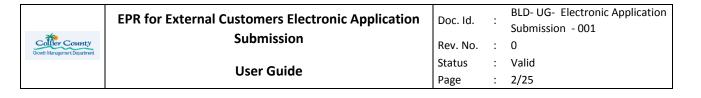
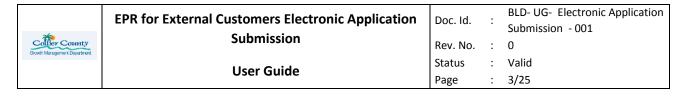
	Growth Management Depart		
		Doc. Id. : BLD - UG Submissi	G - Application on -001
		Rev. No: 0	
		Status : Valid N	lo. Pages: 25
	EPR for External Custo Electronic Application Sul User Guide	bmission	
	Name	Signature	Date
Author(s):	Danny Condomina	D.C.	06/24/16
Reviewed by:	Edward Bouza, Angel Tarpley	E.B., A.T.	07/08/16
QA Reviewed:	Lazaro Pomier	L.P	07/06/16
Guarantor:	Dianna Perryman	D.P.	07/08/16
Approved by:	Lazaro Pomier	L.P.	07/08/16



Document Change Sheet

Document	BLD- UG- APPLICATION SUBMISSION - 001 EPR FOR EXTERNAL CUSTOMERS ELECTRONIC APPLICATION SUBMISSION USER GUIDE	Dete
Rev. No.	Changes in document	Date
0	New document	06/24/2016



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CONVENTIONS USED IN THIS USER GUIDE

The following conventions and notations are used in this user guide to enable the user to interact more naturally with the GMD Public Portal during the online application process.

GMD Public Portal Home Page	http://cvportal.colliergov.net/cityviewweb
Horizontal Navigation Bar	Identify the current step of the application process. The active step of the process shows in a highlighted color orange.
Portal Email Address/Password	The email address and password created during registration. This email address is used to communicate with customers regarding their account profile, application payments, and status. Keep it secure.
Required Fields (*)	Required information fields have a Red asterisk (*) next to each area.
Question Mark	The question mark provides definitions on checklist file names.
Run Time	Once you have started an application process, if your computer seats idle for more than twenty minutes (20), the Portal starts the logging out process. A warning box appears before the system logs you off.

HORIZONTAL NAVIGATION BAR

The Horizontal Navigation bar guides you through each step. As you move through the submittal process the associated bar highlights in orange identifying the current step. The horizontal navigation bar changes according to the application type.

Horizontal Step Navigation Bar



PREPARING FOR APPLICATION SUBMISSION

Users are required to submit supporting documents and plans for each application type. Before submitting the following is required:

- Register an account on the Collier County GMD Public Portal. See Registration EPR User Guide under the E-Permitting page within the Collier Governmet website. To visit the E-Permitting page, click <u>here</u>
- Completely fill out the <u>application form</u>. You can find other forms and checklists on our webiste by clicking <u>here</u>.
- Ensure any signed and sealed documents contain digital signatures. Digital Signaures which have "self-signed" certificates must be registered with our office.
- Complete the <u>Authorization Form</u> if you are not currently authorized or are applying as an agent.
- All documents are in PDF format.
- Checklist item uploads are a single file; individual pages will not be accepted.
- Remember, individual file size is limited to 70MB.

SIGNING INTO THE GMD PUBLIC PORTAL

Open GMD Public Portal through your browser:

http://cvportal.colliergov.net/cityviewweb.

Before you can Sign In you must be a Registered User. Click: Registration to register. Click on Sign In as shown in the following illustration.

		GMD	Public Portal
<u>Sign In / Register</u> Po	ortal Home Property Search Portal H	elp	
	portal is now online. Through this port and schedule meetings or inspections f		ions/revisions, submit corrections, pay g applications - all from the comfort of
	he first step in the County's plan to imp ions as we are always trying to improve		or citizens. Watch for more updates, or
	Code Enforcement Submit a New Complaint Status and Fees		Building Department Submit a Building Application Request a Meeting Status and Fees Upload Submittals
	Planning Department Submit a Planning Application Request a Meeting Status and Fees Upload Submittals		Contractor Licensing Status and Fees Submit a Complaint Check Status of Complaint

The Welcome to the Collier County web portal dialog box appears like the one illustrated on the following page.

GMD Public Portal

Sign In / Register Portal Home Property Search

Welcome to the Collier County web portal.

With an account you will be able to do more with CityView Portal. This includes faster entry of information, and access to options not available to anonymous users.

	▼ Login	
	Email Address*	
	Password*	
\leq		Forgot your password?
		Login
	↓ Create an Account	

If you do not have an account, please click on Create Account to create one.

- 1. In the Email Address box, type your business email address.
- 2. In the Password box, type your password again to confirm.
- 3. Click on Login button to finish the Sign In process.

The GMD Public Portal Home page appears as shown below.

	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
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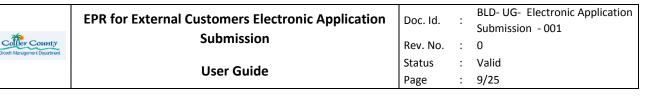
APPLYING FOR A BUILDING PERMIT

The system validates your login and Welcome [Your Account Name] appears at the top of the screen. Click Submit a Building Application to start the process.



Note: from the Portal Home there are additional links for: Property Search, Pay Fees, Permit Forms, Planning forms and Portal Help.

A dialog box similar to the following illustration appears after you click on Submit a Building Application.



Description and Type Step

	pplication - Description and Type	
Required	information is indicated with an asterisk (*).	
Choose the application type: *	Building	~
lease categorize the nature of the work*	New Construction	\sim
being done:		
Please describe the work being done:*	NEW CONSTRUCTION - SINGLE FAMILY HOME - 3 BEDROOM 2 BATH 1 HALF BATH 4380 16th St NE	^
		~
	Limit 4000 characters	
• Plassa indicata whathan the hu	uilding for this application is 1-2 Family or Commercial	(Dortal)
* Please indicate whether the bu	inding for this application is 1-2 raining or commercial	(Portal)
1-2 Family or Comm:	1-2 Family	\checkmark
 Permit Application Details (por 	rtal)	
Is this a permit by affidavit?:*	No	\sim
Occupancy Code: *	Residential, One and Two Family New or Guest House	~
Is this a private provider inspection?:*	No	~
Is this a private provider review?:*	No	~
 If applicable, provide the number 	ber of Bathrooms and Bedrooms (Portal)	
# Bathrooms:	2.5	
# Bedrooms:	3	
- Beuroonis:	3	
- place envide eveltd - U		
 Piease provide a valid address 	and/or parcel number for the subject property.	
Street Address and/or Folio/Parcel ID: *	39652760002	
 <u>Construction Type (Portal)</u> 		
Construction Type (See FBC chapter*	Type VB (Upprotected)	~
6):	Type vo (onprotected)	*
Cancel	Next Step: Permit Type	
Cancel	Next Step: Permit Type	

- 1. Click the arrow in the Choose the application type box. From the drop-down list, select the application type in the item list.
- 2. Enter all the information needed for the Permit Application Description and Type.
- 3. Click on Next Step: Permit Type button to move forward in the application process.

Note: The steps may change depending on the application type or category of work. This will be noticiable in the Horizontal Navigation Bar.



User Guide

Page

Select Permit Types Step

O Aluminum Structure	
Building	
○ Carport/Shed	
Cell Tower	
O Construction Trailer	
Demolition	
) Electrical	
O Fence	
) Garage	
O Gas	
OMarine	
O Mechanical	
O Mobile Home/Trailer	
O Office/Sales Trailer	
ORoof	\sim

- 1. Please choose the Permit to select the type of permit.
- 2. Click on Next Step: Work Items button to move forward.

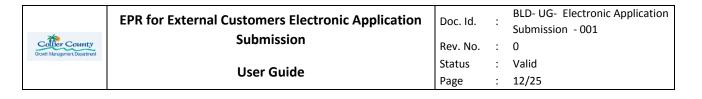


Work Items Step

	Construction Cost: *	\$133,000.00
Residential Living An	ea (includes multi-* family):	1935
Residential Non-Liv	ving Area (includes* multi-family):	636
☐ Gas ☐ Gas Piping ☐ Guest House Type ☐ Residential, One a ☑ Residential, One a ☐ Residential, One a	nd Two Family New nd Two Family New	Detached Type VB

Note: The information required for this step may vary depending on the type of permit selected.

- 1. Enter all the information needed for the Permit Application Work Items.
- 2. Type the Declared Construction Cost.
- 3. Type the Residential Living Area (when applicable).
- 4. Type the Residential Non-Living Area (when applicable).
- 5. Choose as many work items as are appropriate.
- 6. Click on Next Step: Description of Work button to move forward.



Description of Work Step

r Building Permit Wo	rk Items	
esidential, One and T	wo Family New Detached Type VB	
	SF: 2571	
	Please enter the quantity for this work item in the units specified	
Describer Ob	an West Trans. Next Office: One hash	
Previous Ste	ep: Work Items Next Step: Contacts	

1. This step will default to values that have already been entered, click Next Step: Contacts without modifying the quanitity, even if it is "null".

	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
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Contacts Step

This step allows you to enter the contractor information into the system, the applicant's name will be pre-populated with the information you used to register.

Permit Application - Contacts			
pe	Contact		
pplicant	Danny Condomina Trainer, Address: 2800 N. Horseshoe Dr. , Phone: (555) 555-5555		
Previous Step	: Description of Work Next Step: Upload Files		

1. Click "Add Business from Address Book" and the Address Book box opens.

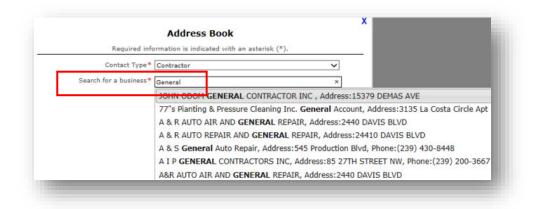
	Address Book	
Required info	ormation is indicated with an asterisk (*).	
Contact Type*		~
Search for a business*	Begin typing a name and/or address above and we will search th address book for a matching contact. If the correct name and ad appears, please select it from the list.	
	Add This Contact	

2. Click the arrow in Contact Type.

Required in	formation is indicated with amasterisk	(*).
Contact Type	•	
	Architect	
Search for a business	Contractor	
	Engineer Owner Builder	Γ
	appears, please select it from the list.	
	appears, prease serect it from the list.	
	Add This Contact	

3. Choose Contact Type from the drop down list.

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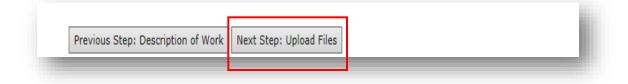
4. Click Search for a Business Type. Begin typing to search Address Book. Select correct name and address.



5. Click Add This Contact.

Туре	Contact		
Applicant	Danny Condomina Trainer, Address:2800 N. Horseshoe Dr. , Phone:(555) 555-5555		
Contractor ACCURACY GENERAL CONTRACTORS LLC, Address: 5280 19TH PLACE SW			
Contractor			

6. The Contact information adds to the grid.



7. Click Next Step: Upload Files at the bottom of the screen.

	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
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	User Guide	Status	:	Valid
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Upload Files Step

• Submitted documents should be under 72MB i	n size.			
 Accepted file extensions: 				
 pdf, xlsx, xls, cer, pfx,doc,docx All plans shall be to scale and displayed on pla 				
 All plans shall be to scale and displayed on pla Recommended naming conventions: 	ins.			
 Keep filename consistent. 				
 Avoid the use of non-friendly filenames. 				
 Avoid inappropriate language in filenam 				
 Submitted documents will be stamped at the c The stamp will be placed in the upper risk 		rument. It is recommeded		
that this area, to the extent possible, be				
stamp is applied.				
All Blank application forms for submittal can be	e found at <u>http://www.coll</u>	liergov.net/index.aspx?		
page=3428.	unloaded as "missellances	us" (o a ompile cover		
 Any documents without a classification can be uploaded as "miscellaneous" (e.g. emails, cover letters, etc). 				
 Please contact our office at (239) 252-2400 if 	you experience difficulties	or have general questions.		
		2 .		
Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplo the page, to complete your submission. This step is optional. Documents may be uploaded at a	oad, please click the but	tton located at the bottom		
Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplo the page, to complete your submission. This step is optional. Documents may be uploaded at a	oad, please click the but	tton located at the bottom		
Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplo the page, to complete your submission. This step is optional. Documents may be uploaded at a Current Submittal	oad, please click the but	tton located at the bottom		
Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplo the page, to complete your submission. This step is optional. Documents may be uploaded at a Current Submittal Submittal #1) Initial Submittal (06/27/2016)	oad, please click the but	tton located at the bottom		
Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplo the page, to complete your submission. This step is optional. Documents may be uploaded at a Current Submittal Submittal #1) Initial Submittal (06/27/2016) Type	a later time from the Upload s	submittals link located on the m		
• Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uple	a later time from the Upload s Status Pending	submittals link located on the m		
 Please contact our office at (239) 252-2400 if Ce you have chosen the files you wish to uplot the page, to complete your submission. This step is optional. Documents may be uploaded at a Current Submittal Submittal #1) Initial Submittal (06/27/2016) Type SubContractor Affidavit C Select a new document for this requireme 	a later time from the Upload s Status Pending ent: Browse	submittals link located on the m		
 Please contact our office at (239) 252-2400 if ce you have chosen the files you wish to uplot the page, to complete your submission. This step is optional. Documents may be uploaded at a Current Submittal Submittal #1) Initial Submittal (06/27/2016) Type SubContractor Affidavit 🕑 	a later time from the Upload s Status Pending	submittals link located on the m		

Note: Each application has a specific Checklist of documents and plans identified for submittal. Each file must be uploaded to its associated Checklist Item as one complete file, not individual sheets. Begin Upload files:

- 1. Review Guidelines for Electronic Submitting Documents prior to uploading documents.
- 2. Click Browse as shown in the dialog box. The Choose File to Upload dialog box open.

	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
Growth Management, Decertment	Submission	Rev. No.	:	
	User Guide	Status	:	Valid
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Organize ▼ New folder			· · · · · · · · · · · · · · · · · · ·
lictures	Name	Date modified	Туј 🗖
Julieos	🐌 Bluebeam TR12	1/20/2016 3:24 PM	File
	🐌 Bluebeam TR13	1/20/2016 3:24 PM	File
💐 Computer	🐌 Bluebeam TR14	1/20/2016 3:24 PM	File
Notes and the second se	🐌 Digital Signatures	1/20/2016 3:24 PM	File File
🥩 DVD RW Drive (D:) Audio CD	Documents	1/20/2016 3:24 PM	File
🛫 DiannaDPerryman (\\bccf5filer(Dí 🔋 👢 New Folder	1/21/2016 2:26 PM	File
In the second se	t\ 📙 Plans	1/20/2016 3:24 PM	File
GMD-Division (\\bcc.colliergov	.r 🔋 👢 Tool Chest	1/20/2016 3:24 PM	File
🛫 ac (\\bcc.colliergov.net\data) (I	🔅 🗏 📜 Tool Chest Final	1/21/2016 3:31 PM	File
GMD (\\bcc.colliergov.net\data	N Agenda.docx	1/19/2016 1. <mark>:</mark> 41 A	Mi
	Application.pdf	1/20/2016 1:58 PM	PD
💽 Network	Automark.pdf	1/20/2016 1:20 PM	PD -
	▼ 4 III		
File name: Applic	cation.pdf	✓ All Files (* *)	_

3. Locate file, Click on File Highlight, Click Open.

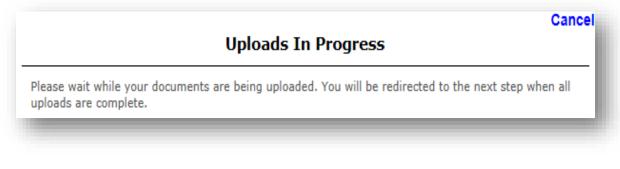
Submittal #1) Initial Submittal (06/27/2016)			uirement Items
Туре	Status	Date Ver	ified
🕶 SubContractor Affidavit 🔞	Pending		
Select a new document for this requirement:	Browse		
▼ Application Form 🛞	Pending		
Select a new document for this requirement:	Browse		
Г	Submittal 1 Application.p	df	Remove
Provide a short description of this set of documents:			\bigcirc
▼ Construction Plans 🛞	Pending		
Select a new document for this requirement	Browse		
L	Submittal 1 Construion	Plans.pdf	Remove
Provide a short description of this set of documents:			\bigcirc
Energy Calculations	Pending		

4. Uploaded files display under Browse button as shown above. Repeat 1 through 3 above until all checklist files are attached.

-6	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
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Select any additional documents you wish to provide:	Browse	
Provide a short description of this set of documents:		~
		~
	L	

- 5. Documents <u>not included</u> on the application checklist should be uploaded using Upload Additional Documents. Click Browse, to select and add files.
- 6. Once all documents and plans are uploaded Click Next Step: Review & Submit.



The system message box will display Uploads In Progress as shown above.

	Uploads Complete	
All docur	nents were uploaded succesfully.	
	er: You have not uploaded documents to all of the submittal requirements. These can be at a later date, either in person or by using the Upload Submittals link from the main page.	

7. When completed, a dialogue will confirm uploads were successful or notify you of errors. Click the "X" on the "Uploads Complete" dialog box. The system redirects to Next Step: Review Submittal.

	EPR for External Customers Electronic Application	Doc. Id.	:	BLD- UG- Electronic Application Submission - 001
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Grower wanagement Department	User Guide	Status	:	Valid
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File Upload Error

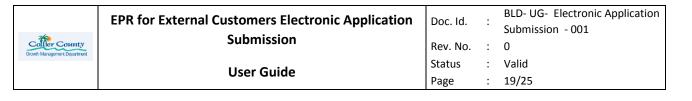
If you load a file that is corrupt, the wrong file extension or if your computer has been idle for more than twenty minutes (20) and you begin the upload process, you may encounter this error message. Try re-uploading files; Step 4 Upload Files.

Select a new document for this requirement:	Browse	
		klist.pdf Cannot perform 0.4MB on a null reference
Provide a short description of this set of documents:		x
Fire Flow Tests 🖲	Pendina	An Error Has Occurred
Select a new document for this requirement:	Browse	Not all documents were uploaded succesfully. Please try again.

Removing a File

If you attached a file by mistake, you can remove it by clicking Remove next to the uploaded file as shown in dialogue box below.

Туре	Status	Date Verified
• Application Form 🔞	Pending	
Select a new document for this requirement:	Browse Application.pdf	Remove
Provide a short description of this set of documents:	Application	



Review & Submit Step

Review information for accuracy. If any of the information is incorrect or you forgot to attach a file, use the Previous Step: Upload Files button to go back and include the missing information or file. If all the information is correct:

	it Application - Review & Submit	t
lease review the information below and if	it is correct, press the complete application but	tton to submit your application.
- • Permit Information		
Permit Type:	-	
	New Construction	
Description of Work:	NEW CONSTRUCTION - SINGLE FAMILY HOME HALF BATH 4380 16th St NE	- 3 BEDROOM 2 BATH 1
Contacts:	Applicant Danny Condomina Trainer, Address:2800 N. Ho 555-5555	orseshoe Dr. , Phone:(555)
	Contractor ACCURACY GENERAL CONTRACTORS LLC, Add	ress:5280 19TH PLACE SW
- • Please indicate whether the build	ling for this application is 1-2 Family or Co	mmercial (Portal)
1-2 Family or Comm:	1-2 Family	
Permit Application Details (norta	1)	
	7	
- 🕶 If applicable, provide the number	r of Bathrooms and Bedrooms (Portal) —	
# Bathrooms:	2.5	
# Bedrooms:	3	
 Please provide a valid address an Street Address and/or Folio/Parcel ID: 	ad/or parcel number for the subject proper 39652760002	ту
Construction Type (Portal)		
Construction Type (See FBC chapter 6):	Type VB (Unprotected)	
_ → Permit: Building		
- 👻 Uploaded Documents		
 Submittal 1 Application.pdf Submittal 1 Construction Plans.pd Type the characters you see in the image		Cancel Application is used only if you want to completely cancel and start over.
TSPMBM	Refresh Code Here.	

User Guide

- 1. Enter the Security Code as shown below.
- 2. Click Complete Application.

The application process is not complete until you select Complete Application to generate your Permit Reference Number.

Permit Application Complete Step

The system generates your Permit Application Number as shown in the dialog box below.

	ermit Application - Complete Application Numper: PRBD20160622451		
Print This Page			
/ou have successfully submitted your appl processing is complete. Have Questions? P	ication. You will receive correspondence regarding your submittal when lease call (239) 252-2400. Thank you for using Electronic Plan Submittal!		
_ • Permit Information			
Permit Type:			
	New Construction NEW CONSTRUCTION - SINGLE FAMILY HOME - 3 BEDROOM 2 BATH 1		
HALF BATH 4380 16th 5t NE Contacts: Applicant			
Contacts:	Applicant Danny Condomina Trainer, Address:2800 N. Horseshoe Dr. , Phone:(555) 555-5555		
	Contractor ACCURACY GENERAL CONTRACTORS LLC, Address:5280 19TH PLACE SW		
_ → Please indicate whether the build	ling for this application is 1-2 Family or Commercial (Portal)		
1-2 Family or Comm:	1-2 Family		
Permit Application Details (portal	I)		
Is this a permit by affidavit?:	No		
	Residential, One and Two Family New or Guest House		
Is this a private provider inspection?:			
Is this a private provider review?:			
	r of Bathrooms and Bedrooms (Portal)		
# Bathrooms:			
# Bedrooms:	3		
_ + Please provide a valid address ar	nd/or parcel number for the subject property		
Street Address and/or Folio/Parcel ID:	39652760002		
— + Construction Type (Portal)			
Construction Type (See FBC chapter 6):	Type VB (Unprotected)		
Permit: Building			
_ • Documents & Images			
Date Uploaded Document Name			
06/27/2016 Submittal 1 Applic	·		
06/27/2016 <u>Submittal 1 Const</u>			
Please print this page or record the applica your application online.	ation number for future reference. You will need it in order to view the status of		
Please select a link below to access the Cit	yView Portal.		
View the status of my application Portal Home			
Power	ed by CityView		

The link View the status of my application, routes you to the Permit Application Status page.

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My ITEMS

My Items allows the portal users to view a list of their submitted permit applications and submit a new application. Click the My Items link as shown in the dialog box below.

Welcome Danny Co Sign Out My Account	p odomina Tra iner! t <u>My Items</u> Portal Home	Property Search	Portal Help	
	portal is now online. Throu and schedule meetings or			

Click the black arrow next to My Permit Applications to expand the selection. A list of the permit applications submitted by the applicant displays showing the Reference Number, Status, Type, and the Date Created. From here, you can also submit a new building application.

his page lists all the application		y Items	
Expand All / Collapse All			
– • My Code Enforcement C	omplaints		
→ My License Applications → My Permit Applications			
Reference Number	Status	Туре	Date Created
PRFR20160622454	Pending Fees GMD	Fire	06/27/2016
PREL20160622452	Rejected	Electrical	06/27/2016
PRBD20160622451	Address Verification	Building	06/27/2016
Submit a Building Application - • My Planning Application - • My Upcoming Inspection			

SIGNING OUT OF THE GMD PUBLIC PORTAL

To Sign Out, click Sign Out as shown in the dialog box below. You are now signed out.



FINAL TYPE REQUIREMENTS/ PLANS/ PRINTING

Once approved and Collier County staff final types the permit.

- 1. Customer will receive an email with the payment slip and any additional information-permit holds, sub holds, etc.
- 2. When the Cashiering staff processes the payment, the outtake staff will be notified and the permit will be issued in the order that it was received.
- 3. Once issued the customer will receive an email stating that their permit card, inspection card and stamped plans are ready to be printed out from the portal.

All Plans that have been approved by Collier County Building Department will have an approval stamp along with the permit number:



If plans were submitted for Revisions your plans will be stamped:



Page

User Guide

CONTACT INFORMATION AND ADDITIONAL LINKS

Collier County Business Center

2800 North Horseshoe Drive

Naples, Florida 34104

- Inquiries about e-permitting: permittingdept@colliergov.net or call (239) 252-• 2332.
- To submit digital signatures: edwardbouza@colliergov.net or • lemayperez@colliergov.net
- GMD Public Portal: <u>http://cvportal.colliergov.net/cityviewweb</u>
- E-Permitting Web Site: http://www.colliergov.net/your-government/divisions-ae/building-review/e-permitting