

Grantee: Collier County, FL

Grant: B-08-UN-12-0003

January 1, 2012 thru March 31, 2012 Performance Report



Grant Number:
B-08-UN-12-0003

Obligation Date:

Award Date:

Grantee Name:
Collier County, FL

Contract End Date:
03/24/2013

Review by HUD:
Reviewed and Approved

Grant Amount:
\$7,306,755.00

Grant Status:
Active

QPR Contact:
Geoffrey Magon

Estimated P/RL Funds:
\$2,142,000.00

Total Budget:
\$9,448,755.00

Disasters:

Declaration Number

No Disasters Found

Narratives

Areas of Greatest Need:

Collier County will target the following census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Distribution and and Uses of Funds:

The target geographic areas all have a US Department of Housing and Urban Development Foreclosure and Abandonment Risk score of seven or higher, all have significant foreclosure activity and all have a elevated HMDA High Cost Loan Rate.

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$9,448,755.00
Total Budget	\$0.00	\$9,448,755.00
Total Obligated	\$0.00	\$7,442,679.79
Total Funds Drawdown	\$0.00	\$6,700,667.17
Program Funds Drawdown	\$0.00	\$5,968,731.22
Program Income Drawdown	\$0.00	\$731,935.95
Program Income Received	\$70,560.59	\$1,491,766.18
Total Funds Expended	\$294,607.38	\$8,290,260.01



Match Contributed	\$0.00	\$0.00
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Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$1,096,013.25	\$0.00
Limit on Admin/Planning	\$730,675.50	\$390,107.90
Limit on State Admin	\$0.00	\$390,107.90

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$1,826,688.75	\$2,660,856.99

Overall Progress Narrative:

Collier County continues to operate the NSP program. Efforts have focused on meeting with local partners to determine alternative methods to operating NSP. The county has completed the RFP and an award is pending for the not for profit to operate 6 rental multi family units. The County continues to work toward the sale and rehabilitation of thirteen properties to income qualified individuals. The County has completed the draft developer agreement with habitat for Humanity and is awaiting county commission approval to execute the agreements. The Developer agreement will allow for the transfer and rehabilitation of 42 properties.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
1, Administration	\$0.00	\$730,675.00	\$290,976.47
2, Purchase and Rehabilitate for Sale	\$0.00	\$4,973,409.08	\$4,194,088.92
3, Purchase and Rehabilitate for Rent	\$0.00	\$1,375,845.71	\$1,239,920.92
5, Land Bank	\$0.00	\$350,000.00	\$243,744.91
6, Demolition	\$0.00	\$12,750.00	\$0.00



Activities

Grantee Activity Number:	1a
Activity Title:	Administration

Activity Category:

Administration

Project Number:

1

Projected Start Date:

01/15/2009

Benefit Type:

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National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$944,875.00
Total Budget	\$0.00	\$944,875.00
Total Obligated	\$0.00	\$730,675.00
Total Funds Drawdown	\$0.00	\$390,107.90
Program Funds Drawdown	\$0.00	\$290,976.47
Program Income Drawdown	\$0.00	\$99,131.43
Program Income Received	\$0.00	\$142,120.07
Total Funds Expended	\$29,436.84	\$547,644.54
Collier County Department of Housing and Human Services;	\$29,436.84	\$547,644.54
Match Contributed	\$0.00	\$0.00

Activity Description:

Location Description:

Activity Progress Narrative:

Collier County continues to utilize administrative funds for staff salary to ensure program success, completion of activities and compliance. Currently there is 1 FTE and 3 part time FTE's and 1 vacant FTE to support our project activities.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Florida	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: 2a

Activity Title: Purchase, Rehabilitate and Sell - LMMI SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehabilitate for Sale

Projected Start Date:

01/15/2009

Projected End Date:

07/30/2013

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

Collier County Department of Housing and Human

Overall

	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$5,510,273.01
Total Budget	\$0.00	\$5,510,273.01
Total Obligated	\$0.00	\$4,374,080.00
Total Funds Drawdown	\$0.00	\$4,243,713.24
Program Funds Drawdown	\$0.00	\$3,804,785.78
Program Income Drawdown	\$0.00	\$438,927.46
Program Income Received	\$0.00	\$1,221,133.25
Total Funds Expended	\$207,814.03	\$5,047,242.70
Collier County Department of Housing and Human Services;	\$207,814.03	\$5,047,242.70
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	42	84/0
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	42/60
# of Singlefamily Units	0	42/60

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	16/0	1/60	17/60	100.00
# Owner Households	0	0	0	16/0	1/60	17/60	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: 2c

Activity Title: Purchase, Rehabilitate, Sell - LH SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehabilitate for Sale

Projected Start Date:

01/19/2009

Projected End Date:

07/30/2013

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Collier County Department of Housing and Human

Overall

	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$707,198.06
Total Budget	\$0.00	\$707,198.06
Total Obligated	\$0.00	\$599,329.08
Total Funds Drawdown	\$0.00	\$447,255.41
Program Funds Drawdown	\$0.00	\$389,303.14
Program Income Drawdown	\$0.00	\$57,952.27
Program Income Received	\$0.00	\$57,952.27
Total Funds Expended	\$4,109.70	\$670,198.06
Collier County Department of Housing and Human Services;	\$4,109.70	\$670,198.06
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and sell foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	12/0
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	12	24/5
# of Singlefamily Units	12	24/5



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	3/5	0/0	3/5	100.00
# Owner Households	0	0	0	3/5	0/0	3/5	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number: 3d
Activity Title: Purchase, Rehabilitate, Rent - LH Multi-Family

Activity Category:

Acquisition - general

Project Number:

3

Projected Start Date:

01/15/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Purchase and Rehabilitate for Rent

Projected End Date:

07/30/2014

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$1,953,658.93
Total Budget	\$0.00	\$1,953,658.93
Total Obligated	\$0.00	\$1,375,845.71
Total Funds Drawdown	\$0.00	\$1,375,845.71
Program Funds Drawdown	\$0.00	\$1,239,920.92
Program Income Drawdown	\$0.00	\$135,924.79
Program Income Received	\$70,560.59	\$70,560.59
Total Funds Expended	\$52,144.63	\$1,704,888.19
Collier County Department of Housing and Human Services;	\$52,144.63	\$1,704,888.19
Match Contributed	\$0.00	\$0.00

Activity Description:

Acquire, rehabilitate and rent foreclosed residential properties. 25% set-aside.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	17	34/0
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	0/0
Total acquisition compensation to	0	0/0



	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	17		53/20	
# of Multifamily Units	17		53/20	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	0	0	0/0	0/0	0/0	0

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/20	0/0	0/20	0
# Renter Households	0	0	0	0/20	0/0	0/20	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	5a
Activity Title:	Purchase Land Bank Properties - LMMI SFR

Activity Category:

Land Banking - Acquisition (NSP Only)

Project Number:

5

Projected Start Date:

01/15/2009

Benefit Type:

Area ()

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Land Bank

Projected End Date:

07/30/2014

Completed Activity Actual End Date:

Responsible Organization:

Collier County Department of Housing and Human

Overall

	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$320,000.00
Total Budget	\$0.00	\$320,000.00
Total Obligated	\$0.00	\$350,000.00
Total Funds Drawdown	\$0.00	\$243,744.91
Program Funds Drawdown	\$0.00	\$243,744.91
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,102.18	\$314,035.52
Collier County Department of Housing and Human Services;	\$1,102.18	\$314,035.52
Match Contributed	\$0.00	\$0.00

Activity Description:

Establish and operate a land bank.

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	7/9
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	1/9
# of Singlefamily Units	0	1/9



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Florida	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	6a
Activity Title:	Demolition Land Bank Properties

Activity Category:
Clearance and Demolition

Activity Status:
Under Way

Project Number:
6

Project Title:
Demolition

Projected Start Date:
01/15/2009

Projected End Date:
07/30/2013

Benefit Type:
Area ()

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
Collier County Department of Housing and Human

Overall	Jan 1 thru Mar 31, 2012	To Date
Total Projected Budget from All Sources	N/A	\$12,750.00
Total Budget	\$0.00	\$12,750.00
Total Obligated	\$0.00	\$12,750.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$6,251.00
Collier County Department of Housing and Human Services;	\$0.00	\$6,251.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Demolition Land Bank Properties - LMMI SFR

Location Description:

Census tracts: 0104.14; 0104.13; 0104.12; 0112.02; 0105.04; 0106.02; 0106.01; 0106.04; 0106.03; 0105.02; 0108.01; 0107.02; 0108.02; 0108.03; 0111.01; 0104.06; 0104.08; 0105.03; 0104.11; 0104.09; 0104.10; 0104.07.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1/1
# of buildings (non-residential)	0	0/0
# of Public Facilities	0	0/0
# of Businesses	0	0/0
# of Non-business Organizations	0	0/0
Activity funds eligible for DREF (Ike)	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	1/1
# of Singlefamily Units	0	1/1

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Florida	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

