

Apr 1, 2014 thru Jun 30, 2014 Performance Report

Grant Number:
B-08-JN-12-0003

Grantee Name:
Collier County, FL

LOCCS Authorized Amount:
\$7,306,755.00

Estimated PI/RL Funds:
\$2,500,000.00

Total Budget:
\$9,806,755.00

Grant Status:
Active

QPR Contact:
Nora Casal

Obligation Date:

Award Date:

Contract End Date:

Reviewed By HUD:
Reviewed and Approved

Disasters:
Declaration Number

NSP

Areas of Greatest Need:

Collier County will target the following census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Distribution and Uses of Funds:

The target geographic areas all have a US Department of Housing and Urban Development Foreclosure and Abandonment Risk score of seven or higher, all have significant foreclosure activity and all have a elevated HMDA High Cost Loan Rate.

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall		This Report Period	To Date
Total Projected Budget from All Sources	N/A		9,558,755
Total Budget	0		9,558,755
Total Obligated	\$0.00		\$9,558,755.00
Total Funds Drawdown	\$46,518.14		\$8,904,742.73
Program Funds Drawdown	\$0.00		\$6,798,413.14
Program Income Drawdown	\$46,518.14		\$2,106,329.59
Program Income Received	\$21,100.00		\$2,418,517.19
Total Funds Expended	\$50,942.64		\$8,965,439.91
Match Contributed	\$0.00		\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected):		0%
Overall Benefit Percentage (Actual):		0%
Minimum Non-Federal Match	0	0
Limit on Public Services	1,096,013.25	0
Limit on Admin/Planning	730,675.5	699,961.53
Limit on State Admin	0	699,961.53

Progress Toward Activity Type Targets

Activity Type	Target	Actual
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Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	1,826,688.75	2,760,856.99

Overall Progress Narrative:

The County has one remaining single-family property to dispose of. The County is working with prospective homebuyers to qualify for private lending in order to dispose of the last property. The County has awarded an agreement to a developer to take ownership of the Gilchrist Apartments to manage and perform rehabilitation. The County is working with the developer to transfer the properties during the current period. Habitat for Humanity a developer for the County is currently working to redevelop properties that have been land banked.

Project#, Project Title	Project Summary		To Date
	This Report Period		
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
1, Administration	0	944,875	405,443.78

2, Purchase and Rehabilitate for Sale	0	6,317,471.07	4,832,761.92
3, Purchase and Rehabilitate for Rent	0	1,953,658.93	1,239,920.92
5, Land Bank	0	330,000	314,035.52
6, Demolition	0	12,750	6,251

Project/Activity Index:

Project #	Project Title	Grantee Activity #	Activity Title
1	Administration	1a	Administration
2	Purchase and Rehabilitate for Sale	2a	Purchase, Rehabilitate and Sell - LMMI SFR
2	Purchase and Rehabilitate for Sale	2c	Purchase, Rehabilitate, Sell - LH SFR
3	Purchase and Rehabilitate for Rent	3d	Purchase, Rehabilitate, Rent - LH Multi-Family
5	Land Bank	5a	Purchase Land Bank Properties - LMMI SFR
6	Demolition	6a	Demolition Land Bank Properties

Activities

Project # / Project Title: 1 / Administration

Grantee Activity Number:

1a

Activity Category:

Administration

Project Number:

1

Projected Start Date:

01/15/2009

National Objective:

N/A

Responsible Organization:

Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.

Benefit Type:

Activity Title:

Administration

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Program Income Account:

NSP1 PI

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources:	N/A	\$944,875.00
Total Budget:	\$0.00	\$944,875.00
Total Obligated:	\$0.00	\$944,875.00
Total Funds Drawdown	\$8,563.08	\$699,961.53
Program Funds Drawdown:	\$0.00	\$405,443.78
Program Income Drawdown:	\$8,563.08	\$294,517.75
Program Income Received:	\$2,110.00	\$233,475.61
Total Funds Expended:	\$10,413.50	\$710,375.03
Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.	\$10,413.50	\$710,375.03
Match Contributed:	\$0.00	\$0.00

Activity Description:

Location Description:

Activity Progress Narrative:

Administration of the program.

Activity Location:

Address	City	State	Zip	Status / Accept	Visible on PDF?
No Activity Locations Found					

Other Funding Sources Budgeted - Detail

Match Sources **Amount**

No Other Match Funding Sources Found

Other Funding Sources **Amount**

No Other Funding Sources Found

Activity Supporting Documents:

Activity Supporting Documents:

None

Project # / Project Title: 2 / Purchase and Rehabilitate for Sale

Grantee Activity Number:

2a

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

01/15/2009

National Objective:

NSP Only - LMMI

Responsible Organization:

Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.

Benefit Type:

Direct (HouseHold)

Activity Title:

Purchase, Rehabilitate and Sell - LMMI SFR

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Sale

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Program Income Account:

NSP1 PI

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources:	N/A	\$5,510,273.01
Total Budget:	\$0.00	\$5,510,273.01
Total Obligated:	\$0.00	\$5,510,273.01
Total Funds Drawdown	\$29,627.64	\$5,344,293.17
Program Funds Drawdown:	\$0.00	\$4,233,432.84
Program Income Drawdown:	\$29,627.64	\$1,110,860.33
Program Income Received:	\$0.00	\$1,782,691.72
Total Funds Expended:	\$791.74	\$5,345,190.73
Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.	\$791.74	\$5,345,190.73
Match Contributed:	\$0.00	\$0.00

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Properties	0	46/45
# of buildings (non-residential)	0	0/0
# of Parcels acquired by condemnation	0	0/0
# of Parcels acquired by admin settlement	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to owners	0	0/0

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Housing Units	0	46/45
# of Singlefamily Units	0	46/45

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/0	42/45	46/45	91.3
# Owner Households	0	0	0	0/0	42/45	46/45	91.3

Cumulative Race Total

	This Report Period							Cumulative Actual Total					
	Owner		Renter		Total Households			Owner		Renter		Total Households	
	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	
White	0	0	0	0	0	0	33	20	0	0	33	20	
Black/African American	0	0	0	0	0	0	12	0	0	0	12	0	
Asian	0	0	0	0	0	0	1	0	0	0	1	0	
Other multi-racial	0	0	0	0	0	0	0	0	0	0	0	0	
Households Female	0		0		0		19		0		19		

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

The County is working to dispose of the final single family residence owned by the County.

Activity Location:

Address	City	State	Zip	Status / Accept	Visible on PDF?
No Activity Locations Found					

Other Funding Sources Budgeted - Detail

Match Sources

Amount

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Activity Supporting Documents:

Activity Supporting Documents:

None

Grantee Activity Number:

2c

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

01/19/2009

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.

Benefit Type:

Direct (HouseHold)

Activity Title:

Purchase, Rehabilitate, Sell - LH SFR

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Sale

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Program Income Account:

NSP1 PI

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources:	N/A	\$807,198.06
Total Budget:	\$0.00	\$807,198.06
Total Obligated:	\$0.00	\$807,198.06
Total Funds Drawdown	\$0.00	\$737,763.12
Program Funds Drawdown:	\$0.00	\$599,329.08
Program Income Drawdown:	\$0.00	\$138,434.04
Program Income Received:	\$0.00	\$215,588.96
Total Funds Expended:	(\$175.00)	\$737,588.12
Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.	(\$175.00)	\$737,588.12
Match Contributed:	\$0.00	\$0.00

		Accomplishments Performance Measures						
		This Report Period			Cumulative Actual Total / Expected			
		Total			Total			
# of Properties	0				11/5			
		This Report Period			Cumulative Actual Total / Expected			
		Total			Total			
# of Housing Units	0				11/5			
# of Singlefamily Units	0				11/5			
		Beneficiaries Performance Measures						
		This Report Period			Cumulative Actual Total / Expected			
		Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0	11/5	0/0	11/5	100
# Owner Households	0	0	0	0	11/5	0/0	11/5	100

Cumulative Race Total

	This Report Period							Cumulative Actual Total					
	Owner		Renter		Total Households			Owner		Renter		Total Households	
	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	
Direct Benefit (Households)													
White	0	0	0	0	0	0	6	6	0	0	6	6	
Black/African American	0	0	0	0	0	0	4	0	0	0	4	0	
Other multi-	0	0	0	0	0	0	1	1	0	0	1	1	

racial												
Households Female	0		0		0		4		0		4	

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

The County is working to dispose of the final single family residence owned by the County.

Activity Location:

Address	City	State	Zip	Status / Accept	Visible on PDF?
No Activity Locations Found					

Other Funding Sources Budgeted - Detail

Match Sources

Amount

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Activity Supporting Documents:

Activity Supporting Documents:

None

Project # / Project Title: 3 / Purchase and Rehabilitate for Rent

Grantee Activity Number:

3d

Activity Category:

Acquisition - general

Project Number:

3

Projected Start Date:

01/15/2009

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.

Benefit Type:

Direct (HouseHold)

Activity Title:

Purchase, Rehabilitate, Rent - LH Multi-Family

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Rent

Projected End Date:

07/30/2014

Completed Activity Actual End Date:

Program Income Account:

NSP1 PI

Overall	Apr 1 thru Jun 30, 2014	To Date
Total Projected Budget from All Sources:	N/A	\$1,953,658.93
Total Budget:	\$0.00	\$1,953,658.93
Total Obligated:	\$0.00	\$1,953,658.93
Total Funds Drawdown	\$8,327.42	\$1,802,438.39
Program Funds Drawdown:	\$0.00	\$1,239,920.92
Program Income Drawdown:	\$8,327.42	\$562,517.47
Program Income Received:	\$18,990.00	\$186,760.90
Total Funds Expended:	\$34,692.40	\$1,837,130.79
Collier County Department of Housing and Human Services; 3301 E Tamiami Trail, Building H, Suite 211, Naples, FL 34112.	\$34,692.40	\$1,837,130.79
Match Contributed:	\$0.00	\$0.00

Accomplishments Performance Measures

This Report Period

Total

Cumulative Actual Total / Expected

Total

# of Properties	0	12/12
# of buildings (non-residential)	0	0/0
# of Parcels acquired by condemnation	0	0/0
# of Parcels acquired by admin settlement	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to owners	0	0/0

This Report Period

Cumulative Actual Total / Expected

	Total		Total
# of Housing Units	0		26/25
# of Multifamily Units	0		26/25

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	0	0	0/0	0/0	0/0	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	31/25	0/0	31/25	100
# Renter Households	0	0	0	31/25	0/0	31/25	100

Cumulative Race Total

	This Report Period						Cumulative Actual Total					
	Owner		Renter		Total Households		Owner		Renter		Total Households	
Direct Benefit (Households)	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino	Total	Hispanic/Latino
White	0	0	0	0	0	0	0	0	26	9	26	9
Black/African American	0	0	0	0	0	0	0	0	2	0	2	0
Other multi-racial	0	0	0	0	0	0	0	0	3	3	3	3
Households Female	0		0		0		0		12		12	

Activity Description:

Acquire, rehabilitate and rent foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Developer Fees

Activity Location:

Address	City	State	Zip	Status / Accept	Visible on
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No Activity Locations Found

Other Funding Sources Budgeted - Detail
Match Sources

Amount

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Activity Supporting Documents:

Activity Supporting Documents:
None