

Grantee: Collier County, FL

Grant: B-08-UN-12-0003

April 1, 2014 thru June 30, 2014 Performance Report



Grant Number:

B-08-UN-12-0003

Obligation Date:**Award Date:****Grantee Name:**

Collier County, FL

Contract End Date:**Review by HUD:**

Reviewed and Approved

Grant Award Amount:

\$7,306,755.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$7,306,755.00

Estimated PI/RL Funds:

\$2,500,000.00

Total Budget:

\$9,806,755.00

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Collier County will target the following census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Distribution and Uses of Funds:

The target geographic areas all have a US Department of Housing and Urban Development Foreclosure and Abandonment Risk score of seven or higher, all have significant foreclosure activity and all have a elevated HMDA High Cost Loan Rate.

Definitions and Descriptions:**Low Income Targeting:****Acquisition and Relocation:****Public Comment:****Overall****Total Projected Budget from All Sources****This Report Period****To Date**

N/A

\$9,558,755.00

Total Budget

\$0.00

\$9,558,755.00

Total Obligated

\$0.00

\$9,558,755.00

Total Funds Drawdown

\$46,518.14

\$8,904,742.73

Program Funds Drawdown

\$0.00

\$6,798,413.14

Program Income Drawdown

\$46,518.14

\$2,106,329.59

Program Income Received

\$21,100.00

\$2,418,517.19



Total Funds Expended	\$50,942.64	\$8,965,439.91
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$1,096,013.25	\$0.00
Limit on Admin/Planning	\$730,675.50	\$699,961.53
Limit on State Admin	\$0.00	\$699,961.53

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$1,826,688.75	\$2,760,856.99

Overall Progress Narrative:

The County has one remaining single-family property to dispose of. The County is working with prospective homebuyers to qualify for private lending in order to dispose of the last property. The County has awarded an agreement to a developer to take ownership of the Gilchrist Apartments to manage and perform rehabilitation. The County is working with the developer to transfer the properties during the current period. Habitat for Humanity a developer for the County is currently working to redevelop properties that have been land banked.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
1, Administration	\$0.00	\$944,875.00	\$405,443.78
2, Purchase and Rehabilitate for Sale	\$0.00	\$6,317,471.07	\$4,832,761.92
3, Purchase and Rehabilitate for Rent	\$0.00	\$1,953,658.93	\$1,239,920.92
5, Land Bank	\$0.00	\$330,000.00	\$314,035.52
6, Demolition	\$0.00	\$12,750.00	\$6,251.00



Activities

Project # / Title: 1 / Administration

Grantee Activity Number: 1a

Activity Title: Administration

Activity Category:

Administration

Project Number:

1

Projected Start Date:

01/15/2009

Benefit Type:

()

National Objective:

N/A

Program Income Account:

NSP1 PI

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall

Total Projected Budget from All Sources

Apr 1 thru Jun 30, 2014

N/A

To Date

\$944,875.00

Total Budget

\$0.00

\$944,875.00

Total Obligated

\$0.00

\$944,875.00

Total Funds Drawdown

\$8,563.08

\$699,961.53

Program Funds Drawdown

\$0.00

\$405,443.78

Program Income Drawdown

\$8,563.08

\$294,517.75

Program Income Received

\$2,110.00

\$233,475.61

Total Funds Expended

\$10,413.50

\$710,375.03

 Collier County Department of Housing and Human Services; \$10,413.50

\$710,375.03

Match Contributed

\$0.00

\$0.00

Activity Description:

Location Description:

Activity Progress Narrative:

Administration of the program.



Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Project # / Title: 2 / Purchase and Rehabilitate for Sale

Grantee Activity Number: 2a

Activity Title: Purchase, Rehabilitate and Sell - LMMI SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

01/15/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Program Income Account:

NSP1 PI

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Sale

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall

Total Projected Budget from All Sources

Apr 1 thru Jun 30, 2014

N/A

To Date

\$5,510,273.01

Total Budget

\$0.00

\$5,510,273.01

Total Obligated

\$0.00

\$5,510,273.01

Total Funds Drawdown

\$29,627.64

\$5,344,293.17

Program Funds Drawdown

\$0.00

\$4,233,432.84



Program Income Drawdown	\$29,627.64	\$1,110,860.33
Program Income Received	\$0.00	\$1,782,691.72
Total Funds Expended	\$791.74	\$5,345,190.73
Collier County Department of Housing and Human Services;	\$791.74	\$5,345,190.73
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

The County is working to dispose of the final single family residence owned by the County.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	46/45
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	46/45
# of Singlefamily Units	0	46/45

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/0	42/45	46/45	91.30
# Owner Households	0	0	0	0/0	42/45	46/45	91.30

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number: 2c
Activity Title: Purchase, Rehabilitate, Sell - LH SFR

Activity Category:
 Rehabilitation/reconstruction of residential structures

Activity Status:
 Under Way

Project Number:
 2

Project Title:
 Purchase and Rehabilitate for Sale

Projected Start Date:
 01/19/2009

Projected End Date:
 07/30/2013

Benefit Type:
 Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LH - 25% Set-Aside

Responsible Organization:
 Collier County Department of Housing and Human

Program Income Account:
 NSP1 PI

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources	N/A	\$807,198.06
Total Budget	\$0.00	\$807,198.06
Total Obligated	\$0.00	\$807,198.06
Total Funds Drawdown	\$0.00	\$737,763.12
Program Funds Drawdown	\$0.00	\$599,329.08
Program Income Drawdown	\$0.00	\$138,434.04
Program Income Received	\$0.00	\$215,588.96
Total Funds Expended	(\$175.00)	\$737,588.12
Collier County Department of Housing and Human Services;	(\$175.00)	\$737,588.12
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

The County is working to dispose of the final single family residence owned by the County.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	11/5



	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		11/5	
# of Singlefamily Units	0		11/5	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	11/5	0/0	11/5	100.00
# Owner Households	0	0	0	11/5	0/0	11/5	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 3 / Purchase and Rehabilitate for Rent

Grantee Activity Number:	3d
Activity Title:	Purchase, Rehabilitate, Rent - LH Multi-Family

Activity Category:

Acquisition - general

Project Number:

3

Projected Start Date:

01/15/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Program Income Account:

NSP1 PI

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Rent

Projected End Date:

07/30/2014

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall

Total Projected Budget from All Sources

Apr 1 thru Jun 30, 2014

N/A

To Date

\$1,953,658.93



Total Budget	\$0.00	\$1,953,658.93
Total Obligated	\$0.00	\$1,953,658.93
Total Funds Drawdown	\$8,327.42	\$1,802,438.39
Program Funds Drawdown	\$0.00	\$1,239,920.92
Program Income Drawdown	\$8,327.42	\$562,517.47
Program Income Received	\$18,990.00	\$186,760.90
Total Funds Expended	\$34,692.40	\$1,837,130.79
Collier County Department of Housing and Human Services;	\$34,692.40	\$1,837,130.79
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and rent foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Developer Fees

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	12/12
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	26/25
# of Multifamily Units	0	26/25

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	0	0	0/0	0/0	0/0	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	31/25	0/0	31/25	100.00
# Renter Households	0	0	0	31/25	0/0	31/25	100.00



Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Project # / Title: 5 / Land Bank

Grantee Activity Number: 5a
Activity Title: Purchase Land Bank Properties - LMMI SFR

Activity Category:

Land Banking - Acquisition (NSP Only)

Project Number:

5

Projected Start Date:

01/15/2009

Benefit Type:

Area ()

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Land Bank

Projected End Date:

07/30/2014

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources	N/A	\$330,000.00
Total Budget	\$0.00	\$330,000.00
Total Obligated	\$0.00	\$330,000.00
Total Funds Drawdown	\$0.00	\$314,035.52
Program Funds Drawdown	\$0.00	\$314,035.52
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$5,220.00	\$328,904.24
Collier County Department of Housing and Human Services;	\$5,220.00	\$328,904.24
Match Contributed	\$0.00	\$0.00

Activity Description:



Establish and operate a land bank.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Developer Fee for a property that was landbanked, developed, and sold.

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Properties	0	7/9

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Housing Units	0	1/9
# of Singlefamily Units	0	1/9

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

