | | |
|-----------|---|-------|--------|-------|------|
| 4 | Nursing and Residential Care Facilities | 3,649 | 4,784 | 1,135 | 31.1 |
| 5 | Furniture and Home Furnishings Stores | 1,234 | 1,615 | 381 | 30.9 |
| 6 | Ambulatory Health Care Services | 8,026 | 10,170 | 2,144 | 26.7 |
| 7 | Heavy and Civil Engineering Construction | 1,093 | 1,381 | 288 | 26.3 |
| 8 | Educational Services | 1,846 | 2,311 | 465 | 25.2 |
| 9 | Management of Companies and Enterprises | 657 | 811 | 154 | 23.4 |
| 10 | Administrative and Support Services | 8,640 | 10,591 | 1,951 | 22.6 |
| 11 | Professional, Scientific, and Technical Services | 5,770 | 7,069 | 1,299 | 22.5 |
| 12 | Motor Vehicle and Parts Dealers | 2,345 | 2,858 | 513 | 21.9 |
| 13 | Clothing and Clothing Accessories Stores | 2,581 | 3,125 | 544 | 21.1 |
| 14 | Museums, Historical Sites, and Similar Institutions | 219 | 265 | 46 | 21.0 |
| 15 | Social Assistance | 1,691 | 2,045 | 354 | 20.9 |
| 16 | Wholesale Electronic Markets and Agents and Brokers | 310 | 371 | 61 | 19.7 |
| 17 | Merchant Wholesalers, Durable Goods | 2,339 | 2,775 | 436 | 18.6 |
| 18 | Electronics and Appliance Stores | 631 | 746 | 115 | 18.2 |
| 19 | Health and Personal Care Stores | 1,182 | 1,392 | 210 | 17.8 |
| 20 | Insurance Carriers and Related Activities | 1,040 | 1,223 | 183 | 17.6 |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program (QCEW) in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. This table includes industries with a minimum of 200 jobs in 2015.

Fastest-Growing Industries in Collier County, 2015 & 2023 (Chart)³⁶



Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics, Quarterly Census of Employment and Wages Program (QCEW) in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. This table includes industries with a minimum of 200 jobs in 2015.

³⁶ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

Labor Force

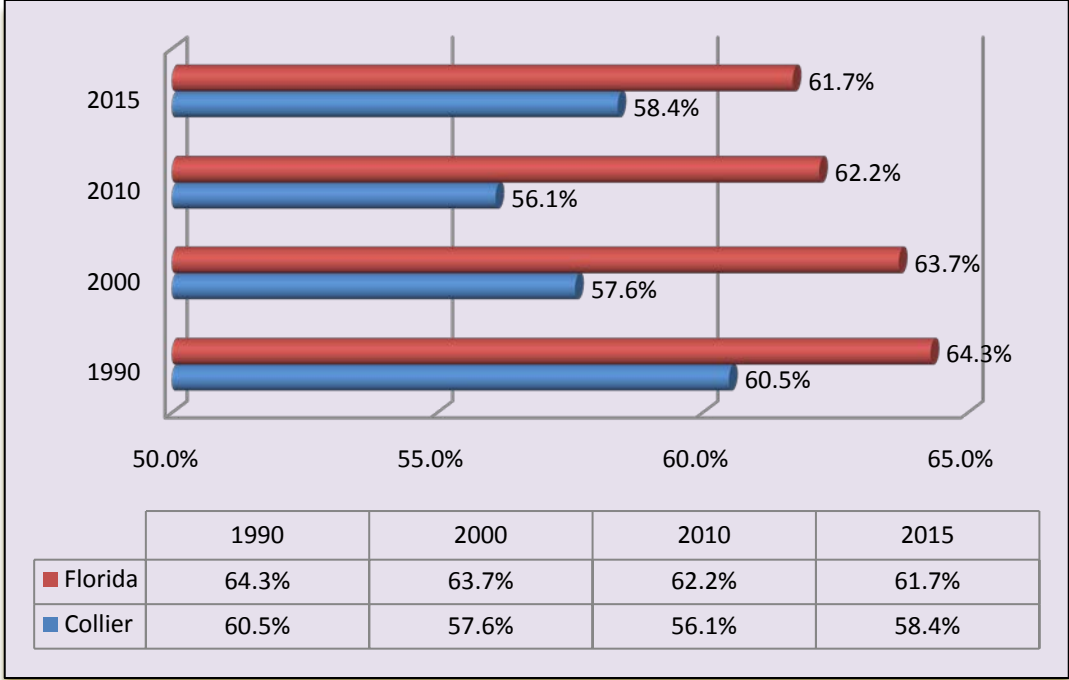
Labor Force as Percent of Population in Collier County, 1990-2015³⁷ (Age 18 and Older)

| Aged 18 and Older | Collier | Florida |
|-------------------|---------|---------|
| 1990 | 60.5% | 64.3% |
| 2000 | 57.6% | 63.7% |
| 2010 | 56.1% | 62.2% |
| 2015 | 58.4% | 61.7% |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

Labor Force as Percent of Population in Collier County, 1990-2015 (Chart) (Age 18 and Older)

³⁷ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.



Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

Unemployment

Unemployment Rate in Collier County, 1990-2015³⁸

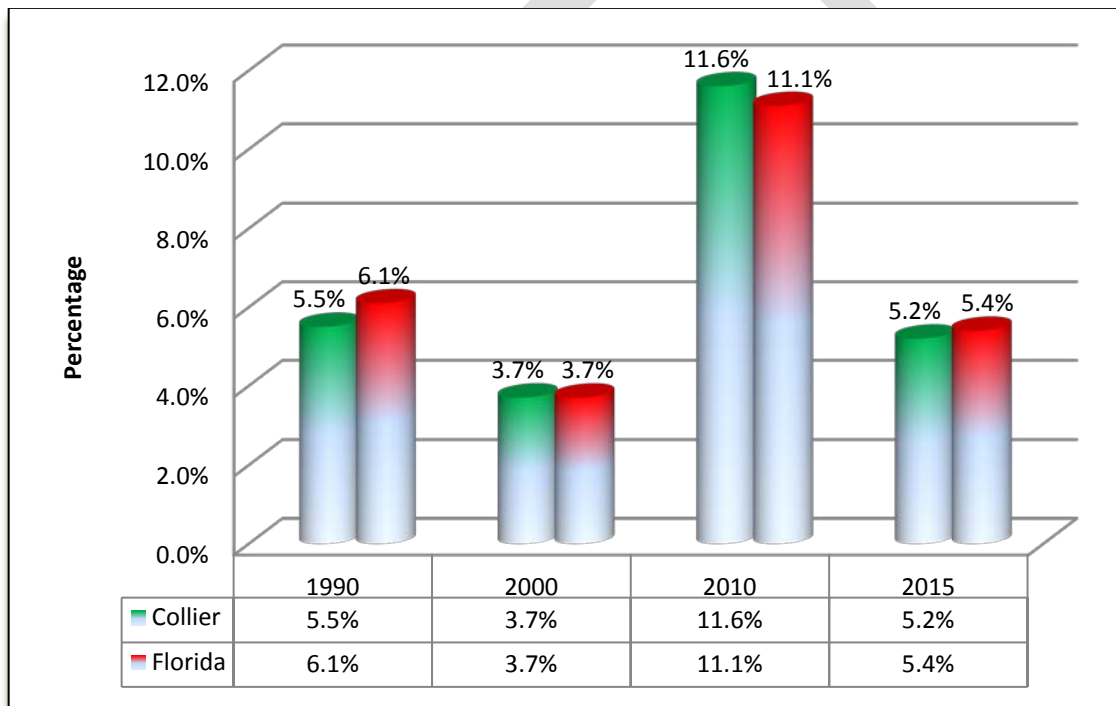
| Unemployment Rate | Collier | Florida |
|-------------------|---------|---------|
| 1990 | 5.5% | 6.1% |

³⁸ Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

| | | |
|-------------|-------|-------|
| 2000 | 3.7% | 3.7% |
| 2010 | 11.6% | 11.1% |
| 2015 | 5.2% | 5.4% |

Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

Unemployment Rate in Collier County, 1990-2015 (Chart)



Data Source: Florida Department of Economic Opportunity, Bureau of Labor Market Statistics.

EDUCATION



Student Enrollment

PK-12 Student Enrollment: Florida and South Florida Counties, 2010-2015³⁹

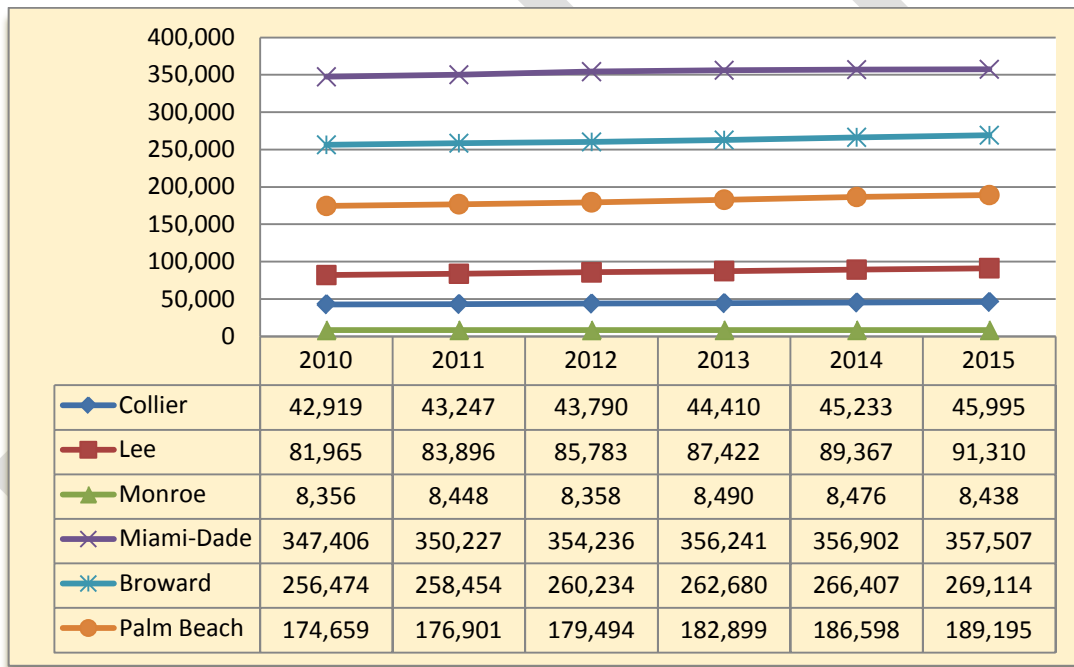
| County | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Florida | 2,636,401 | 2,658,200 | 2,679,173 | 2,707,532 | 2,756,127 | 2,791,244 |
| Collier | 42,919 | 43,247 | 43,790 | 44,410 | 45,233 | 45,995 |
| Lee | 81,965 | 83,896 | 85,783 | 87,422 | 89,367 | 91,310 |
| Monroe | 8,356 | 8,448 | 8,358 | 8,490 | 8,476 | 8,438 |
| Miami-Dade | 347,406 | 350,227 | 354,236 | 356,241 | 356,902 | 357,507 |
| Broward | 256,474 | 258,454 | 260,234 | 262,680 | 266,407 | 269,114 |
| Palm Beach | 174,659 | 176,901 | 179,494 | 182,899 | 186,598 | 189,195 |

Year indicated is beginning of school year. Data does not include students enrolled in virtual programs, Developmental Research Schools and the Dozier and Deaf and Blind schools.

Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS).

³⁹ Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS), Data Report: Membership in Florida Public Schools.

PK-12 Student Enrollment: Florida and South Florida Counties, 2010-2015 (Graph)



Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS).

PK-12 Student by Race: Florida and South Florida Counties, 2015 School Year⁴⁰

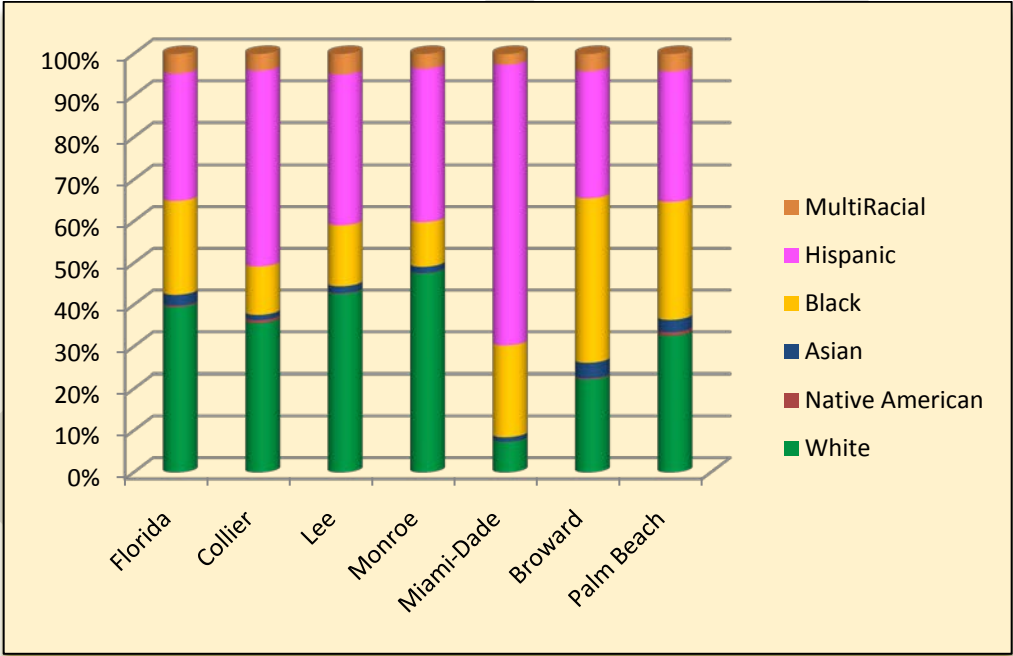
| County | Total Students | Minority | White | Native American | Asian | Black | Hispanic | MultiRacial |
|-------------------|-----------------------|-----------------|--------------|------------------------|--------------|--------------|-----------------|--------------------|
| Florida | 2,791,244 | 1,689,670 | 1,101,574 | 8,931 | 73,709 | 628,560 | 847,310 | 131,160 |
| Collier | 45,995 | 29,604 | 16,391 | 334 | 575 | 5,335 | 21,511 | 1,849 |
| Lee | 91,310 | 52,382 | 38,928 | 162 | 1,512 | 13,352 | 32,879 | 4,477 |
| Monroe | 8,438 | 4,427 | 4,011 | 10 | 126 | 904 | 3,091 | 296 |
| Miami-Dade | 357,507 | 331,535 | 25,972 | 224 | 3,963 | 78,176 | 239,994 | 9,178 |
| Broward | 269,114 | 209,203 | 59,911 | 781 | 9,627 | 106,103 | 81,542 | 11,150 |
| Palm Beach | 189,195 | 127,505 | 61,690 | 1,575 | 5,662 | 53,482 | 58,847 | 7,939 |

Year indicated is beginning of school year. Data does not include students enrolled in virtual programs, Developmental Research Schools and the Dozier and Deaf and Blind schools.

Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS).

⁴⁰ Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS), Data Report: Membership in Florida Public Schools.

PK-12 Student by Race: Florida and South Florida Counties, 2015 School Year (Chart)



Data Source: State of Florida, Department of Education, Education Information and Accountability Services (EIAS).

Educational Attainment (Persons aged 25 and older)

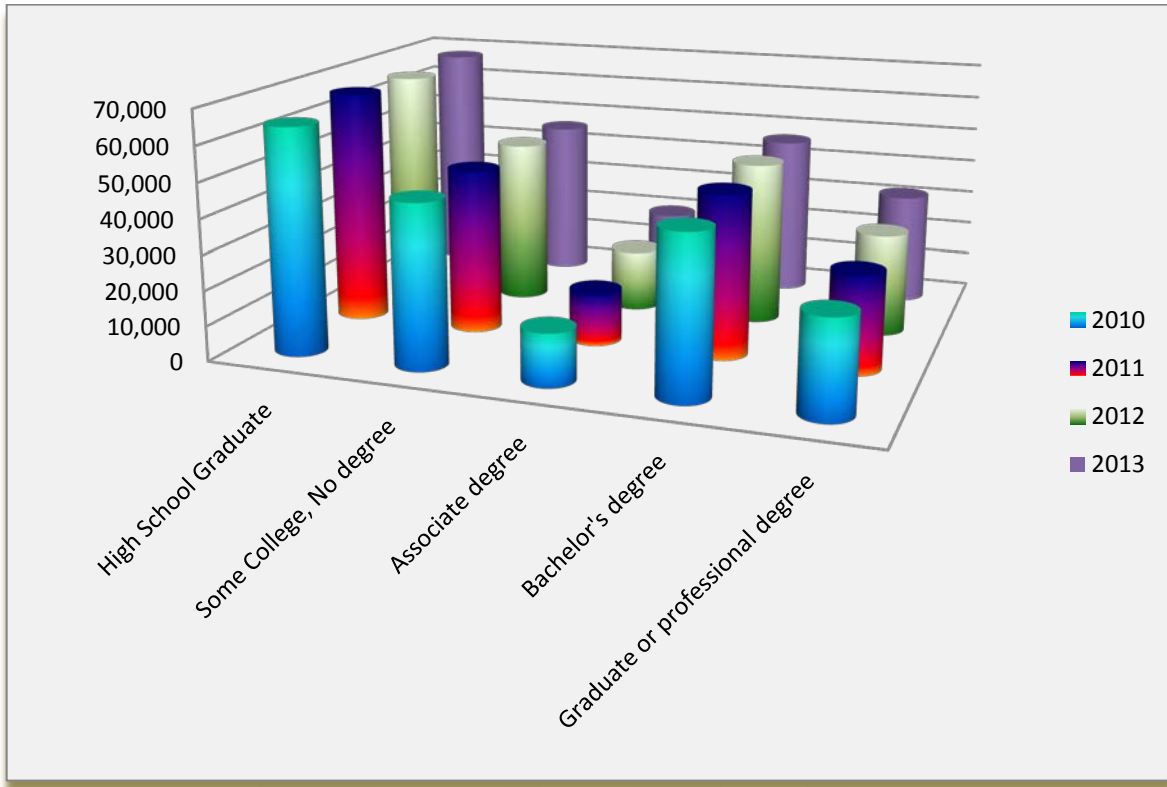
Collier County Educational Attainment, 2010-2013⁴¹

| Collier County | 2010 | 2011 | 2012 | 2013 |
|---------------------------------|--------|--------|--------|--------|
| High School Graduate | 64,346 | 66,964 | 66,080 | 67,697 |
| Some College, No degree | 46,644 | 47,130 | 47,434 | 46,019 |
| Associate degree | 15,066 | 15,054 | 17,522 | 20,163 |
| Bachelor's degree | 45,437 | 46,636 | 46,954 | 46,541 |
| Graduate or professional degree | 27,551 | 27,917 | 29,232 | 32,030 |

Data Source: Prepared by the U.S. Census Bureau from the American Survey.

⁴¹ Data Source: Prepared by the U.S. Census Bureau from the American Survey.

Collier County Educational Attainment, 2010-2013 (Chart)

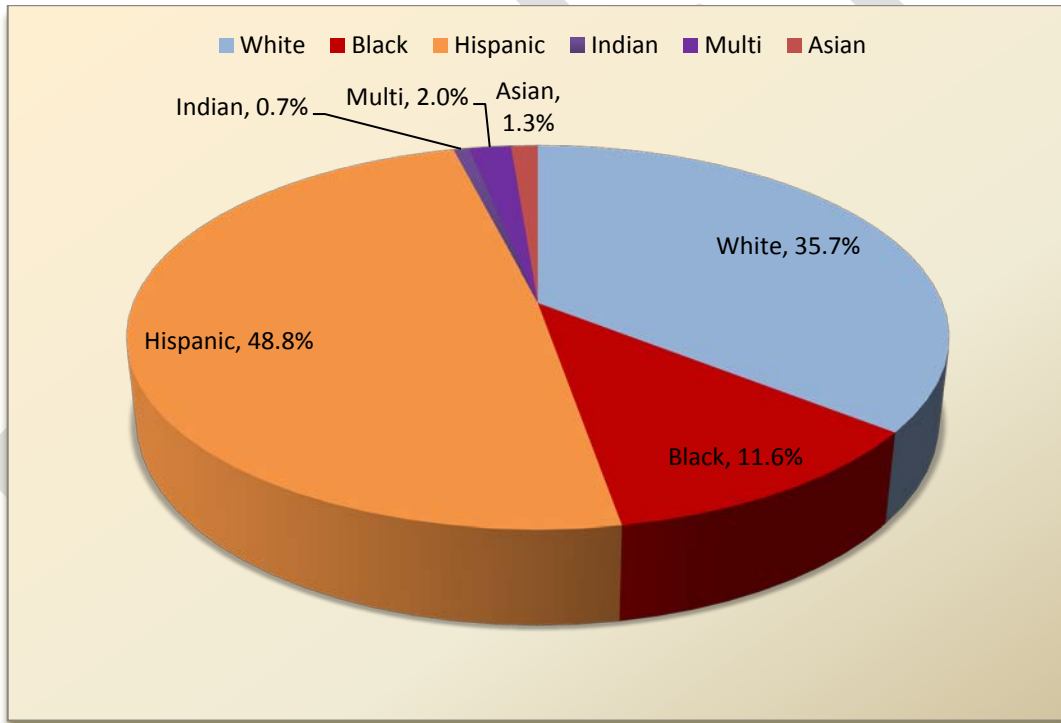


Data Source: Prepared by the U.S. Census Bureau from the American Survey.

DRAFT

Collier County School District Information

Student Diversity, 2015-2016 School Year (Chart)⁴²



Data Source: District School Board of Collier County.

Fast Facts: 2015-2016 School Year

⁴³

⁴² Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

⁴³ Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

By providing exceptional educational opportunities that motivate and engage each student, all students will complete school prepared for ongoing learning as well as community and global responsibilities.

The School District of Collier County serves more than 45,000 total students in 29 elementary schools, 10 middle schools, 8 high schools, and a PreK-thru-12 school (Everglades City School). There are also 13 Alternative School Programs.

The district's two technical colleges (Lorenzo Walker Technical College and Immokalee Technical College) and adult education programs (located at several sites throughout the district) offer students both short- and long-term programs.

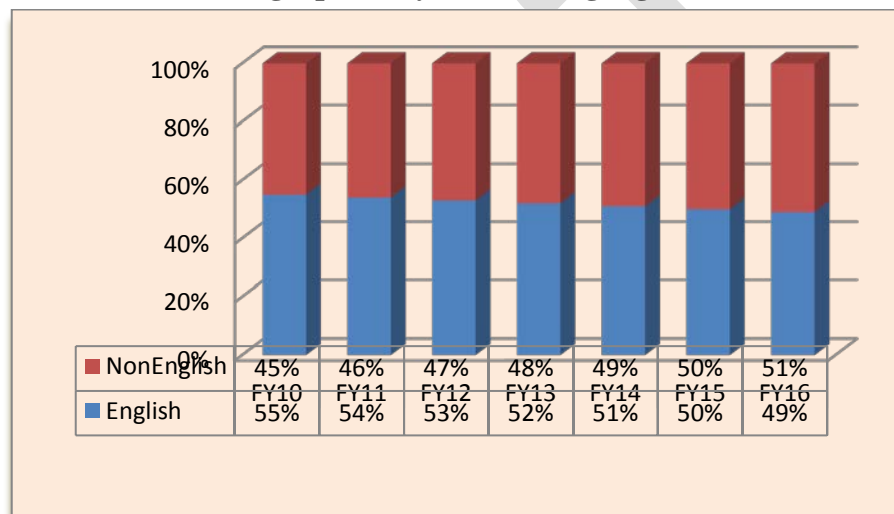
- The school district and all of its schools are accredited by AdvancED, the parent organization for the Southern Association of Colleges and Schools Council on Accreditation and School Improvement (SACS CASI).
- The District employs approximately 3,200 highly qualified teachers, 49% with advanced degrees.
- During the 2015-2016 school year, we received help from more than 5,500 active and dedicated volunteers who donated an amazing 290,000 hours of service to our students and schools.
- On June 3, 2016, the District celebrated having more than 2,800 high school graduates.
- Our most capable students have the opportunity to pursue an Advanced Placement Laureate diploma, the most demanding Collier County Public Schools diploma available. The Laureate Program had more than 130 Laureate graduates from six high schools this past year, compared with just three at one school when the program began 20 years ago.
- There are many opportunities for students to take dual-enrollment college courses and a wide variety of Advanced Placement courses. Additionally, seven of our high schools are offering the Cambridge Advanced International Certificate of Education (AICE) diploma for the 2016-2017 school year.
- English is not the first language for 14% of our students with more than 6,600 (PreK-12) students in the English Language Learners (ELL) program. Collectively, these students speak 85 different heritage languages and hail from 121 different countries of origin.
- More than 52% of our students live in non-English homes, where English is not the first language and sometimes isn't even spoken. The percentage increases to more than 55% in grades PreK through 3, where learning to read is so critical.
- The Collier district is a recognized leader in Florida when it comes to technology. There are approximately 37,000 networked computers in use district wide, with nearly 30,000 accessible by students – giving us a 1.5-to-1 ratio.

PK-12 Demographics By Gender⁴⁴

| Gender | FY10 | FY11 | FY12 | FY13 | FY14 | FY15 | FY16 |
|--------|------|------|------|------|------|------|------|
| Male | 52% | 52% | 52% | 52% | 52% | 52% | 51% |
| Female | 48% | 48% | 48% | 48% | 48% | 48% | 49% |

Data Source: District School Board of Collier County.

PK-12 Demographics By Home Language (Chart)⁴⁵



Data Source: District School Board of Collier County.

Collier 2015-2016 School Grades Overview⁴⁶

| GRADE | FY15 | | FY16 | | |
|-------|-------|---------|-------|---------|-------|
| | COUNT | COLLIER | COUNT | COLLIER | STATE |
| A | 21 | 40% | 18 | 33% | 23% |
| B | 13 | 25% | 11 | 20% | 23% |
| C | 12 | 23% | 22 | 40% | 39% |
| D | 5 | 9% | 4 | 7% | 12% |
| F | 2 | 4% | | 0% | 3% |
| Total | 53 | 100% | 55 | 100% | |

Data Source: District School Board of Collier County.

⁴⁴ Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

⁴⁵ Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

⁴⁶ Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

Collier 2015-2016 School Grades by Elementary School

| SCHOOLS | 2015 | 2016 |
|-------------------------------------|------|------|
| Avalon Elementary School | D | D |
| Big Cypress Elementary School | B | B |
| Calusa Park Elementary School | B | B |
| Corkscrew Elementary School | A | B |
| Eden Park Elementary School | D | C |
| Estates Elementary School | B | C |
| Golden Gate Elementary School | C | C |
| Golden Terrace Elementary School | C | C |
| Gulf Coast Academy Charter | B | C |
| Highlands Elementary School | F | C |
| Immokalee Community School | C | D |
| Lake Park Elementary School | A | A |
| Lake Trafford Elementary School | C | C |
| Laurel Oak Elementary School | A | A |
| Lely Elementary School | C | C |
| Manatee Elementary School | C | C |
| Mason Classical Academy | A | A |
| Mike Davis Elementary School | D | C |
| Naples Park Elementary School | B | B |
| Osceola Elementary School | A | A |
| Palmetto Elementary School | B | C |
| Parkside Elementary School | C | C |
| Pelican Marsh Elementary School | A | A |
| Pinecrest Elementary School | F | D |
| Poinciana Elementary School | B | B |
| Sabal Palm Elementary School | B | B |
| Sea Gate Elementary School | A | A |
| Shadowlawn Elementary School | C | C |
| Tommie Barfield Elementary School | A | A |
| Veterans Memorial Elementary School | A | A |
| Village Oaks Elementary School | D | D |
| Vineyards Elementary School | A | A |

Data Source: District School Board of Collier County.

Collier 2015-2016 School Grades by Middle School⁴⁷

| SCHOOLS | 2015 | 2016 |
|---------|------|------|
|---------|------|------|

⁴⁷ Data Source: District School Board of Collier County. <http://www.collier.k12.fl.us>.

| | | |
|-----------------------------|---|---|
| Corkscrew Middle School | A | A |
| Cypress Palm Middle School | B | B |
| East Naples Middle School | C | B |
| Golden Gate Middle School | C | C |
| Gulfview Middle School | A | A |
| Immokalee Middle School | D | C |
| Manatee Middle School | B | C |
| Marco Island Charter Middle | A | A |
| North Naples Middle School | A | A |
| Oakridge Middle School | A | A |
| Pine Ridge Middle School | A | A |

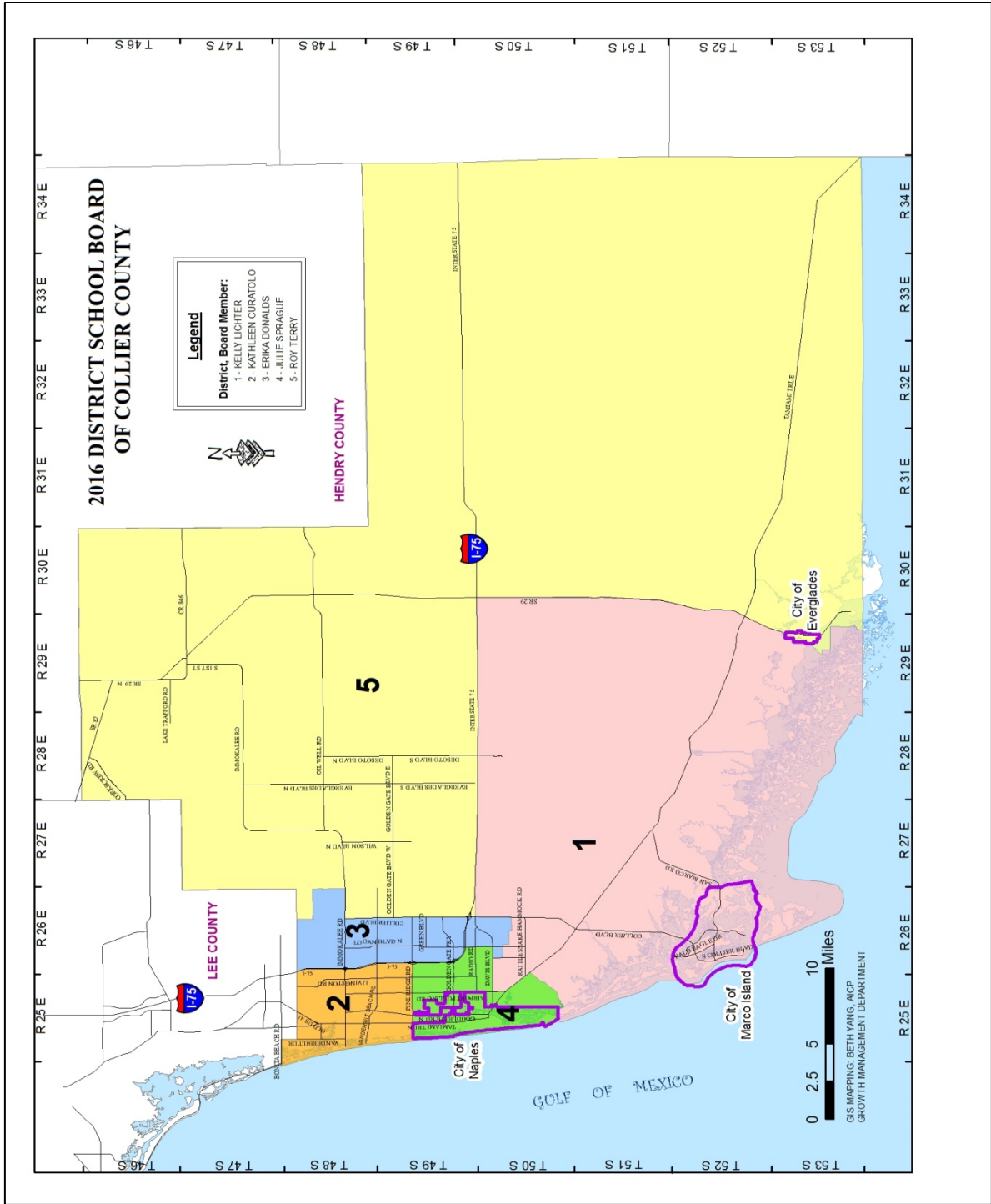
Data Source: District School Board of Collier County.

Collier 2015-2016 School Grades by High School

| SCHOOLS | 2015 | 2016 |
|---------------------------------------|------|------|
| Barron Collier High School | A | A |
| Everglades City School | B | C |
| Golden Gate High School | C | C |
| Gulf Coast High School | A | A |
| Immokalee High School | C | C |
| Immokalee Teen Parenting Program | --- | C |
| Lely High School | B | C |
| Lorenzo Walker Technical High School | A | A |
| Marco Island Academy | A | B |
| Naples Area Teenage Parenting Program | -- | C |
| Naples High School | A | B |
| Palmetto Ridge High School | B | B |

Data Source: District School Board of Collier County.

2016 District School Board Map



RECREATION/LEISURE



Collier County Parks

2016 Collier County Park Inventory⁴⁸

| District | Location | Type |
|----------|---------------------------------|--------------|
| Marco | Caxambas Park | Regional |
| Marco | Collier Blvd Boating Park | Regional |
| Marco | Goodland Boating Park | Regional |
| Marco | Isle of Capri Land Parcels | Neighborhood |
| Marco | Isles of Capri NP | Neighborhood |
| Marco | Isles of Capri Paddlecraft Park | Regional |
| Marco | Mar Good Harbor Park | Regional |

⁴⁸ Data Source: Collier County Parks & Recreation. <http://www.colliergov.net/your-government/divisions/parks-and-recreation>.

| District | Location | Type |
|---------------------|---|--------------|
| Marco | South Marco Beach Access | Regional |
| Marco | Tigertail Beach Park | Regional |
| North Naples | Barefoot Beach Access | Regional |
| North Naples | Barefoot Beach Preserve | Regional |
| North Naples | Barefoot Beach State Land | Regional |
| North Naples | Clam Pass Park | Regional |
| North Naples | Cocohatchee River Park | Regional |
| North Naples | Conner Park | Regional |
| North Naples | Naples Park Elementary | Community |
| North Naples | North Collier RP | Regional |
| North Naples | North Gulfshore Beach Access | Regional |
| North Naples | North Naples NP (Best Friends--surplus) | Neighborhood |
| North Naples | Oakes NP | Neighborhood |
| North Naples | Osceola Elementary | Community |
| North Naples | Palm River NP | Neighborhood |
| North Naples | Pelican Bay CP | Community |
| North Naples | Poinciana NP | Neighborhood |
| North Naples | Vanderbilt Beach | Regional |
| North Naples | Veterans CP | Community |
| North Naples | Veterans Memorial Elementary | Community |
| North Naples | Vineyards CP | Community |
| North Naples | Willoughby Park | Neighborhood |
| Golden Gate | Aaron Lutz NP | Neighborhood |
| Golden Gate | Coconut Circle NP | Neighborhood |
| Golden Gate | Golden Gate Community Center | Community |

| District | Location | Type |
|-----------------------|--|--------------|
| Golden Gate | Golden Gate CP | Community |
| Golden Gate | Golden Gate Greenway / Pathway | Community |
| Golden Gate | Palm Springs NP | Neighborhood |
| Golden Gate | Rita Eaton NP | Neighborhood |
| East Naples | Bay Street Land Parcels | Regional |
| East Naples | Bayview Park | Regional |
| East Naples | Cindy Mysels CP | Community |
| East Naples | East Naples CP | Community |
| East Naples | Naples Manor NP | Neighborhood |
| East Naples | Sugden RP | Regional |
| South Naples | Eagle Lakes CP | Community |
| South Naples | Manatee CP | Community |
| South Naples | Panther NP | Neighborhood |
| South Naples | Port of The Islands | Regional |
| Central Naples | Fred W. Coyle Freedom Park | Regional |
| Central Naples | Gordon River Greenway Park | Regional |
| Central Naples | Naples Zoo | Regional |
| Central Naples | Rock Harbor Parcels | Neighborhood |
| Immokalee | Airport Park | Community |
| Immokalee | Ann Oleski Park | Regional |
| Immokalee | Dreamland NP - <i>*School fenced in area</i> | Neighborhood |
| Immokalee | Eden Park Elementary | Community |
| Immokalee | Immokalee CP | Community |
| Immokalee | Immokalee High School | Community |
| Immokalee | Immokalee Sports Complex | Community |

| District | Location | Type |
|-----------------------------|--------------------------------|--------------|
| Immokalee | Immokalee South Park | Community |
| Immokalee | Oil Well Park | Neighborhood |
| Immokalee | Pepper Ranch | Regional |
| Immokalee | Tony Rosbough CP | Community |
| Urban Estates | Big Corkscrew Island RP | Regional |
| Urban Estates | Big Corkscrew Island RP - Lake | Regional |
| Urban Estates | Corkscrew Elementary/Middle | Community |
| Urban Estates | Livingston Woods NP (surplus) | Neighborhood |
| Urban Estates | Max A Hasse CP | Community |
| Urban Estates | Palmetto Elementary | Community |
| Urban Estates | Randall Curve Property | Community |
| Urban Estates | Rich King Greenway - (FPL) | Regional |
| Urban Estates | Sabal Palm Elementary | Community |
| Urban Estates | Vanderbilt Extension CP | Community |
| City of Naples | Beach Accesses | Regional |
| City of Naples | Naples Landings | Regional |
| City of Naples | Fleischmann Park | Community |
| City of Naples | Cambier Park | Community |
| City of Naples | Pulling Park | Regional |
| City of Naples | Lowdermilk Park | Regional |
| City of Naples | River Park CC | Community |
| City of Naples | Naples Preserve | Regional |
| City of Naples | Anthony Park | Neighborhood |
| City of Marco Island | Jane Hittler | Neighborhood |
| City of Marco Island | Veterans' Memorial | Neighborhood |

| District | Location | Type |
|----------------------|----------------|--------------|
| City of Marco Island | Leigh Plummer | Neighborhood |
| City of Marco Island | Racquet Center | Community |
| City of Marco Island | Frank Mackle | Community |
| City of Marco Island | Winterberry | Neighborhood |
| Everglades City | Community Park | Community |
| Everglades City | McLeod Park | Community |

Data Source: Collier County Parks & Recreation.

Conservation Collier Trail List⁴⁹

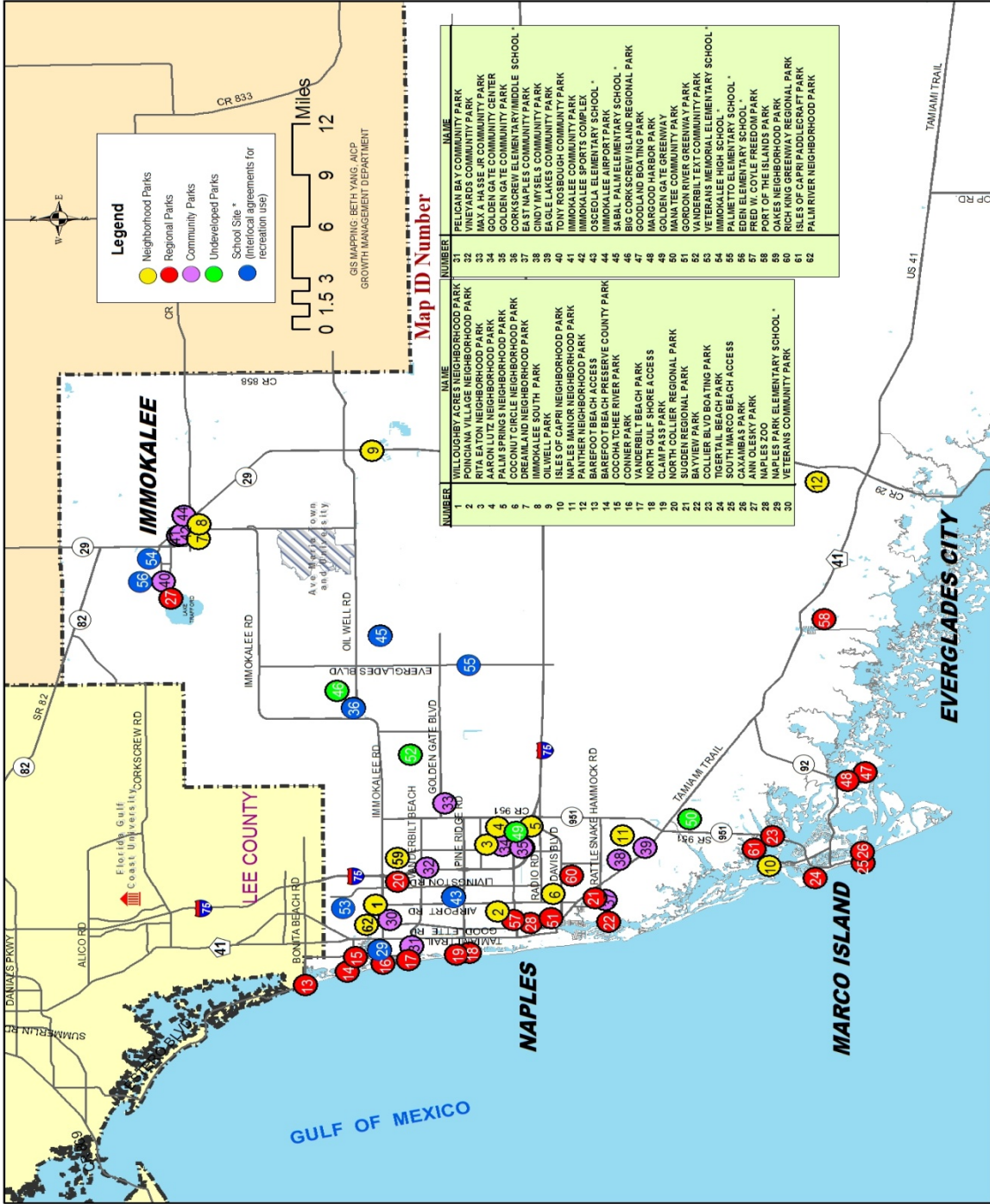
1. Alligator Flag Preserve – 2,100 Linear Feet
2. Red Root Preserve – 2,800 Linear Feet
3. Caracara Prairie Preserve – 14,800 Linear Feet
4. Cocohatchee Creek Preserve – 1,200 Linear Feet
5. Gordon River Greenway Preserve – 9,400 Linear Feet
6. Logan Woods Preserve – 1,000 Linear Feet
7. Otter Mound Preserve - 1,000 Linear Feet
8. Pepper Ranch Preserve – 72,000 Linear Feet

Approx. Total = 104,300 Linear Feet OR 19.75 Miles

Collier County Parks Inventory Map

⁴⁹ Collier Conservation Collier website <http://www.colliergov.net/your-government/divisions-a-e/conservation-collier>.

2016 PARKS INVENTORY



Legend

- Neighborhood Parks
- Regional Parks
- Community Parks
- Undeveloped Parks
- School Site *
(Interlocal agreements for recreation use)



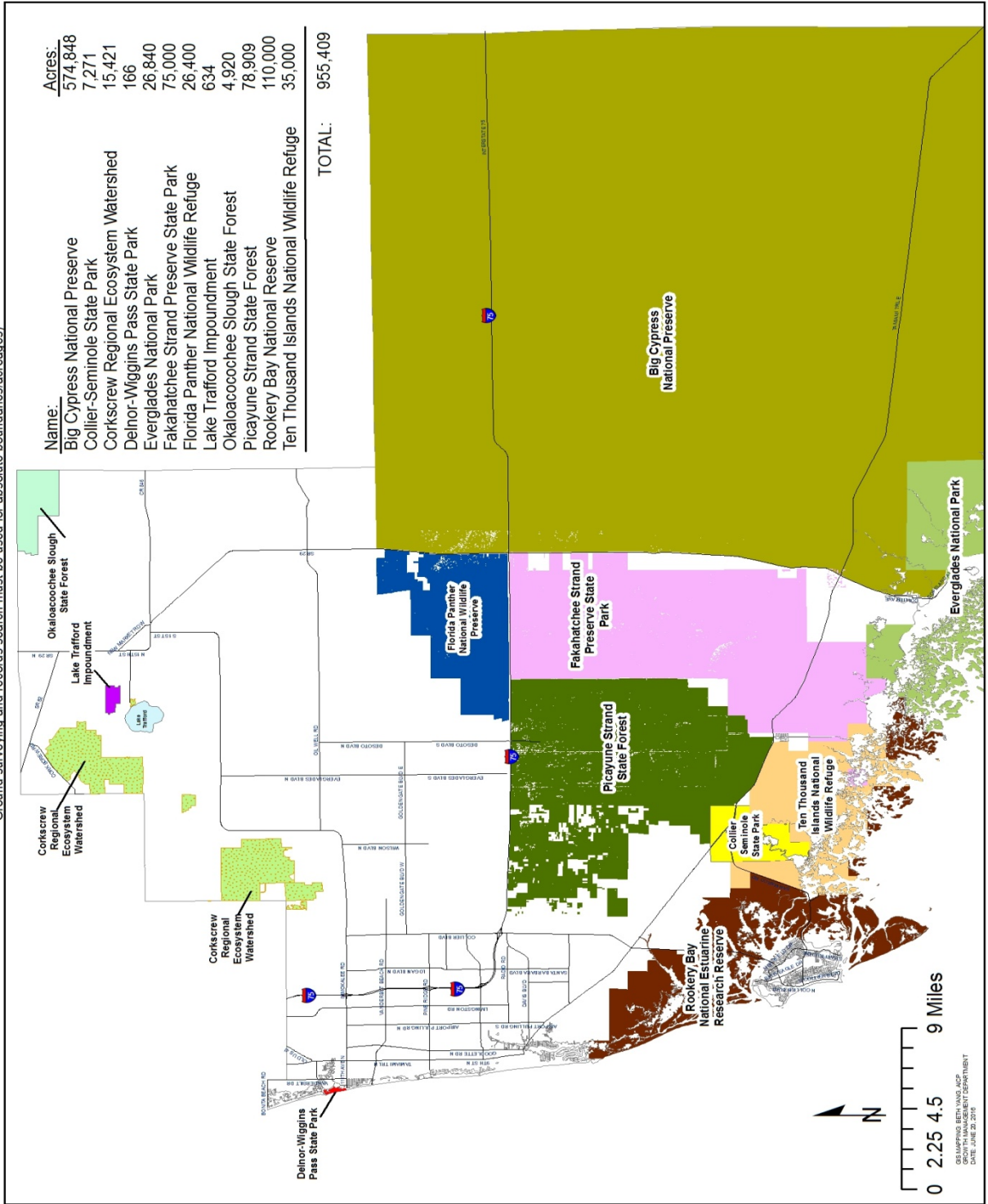
Map ID Number

| NUMBER | NAME | NUMBER | NAME |
|--------|-------------------------------------|--------|---------------------------------------|
| 1 | VILLOUGHBY ACRES NEIGHBORHOOD PARK | 31 | PELICAN BAY COMMUNITY PARK |
| 2 | POINCIANA VILLAGE NEIGHBORHOOD PARK | 32 | VINEYARDS COMMUNITY PARK |
| 3 | RITA EATON NEIGHBORHOOD PARK | 33 | MAX A HASSE JR COMMUNITY PARK |
| 4 | WINDY HILLS NEIGHBORHOOD PARK | 34 | GOLDEN GATE COMMUNITY CENTER |
| 5 | PALM SPRINGS NEIGHBORHOOD PARK | 35 | CLAYTON COMMUNITY CENTER |
| 6 | COCONUT CIRCLE NEIGHBORHOOD PARK | 36 | CORKSCREW ELEMENTARY/MIDDLE SCHOOL * |
| 7 | DREAMLAND NEIGHBORHOOD PARK | 37 | EA ST MAPLES COMMUNITY PARK |
| 8 | IMMOKALEE SOUTH PARK | 38 | CINDY MYSELS COMMUNITY PARK |
| 9 | OLWELL PARK | 39 | EAGLE LAKE COMMUNITY PARK |
| 10 | IMMOKALEE NEIGHBORHOOD PARK | 40 | TONY ROSEBROUGH COMMUNITY PARK |
| 11 | NAPLES MANOR NEIGHBORHOOD PARK | 41 | IMMOKALEE COMMUNITY PARK |
| 12 | PANTHER NEIGHBORHOOD PARK | 42 | IMMOKALEE SPORTS COMPLEX |
| 13 | BARFOOT BEACH ACCESS | 43 | OSCEOLA ELEMENTARY SCHOOL * |
| 14 | BARFOOT BEACH PRESERVE COUNTY PARK | 44 | IMMOKALEE AIRPORT PARK |
| 15 | COCOA TREE RIVER PARK | 45 | SABAL PALM ELEMENTARY SCHOOL * |
| 16 | VALENTI BEACH PARK | 46 | BOYD PARK |
| 17 | VANDERBILT BEACH PARK | 47 | GOODLAND BOATING PARK |
| 18 | NORTH GULF SHORE ACCESS | 48 | MARGOOD HARBOR PARK |
| 19 | CLAMPASS PARK | 49 | GOLDEN GATE GREENWAY |
| 20 | NORTH COLLIER REGIONAL PARK | 50 | MANA TEE COMMUNITY PARK |
| 21 | GORDON RIVER REGIONAL PARK | 51 | GORDON RIVER GREENWAY PARK |
| 22 | BAVINGHAM PARK | 52 | WINDY HILLS COMMUNITY PARK |
| 23 | COLLIER BLVD BOATING PARK | 53 | VETERANS MEMORIAL ELEMENTARY SCHOOL * |
| 24 | TIGERTAL BEACH PARK | 54 | IMMOKALEE HIGH SCHOOL * |
| 25 | SOUTH MARCO BEACH ACCESS | 55 | PALMETTO ELEMENTARY SCHOOL * |
| 26 | CAMAMBA'S PARK | 56 | EDEN ELEMENTARY SCHOOL * |
| 27 | NAPLES PARK | 57 | FRED W. COLLE FREDOM PARK |
| 28 | NAPLES ZOO | 58 | OAKES NEIGHBORHOOD PARK |
| 29 | NAPLES PARK ELEMENTARY SCHOOL * | 59 | OAKES NEIGHBORHOOD PARK |
| 30 | VETERANS COMMUNITY PARK | 60 | RICH KING GREENWAY REGIONAL PARK |
| | | 61 | ISLES OF CAPRI PADLECRRAFT PARK |
| | | 62 | PALM RIVER NEIGHBORHOOD PARK |

Federal and State Park Map

FEDERAL AND STATE OWNED PARK LAND

(Disclaimer: The information provided is to be used for general mapping purposes only. Ground surveying and records search must be used for absolute boundaries/acres.)

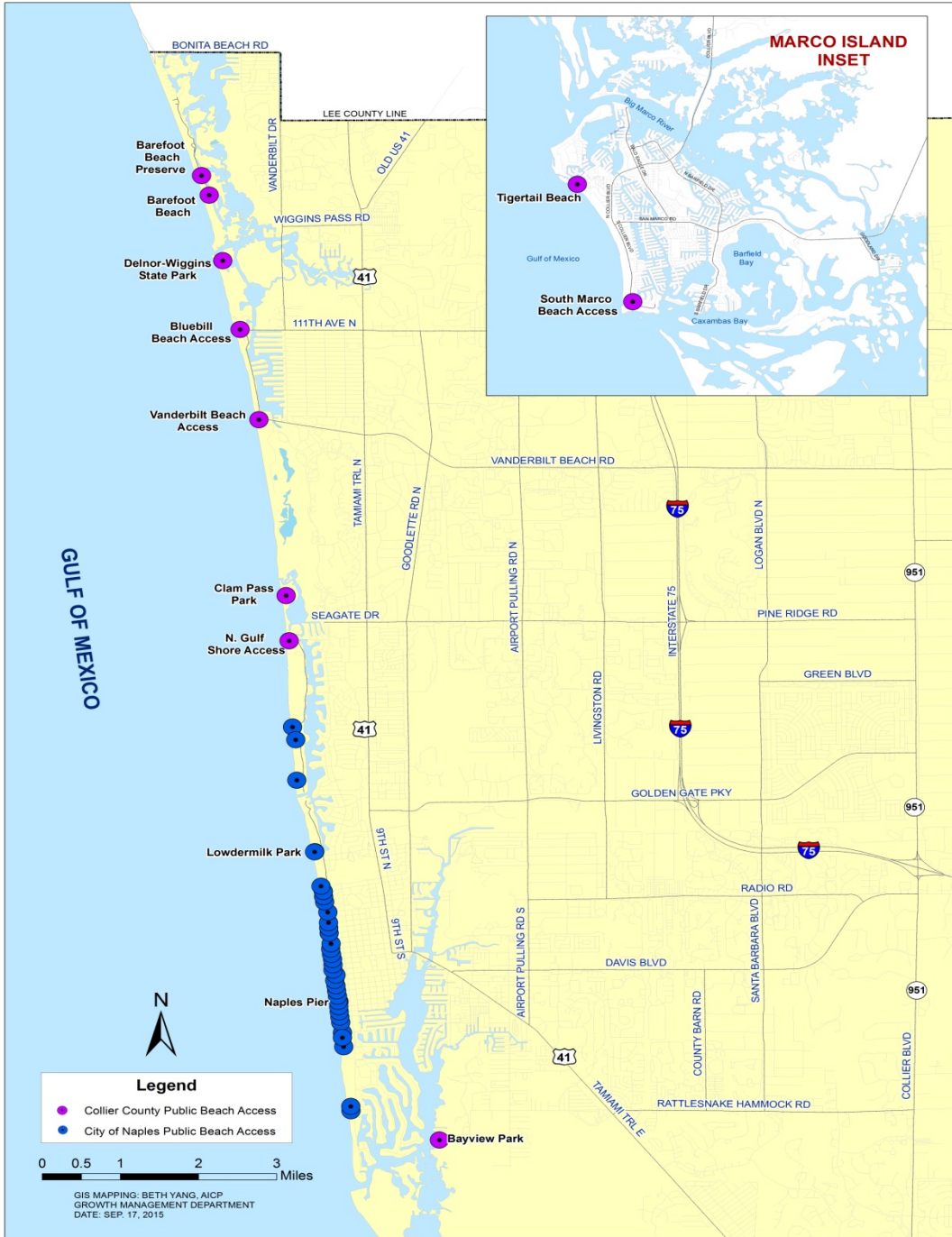


| Name: | Acres: |
|---|----------------|
| Big Cypress National Preserve | 574,848 |
| Collier-Seminole State Park | 7,271 |
| Corkscrew Regional Ecosystem Watershed | 15,421 |
| Delnor-Wiggins Pass State Park | 166 |
| Everglades National Park | 26,840 |
| Fakahatchee Strand Preserve State Park | 75,000 |
| Florida Panther National Wildlife Refuge | 26,400 |
| Lake Trafford Impoundment | 634 |
| Ocalaocochee Slough State Forest | 4,920 |
| Picayune Strand State Forest | 78,909 |
| Rookery Bay National Reserve | 110,000 |
| Ten Thousand Islands National Wildlife Refuge | 35,000 |
| TOTAL: | 955,409 |

Collier County Public Beach Access Map

DRAFT

COLLIER COUNTY PUBLIC BEACH ACCESS



Golf Courses

Collier County Existing Golf Courses⁵⁰

| Name | Address | Zoning | Category |
|---|--------------------------------|----------------|----------|
| County Club of Naples | 185 Burning Tree Dr | GC-Golf Course | Private |
| Glades Golf & CC | 174 Teryl Rd | GC-Golf Course | Private |
| Hibiscus Golf Club | 5375 Hibiscus Dr. | GC-Golf Course | Public |
| Imperial Golf Club | 1808 Imperial Golf Course Blvd | GC-Golf Course | Private |
| Lakewood CC | 4235 Lakewood Blvd | GC-Golf Course | Private |
| Palm River CC (LaPlaya) | 333 Palm River Blvd | GC-Golf Course | Private |
| Quail Creek CC | 13300 Valewood Dr | GC-Golf Course | Private |
| Quail Run Golf Club | 1 Forest Lakes Blvd | GC-Golf Course | Private |
| Quality Inn & Suites Golf Resort | 4100 Golden Gate Pkwy | GC-Golf Course | Public |
| Riviera Golf Club of Naples | 48 Marseille dr | GC-Golf Course | Public |
| Hideaway Beach Club | 250 South Beach Dr | Marco Island | Private |
| Island CC | 500 Nassau Rd | Marco Island | Private |
| Bear's Paw CC | 2500 Golden Gate Pkwy | Naples | Private |
| Hole in the Wall Golf Club | 3600 Godlette-Frank Rd | Naples | Private |

⁵⁰ Collier County Planning and Zoning, <http://www.colliergov.nnet/your-government/divisions-s-z/zoning-division>.

| Name | Address | Zoning | Category |
|--|----------------------------|---------------|-----------------|
| Moorings CC | 2500 Crayton Rd | Naples | Private |
| Naples Beach Hotel & Golf Club | 851 Gulf Shore Blvd | Naples | Private |
| Royal Poinciana Golf Club | 1600 Solana Rd | Naples | Private |
| Arrowhead Golf Course | 2205 Heritage Greens Dr | PUD | Public |
| Audubon CC | 625 Audubon Blvd | PUD | Private |
| Cedar Hammock Golf & CC | 8660 Cedar Hammock Blvd | PUD | Public |
| Mustang @ Lely Resort | 7989 Grand Lely Dr | PUD | Private |
| Club @ Mediterra | 15755 Corso Mediterra Cir | PUD | Private |
| Club @ Pelican Bay | 707 Gulf Park dr | PUD | Private |
| Collier's Reserve CC | 11711 Collier's Reserve Dr | PUD | Private |
| Countyside Golf club | 600 Countryside dr | PUD | Private |
| Cypress Woods Golf & CC | 3525 Northbrooke Dr | PUD | Public |
| Eagle Creek CC | 11 Cypress View | PUD | Private |
| Forest Glen Golf & CC | 3855 Forest glen Blvd | PUD | Private |
| Foxfire CC | 1030 Kings Way | PUD | Private |
| Glen Eagle @ Bretonne Park | 6680 Weston way | PUD | Private |
| Grey Oaks Golf & CC | 2400 Grey Oaks Dr N | PUD | Private |
| Herritage Bay Golf and Country Club | 10160 Heritage Bay Blvd | PUD | Public |
| Lely Flamingo Island Club | 8004 Lely Resort Blvd | PUD | Public |
| Naples Grande Golf Club | 7540 Golden Gate Pkwy | PUD | Private |
| Naples Heritage | 8150 Heritage Club Way | PUD | Private |
| Naples Lakes CC | 4784 Naples Lakes Blvd | PUD | Private |
| Old Collier Golf club | 790 Main House Dr | PUD | Private |
| The Olde Golf Club at Cypress | 7165 Treeline Dr. | PUD | Private |

| Name | Address | Zoning | Category |
|---|-------------------------|---------------|-----------------|
| Pelican Marsh Golf Club | 1810 Persimmon Dr. | PUD | Private |
| Quail Village Golf Club | 11719 Quail Village Way | PUD | Private |
| Quail West Golf & CC | 5950 Burnham rd | PUD | Private |
| Royal Palm CC | 405 Forest Hills Blvd | PUD | Private |
| Royal Wood Golf & CC | 4300 Royal wood Blvd | PUD | Private |
| Silver Lakes RV Resort & Golf Club | 1001 Silver Lakes Blvd | PUD | Private |
| Stonebridge CC | 2100 Winding Oaks Way | PUD | Private |
| Talis Park Golf Club | 16475 Talis Park Dr | PUD | Private |
| The Strand | 5840 Strand Blvd | PUD | Private |
| Tiburon Golf Club | 2620 Tiburon Dr. | PUD | Public |
| TPC @ Treviso Bay | 9800 Treviso Bay Blvd | PUD | Public |
| Valencia Golf Course | 1725 Double Eagle trail | PUD | Public |
| Vanderbilt CC | 8250 Danbury Blvd | PUD | Private |
| Vineyards of Naples | 400 Vinyards Blvd | PUD | Private |
| Wilderness CC | 101 Clubhouse Dr | PUD | Private |
| Windstar on Naples Bay | 1700 Windstar Blvd | PUD | Private |
| Wyndemere CC | 700 Wyndemere Way | PUD | Private |
| Twin Eagles Golf & CC | 11725 Twin Eagles Blvd | RFMUD-A | Private |
| The Cypress at Bonita Bay Club East | 3700 Wildwood Blvd | A-RFMUD | Private |
| Hideout Golf club | 3025 Brantley Blvd | A-RFMUD | Private |
| Links of Naples | 16161 Tamiami Trl E | A-RFMUD | Private |
| Eagle Lakes Golf Club | 18100 Royal Tree Pkwy | PUD-RFMUD | Public |
| High Point CC | 1100 High Point Dr | RMF-16 | Public |
| Bentley Village Golf Club | 2550 Golfside Dr | PUD | Private |

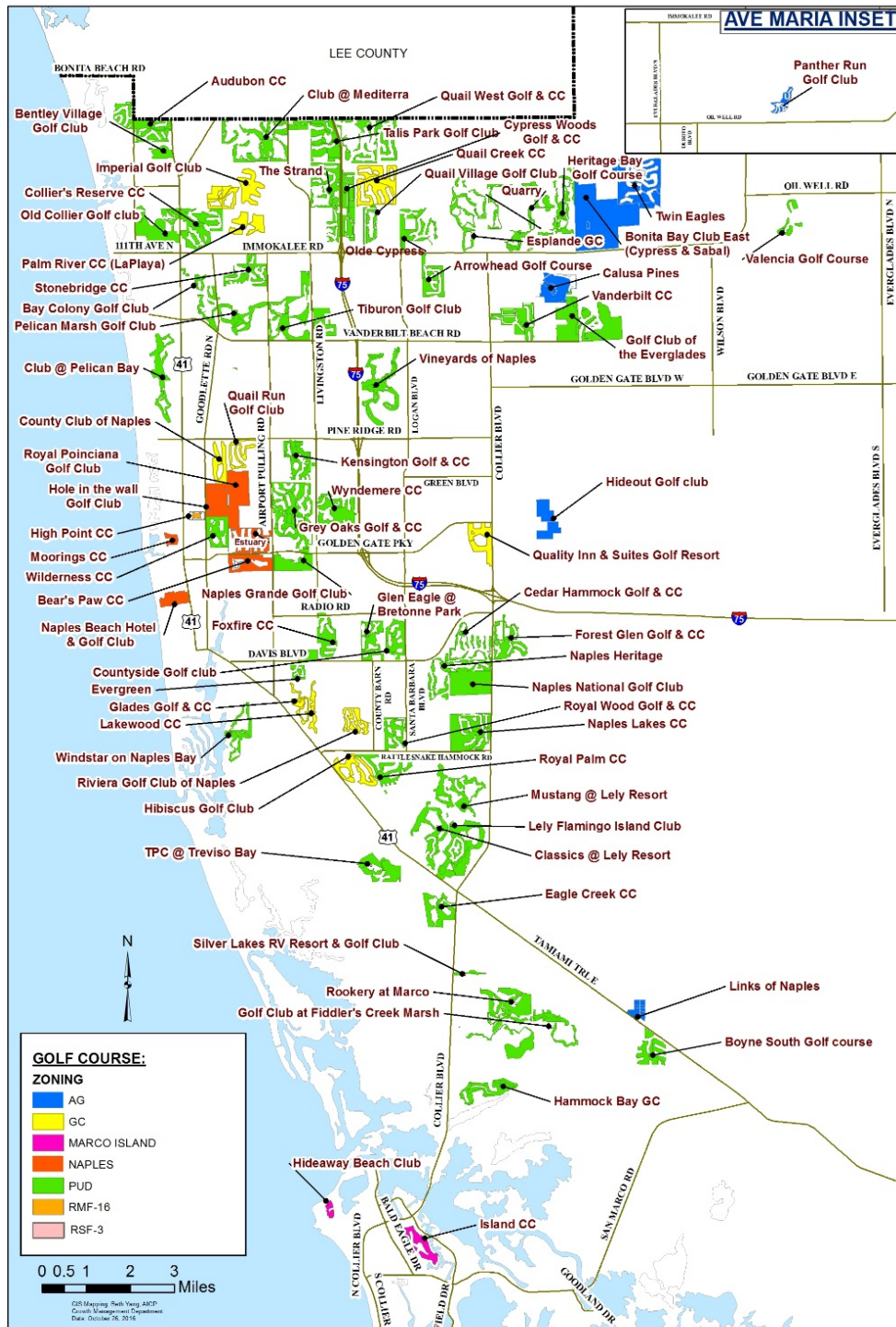
| Name | Address | Zoning | Category |
|--|--------------------------|---------------|-----------------|
| Kensington Golf & CC | 2700 Pine Rige Rd | PUD | Private |
| Hammock Bay Golf Course | 1450 Mainsail Dr | PUD | Private |
| Naples National Golf Club | 9325 Collier Blvd | PUD | Private |
| Golf Club of the Everglades | 8835 Vandebilt Beach Rd. | PUD-RFMUD | Private |
| Bay Colony Golf Club | 10499 Goodlette Rd N | PUD | Private |
| Calusa Pines Golf Club | 2000 Calusa Pines Dr | A | Private |
| Panther Run Golf Club | 605 Anthem PKWY | A-RLSAO | Public |
| Evergreen Golf & Country Club | 4710 Lakewood Blvd. | GC | Public |
| Esplande Golf and Country Club | 8705 Cavano St | PUD | Private |
| Rookery at Marco | 3433 Club Center Blvd | PUD | Public |
| Golf Club at Fiddler's Creek | 3470 Club Center Blvd | PUD | Public |
| Quarry @ Heritage Bay | 8950 Weathered Stone Dr | PUD | Private |
| Sabal at Bonita Bay Club East | 3700 Wildwood Blvd | A-RFMUD | Private |
| Classics at Lely Resort | 8004 Lely Resort Blvd | PUD | Private |

Data Source: Collier County Planning and Zoning.

Collier County Golf Courses Map

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2016 COLLIER COUNTY GOLF COURSES



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