

# COLLIER COUNTY, FLORIDA CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

FY 2011-2012



## Collier County Board of Commissioners

**Fred W. Coyle, Chair**

**Donna Fiala, Commissioner, District 1**

**Georgia Hiller, Commissioner, District 2**

**Tom Henning, Commissioner, District 3**

**Jim Coletta, Commissioner, District 5**

**County Manager  
Leo Ochs**

Public Services Administrator, **Steve Carnell**  
Housing, Human and Veteran Services Interim Department Director, **Kimberley Grant**  
Grant Operations Manager, **Margo Castorena**

The FY 2011-2012 CAPER was prepared by the staff of the  
COLLIER COUNTY HOUSING, HUMAN & VETERAN SERVICES DEPARTMENT

## TABLE OF CONTENTS

<b>TAB 1</b>	<b>TIMELINE</b>	<b>I</b>
	BCC RESOLUTION HUD CERTIFICATIONS	
<b>TAB 2</b>	<b>GENERAL -EXECUTIVE SUMMARY</b>	<b>1</b>
<b>TAB 3</b>	<b>NARRATIVES AND ACCOMPLISHMENT DATA</b>	<b>2</b>
	GENERAL QUESTIONS MANAGING THE PROCESS CITIZEN PARTICIPATION INSTITUTIONAL STRUCTURE MONITORING LEAD-BASED PAINT	
<b>TAB 4</b>	<b>HOUSING</b>	<b>19</b>
<b>TAB 5</b>	<b>HOMELESS</b>	<b>22</b>
<b>TAB 6</b>	<b>COMMUNITY DEVELOPMENT</b>	<b>26</b>
<b>TAB 7</b>	<b>NON-HOMELESS SPECIAL NEEDS</b>	<b>33</b>
<b>TAB 8</b>	<b>REPORTS</b>	<b>34</b>
	IDIS Report PR02: List of Activities by Program Year and Project IDIS Report PR03: CDBG Activity Summary Report IDIS Report PR05: Drawdown Report by Project and Activity IDIS Report PR06: Summary of Consolidated Plan Projects IDIS Report PR19: ESG Summary of Activities IDIS Report PR23: Summary of Accomplishments IDIS Report PR26: CDBG Financial Summary IDIS Report PR60: HPRP Financial Summary Report HUD 40107-A: HOME Match Report HUD 2516- Women & Minority Report	
<b>TAB 9</b>	<b>PROJECT LOCATION MAP AND PICTURES</b>	
	Site map with project locations Project pictures	
<b>TAB 10</b>	<b>APPENDIX</b>	
	Public Comment Newspaper Ads	

TAB 1  
TIMELINE  
CERTIFICATIONS  
COUNTY RESOLUTION

## CAPER FY 2011-2012 DRAFT TIMELINE

Consolidated Annual Performance and Evaluation Report

<b>Task</b>	<b>Date</b>
Update IDIS Report PR 03, and establish timeline, review CPMP tool, CAPER instructions	October 1-5, 2012 Monday-Friday
Print out PR 03, start draft of CAPER, draft of public notice for Naples Daily and Immokalee Bulletin. Ensure Form HUD 40107-A is included in CAPER submission	October 5, 2012 (Friday) - October 19, 2012 (Friday)
Complete IDIS draws for 09/30/2012, Finalized PRO26 Admin and PS cap	October 5, 2012 Friday
Send advertisements (availability of CAPER, public comment period & public hearing notice) to Naples Daily News & Immokalee Bulletin (County channel 11/16)	October 12, 2012 Friday
Complete CAPER draft for Management to review	October 22, 2012 Monday
Submit CAPER for legal approval	October 22, 2012 Monday
CAPER public hearing notice advertisements (availability/15 day public comment) to run in Naples Daily & Immokalee Bulletin, Draft CAPER ready for copies and distribution	October 25, 2012 Thursday
Draft CAPER copies to Libraries, Clerk's office and other public locations, upload to County website	October 25 & 26, 2012 Thurs & Friday
Public Comment Period Begins, Draft Executive Summary and Resolution (NLT 16 days 10/29 to 11/13/12)	October 29, 2012 Monday
Discuss CAPER at AHAC meeting (1st Monday of the Month)	November 5, 2012 Monday
Upload CAPER Item into SIRE Begin to Distribute Draft to BCC/Item must be at LVL1 NLT 11/8/12. LVL 2 on 11/15/12 and LVL 3 on 11/29/12	November 6, 2012 Tuesday
Public Comment Period Ends	November 13, 2012 Tuesday
Complete WBE/MBE, Section 3 Reports	December 10, 2012 Monday
BCC approval of CAPER	December 11, 2012 Tuesday
Copy and assemble approved CAPER for HUD and Library for final distribution	December 11-14, 2012 Tuesday-Friday
Mail/Upload CAPER to HUD & Post on Website (1 original/2 copies)	December 17, 2012 Monday
Distribute final CAPER to Library sites	December 26-28, 2012 Wednesday-Friday
CAPER due to HUD	December 28, 2012 Friday



# CPMP Non-State Grantee Certifications

Many elements of this document may be completed electronically, however a signature must be manually applied and the document must be submitted in paper form to the Field Office.

- This certification does not apply.  
 This certification is applicable.

## NON-STATE GOVERNMENT CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

**Affirmatively Further Fair Housing** -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

**Anti-displacement and Relocation Plan** -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

**Drug Free Workplace** -- It will or will continue to provide a drug-free workplace by:

1. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
2. Establishing an ongoing drug-free awareness program to inform employees about –
  - a. The dangers of drug abuse in the workplace;
  - b. The grantee's policy of maintaining a drug-free workplace;
  - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
  - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph 1;
4. Notifying the employee in the statement required by paragraph 1 that, as a condition of employment under the grant, the employee will –
  - a. Abide by the terms of the statement; and
  - b. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
5. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph 4(b) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
6. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph 4(b), with respect to any employee who is so convicted –
  - a. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
  - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
7. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs 1, 2, 3, 4, 5 and 6.


**Anti-Lobbying** -- To the best of the jurisdiction's knowledge and belief:

8. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
9. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
10. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

**Authority of Jurisdiction** -- The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

**Consistency with plan** -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

**Section 3** -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.



---

Signature/Authorized Official

12/11/12

Date

Fred W. Coyle

Name

Chairman, Board of County Commissioners

Title

3299 Tamiami Trail East

Address

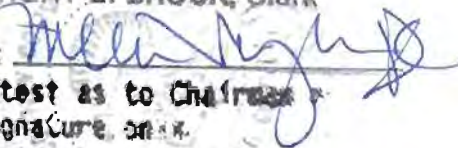
Naples FL 34112

City/State/Zip

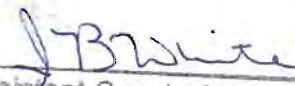
(239) 252-8097

Telephone Number

ATTEST, CLERK  
DWIGHT E. BROCK, Clerk

By:   
Attest as to Chairman's  
Signature on

Approved as to form & legal sufficiency

  
Assistant County Attorney

- This certification does not apply.  
 This certification is applicable.

### Specific CDBG Certifications

The Entitlement Community certifies that:

**Citizen Participation** -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

**Community Development Plan** -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

**Following a Plan** -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

**Use of Funds** -- It has complied with the following criteria:

11. Maximum Feasible Priority - With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);
12. Overall Benefit - The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2010, 2011, 2012, (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;
13. Special Assessments - It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

**Excessive Force** -- It has adopted and is enforcing:

14. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
15. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;



Jurisdiction

**Compliance With Anti-discrimination laws** -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

**Lead-Based Paint** -- Its activities concerning lead-based paint will comply with the requirements of part 35, subparts A, B, J, K and R, of title 24;

**Compliance with Laws** -- It will comply with applicable laws.

  
Signature/Authorized Official

12/11/12

Date

Fred W. Coyle

Name

Chairman, Board of County Commissioners

Title

3299 Tamiami Trail East

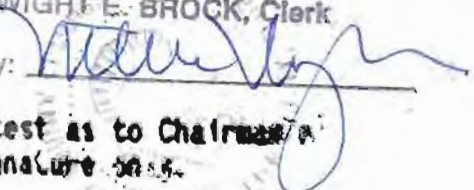
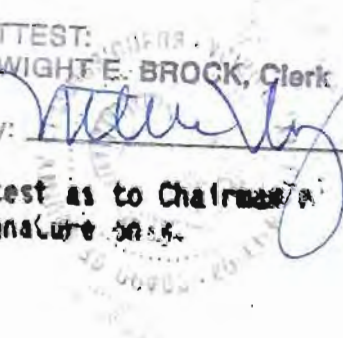
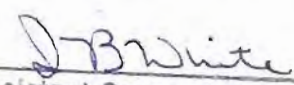
Address

Naples FL 34112

City/State/Zip

(239) 252-8097

Telephone Number

ATTEST:  
DWIGHT E. BROCK, Clerk  
By:   
Attest as to Chairman's  
Signature on 12/11/12  
  
Approved as to form & legal Sufficiency  
  
Assistant County Attorney



- This certification does not apply.  
 This certification is applicable.

**OPTIONAL CERTIFICATION  
CDBG**

Submit the following certification only when one or more of the activities in the action plan are designed to meet other community development needs having a particular urgency as specified in 24 CFR 570.208(c):

The grantee hereby certifies that the Annual Plan includes one or more specifically identified CDBG-assisted activities, which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet such needs.

<u>NA</u> _____ Signature/Authorized Official	<div style="border: 1px solid black; padding: 2px;">12/11/12</div> Date
<div style="border: 1px solid black; padding: 2px;">Fred W. Coyle</div> Name	
<div style="border: 1px solid black; padding: 2px;">Chairman, Board of County Commissioners</div> Title	
<div style="border: 1px solid black; padding: 2px;">3299 Tamiami Trail E</div> Address	
<div style="border: 1px solid black; padding: 2px;">Naples, FL 34112</div> City/State/Zip	
<div style="border: 1px solid black; padding: 2px;">(239) 252-8097</div> Telephone Number	

- This certification does not apply.
- This certification is applicable.

### Specific HOME Certifications

The HOME participating jurisdiction certifies that:

**Tenant Based Rental Assistance** -- If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

**Eligible Activities and Costs** -- it is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

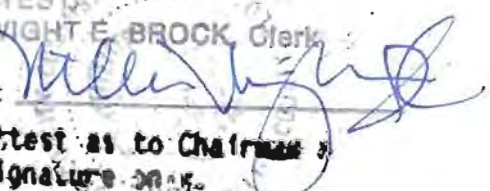
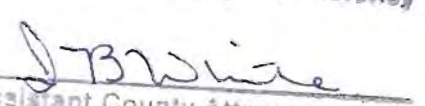
**Appropriate Financial Assistance** -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing;

  
 \_\_\_\_\_  
 Signature/Authorized Official

12/11/12

Date

Fred W. Coyle  
 Name  
 Chairman, Board of County Commissioners  
 Title  
 3299 Tamiami Trail E  
 Address  
 Naples, FL 34112  
 City/State/Zip  
 (239) 252-8097  
 Telephone Number

ATTEST  
 DWIGHT E. BROCK, Clerk  
 By:   
 Attest as to Chairman's signature on 12/11/12  
 Approved as to form & legal sufficiency  
  
 Assistant County Attorney

- This certification does not apply.  
 This certification is applicable.

### HOPWA Certifications

The HOPWA grantee certifies that:

**Activities** -- Activities funded under the program will meet urgent needs that are not being met by available public and private sources.

**Building** -- Any building or structure assisted under that program shall be operated for the purpose specified in the plan:

1. For at least 10 years in the case of assistance involving new construction, substantial rehabilitation, or acquisition of a facility,
2. For at least 3 years in the case of assistance involving non-substantial rehabilitation or repair of a building or structure.

NA

12/11/12

Signature/Authorized Official

Date

Fred W. Coyle

Name

Chairman, Board of County Commissioners

Title

3299 Tamiami Trail E

Address

Naples, FL 34112

City/State/Zip

(239) 252-8097

Telephone Number

- This certification does not apply.  
 This certification is applicable.

### ESG Certifications

I, Fred W. Coyle , Chief Executive Officer of **Error! Not a valid link.**, certify that the local government will ensure the provision of the matching supplemental funds required by the regulation at 24 *CFR* 576.51. I have attached to this certification a description of the sources and amounts of such supplemental funds.

I further certify that the local government will comply with:

1. The requirements of 24 *CFR* 576.53 concerning the continued use of buildings for which Emergency Shelter Grants are used for rehabilitation or conversion of buildings for use as emergency shelters for the homeless; or when funds are used solely for operating costs or essential services.
2. The building standards requirement of 24 *CFR* 576.55.
3. The requirements of 24 *CFR* 576.56, concerning assurances on services and other assistance to the homeless.
4. The requirements of 24 *CFR* 576.57, other appropriate provisions of 24 *CFR* Part 576, and other applicable federal laws concerning nondiscrimination and equal opportunity.
5. The requirements of 24 *CFR* 576.59(b) concerning the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970.
6. The requirement of 24 *CFR* 576.59 concerning minimizing the displacement of persons as a result of a project assisted with these funds.
7. The requirements of 24 *CFR* Part 24 concerning the Drug Free Workplace Act of 1988.
8. The requirements of 24 *CFR* 576.56(a) and 576.65(b) that grantees develop and implement procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted with ESG funds and that the address or location of any family violence shelter project will not be made public, except with written authorization of the person or persons responsible for the operation of such shelter.
9. The requirement that recipients involve themselves, to the maximum extent practicable and where appropriate, homeless individuals and families in policymaking, renovating, maintaining, and operating facilities assisted under the ESG program, and in providing services for occupants of these facilities as provided by 24 *CFR* 76.56.
10. The requirements of 24 *CFR* 576.57(e) dealing with the provisions of, and regulations and procedures applicable with respect to the environmental review responsibilities under the National Environmental Policy Act of 1969 and related

authorities as specified in 24 CFR Part 58.

11. The requirements of 24 CFR 576.21(a)(4) providing that the funding of homeless prevention activities for families that have received eviction notices or notices of termination of utility services will meet the requirements that: (A) the inability of the family to make the required payments must be the result of a sudden reduction in income; (B) the assistance must be necessary to avoid eviction of the family or termination of the services to the family; (C) there must be a reasonable prospect that the family will be able to resume payments within a reasonable period of time; and (D) the assistance must not supplant funding for preexisting homeless prevention activities from any other source.
12. The new requirement of the McKinney-Vento Act (42 USC 11362) to develop and implement, to the maximum extent practicable and where appropriate, policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons. I further understand that state and local governments are primarily responsible for the care of these individuals, and that ESG funds are not to be used to assist such persons in place of state and local resources.
13. HUD's standards for participation in a local Homeless Management Information System (HMIS) and the collection and reporting of client-level information.

I further certify that the submission of a completed and approved Consolidated Plan with its certifications, which act as the application for an Emergency Shelter Grant, is authorized under state and/or local law, and that the local government possesses legal authority to carry out grant activities in accordance with the applicable laws and regulations of the U. S. Department of Housing and Urban Development.

  
Signature/Authorized Official

12/11/12

Date

Fred W. Coyle
Name
Chairman, Board of County Commissioners I
Title
3299 Tamiami Trail E
Address
Naples, FL 34112
City/State/Zip
(239) 252-8097
Telephone Number

ATTEST:  
DWIGHT E. BROOK, Clerk

By: 

Attest as to Chairman's  
signature only.

Approved as to form & legal sufficiency

  
Assistant County Attorney



<input type="checkbox"/> This certification does not apply. <input checked="" type="checkbox"/> This certification is applicable.
--

**APPENDIX TO CERTIFICATIONS**

Instructions Concerning Lobbying and Drug-Free Workplace Requirements

**Lobbying Certification**

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

**Drug-Free Workplace Certification**

1. By signing and/or submitting this application or grant agreement, the grantee is providing the certification.
2. The certification is a material representation of fact upon which reliance is placed when the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, HUD, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.
3. Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
4. Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio stations).
5. If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph three).
6. The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant: Place of Performance (Street address, city, county, state, zip code) Check if there are workplaces on file that are not identified here. The certification with regard to the drug-free workplace is required by 24 CFR part 21.

Place Name	Street	City	County	State	Zip
Housing, Human & Veteran Services	3339 Tamiami Trail E	Naples	Collier	FL	34112

7. Definitions of terms in the Nonprocurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules: "Controlled substance" means a controlled substance in Schedules I through V of the Controlled Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15); "Conviction" means a finding of guilt (including a plea of *nolo contendere*) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes; "Criminal drug statute" means a Federal or non-Federal

Jurisdiction

criminal statute involving the manufacture, distribution, dispensing, use, or possession of any controlled substance; "Employee" means the employee of a grantee directly engaged in the performance of work under a grant, including:

- a. All "direct charge" employees;
- b. all "indirect charge" employees unless their impact or involvement is insignificant to the performance of the grant; and
- c. temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

Note that by signing these certifications, certain documents must be completed, in use, and on file for verification. These documents include:

- 1. Analysis of Impediments to Fair Housing
- 2. Citizen Participation Plan
- 3. Anti-displacement and Relocation Plan

  
Signature/Authorized Official

12/11/12

Date

Fred W. Coyle

Name

Chairman, Board of County Commissioners I

Title

3299 Tamiami Trail E

Address

Naples, FL 34112

City/State/Zip

(239) 252-8097

Telephone Number

ATTEST:  
DWIGHT E. BROCK, Clerk  
By:   
Attest as to Chairman's signature on 12/11/12  
Approved as to form & legal Sufficiency  
  
Assistant County Attorney



**RESOLUTION NO. 2012 247**

**A RESOLUTION BY THE BOARD OF COUNTY COMMISSIONERS OF COLLIER COUNTY, FLORIDA, APPROVING FISCAL YEAR 2011-2012 CONSOLIDATED ANNUAL PERFORMANCE AND APPRAISAL REPORT (CAPER) FOR THE COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), HOME INVESTMENT PARTNERSHIP (HOME) AND EMERGENCY SHELTER GRANT (ESG) PROGRAMS AS REQUIRED BY THE U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD), AND AUTHORIZING THE CHAIRMAN OF THE BOARD OF COUNTY COMMISSIONERS TO CERTIFY THE CAPER FOR SUBMISSION TO HUD.**

**WHEREAS**, HUD requires all entitlement communities to prepare a Consolidated Annual Performance and Evaluation Report (CAPER) annually to determine whether the recipient of HUD funds is in compliance with federal statutes and has the capacity to implement and administer these programs; and

**WHEREAS**, the CAPER provides a comprehensive review of the progress being made toward meeting overall goals and objectives identified in the Five-Year Consolidated Plan and One-Year Action Plan; and

**WHEREAS**, the purpose of the CAPER is to demonstrate how federal funds are being expended within very low to moderate-income communities;

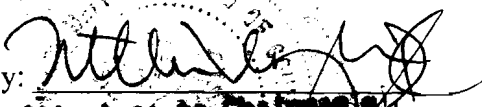
**NOW, THEREFORE BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF COLLIER COUNTY, FLORIDA**, that based upon representations from staff that the information contained in the CAPER is accurate and reflects the activities actually accomplished during the reporting period, the Board of County Commissioners of Collier County approves the Fiscal 2011-2012 Consolidated Annual Performance and Appraisal Report (CAPER) for the Community Development Block Grant (CDBG), HOME Investment Partnership (HOME) and Emergency Shelter Grant (ESG) programs.

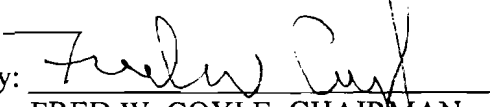
**BE IT FURTHER RESOLVED** that the Chairman of the Board of County Commissioners is authorized to certify the CAPER for submission to HUD on behalf of the County.

THIS RESOLUTION ADOPTED after motion, second and majority vote on this the 11<sup>th</sup> day of December, 2012.

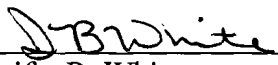
ATTEST:  
DWIGHT E. BROCK, CLERK

BOARD OF COUNTY COMMISSIONERS  
COLLIER COUNTY, FLORIDA

By:   
Attest as to the proper  
signature only.

By:   
FRED W. COYLE, CHAIRMAN

Approved as to form and  
legal sufficiency:

  
Jennifer B. White  
Assistant County Attorney

TAB 2  
EXECUTIVE SUMMARY



# First Program Year CAPER

The CPMP first Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

Collier County became eligible to receive federal Community Development Block Grant (CDBG) entitlement funds, on an annual basis, in 2001 as an Urban Entitlement County, with the participation of the City of Naples and the City of Marco Island. In 2003, Collier County and its participating cities became eligible to receive federal HOME entitlement funds as a result of poverty figures reported by the Census Bureau in 2002. The County became a recipient of Emergency Shelter Grant (ESG) funding for the first time in 2004. In 2011, the grant was modified by HUD to become the Emergency Solutions Grant (ESG). The first allocation of the grant (\$94,611) was included in Entitlement funding. The second allocation required a substantial amendment to be submitted to HUD. The amendment was completed and submitted as required, and the second allocation in the amount of \$53,219 was recently awarded to Collier County. During the reporting period the name of the grant also changed to incorporate its expanded focus area.

The U.S. Department of Housing and Urban Development (HUD) requires the development of a Five Year Consolidated Plan to incorporate the requirements for four separate entitlements: Community Development Block Grant (CDBG), HOME Investment Partnership Program, Housing Opportunities for Persons with Aids (HOPWA), and the Emergency Solutions Grant (ESG) program. Collier County currently receives annual CDBG, HOME, and ESG funding, but does not have the required population to qualify for the HOPWA program. On an annual basis, the County must detail a specific one-year plan for the use of its HUD entitlement funds. This one-year action plan is based upon the community needs as defined in the Consolidated Plan.

As part of the Consolidated Plan process, HUD requires the submittal of a Consolidated Annual Performance and Evaluation Report (CAPER) to document the implementation and utilization of HUD funds to determine if the entitlement community is in compliance with federal statutes and has the capacity to implement and administer the entitlement programs. HUD uses the CAPER to perform a comprehensive performance review of yearly progress in meeting stated goals and objectives contained in the Consolidated Plan and the annual One Year Action Plan, as required by 24 CFR 91.525.

The following accomplishments narrative provides greater detail on how available resources were utilized to address housing and supportive services over the reporting period. It is important to note that there is an overlap of funding and actual expenditures, and that these two should not be considered mutually exclusive. For example, federal funding may have been committed to the County in the reporting period for a particular program, but be

TAB 3 NARRATIVES AND ACCOMPLISHMENT DATA



only partially expended during that same period. Likewise, funding committed during the previous fiscal year may have been expended during this reporting period.

This Consolidated Annual Performance and Evaluation Report (CAPER) covers the period from October 1, 2011 to September 30, 2012 for the County's CDBG, HOME, and ESG activities. References to other non-CAPER federal programs and state grant programs are made only to illustrate the coordination of all grant funding sources and the efforts within Collier County to improve the lives of our low and moderate income (LMI) citizens.

## Resources

A total of \$2,924,419 was awarded to Collier County during the reporting period for the CDBG, HOME, and ESG programs. The figure includes both allocations of the ESG grant as outlined on page 1. Expenditures for the CDBG program during this reporting period were: \$1,352,883.95. Expenditures for the HOME program during the reporting period were: \$215,072.59. Expenditures for the ESG grant were: \$79,572.73.

## Goals and Objectives

The overriding goal of the Consolidated Plan is to create additional opportunities for LMI persons by offering public services, community development, public facilities and affordable housing options through the use of federal funds.

Collier County typically expends all of its entitlement funding for the benefit of very low and low income individuals and neighborhoods. However, HUD regulations do allow for the provision of services to individuals and families ranging from very low to moderate-income. In FY2011-2012 100% of CDBG funds was used to assist low/moderate income citizens.

With the passage of the third Consolidated Plan (2011-2016) on July 26, 2011, the Board of County Commissioners focused on rental assistance, public facilities, economic development, and infrastructure projects in order to stimulate the economy.

## General Questions

**1. Assessment of the one-year goals and objectives:  
Describe the accomplishments in attaining the goals and objectives for the reporting period.**

Collier County continues to use entitlement funds to achieve the goals and objectives established in our Five-Year Consolidated Plan (2011-2016) which has been adjusted to account for the changes in the local economy and housing market.

### Housing

**Priority:** Rental Assistance Programs.

**HOME:** Collier County Housing Authority (CCHA) has housed a total of 35 families in FY 2011-2012 through the Tenant Based Rental Assistance (TBRA) project.

**CDBG:** CDBG funding was provided to CCHA for TBRA administration.

**SHELTER PLUS CARE(S+C):** S+C funding provided 2 rental vouchers to assist persons with mental illness/alcoholism problems to transition to independent living.

**HPRP:** HPRP homelessness prevention funds were used to assist 325 citizens remained housed.

**HPRP:** HPRP rapid re-housing funds were used to assist 128 be re-housed in rental units.

**Priority:** Rehabilitation of Existing Housing Units.

**NSP:** 23 single family homes were sold to LMI buyers.

**CDBG-R:** Big Cypress Housing Corporation completed energy efficiency upgrades to 79 farm worker designated rental units in Immokalee at Main Street Village.

**HOME:** Florida Non-Profit Services (FNPS) purchased/rehabilitated a single family home in Immokalee.

**Other Housing Activities:** Single Family New Construction.

**CDBG:** Empowerment Alliance of Southwest Florida (EASF) (2008) Update: EASF has completed the foundations for their single family homes at Esperanza Place in Immokalee.

**CDBG:** Habitat for Humanity has closed on 31 homes in its Regal Acres community during the fiscal year. In FY2008 CDBG funds were used for infrastructure; the homes have been completed and HFH is working to complete 51% occupancy requirements.

**CDBG:** Habitat for Humanity's (2004) Kaicasa Infrastructure project was repaid in October 2012. The non-profit did not believe it was prudent to go forward with such a large project given the current economic climate.

**State of Florida SHIP:** Purchase assistance funds have assisted 63 first time homebuyers.

### **Homeless**

**Objective:** Allocate funds as available to the agencies providing services to the homeless.

**CDBG:** CDBG funds were used to assist in the expansion of the David Lawrence Center (DLC) Crisis Stabilization Unit project. This funding was used to provide infrastructure for 16 additional transitional beds for mental health patients has been completed. The project is pending closeout once construction is completed.

**CDBG:** The Housing Development Corporation of SW FLA (HDCSWFL) provided foreclosure prevention, budget counseling, and credit counseling to LMI citizens through its SHIFTING Foreclosure/Prevention counseling program.

**CDBG:** SAWCC provided legal services to victims of domestic abuse. The services include child support, restraining and custody orders allowing victims to provide for themselves and their children; to date the program has served 71 clients.



**ARRA:** Federal ARRA funding awarded in FY 2009 for Homelessness Prevention and Rapid Re-Housing (HPRP) concluded on July 15, 2012. These funds were used to assist the homeless, or those at risk of homelessness in Collier County.

**HPRP:** FY 2009 ARRA stimulus funds provided rapid re-housing to 128 citizens grant to date. 325 citizens who were at risk of homelessness were provided with rent, deposit funds, and utility assistance. 15 persons were assisted with foreclosure legal counseling/education. 356 persons were assisted with credit repair and credit counseling.

**Continuum of Care (CoC): \$330,371** Note: CoC funding is staggered by previous agreement end date; thus funding for CAPER reporting period is approximate.

SAWCC: Operations and supportive services for this domestic abuse shelter. Please note: as of July 1, 2012 the renewal agreement was funded directly from HUD to the shelter.

HMIS: Operating expenses to provide statistical data on homelessness prevention and re-housing activities throughout the county. Please note: Funding is from 5/1-4/30 each year. HMIS funding of \$104,645 is administered by Collier County HHVS.

St. Matthew's House: Operations and supportive services for this homeless shelter. As of September 2012, this agreement has been funded directly from HUD to the shelter.

**State of Florida Challenge Grant: \$63,397** Note: The State of Florida has stopped funding individual entitlements. Challenge Grant funding for the projects listed below concluded on June 30, 2012

SAWCC: Supportive services for victims of domestic abuse and their children assisted 136 participants.

St. Matthew's House (SMH): Maintenance and Operations of the shelter; this grant supported operations that served 650 persons.

HMIS: Operations and salaries for the Homeless Management Information System which served 17 non-profit agencies with referral and reporting services.

### **Non- Homeless Special Needs**

**5 year Objective:** New or expanded facilities for persons with special needs (25 beds to be added between 2011-2016).

**CDBG:** In FY 2011-2012 CDBG funds were used to assist in the expansion of the David Lawrence Center (DLC) Crisis Stabilization Unit project. This funding was used to provide infrastructure for 16 additional transitional beds for mental health patients has been completed. The project is pending closeout once construction is completed.

**CoC Shelter Plus Care (S+C):** Two (2) persons are being provided with rent and supportive services. This program supports 2 rental vouchers per year for a five year term.

**5 year Objective:** Supportive services to serve eligible persons with special needs (200 persons to be served between 2011-2016).

Objective not funded in FY2011-2012.

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### **Community Development**

**Objective:** Community Facilities

**CDBG:** The Immokalee Community Redevelopment Association (CRA) Placita Project has purchased land and is moving forward in the procurement process for design and construction of a downtown plaza to spur the economy in this LMA community.

**CDBG:** Collier County Park & Recreation Department is moving forward in the procurement process for the construction of a building to house a Voluntary Pre-Kindergarten (VPK) program and other educational programs in the Immokalee area.

**CDBG:** Goodwill Industries (GI) is closing out its Roberts Center Renovation project; this public facility is used to provide senior congregate meals to Immokalee residents. Renovations are complete and are awaiting final fire alarms permit approvals.

**CDBG:** Goodwill Industries (GI) is waiting for permits to close out a grant to upgrade the firm alarm system at the Roberts Center.

**CDBG:** The David Lawrence Center is moving forward on its Going Green project for roofing and energy efficiency improvements. The project is scheduled for completion by March 2013.

**CDBG:** The David Lawrence Center is in the final phase of completing its Auxiliary Power project. Generators are expected to be delivered by November 2012 and the project closed out in January 2013.

**Objective:** Community Infrastructure

**CDBG-R:** The City of Naples completed a neighborhood improvement project for sidewalks in the LMA area of River Park.

**CDBG:** HHVS closed out their 2010 Copeland Fencing Project in February 2012. This project provided security fencing for a Copeland Park. The project was requested to minimize after hours use of the park and reduce vandalism.

**CDBG:** The City of Naples completed its street improvement project in the LMA area of Anthony Park, Census Tract 7. The project was for sidewalks, landscaping, hardscaping and the added parking spaces.

**CDBG:** The Immokalee CRA requested termination of their Crosswalk Project. The procurement for this project was expected to take until 2015 to complete.

**Objective:** Economic Development

**CDBG:** The Immokalee CRA continues its Business Incubator (IBC) project. To date 10 start up businesses have been assisted, in addition the IBC has provided numerous trainings and meetings to stimulate the economic growth in the Immokalee area.

**CDBG:** Guadalupe Social Services (GSS) Job Development project is underway. An LMI citizen has been selected and is currently receiving job training. Upon project completion the LMI citizen will become a permanent employee of GSS.

**Objective:** Public Service Initiatives

**CDBG:** HHVS completed its 2010 Senior Meals project in April 2012. During the current reporting period an additional 67 seniors were enrolled in the program.

**CDBG:** The Housing Development Corporation of SW Florida (HDCSWFL) is currently conducting Homebuyer Education Class for LMI in the Naples area.

**CDBG:** The Shelter for Abused Women and Children's Legal Program (2011) has provided services to 71 clients.

**CDBG:** The Shelter for Abused Women and Children's Legal Program (2010) concluded in this FY and provided services to 240 clients.

**CDBG:** The Shelter for Abused Women and Children's Legal Program (2009) drew funds in this FY and provided services to 510 clients during the course of the project.

**CDBG:** The Guadalupe Center's Early Childhood Classroom project provided life skills and instruction to 15 LMI children in Immokalee.

**Objective:** Energy Efficiency

**CDBG:** The David Lawrence Center is moving forward on its Going Green project for roofing and energy efficiency improvements. The project is scheduled for completion by March 2013

**CDBG:** The David Lawrence Center is in the final phase of completing its Auxiliary Power project. Generators are expected to be delivered by November 2012 and the project closed out in January 2013.

**CDBG-R:** Big Cypress Housing Corporation completed energy efficiency upgrades to 79 farm worker designated rental units in Immokalee at Main Street Village.

**Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.**

- Total CDBG funds drawn in FY 2011-2012: \$1,352,883.95
- Public Facilities activities & Improvements totaled \$671,211.89
- Housing activities:\$2,500.00
- Public Services activities totaled \$154,277.72
- Economic Development activities totaled \$139,307.10
- Total Administration activities totaled \$379,632.13
- Emergency Solutions Grant activities totaled \$79,572.73
- HOME activities totaled \$215,072.59

**If applicable, explain why progress was not made towards meeting the goals and objectives.**

- Lack of demand in the Housing Sector: High unemployment, high foreclosure/vacancy rates, and economic uncertainty continued to plague all of Southwest Florida through most of FY 2011-2012. Only in recent months has the unemployment rate in Collier County dropped below 9%. According to the Naples

Daily News (NDN), during most of 2011 and 2012 home prices continued to decrease; however within the last several months prices have stabilized and it appears more buyers are coming into the market. High end single family homes are rebounding and since summer, realtors are noting an increase in moderate price SF homes. Some areas such as Immokalee have not experienced this increase, and supply still exceeds demand in that area of the County. During the reporting period, \$500,000 in CDBG funds were repaid by a sub recipient for a housing infrastructure project in Immokalee due to lack of sufficient demand for new homes.

- Two large scale projects: Naples Manor Sidewalks and Eagle Lakes Parks had to be re-programmed. Each project was delayed by approximately a year. The two projects represented over \$1.5 million in entitlement funds. Substitute projects are now underway.
- Lengthy Procurement Processing: The CRA Crosswalk Project had to be terminated due to a two step procurement process that would run until 2015. The funds are being re-programmed to a short term project. DLC projects have had to be re-bid several times, due to receiving only 1 bid.
- Non-profits were not able/willing to start new programs/construction due to financial constraints.
- ARRA programs tasked existing staff due to high reporting and labor intensive paperwork requirements.

**2. Describe the manner in which the recipient would change its program as a result of its experiences.**

The staff at Housing, Human & Veteran Services Department plans to make the following improvements in the management of its program:

- Continue to increase the amount of HOME funds used to support Tenant Based Rental Assistance (TBRA) vouchers provided to the Collier County Housing Authority (CCHA).
- Continue to expand technical assistance (TA) provided to non-profit organizations through both group and individual TA presentations to include grant application preparation; project implementation training; and project management. Assistance is needed to improve organizational capacity and assist all organizations to complete projects in a timely manner.
- Continue to engage non-profit directors early and often to ensure they take responsibility for timely use of funds and program administration. HHVS recently began a program to meet on a quarterly basis with NPs to ensure open and frequent communication.
- Work with sub recipients to ensure pay request accuracy and improve in-house tools to speed up project accomplishments/payments.
- Increase the monitoring frequency for both new and experienced sub-recipients. The monitoring will assist them by customizing pay request paperwork, as well as increasing emphasis on better reporting and completing projects in a timely manner.



By assisting our non-profit partners in better defining their proposed budgets and timelines, we hope to decrease pay reimbursement time and decrease the number of amendments required.

- Increase outreach efforts to solicit more grass-roots community participation. Extra emphasis has to be given to the development of existing CHDOs and the addition of new CHDOs and CBDOs. Consideration will be given to expand our reach for CHDOs in nearby communities who have sufficient capacity to expand into Collier County.
- Continue to request HUD TA to improve staff skills in the areas of environmental reviews, entitlement program administration/monitoring, fiscal management, and HOME/CHDO regulations. A special emphasis will be given to simplifying procurement, and bid specification requirements.
- Closely track the progress of projects to mitigate potentially problematic issues before they become major issues. HHVS is now conducting internal monthly meetings to review each project's progress.
- Pinpoint slow moving projects and identify them for possible reprogramming.
- Continue to provide and improve sub recipient training at project initiation. HHVS has initiated a pilot program to provide designated appointment dates/times for pay requests (PRs). PRs are reviewed in-depth during a face to face intake appointment. Missing and/or incorrect data will be annotated and the subrecipient will know immediately if their submission can be accepted for payment. PR tracking spreadsheets are updated as needed to ensure management knows the status of all PRs.

### **3. Affirmatively Furthering Fair Housing:**

#### **Provide a summary of impediments to fair housing choice.**

Collier County adopted a Fair Housing Ordinance in 1986 and was amended in 1992. The County plays an active role in affirmatively furthering fair housing through the promotion of homeownership and efforts to increase provisions for more affordable and accessible housing. Furthermore, in 2003, the Board of County Commissioners (BCC) adopted a resolution opposing discrimination of all Collier County residents. The BCC directed the County Manager to establish and administer, through the Communication and Customer Relations Department, an information and referral service to the public on matters affecting discrimination.

A joint Fair Housing seminar activity was hosted by the Lee County Housing Authority and the Collier County Housing Authority (CCHA) to ensure landlords and tenants are aware of fair housing requirements and tenant rights on February 16, 2012.

Collier County's first Analysis of Impediments to Fair Housing (AI) was prepared in 2001 by Florida Planning Group (FPG). A second analysis was completed in 2006 and a third in 2011. Information on fair housing was compiled from a number of sources, including HUD's Office of Fair Housing, The Florida Commission on Human Relations, the Home Mortgage Disclosure Act, the Collier County Banking Partnership, Naples Area Apartment Association, and the Naples Area Board of Realtors. In addition, the County's non-profit agencies were

surveyed regarding fair housing issues. This project was completed in coordination with the Consolidated Plan (2011-2016) which was submitted to HUD in August 2011.

For many years the major impediment to fair housing in Collier County had been its lack of affordable workforce housing. However, with the drop in the housing market during 2007-2011, the major impediments encountered by LMI citizens are the lack of credit worthiness, the tight credit markets, the need for more rental housing, the uncertain economic outlook, and NIMBYism.

**Identify actions taken to overcome effects of impediments identified.**

- The Housing, Human and Veteran Services Department continues to fund affordable housing and rental rehabilitation programs through non-profit organizations.
- Neighborhood Stabilization Program (NSP1) has sold 23 properties to LMI clients, and 39 properties to Habitat for Humanity to rehabilitate.
- Fair housing notices and fair housing pamphlets (English/Spanish) were provided to libraries, social service agencies and churches.
- Collier County will continue to encourage local newspapers to run a complete fair housing notice on a weekly basis in English and Spanish.
- Collier County is continuing to expand its Section 3 activities. Collier County has created a county wide Section 3 Plan, incorporated Section 3 language into its sub recipient agreements, and included Section 3 information on its Purchasing Department website.
- Collier County's Communications and Customer Relations Department is tasked with taking calls and/or complaints on housing and job discrimination and referring callers to the appropriate services. They have recently completed new printed materials for use by the public.
- HHVS staff members speak to numerous organizations and hold exhibits and expos on housing related issues throughout the year.
- HHVS has recently received links to HUD's fair housing public service ads and is in coordination with the Communications Department to begin airing them on our local public access television channel.

**4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.**

There are a wide range of obstacles within the local community including:

- Foreclosures and short sales continue to be at high percentages of overall home sales.
- Lack of funding, both in the public and private sectors.
- NIMBYism (Not in my backyard mentality).
- Lending institutions changing eligibility & down-payment requirements.
- Underemployment and high unemployment

Efforts to address these issues occur on a number of different levels including workshops with elected officials and community leaders, coordination with nonprofits and for profit organizations interested in addressing the obstacles; partnerships involving public and private sector and regional wide initiatives.

Collier County staff has created new projects and initiatives to ensure stimulus and ARRA funding were utilized efficiently during the program year. HHVS continues to provide funding for homelessness prevention activities as well as ensure entitlement funds are used to benefit LMI citizens and LMA areas of the county. HHVS continues to use funding from other federal and state grants (i.e. NSP1, NSP3, HHS, DOJ, State of Florida: SHIP, DREF, DRI, DOEA, RSVP, etc.)

**Eliminate barriers to affordable housing:**

The County continues to operate incentive programs to encourage affordable housing include a down payment assistance program for LMI first time homebuyers using State of Florida SHIP funds, and working with Habitat for Humanity to use NSP 1 and 3 funds to acquire, rehab and sell previously foreclosed homes to income qualified citizens.

**Overcome gaps in institutional structure and enhance coordination:**

The County in conjunction with its non-profit housing and social service partners continues to carry out a myriad of housing and community development activities. The County is currently in the process of recertifying Community Housing Development Organizations (CHDOs) for developing affordable housing projects. Given HUD's new CHDO requirements, HHVS will look for partners both inside Collier as well as in surrounding counties for organizations with the capacity to complete Collier based projects successfully. County staff also provides technical assistance to non-profit service providers to help them obtain grants and leverage other available resources. Coordination is enhanced through monthly meetings with groups including the Affordable Housing Advisory Committee, Collier County Hunger and Homeless Coalition, the Continuum of Care Committee and the Immokalee Interagency Association.

Efforts are ongoing to ensure input and support for county initiatives. Meetings in various locations and sectors of the community including: Immokalee, Golden Gate City, the business community, and minority groups are held periodically.

**Improve public housing and resident initiatives:**

Collier County and Collier County Housing Authority (CCHA) have developed a successful Tenant Based Rental Assistance (TBRA) program to help address some of the rental needs of the very low and low income special needs population. CCHA partners with other local non-profit organizations on educational initiatives, supportive services, and other activities to benefit very low and low-income residents. County staff has encouraged the CCHA to apply for additional vouchers, rental rehabilitation of its existing units, acquisition, rehab and development of scattered site units. Recently Collier County provided funding to Big Cypress Housing Corporation (BCHC) to provide energy efficiency upgrades to farm worker rental units at their Main Street Village and Eden Gardens locations, these projects which helped lower tenant electric bills were completed successfully during FY 2011-2012.

**Reduce the number of persons living below the poverty level:**



Collier County Housing, Human and Veteran Services (HHVS) Department supports and encourages economic development initiatives to assist the creation of new, higher paying, career path jobs in the community. Southwest Florida Workforce Development Board (SWFWDB) promotes entry into the workforce through education and job experience. Local education and training programs are coordinated and offered through Workforce Development, Collier County Public Schools, Empowerment Alliance, and Economic Development Council (EDC) to build a more skilled workforce, and enhance the County's efforts to attract, grow, and expand job-creating businesses. Goodwill Industries has recently opened a job center in East Naples to assist LMI in improving their job skills and finding employment.

HHVS continues to partner with the Immokalee Business Development Center (IBDC) and Guadalupe Center to promote business/job development. HHVS will continue to require sub-recipients to hire Section 3 employers/employees when possible and abide by all Section 3 requirements.

Our Continuum of Care has developed a jobs committee to expand information on job availability and skills training through the participating non-profit organizations.

#### **5. Leveraging Resources**

##### **Identify progress in obtaining "other" public and private resources to address needs.**

- State Housing Initiatives Partnership (SHIP) provided funds for down payment/closing cost assistance to 63 homebuyers.
- HHVS' operation of the Homeless Management Information System (HMIS) has dramatically increased the number of referrals between participating agencies had assisted in finding resources to serve LMI citizens.
- CDBG funds helped leverage private foundation funds and other private funding sources along with State resources for affordable housing and public services projects; and
- Each agency receiving the annual ESG entitlement is providing dollar for dollar match for the grant.
- NSP1 funds were used to acquire/rehabilitate and resell foreclosed homes in areas throughout the county.
- The Disaster Recovery Program expended \$3,421,032.74 throughout the county during FY 2011-2012

##### **How Federal resources from HUD leveraged other public and private resources.**

- Continuum of Care match funds -HMIS
- Florida State Office on Homelessness-Challenge Grant funding
- Private organization/foundation funding
- State SHIP program
- DREF funding through the State of Florida
- HPRP funding
- CDBG-R funding
- DRI funding
- NSP1 funding
- NSP3 funding

##### **How matching requirements were satisfied:**

HOME activities conducted in FY 2011-2012 received the following match:

- Match funds required in 2011-2012 totaled \$133,361.98, match dollars were provided by current and prior year excess match funds. ESG sub recipients provide dollar for dollar match from private donations, TBRA and S+C match funds were provided by in-kind services provided by the David Lawrence Center.

All nonprofit organizations submitting applications requesting CDBG or HOME funding are asked to identify sources of match and/or leverage funds. Some of the funding sources provided include private donations, thrift store proceeds and other state or federal funds.

## Managing the Process

### 1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Collier County Housing, Human and Veterans Services Department follows HUD's and internal policies and procedures for meeting grant requirements; uses sound accounting and financial procedures; attends HUD-sponsored training sessions; consults with HUD representatives on technical questions; and utilizes information from public input sessions to ensure compliance with HUD's citizen participation requirements. In addition, Collier County Housing, Human and Veteran Services Department is responsible for the development and implementation of the County's Housing Element of the Comprehensive Plan, and to ensure that efforts are being made to adhere to the goals, objectives, and policies of the adopted Housing Element.

HHVS is now working with HUD TA providers and State of Florida SHIP TA providers. HHVS is also developing contracts with subject matter experts to ensure all our programs have a sound basis. During FY 2011-2012, HHVS was evaluated by One CPD (TA providers). One CPD has submitted their recommendation to HUD and we are awaiting notification from HUD of what TA services will be provided.

Sub-recipient pay requests now get a full compliance audit prior to payment; and efforts to track cures/remedies to monitoring findings and/or concerns have now been implemented.

## Citizen Participation

### Provide a summary of citizen comments.

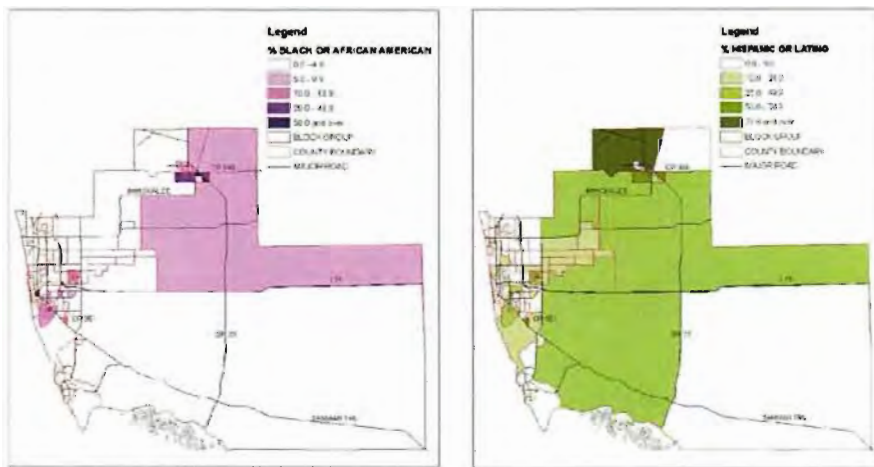
Collier County received no public comments on the contents of the 2011-2012 CAPER.

The notice of the CAPER availability was published for a 15-day public comment period beginning October 29, 2012 through November 13, 2012. The advertisement was published in English and Spanish on October 25, 2012. The notice was published in two newspapers (general circulation - Naples Daily News, and a local paper - Immokalee Bulletin). The CAPER was also available for public review and comment in nine county libraries, the County's Public Information desk, the County's Housing, Human and Veteran Services Department, and on the County's website. The CAPER was also presented before the Affordable Housing Committee (AHAC), a citizen participation committee regarding housing

needs and priorities. The AHAC committee has recommended BCC approval of this CAPER document.

1. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

- Immokalee Census Tracts: 112.04; 112.05; 113- In FY 2011-2012 \$955,016 in CDBG funds were awarded to non-profits in Immokalee. \* This award amount includes the Immokalee Crosswalk (2011) which was terminated for convenience by the sub recipient
- City of Naples-River Park Census Tract 7.00 In FY 2011-2012 \$101,356 was passed through to the City of Naples for improvements to this LMA area.



## Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

The County continues to work closely with non-profit housing and social service providers as partners to carry out its various housing and community development activities. HHVS has expanded the number and types of technical assistance provided to non-profit and for profit service providers. Staff provides training seminars for prospective grant applicants; meets one on one with non-profits to help them tailor their grant applications, and inform

applicants of leverage, match, and other requirements. These trainings also provide information on other available grant resources. Coordination is enhanced through monthly meetings with groups including the Affordable Housing Advisory Committee, Collier County Continuum of Care, and the Immokalee Interagency group. Quarterly meetings with key non-profit partners have also recently been instituted.

Until September 2012, Collier County was the lead agency for the Continuum of Care (CoC) program. With the implementation of the new HEARTH rule, the county has relinquished the lead agency role; and the Hunger and Homeless Coalition has assumed the new "collaborative applicant" functions for FL606. HHVS continues to sponsor the HMIS program and actively participates in all CoC activities.

HHVS continues to ensure input from all sectors of the community including: Immokalee, Copeland, the business community, minority groups and social service advocates are consulted in determining community needs. This coordination is accomplished through workshops held throughout the county, attendance at civic and community meetings, and attendance at senior expos and health fairs.

## **Monitoring**

### **1. Describe how and the frequency with which you monitored your activities.**

Project monitoring takes place through a review the sub recipients' written monthly progress reports, review of the sub recipients' payment reimbursement requests, phone calls, desk monitoring, written correspondence, and site visits by the project grant coordinator and management. Sub recipients may receive short notice of site visits during the program year to gauge the effectiveness and participation level in the project. HHVS also schedules annual formal monitoring and prior to grant closeout, a formal site visit is performed. Files are reviewed, notes are compared, and a letter stating the results of the monitoring visit is sent to the sub-recipient.

### **Describe the results of your monitoring including any improvements.**

In the course of monitoring sub-recipients, any negative results of monitoring require a "corrective action" and response. Sub recipients may be put on an Action Plan which outlines corrective actions to be taken and lays out a timeline for repair. Severely negative findings have resulted in a request for meetings with key agency personnel and special conditions in future agreements. Minor infractions result in "suggestions for improvements" or "recommendations." In a few instances, adjustments in timelines and amendments to agreements have occurred. During this reporting period, HHVS has requested repayment of funds from one sub recipient to payback funds for a HOME project that was not completed. We have also requested repayment from a CHDO, we expect this issue to be settled in the very near future. HHVS is developing a pre-award checklist to ensure sub recipients are fully knowledgeable of all sub award reporting requirements.

Past performance by sub recipients is now an element used in the determination of future funding and is now an element in the ranking score sheet for new projects.

A new monitoring checklist tool has also been devised to ensure grant coordinators are consistent in evaluating sub recipient performance

### **2. Self Evaluation**

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**Describe the effect programs have in solving neighborhood and community problems.**

Collier County has a strong commitment to improve, maintain, and resolve neighborhood and community issues. Neighborhoods which have received the most positive impact of federal funds include: River Park in the City of Naples, East Naples (Naples Manor), Golden Gate City, and Immokalee. However, in these neighborhoods, there are a number of serious needs, and the implementation of CDBG and HOME projects are only able to address limited improvements in these target areas.

The continued expansion and use of the Homeless Management Information system (HMIS) has assisted the County and the homeless service providers in assessing the needs of the homeless population and the level of effort required to serve the homeless population county wide. Since HHVS assumed responsibility for the HMIS system, agencies have been instructed how they can utilize the system to maximize their efforts. New printers, scanners, and computers have also been distributed to HMIS agencies to assist them in decreasing client processing time.

The Immokalee CRA's job creation project is not only creating jobs for Collier's hardest hit areas, but also growing entrepreneurial efforts by assisting new business owners to develop their business management skills.

The Guadalupe Center's Early Childhood Education assisted 15 LMI children in Immokalee to become school ready.

While Collier County strives to utilize federal resources in the most efficient manner possible, the demand for assistance far exceeds available resources. As a result the County must continue to evaluate its priorities and partner with the sub-recipients who are efficient in meeting the needs of LMI citizens.

**Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.**

Collier County Entitlement funds expended in 2011-2012 benefited very low, low, and moderate income persons.

CDBG funds are being used to address serious needs for public facility improvements to assist children, victims of domestic abuse, and citizens with mental health issues/substance abuse problems. Secondly, CDBG funds are being used for public services to service this same constituency and lastly, CDBG funds are being used for economic/job development.

While many of the 2011-2012 public facilities projects have not yet reached the construction stage; HHVS believes these projects will assist in stimulating the economy and putting people back to work.

**Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.**

Utilizing our SHIP Down Payment and Closing Cost Assistance Program, the County provided 63 families financial assistance to achieve their dream of owning a home. The County

continued to partner with nonprofit developers to build affordable single family owned and rental housing for the low to moderate income population.

The County continues to encourage local non profit and for profit businesses to hire low income neighborhood residents for implementation of projects in conformance with Section 3.

**Indicate any activities falling behind schedule.**

During 2011-2012 the County closed out some lingering previous year's projects as well as made some progress on new projects; however, the termination for convenience of several key projects has negatively the expenditure of federal funds. The timeliness ratio of 1.5 was not achieved in FY 2011-2012.

DLC projects have been held up due to procurement issues, as has the Immokalee CRA crosswalk project which was recently cancelled for convenience.

Staff turnover within the City of Marco Island (COMI) caused COMI to request Collier County to use their funds for projects county-wide instead of using their funds within their entitlement city.

Empowerment Alliance of SW Florida (EASF)'s Esperanza Place in Immokalee is behind schedule; the platting phase of the project is now completed and EASF is waiting for the addressing/permitting to be completed. We expect to close out the project in December 2012.

The DLC auxiliary power project was also delayed due to procurement issues, manufacturing delays and the need for electrical connectivity issues not foreseen prior to delivery of the generator.

Lastly, increase processing time of sub-recipient pay requests has continued to hold up payment and close out of projects. More payment backup documentation is being requested by the Clerk of Courts Finance. The processing time to get the documentation and answer any follow up questions regarding the documentation has caused reimbursements to sub recipients to be delayed.

**Describe how activities and strategies made an impact on identified needs.**

During the reporting period, the County answered the need for affordable housing by shifting its emphasis from new affordable housing construction to the acquisition/rehabilitation/resell of foreclosed homes, utilizing sub-recipient programs to repair existing single family owned homes, and using TBRA and HPRP funds to re-house persons displaced by foreclosure and/or the economic downturn. Funds were also used for energy efficiency.

These strategies helped conserve existing housing stock; prevented neighborhoods hard hit by foreclosures from falling into slum and blight; assisted homeless persons to be re-housed; and assisted farm worker designated rental units to lower utility costs for their tenants.

HHVS' efforts will continue to: Develop new local tools and incentives; leverage available resources (i.e. NSP, DRI, SHIP, DREF, CDBG, CDBG-R, HOME); and support both for profit

and non profit housing developers to create a range of housing opportunities for very low, low and moderate-income households.

**Identify indicators that would best describe the results.**

- (1) Timely expenditure of annual federal and state funding, and
- (2) Monthly progress reports from sub-recipients reflecting implementation of housing, community development, and economic development initiatives.

**Identify barriers that had a negative impact on fulfilling the strategies and overall vision.**

The current Collier BCC directive is in certain circumstances to stop single family housing rehabilitation projects; County and HHVS management is requesting further clarification/guidance from the Board. However, until such guidance is provided, acceptable HOME program projects are limited.

Collier County has only 4 census tracts that qualify as Low-Moderate Areas (LMA). One of the areas is located in the City of Naples, and the other three tracts are in Immokalee. Currently there is an over-supply of LMI owned housing in Immokalee.

High unemployment rates, financial instability, and economic uncertainty have caused many working families to shy away from the housing market.

The number of "terminations for convenience" of our sub recipient agreements has increased. A few have cited cuts in budget and/or staff positions to carry out funded activities.

**Identify whether major goals are on target and discuss reasons for those that are not on target.**

Meeting major goals is on target, though there have been delays, as noted throughout this report. Staff has quickly re-programmed funds to keep fund moving to meet the stated goals. Despite missing timeliness this year, we are confident it will be met in FY 2012-2013. We currently have 37 active projects (does not include administration of funds) and two major projects, which were previously delayed have already been re-programmed for eligible activities. However, start-up lags still exist; HHVS is monitoring these activities closely to ensure compliance and move the projects along as quickly as possible.

HHVS is in the process of identifying more CDBG funds from terminated projects for re-program to fund short term eligible projects, we expect to complete another re-program by the Dec-Jan 2013 timeframe.

**Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.**

For FY2011-2012 Collier County has placed more emphasis on job creation by undertaking both a public facility/infrastructure and a business incubator project. The business incubator project is now successfully underway, and a new project using prior year re-programmed funds in the Immokalee area has commenced.



Collier County will continue to focus on using HOME funds to provide re-housing services to those who have become homeless.

### **Lead-based Paint**

#### **1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.**

Collier County's Health Department has historically monitored and responded to all suspected cases of lead poisoning. However, this problem continues to be a very minor one due to the relatively young age of the area's housing stock. Over seventy percent (70%) of the County's housing stock was built after 1980.

Through the County's NSP1 programs, any housing units built prior to 1978 have undergone lead-based paint (LBP) inspection before rehabilitation activities was initiated. The County follows procedures as specified in applicable regulations and, specifically, those detailed in Title X. The Department and its representatives provide all required notifications to owners and occupants. Any defective paint conditions found are included in the scope of work and treatment provided to the defective areas. All Department policies and procedures have been revised to conform to Title X. Each year the County's Health Department screens approximately 1,500 children for Lead poisoning. Since 2010 only 1 child has tested positive for lead poisoning. All projects carried out with federal funds incorporate the current procedures for hazard reduction or LBP abatement guidelines as defined in 24 CFR Part 35.

## TAB 4 HOUSING

## HOUSING NEEDS

### Housing Needs

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

#### **1. Describe Actions taken during the last year to foster and maintain affordable housing.**

The Housing, Human and Veteran Services Department continued to collaborate with community partners to foster affordable housing in the County. In 2011-2012, the County again certified four (4) organizations as Community Housing Development Organizations (CHDOs) to develop affordable housing strategies. During FY 2011-12 the Neighborhood Stabilization Program (NSP1) transferred most of the homes from HHVS to Habitat for Humanity via a developer agreement. The Neighborhood Stabilization Program 3 (NSP3) was also transferred via a developer agreement and is on-going. Also during FY 2011-12 HOME and CDBG-R funds were used for efficiency upgrades at Main Street Village in Immokalee.

#### **Specific Housing Objectives**

##### **1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.**

The Florida State Housing Initiative Partnership Program (SHIP) provided purchase assistance to 63 LMI homebuyers.

Utilizing CDBG-R and HOME funds energy efficient upgrades were completed in 79 farmworker rental units at Big Cypress' Main Street Village.

EASF continues their 2007 Esperanza Place project. Completion of 3 single family owned homes should be completed by December 2012.

##### **2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.**

N/A

##### **3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.**

Collier County Housing Authority (CCHA) continues to give priority to Seniors and persons with disabilities in their TBRA program. Big Cypress Corporation's four (4) ADA compliant farm worker rental units are all occupied by eligible clients. The Foundation for the Developmentally Disabled (FODD) and Community Assisted & Supportive Living Inc. (CASL)

had a 1 duplex and 3 duplex or triplex properties in Golden Gate City transferred to them by HHVS through NSP1 to be rehabilitated and rented to LMI individuals with disabilities.

## **Public Housing Strategy**

### **1. Describe actions taken during the last year to improve public housing and resident initiatives.**

The County has encouraged the CCHA to apply for additional TBRA rental vouchers, and request funding for rental rehabilitation of its owned units.

The County has supported Big Cypress Corporation in its implementation of a homeownership program. In this program, a portion of rent proceeds are set aside to assist tenants in becoming homeowners.

## **Barriers to Affordable Housing**

### **1. Describe actions taken during the last year to eliminate barriers to affordable housing.**

The Board of County Commissioners, as well as the Affordable Housing Advisory Committee through its triennial report to Florida Finance Housing Finance Corporation, continues to investigate incentives to encourage the provision of affordable housing throughout Collier County. HHVS in partnership with HFH is using NSP funding to maintain affordable housing stock through the purchase/rehab and resale of foreclosed homes.

The business community, through the leadership of the Chamber of Commerce, remains active with local builders and realtors in reviewing possible ways to increase affordable housing options for their workers. The business community's involvement helps in addressing the barriers to affordable housing and keeps the issue much more visible in the community.

## **HOME/ American Dream Down Payment Initiative (ADDI)**

### **1. Assessment of Relationship of HOME Funds to Goals and Objectives**

#### **a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.**

No ADDI funds were received or expended during FY2011-2012.

TBRA vouchers were used to assist 35 families were during the reporting period.

### **2. HOME Match Report**

#### **a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.**

In 2011-2012, total funds requiring match was \$133,361.98; therefore match from prior year carryover in the amount of \$104,971.90 and current year Match in the amount of \$28,390.08 was used to match the HOME program. See HUD Form 40107-A (attached).

### **3. HOME MBE and WBE Report**

#### **a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).**

Please see attached report.

### **4. Assessments**

#### **a. Detail results of on-site inspections of rental housing.**

All units had a 100% pass rate; all rental housing units that received HOME assistance must pass Housing Quality Standards (HQS) upon completion. Inspections are also conducted on all rental units prior to being approved for use by TBRA, S+C and the HPRP re-housing program clients. Only those passing HQS standards are used. All units must receive a grade of 'pass' in order to be considered eligible.

#### **b. Describe the HOME jurisdiction's affirmative marketing actions.**

The County has continued to work with its non-profit housing providers to expand the supply of affordable housing via our homeownership and housing rehabilitation programs carried out by our non-profit organizations.

Utilizing multiple venues like non-profit organizations, civic organizations, bilingual advertisements, radio announcements, and newspaper stories, our program information is distributed to ensure that all income eligible individuals and families are aware of the opportunities available to them.

#### **c. Describe outreach to minority and women owned businesses.**

Collier County continues to promote participation by businesses owned by minorities, women, and disabled persons, and LMI owners. Efforts will be made in future construction projects to encourage the hiring of minority and women owned businesses. These efforts may include solicitations and outreach through the non-profit developers, the County Purchasing Department, the NAACP, local Chambers of Commerce, Women's Business Council, and other appropriate organizations.

## TAB 5 HOMELESS



## HOMELESS

### Homeless Needs

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

#### **1. Identify actions taken to address needs of homeless persons.**

In 2011-2012, \$330,761 from the Continuum of Care Grant, and \$63,397 from the State Challenge Grant were secured to support projects/operations for the Shelter for Abused Women and Children, The Homeless Management information System (HMIS), and St. Matthew's House Emergency Shelter. These grants were used to prevent homelessness; provide maintenance/operations and supportive services for the homeless, or were used to support participation in the HMIS system. This database system improves the sharing of data and assists in the efforts to reduce and/or eliminate homelessness by linking non-profits and community organizations that can assist the homeless.

The Housing, Human and Veteran Services (HHVS) Department staff also assisted in the annual Point in Time count conducted on January 26, 2012 as well as the annual "Get Help Clinics" which offered vision, medical, hearing, and dental services, as well as flu shots, haircuts and HIV education ,the clinics were held Naples and in Immokalee.

During FY11-12 FL-606 made key changes to the structure of the CoC. With the implementation of the HEARTH Act, Collier County relinquished its role as Lead Agency in September 2012, and the Hunger and Homeless Coalition (HHC) became the FL-606 "Collaborative Applicant". An elected executive committee is now in place, as is the data committee, jobs committee, outreach committee, and youth committee. The CoC continues to assist the homeless and at-risk of homelessness population in Collier County

Through April 2013, HHVS will maintain sponsorship of the HMIS system. In 2011-2012 HHVS continued to increase the number of HMIS participating agencies. A total of 17 non-profit agencies participate in the HMIS system. The HMIS project assisted in reporting HPRP outcomes, and continued to assist non-profit agencies by distributing HMIS printers, scanners and computers to the agencies with the greatest need.

After more than a year of evaluation, planning and community outreach, the Hunger & Homeless Coalition finalized the Ten Year Plan to Prevent and End Homelessness in December of 2011.

#### **2. Identify actions to help homeless persons make the transition to permanent housing and independent living.**

In 2011-12, ESG funds were granted to the Shelter for Abused Women and Children.

In 2011-2012, St. Matthew's Wolfe Apartments also continued to receive Continuum of Care funds to support the operation of 14 transitional apartment housing units. The clients being housed at Wolfe Apartments are taught life skills such as budgeting and job tasks, and are encouraged to develop and follow through on goals.

The Shelter for Abused Women and Children received both CoC funding and CDBG funding in 2011-2012. CoC funds were used for supportive services for victims of domestic abuse, while CDBG funds were used to support a Legal Assistance Program to

help victims with divorce orders, protection orders, child custody proceedings, and child support cases in an effort to help the victims reclaim their lives and move to self sufficiency.

Through the Shelter + Care Program, two persons were able to move from the David Lawrence Center (DLC) into rental housing. This program assists persons with mental illness and/or alcoholism move from a clinical environment into self sufficiency. The client is assisted with wrap around supportive services to ensure a successful transition to self sufficiency.

### **Identify new Federal resources obtained from Homeless SuperNOFA.**

No new funding sources were received in 2011-2012; however Collier County continued to receive Shelter Plus Care funds which will be received annually for a five (5) year period. HPRP funds were also available for homelessness prevention and rapid re-housing during the majority of the reporting period.

### **Specific Homeless Prevention Elements**

#### **1. Identify actions taken to prevent homelessness.**

HHVS is addressing homeless issues through the direct services it provides via the HHVS Social Services and Senior Services Programs. HHVS also partners with all major social services agencies in Collier County. Housing, Human and Veteran Services staff has provided extensive technical assistance to the social services agencies involved in the Continuum of Care (CoC) process. In 2010, HHVS applied for a \$144,000 State Challenge Grant of which the county received \$63,397 in late 2011. This grant, which terminated in June 2012 assisted St. Matthew's House, The Shelter for Abused Women and Children and the Homeless Management Information System.

The Hunger and Homeless Coalition, as the new collaborative applicant of the CoC, is currently in the process of beginning the registration and application process for the 2012 CoC funding to support the three renewal projects.

In the 2011-2012 timeframe, Collier County's Veteran Services continued to provide services to veterans to assist them in accessing benefits from the Veterans Administration Department. In addition HHVS's Social Services/Seniors Section continued to provide financial assistance and referral services for citizens using Collier County general funds, as well as other state and federal funding.

### **Emergency Shelter Grants (ESG)**

#### **1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).**

The actions taken to address emergency shelter and transitional housing needs of homeless individuals and families were to provide ESG funding to sub-recipients on an annual rotational basis. Currently there are two shelters within Collier County; they are St. Matthew's House and the Shelter for Abused Women and Children. Due to the small amount of the ESG entitlement the County receives annually, this method of allocation was deemed the most effective method of providing services to the homeless.

In FY2011-2012 HUD announced a second allocation of ESG funding to be used for expanded activities allowed under the new Emergency Solutions Grant (ESG). To receive the funding, grantees had to submit a substantial amendment to HUD. Collier County did submit an application/substantial amendment to HUD for the secondary allocation. In October 2012, Collier County received notification of its funding award in the amount of \$53,219 and is in the process of having our Board of County Commissioners (BCC) recognize and accept these funds.

## **2. Assessment of Relationship of ESG Funds to Goals and Objectives**

### **a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.**

HHVS is now in the process of closing out a 2010-2011 St Matthew's House ESG project in the amount of \$92,720. A total of 2,422 persons were served with these funds. Our 2011-2012 ESG funding was awarded in October 2011 to the Shelter for Abused Women and Children for maintenance and supportive services. This grant is currently on-going.

### **b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.**

The County currently has two homeless shelters, St. Matthew's House and The Shelter for Abused Women and Children. In the past, the entire allocation of ESG Entitlement funding was provided to one of these agencies on a rotational basis. With the new Emergency Solutions Grant, HHVS has reached out to the Continuum of Care (CoC) non-profit agency members to get their input on community needs.

Through the Continuum of Care (CoC), the community has developed a comprehensive 10 Year Plan to end Homelessness. Partnerships have been formed through the CoC in order to assist individuals and families move from homelessness to self-sufficiency, access mainstream resources, local social services, educational facilities, job training, and other services. The second allocation of FY2011-12 funds will be used for re-housing the homeless.

## **Matching Resources**

### **c. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.**

Agencies receiving ESG grants provide dollar for dollar match. The match for both The Shelter for Abused Women and Children (SAWACC) and St. Matthew's House comes from donations and profits from their resale stores.

## **3. State Method of Distribution**

### **a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub-recipients.**



N/A

**4. Activity and Beneficiary Data**

- a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESG expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**

Please see Tab 8

**b. Homeless Discharge Coordination**

**As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.**

- c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.**

No ESG funds are proposed to be used for discharge coordination. The Continuum of Care agencies are beginning coordination with a number of local institutions including the Collier County Sheriff's Office, the David Lawrence Center, Youth Haven Inc., local hospitals, foster care programs, and others to address discharge planning. As "The Ten Year Plan to End Homelessness" evolves, discharge planning and policies will be addressed.

## TAB 6 COMMUNITY DEVELOPMENT

## COMMUNITY DEVELOPMENT

### Community Development

\*Please also refer to the Community Development Table in the Needs.xls workbook.

#### 1. Assessment of Relationship of CDBG Funds to Goals and Objectives

##### a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.

The defined priorities for the first year (FY2011-2012) of the Five Year Consolidated Plan 2011-2016 are as follows:

- Community Facilities
- Community Infrastructure
- Public Service Initiatives
- Economic Development
- Energy Efficiency

Because of the defined priorities listed above, HHVS had undertaken some large community development projects that will large numbers of LMI citizens; among these projects are:

#### Community Facilities:

David Lawrence Center (DLC)-Going Green: DLC is Collier County only open admission care facility to treat clients with mental health issues and/or alcoholism. DLC works with the Collier Sherriff's Office to ensure persons with alcoholism and/or mental health problems are taken to DLC rather than incarcerated for minor offenses. The Going Green project is geared to replace aging roofs at two DLC campus sites and install energy efficient hurricane windows on a total of six buildings located at three DLC sites. This project was initially delayed because of procurement delays, but is now underway and progressing nicely. Completion is expected by March 2013.

David Lawrence Center (DLC)-Auxiliary Power: In conjunction with the "Going Green" project listed above, the Auxiliary Power Project is geared to provide back-up power to DLC in case of hurricanes and/or power outages. To date, the concrete pads, and generator have been completed, however, Florida Power and Light Company has had to retro-fit a switch to complete connectivity. We expect this issue to be completed soon, and the project closed out by November 2012. This project addressed both energy efficiency and public facilities.

Goodwill Industries-Roberts Center: This project was to upgrade a local senior center that houses a senior meals program. The upgrades include hurricane windows, new ADA bathrooms, interior renovations, flooring upgrades, painting, and kitchen updates.

Goodwill Industries-Roberts Center Fire Alarm: This project was an add-on to the previous one to ensure compliance with County fire codes. The alarm installation is completed and the project is awaiting closeout.



Collier County Immokalee South Park VPK: Work continues on this project to construct a building for Voluntary Pre-Kindergarten in a LMA area of the County. Specifications have been written and the bid will soon be let.

Immokalee CRA La Placita (2010): Land has been purchased for this public facility project which will act as a gateway into the downtown district of Immokalee. The project, once completed, will be a green gathering place for Immokalee residents. It is geared to enhance foot traffic, and attract shoppers to the downtown district. The RFP for the design/build has been completed, and work should begin shortly.

### **Community Infrastructure**

City of Naples-(2011) Hardscaping/landscaping/parking spaces: This City of Naples pass through project has enhanced the living environment for persons living in Census tract 7, a LMA area located in the City of Naples. The project included infrastructure, street landscaping, and the addition of parking spaces. This project is now completed and awaiting closeout.

City of Naples-(2010) Anthony Park parking spaces: Anthony Park neighborhood located in Census tract 7, a LMA area inside the City of Naples. This project has been completed and is awaiting reimbursement and closeout.

### **Public Services:**

HHVS Senior Meals Project (2010): This project is complete and awaiting closeout, a total of 120 seniors were enrolled in this meals program.

Guadalupe Center Early Childhood Education (2010): This project to ensure school readiness for LMI children in the Immokalee area is completed and ready for closeout. 15 children benefited from intensive instruction, computers and supplies geared to increase fine and gross motor skills, math and literacy skills, and language and social skills.

Shelter for Abused Women & Children Legal Program (2010): This program closed out in 2011-2012. It provided legal services such as court orders, protection orders, custody orders and child support orders. It assisted a total of 240 persons.

Housing Development Corp of SW FL's (HDCSWFL) SHIFTING Program (2010): A total of 541 persons were assisted by this program which provided counseling and legal assistance to persons at risk of losing their homes to foreclosure. This project was closed out in June 2011.

Housing Development Corp of SW FL's (HDCSWFL) Homebuyer Education Program (2011): This project is aimed at providing first time homebuyers with good information on home ownership, credit issues, shopping for mortgages, and pre-purchase information.

Tenant Based Rental Assistance (TBRA)-Administration (2011): This project to pay for administrative costs of TBRA is up and running. A total of 35 persons have been assisted to date.

**Economic Development:**

Immokalee CRA Immokalee Business Incubator: This 2011 initiative continues to provide training and mentoring to entrepreneurs to start their businesses; to date the 6 businesses have been assisted by this initiative.

Guadalupe Center Job Development (2011): This job development project has recruited an LMI person and is in the process of training and educating the person in the field as a Development Assistant. The Center will provide a full time job for the trainee when the program is completed.

**b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.**

Accomplishments:

- The Big Cypress Housing Corporation continued work on Main Street Village in Immokalee upgrading the units with Energy Efficiency appliances, new AC units and hot water heaters.
- Empowerment Alliance of SW Florida (EASF) continues work on their 2007 project for three low/mod owner occupied units. This project was delayed significantly by permitting and economic/market conditions. Infrastructure and platting are now complete. EASF expects completion of this project by December 2012.
- 2008 HFH Project (infrastructure assistance) in the Regal Acres subdivision has been completed. To date 66 units have closed and are now occupied by homeowners.
- The NSP Program sold 23 homes to LMI citizens and transferred another 39 properties to HFH to rehabilitate and sell to LMI citizens.
- The Housing Development Corp of SW Florida (HDC) provided homebuyer education and credit counseling to 411 citizens during the period. Certificates issued from this training can be used to meet eligibility requirements for SHIP down payment assistance.
- The Housing Development Corp of SW Florida (HDC) provided foreclosure counseling to 541 citizens during the period.

**c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.**

- 100% of CDBG program funds are expended to benefit very low, low, and moderate income persons. The majority of the CDBG funded activities took place in low income census tracts, including Census Tract 7 in the urban area, and 112.04, 112.05, and 113 in Immokalee.

**2. Changes in Program Objectives**

**a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.**

- Collier County recently adopted its third Five-Year Consolidated Plan in July 2011. Goals and objectives were identified based upon community needs. The County's primary focus in the 2011-2016 Five Year Plan was community facilities, economic

development, and public service initiatives. The County is also concentrating on rental housing assistance as many low/moderate citizens can no longer qualify for mortgages.

**3. Assessment of Efforts in Carrying Out Planned Actions**

**a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.**

- Housing, Human and Veteran Services Department continued to use Florida State SHIP funds to leverage Federal funds. Sub-recipients were required to identify match and leverage fund when they submitted an application for funding.

**b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.**

- The staff of the Housing, Human and Veteran Services Department reviewed proposed activities against the Consolidated Plan for consistency. Staff provided recommendations on consistency which were confirmed by management in the County's written certification.

**c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.**

- The Consolidated Plan and One Year Action Plan goals and objectives are communicated through an open, public process at multiple levels. The Affordable Housing Advisory Committee, Board of County Commission meetings, neighborhood meetings, service organizations are all means through which Collier County staff obtains public input and determines funding priorities, develops future Consolidated Plan goals.

**4. For Funds Not Used for National Objectives**

**a. Indicate how use of CDBG funds did not meet national objectives.**

- Not applicable, all funds met national objectives.

**b. Indicate how did not comply with overall benefit certification.**

- Not Applicable, all funds benefited very low and low income residents and neighborhoods.

**5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property**

**a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.**

- Each potential acquisition, rehabilitation, and or demolition is reviewed on a case by case basis to determine which aspects of URA apply. None of the acquisition or rehabilitation activities in FY 2011-2012 resulted in any displacement or relocation.

- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.**
- Each activity is thoroughly reviewed to determine if any relocation or displacement could occur. No relocation or displacement occurred in 2010-2011.
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.**
- Not applicable, no displacement occurred.
- 6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons**
- a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.**
- Collier County is re-doubling its Section 3 efforts to ensure opportunities are created for Section 3 employees and employers. Collier County Grants Management Office recently submitted a draft Section 3 program to the HUD Miami FHEO office. In addition all sub recipient agreements now contain Section 3 language and all bids packages also contain the necessary Section 3 provisions. The Collier County Purchasing Department has Section 3 vendor information/registration information on its website. Since the only Public Housing Authority in Collier County is USDA funded (and oversees Farm worker/Packing House housing units), Collier County refers businesses who want to hire Section 3 employees to the Fort Myers Public Housing Authority.
- b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.**
- Maintenance Employee: 2 LMI persons; Daycare Aide: 1 LMI person; Construction Employee: 1 LMI person; Event Planner: 1 LMI person; Development Assistant: 1 LMI person
- c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.**
- Daycare Aide: CPR, Licensing; Development Assistant: computer skills, office skills, clerical training
- 7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit.**
- a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.**



- Individual/household annual anticipated gross income qualification would be documented and analyzed using HUD income guidelines. All Collier County CDBG program activities benefit low and moderate income citizens.

**8. Program income received**

**a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.**

- Not applicable; no program income was received.

**b. Detail the amount repaid on each float-funded activity.**

- Not applicable, no float funded activity was used in 2010-2011.

**c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.**

- Not applicable, no loan repayments were used in 2011-2012.

**d. Detail the amount of income received from the sale of property by parcel.**

- Not applicable, there was no income from sales of property in which CDBG or HOME funds were used.

**9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:**

**a. The activity name and number as shown in IDIS;**

NA

**b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;**

NA

**c. The amount returned to line-of-credit or program account; and**

NA

**d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.**

NA

**10. Loans and other receivables**

None

**11. Lump sum agreements**

None

**12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year**

Collier County still own 6 homes purchased with NSP funds and are in the process of finishing the rehabilitation and will be selling the properties to income qualified LMI families.

**a. Identify the type of program and number of projects/units completed for each program.**

NSP1

**Provide the total CDBG funds involved in the program.**

NSP1 \$7,306,755

**Detail other public and private funds involved in the project.**

NA

**13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies**

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.**

None

**Antipoverty Strategy**

**1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.**

Most activities undertaken by Collier County with its entitlement funds are efforts to improve the quality of life for those living at or near poverty. Collier County has four (4) initiatives designed to reduce unemployment and increase economic opportunities for its poverty level residents.

**First**, through its recent partnership with the Greater Naples Chamber of Commerce, the County is fostering a new economic development plan. The plan is designed to assist existing businesses to grow and expand. One of the first steps the partnership is undertaking is to hire a full time director of the economic development. The County expects this position to be filled during the Dec 2012-Jan 2013 timeframe.

**Second**, as an important component of its economic development effort, the County will partner with local business and community leaders, non-profit organizations, as well as with Florida Gulf Coast University's Small Business Development Center (SBDC) which teaches potential business owners how to successfully start a new company. Collier County Public



School's Lorenzo Walker Institute of Technology (LWIT) also assists in training low income residents (most of whom are unemployed or underemployed) to take specific jobs in new or expanding job fields such as food service, and personal services.

**Third**, the County, through its CDBG program, funds economic development initiatives designed to create jobs for the County's low-income residents.

**Fourth**, the County has two community redevelopment areas (CRA), the Gateway/Bayshore CRA and the Immokalee CRA, where it is actively seeking to redevelop these older communities. A third CRA is located within the City of Naples.

Collectively, these efforts represent a realistic countywide antipoverty strategy.

## TAB 7 NON-HOMELESS SPECIAL NEEDS

## NON-HOMELESS SPECIAL NEEDS

### Non-homeless Special Needs

\*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

#### **1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).**

Collier County's Department of Housing, Human and Veteran Services (HHVS) provides direct supportive services through its Social Services Section and coordinates with a variety of agencies to assist families and individuals through the Continuum of Care.

HHVS social services staff encourages local agencies to refer families to the State of Florida Emergency Financial Assistance for Housing Program (EFAHP) which provides up to \$400 in emergency housing assistance for families with children who are at risk of homelessness.

The Collier County Health Department (a State of Florida agency) administers the HOPWA Program within Collier County for residents with AIDS/HIV. The County supports this program.

The County will continue to support the provision of supportive housing for persons with special needs on a countywide basis. In 2011-2012, HHVS provided CDBG funding to the David Lawrence Center for infrastructure to expand its critical care unit, CDBG funds were also used to provide auxiliary power and energy efficiencies for the DLC center. DLC provides services to clients suffering from mental health issues and/or alcoholism.

HHVS staff coordinates with CoC organizations such as Physician Lead Access Network (PLAN), David Lawrence Center (DLC), National Alliance for the Mentally Ill (NAMI), Goodwill and others to identify the needs of particular populations and identifies resources to assist them.

### Specific HOPWA Objectives

The Collier County Health Department, through the State of Florida, provides HOPWA services for AIDS/HIV residents of Collier County. The County supports this program.

## OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

N/A

## TAB 8 REPORTS

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 List of Activities By Program Year And Project  
 COLLIER COUNTY,FL

REPORT FOR CPD PROGRAM HOME  
 PGM YR 2011

Funding Agency: COLLIER COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2011	3	HOME11 COLLIER	405	HM11-01 TENANT BASED RENTAL ASSISTANCE	Open	HOME	\$300,000.00	\$0.00	\$300,000.00
			407	HOME ADMINISTRATION	Open	HOME	\$50,212.60	\$33,178.11	\$17,034.49
		<b>Project Total</b>					<b>\$350,212.60</b>	<b>\$33,178.11</b>	<b>\$317,034.49</b>
	5	HOME11-CHDO	406	CHDO-OPERATING	Open	HOME	\$25,106.30	\$0.00	\$25,106.30
		<b>Project Total</b>					<b>\$25,106.30</b>	<b>\$0.00</b>	<b>\$25,106.30</b>
		<b>Program Total</b>				<b>HOME</b>	<b>\$375,318.90</b>	<b>\$33,178.11</b>	<b>\$342,140.79</b>
		<b>2011 Total</b>					<b>\$375,318.90</b>	<b>\$33,178.11</b>	<b>\$342,140.79</b>
		<b>Program Grand Total</b>				<b>HOME</b>	<b>\$375,318.90</b>	<b>\$33,178.11</b>	<b>\$342,140.79</b>
		<b>Grand Total</b>					<b>\$375,318.90</b>	<b>\$33,178.11</b>	<b>\$342,140.79</b>



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U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2011  
COLLIER COUNTY

Date: 23-Oct-2012

Time: 9:12

Page: 1

**PGM Year:** 2003  
**Project:** 0001 - LAND ACQUISITION  
**IDIS Activity:** 70 - LAND ACQUISITION

Status: Canceled 9/27/2012 12:00:00 AM  
 Location: 705 Breezewood Dr Immokalee, FL 34142-4208

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Acquisition of Real Property (01) National Objective: LMA

**Initial Funding Date:** 08/22/2003  
**Financing**  
 Funded Amount: 0.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**  
 APPRAISAL AND CERTIFIED INSPECTION OF HOUSE IN IMMOKALEE-PURCHASE  
 DECLINED092612 Per HUD revise draw of the appraisals due to no accomplishment data available.  
 Changed to cancelled activity 9-27-2012.

**Proposed Accomplishments**  
 People (General) : 1

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2003		

**PGM Year:** 2004  
**Project:** 0002 - LAND ACQUISITION - IMMOKALEE  
**IDIS Activity:** 134 - LAND ACQUISITION - IMMOKALEE KAICASA

Status: Open  
 Location: SR 29 KAICASA IMMOKALEE, FL 34142

Objective: Create suitable living environments  
 Outcome: Availability/accessibility  
 Matrix Code: Acquisition of Real Property (01) National Objective: LMH

**Initial Funding Date:** 01/12/2005  
**Financing**  
 Funded Amount: 500,000.00  
 Drawn Thru Program Year: 500,000.00  
 Drawn In Program Year: 0.00

**Description:**  
 HABITAT FOR HUMANITY OF COLLIER COUNTY, INC.  
 WILL ACQUIRE A TRACT OF LAND TO BUILD KAICASA, WHICH WILL PROVIDE APPROXIMATELY  
 250-300 HOMES FOR VERY LOW-INCOME CLIENTS.  
 THE LAND HAS BEEN PURCHASED AND FUNDS EXPENDED WITH HUD.  
 THE PROJECT CAN NOT BE CLOSED OUT UNTIL 51% OCCUPANCY HAS BEEN MET OR A  
 MINIMUM OF 128 HOUSING UNITS AND THE DEMOGRAPHICS OF THOSE  
 HOUSEHOLDS.NEGOTIATIONS WITH HABITAT FOR HUMANITY ON REPAYMENT OF THE CDBG  
 FUNDS DUE TO DELAY IN CONSTRUCTION DUE TO FLOOD PLAIN AND OTHER ENVIRONMENTAL  
 ISSUES AS ADVISED BY GRANTOR AGENCY.

**Proposed Accomplishments**  
 Housing Units : 128

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2004	\$500,000 ALLOCATED; ALL EXPENDED BY 6-30-05 (100%). 01-31-05 REQUESTS FOR PROPOSALS SENT TO ENGINEERING FIRMS. - NM 02-28-05 CONTRACT SIGNED BY ENGINEERS. ENGINEERS WORKING ON PLANNING AND ENVIRONMENTAL STUDIES. - NM 03-31-05 SURVEYING & ENVIRONMENTAL STUDIES IN PROGRESS. - NM 04-30-05 CONTINUE W/ ENVIRONMENTAL STUDIES AND LAND PLANNING. - NM 05-31-05 PRELIMINARY SITE DEVELOPMENT PLAN ESTABLISHED. - NM 06-30-05 ENVIRONMENTAL STUDIES IN PROGRESS. - NM	
2005	07-31-05 ENVIRONMENTAL STUDIES, LAND PLANNING & PERMITTING IN PROGRESS. NEIGHBORHOOD INFOR. MTG. REGARDING REQUEST TO REZONE FOR PUD HELD ON 7/26 AT HABITAT FOR HUMANITY IMMOKALEE OFFICE. - NM 08-31-05 ENVIRONMENTAL STUDIES, LAND PLANNING, PERMITTING IN PROGRESS; ZONING APPROVAL PROCESS BEGUN. PROJECT RE-NAMED TO "KAICASA"; FORMERLY KNOWN AS "FULLER VILLAGE". - NM 09-30-05 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 10-31-05 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 11-30-05 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 12-31-05 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 01-31-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 02-28-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 03-31-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 04-30-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 05-31-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM 06-30-06 ENVIRON. STUDIES, LAND PLANNING, PERMITTING & ZONING IN PROGRESS.- NM	
2006	07-31-06 MET WITH COLLIER COUNTY ENVIRONMENTAL REVIEW STAFF REGARDING PRESERVE AREA REDESIGN. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. NM 08-31-06 THRU 12-31-06 LAND PLANNING, PERMITTING AND ZONING IN PROGRESS.-NM 01-31-07 THRU 03-31-07 LAND PLANNING, PERMITTING AND ZONING IN PROGRESS.-NM 04-30-07 RECEIVED ZONING APPROVAL. NM 05-31-07 THRU 06-30-07 CONTINUE WITH ENVIRONMENTAL STUDIES. - NM	

2007	07-31-07 THRU 10-31-07 ENVIRONMENTAL STUDIES CONTINUE. SITE DEV. PLAN AND PERMITTING IN PROGRESS ZONING COMPLETE. 11-30-07 THRU 12-31-07 PERMITTING PLANS HAVE BEEN SUBMITTED TO FDOT. 01-2008 ENVIRONMENTAL STUDIES, SITE DEVELOPMENT & PERMITTING IN PROGRESS.SWFL WATER MANAGEMENT & ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. ZONING COMPLETE. WENT TO BID FOR FDOT ROADWAY. WK 02-2008 CONTINUING ENVIRONMENTAL & ARMY CORPS PERMITTING. AWARDED BID FOR FDOT ROADWAY. WK 4-2008 PERMITTING STILL IN PROGRESS. SIGNED CONTRACT FOR FDOT ROADWAY. THIRD RESPONSE COMMENTS FOR COUNTY PPL SUBMITTED. RECEIVED FDOT ROW PERMIT. WK 5-2008 ENVIRONMENTAL STUDIES, SITE DEVELOPMENT PLAN AND PERMITTING IN PROGRESS. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. SIGNED CONTRACT FOR FDOT ROADWAY. THIRD RESPONSE COMMENTS FOR COUNTY PPL SUBMITTED. RECEIVED FDOT ROW PERMIT. WK 6-2008 ENVIRONMENTAL STUDIES, SITE DEVELOPMENT PLAN & PERMITTING IN PROGRESS. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROCESS.SIGNED CONTRACT WITH FDOT FOR ROADWAY. THIRD RESPONSE COMMENTS FOR COUNTY PPL SUBMITTED. RECEIVED FDOT ROW PERMIT. WK	
2008	KAICASA LAND ACQUISITION 01-2008- PERMITTING PLANS HAVE BEEN SUBMITTED TO FDOT, PPL SUBMITTAL IS BEING WORKED ON WK 02-2008 WORKING ON PPL COMMENTS AND RE-SUBMITTAL. WAITING ON FDOT PERMITS. WK 03-2008 WORKING ON PPL COMMENTS AND RE-SUBMITTAL. WAITING ON FDOT PERMITS. WK 04-2008 WORKING ON PPL COMMENTS AND RE-SUBMITTAL. SFWMD AND ACOE PERMITS IN PROCESS RECEIVED 2 OF 3 FDOT PERMITS. 05-2008 WORKING ON PPL COMMENTS AND RE-SUBMITTAL. SFWMD AND ACOE PERMITS IN PROGRESS. RECEIVED 2 OF 3 FDOT PERMITS. WK 03-2009 NO CHANGE ENTRANCE ROADWAY COMPLETE. ENVIRONMENTAL STUDIES, SITE DEVELOPMENT PLAN AND PERMITTING IN PROGRESS. SWFL WATER MGMT AND ARMY CORPS OF ENGINEERS PERMITS IN PROCESS. WK 04-2009 NO CHANGE SAME AS ABOVE. WK 05-2009 NO CHANGE ENTRANCE ROADWAY COMPLETE. ENVIRONMENTAL STUDIES, SITE DEVELOPMENT PLAN AND PERMITTING IN PROCESS. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. WK 06-2009 NO CHANGE ENTRANCE ROADWAY COMPLETE. ENVIRONMENTAL STUDIES, SITE DEVELOPMENT PLAN AND PERMITTING IN PROCESS. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. WK	
2009	KAICASA LAND ACQUISITION 07-2009 thru 12-2009 NO CHANGE ENTRANCE ROADWAY COMPLETE. ENVIRONMENTAL STUDIES,SITE DEVELOPMENT PLAN AND PERMITTING IN PROGRESS. SWFL WATER MANAGEMENT AND ARMY CORP OF ENGINEERS PERMITS IN PROGRESS. WK 01-2010 thru 06-30-2010 No Change	
2010	08-2010 No change.. Entrance roadway is complete. Environmental studies, site development plan and permitting in progress. WK 08-2010 to 05-2011 No Change. WK 05-2011 to 07-2011 No Change. WK 08-2011 No Change. WK	
2011	10-2011 & 11-2011 No Change. 12-2011 No Change. 01-2012-04-2012 No Change. 05-2012 TO 08-2012 Negotiations with Habitat for Humanity on repayment of CDBG funds due to the delay in building because of Flood Plain and Environmental issues. 09-2012 HHVS received repayment of the \$500,000 from Habitat for Humanity.	

<b>PGM Year:</b>	2007		
<b>Project:</b>	0003 - EASF HATCHER'S PRESERVE		
<b>IDIS Activity:</b>	264 - EASF HATCHER'S PRESERVE		
<b>Status:</b>	Open	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	OFF OF WESTCLOX ROAD IMMOKALEE, FL 34142	<b>Outcome:</b>	Availability/accessibility
		<b>Matrix Code:</b>	Street Improvements (03K)
		<b>National Objective:</b>	LMH



**Initial Funding Date:** 02/06/2009

**Description:**

INFRASTRUCTURE CONSTRUCTION ON FIVE ACRES TO CONSTRUCT FIFTEEN (15) AFFORDABLE, OWNER-OCCUPIED UNITS FOR LOW AND MODERATE INCOME QUALIFIED FAMILIES IN IMMOKALEE.

**Financing**

Funded Amount: 59,001.00  
 Drawn Thru Program Year: 59,001.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 15

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2006	\$59,001 ALLOCATED IN FY 2007-08 OWNER-OCCUPIED HOUSING UNITS.	THIS PROJECT WILL PROVIDE INFRASTRUCTURE TO SUPPORT 15

2007

\$59,001 ALLOCATED IN FY 2007-08

THIS PROJECT WILL PROVIDE INFRASTRUCTURE TO SUPPORT 15

OWNER-OCCUPIED HOUSING UNITS.

10-31-07 THRU 12-31-07 ENGINEERS REVISED AND RE-SUBMITTED THE PLATTING DOCS. TO THE COUNTY. BID DOCUMENTS WERE ALSO REVISED TO INCLUDE THE DAVIS BACON REQUIREMENTS. MET WITH LCEC (ELECTRIC COMPANY) IN PREPARATION OF THE BID PACKAGE THAT WILL INCLUDE THE INSTALLATION OF THE ELECTRICAL CONDUIT. MET WITH FLORIDA COMMUNITY BANK TO DISCUSS A CONSTRUCTION LOAN.

JANUARY 08 THE PROJECT WAS SUBMITTED FOR A FOURTH TIME IN JANUARY AND ALL COMMENTS WERE DUE BACK YESTERDAY, BUT THE ATTORNEY'S COMMENTS ARE STILL NOT AVAILABLE ON-LINE. ALTHOUGH WE HAVE AMENDED THE PRESERVE AS REQUESTED AND THE ENVIRONMENTAL REVIEWER HAS APPROVED IT, THERE IS STILL A REJECT FROM THE COUNTY SURVEYOR REGARDING A SETBACK ISSUE. WE HOPE TO HAVE FINAL COMMENTS IN THE NEXT DAY OR TWO AND BE ABLE TO ADDRESS AND RESOLVE THEM WITHOUT A FIFTH SUBMITTAL. MARCH 08 THE

PROJECT WAS SUBMITTED FOR A FOURTH TIME IN JANUARY AND AGAIN REJECTED DUE TO A PRESERVE SETBACK ISSUE. WORKING THROUGH COMM. COLLETTA. WE HAVE SUBMITTED A REQUEST FOR AN ADMINISTRATIVE DEVIATION TO REDUCE THE NORTHERN SETBACK FROM 25' TO 10'. WE RECEIVED AN E-MAIL FROM THE COUNTY LAST WEEK SAYING THEY ARE WAIVING THE 25' SETBACK ON THE NORTHERN SIDE OF THE PRESERVE THAT WOULD HAVE FALLEN ONTO THE NEIGHBORS PROPERTY. THIS WILL ALLOW OUR PROJECT TO MOVE FORWARD WITHOUT THE LOSS OF ANY LOTS. WK

APRIL 2008 AS STATED IN LAST MONTH REPORT, WE RECEIVED AN E-MAIL FROM COUNTY STAFF RESOLVING THE PRESERVE ISSUE. OUR ENGINEERS RESUBMITTED THE PROJECT AND WE HAVE RECEIVED APPROVAL. WE ARE IN THE PROCESS OF GETTING ALL FINAL PAPERWORK AND APPROVALS FOR THE COUNTY TO BEGIN CONSTRUCTION ON THE INFRASTRUCTURE. THE ENGINEERS REVISED THE BID DOCUMENTS AND THE COMMENTS FROM THE COUNTY AND DCA STAFF HAVE BEEN RETURNED TO THEM. A COPY OF THE SIGNED AND SEALED DRAWINGS FOR THE JOB WILL BE PROVIDED TO THE COUNTY STAFF RESOLVING THE PRESERVE ISSUE. WK

MAY THE COUNTY AND DCA HAVE JUST APPROVED OUR BID DOCUMENTS. WE WILL BE RUNNING THE AD FOR THE BIDDERS IN THE NEXT FEW DAYS WITH PROBABLE DUE DATE ON JUN 27 AND BID OPENING ON JUNE 30 TO MEET THE ADVERTISING REQUIREMENT. WE HOPE TO GET A NUMBER OF GOOD BIDS AND BE ABLE TO START THE WORK IN AUGUST. WK

2008

\$59,001 ALLOCATED IN FY 2007-08

THIS PROJECT WILL PROVIDE INFRASTRUCTURE TO SUPPORT 15

OWNER-OCCUPIED HOUSING UNITS.

07-2008 THIS PROJECT WAS DELAYED DUE TO THE FACT THAT WE SUBMITTED THE PPL FOUR TIMES IN ATTEMPTS TO ADDRESS A SETBACK ISSUE AROUND THE PRESERVE. THE COUNTY FINALLY REVERSED THEIR OBJECTIONS AND ALLOWED US TO PROCEED. A FIFTH SUBMITTAL WAS REQUIRED TO ADDRESS ANY REMAINING ISSUES. WE HAVE CONTINUED TO WORK WITH THE LOW BIDDER TO ADDRESS THE ADDITIONAL CLEARING/FILL THAT WILL BE REQUIRED ON SITE THAT WAS NOT INCLUDED IN THE BID. INITIALLY, OUR ENGINEERS DID NOT THINK WE QUALIFIED FOR A VRSFP, VEGETATION REMOVAL AND SITE FILL PERMIT, SINCE WE WERE IMPORTING FILL AND NOT EXCAVATING ON SITE. AFTER MANY EMAILS AND DISCUSSIONS WITH COUNTY STAFF, IT APPEARS WE ARE UNDER THE THRESHOLD AND CAN APPLY FOR THIS PERMIT WHICH AT MINIMUM, WOULD ALLOW US TO CLEAR THE ENTIRE SITE AT ONCE, RATHER THAN CLEAR ONLY FOR THE ROADS AND WATER RETENTION AREAS AND THEN CLEAR THE LOTS AT A LATER DATE WHEN PERMITS ARE PULLED. THIS WILL SAVE US A CONSIDERABLE AMOUNT OF MONEY. THE ENGINEERS ARE STARTING THE PERMIT WORK AND A RE-VEGETATION BOND WILL BE REQUIRED. IN THE MEANTIME, COUGAR CONTRACTING, THE LOW BIDDER HAS RE-BID THEIR WORK BASED ON THE REVISED ESTIMATES FROM THE ENGINEERS AND WE ARE READY TO SIGN A CONTRACT WITH THEM. WE HOPE TO HOLD THE PRE-CONFERENCE MEETING WITH THE COUNTY IN LATE AUGUST. WK

08-2008 NOTHING TO REPORT.

09-2008 INFRASTRUCTURE WORK BEGAN ON THE SITE IN SEPTEMBER. TO

DATE, MOST OF THE SITE IS CLEARED AND THE WORK IS PROGRESSING. WE HAVE ADVERTISED FOR A BUILDER FOR THE 18 UNITS AT HATCHER'S PRESERVE. PROPOSALS ARE DUE ON OCTOBER 8, 2008. WK

10-2008 INFRASTRUCTURE WORK BEGAN ON THE SITE IN SEPTEMBER. TO DATE, MOST OF THE SITE IS CLEARED AND THE WORK IS PROGRESSING. WE HAVE TAKEN OUT A REVOLVING LOAN FOR THE INFRASTRUCTURE WORK AND PROCESSED THE FIRST PAYMENT FOR THAT WORK UNDER THE LOAN. WE RECEIVED 13 BIDS FOR THE HOME BUILDER RFP AND HAVE SELECTED A COMPANY FROM FORT MYERS TO BEGIN NEGOTIATIONS WITH. THEY HAVE SUBMITTED AN APPLICATION FOR FLORIDA COMMUNITY BANK (OUR CONSTRUCT IO LOAN WILL BE THROUGH THEM) AND ONCE APPROVED BY FCB, WE WILL ENTER INTO AN AGREEMENT WITH THEM AND BEGIN PERMITTING. WE ARE CURRENTLY IN THE PROCESS OF GETTING THE PLAT RECORDED AND DETERMINING THE APPROPRIATE BONDS, ETC. FOR THE COUNTY. WK

11-2008 INFRASTRUCTURE WORK BEGAN ON THE SITE IN SEPTEMBER. THE WORK IS PROGRESSING. THE HOUSING CONTRACTOR HAS BEEN APPROVED BY FLORIDA COMMUNITY BANK AND WE ARE WORKING ON AN AGREEMENT WITH THEM. WE ARE ACCEPTING BIDS THROUGH DECEMBER 10, 2008 FOR THE LANDSCAPING WORK.

12-2008 INFRASTRUCTURE WORK BEGAN ON THE SITE IN SEPTEMBER. THE WORK IS PROGRESSING. A SECOND BILL THROUGH THE END OF NOVEMBER WAS JUST RECEIVED AND IS BEING PROCESSED. A REQUEST FOR REIMBURSEMENT WILL BE SUBMITTED TO COLLIER COUNTY SHORTLY. WE RECEIVED THREE BIDS ON THE LANDSCAPING WORK. THE MOST REASONABLE ONE WAS APPROXIMATELY \$100,000.00 THE ENGINEER IS REVIEWING THE BIDS AND WE HOPE TO BEGIN NEGOTIATIONS WITH THE CONTRACTOR SHORTLY WK

01-2009 INFRASTRUCTURE WORK BEGAN.

2009 \$59,001 ALLOCATED IN FY 2007-08 THIS PROJECT WILL PROVIDE INFRASTRUCTURE TO SUPPORT 15 OWNER-OCCUPIED HOUSING UNITS.

07-2009 THE INFRASTRUCTURE WORK IS ALMOST COMPLETE AND COUGAR IS SAYING THEY WILL COMPLETE IT BY THE END OF AUGUST. THE IRRIGATION ELECTRICAL WORK AND METER IS COMPLETED. THE LANDSCAPERS ARE STILL COORDINATING WITH IMMOKALEE WATER & SEWER DISTRICT ON THE WATER METER FOR THE IRRIGATION DUE TO DELAYS BY COUGAR WITH HOOKING IN THE WATER SYSTEM FOR THE SITE. HOPEFULLY ALL FINAL IRRIGATION AND LANDSCAPING WILL BE COMPLETED BY THE END OF AUGUST. WK

SEPT 09 THRU DEC 09-CONTRACTOR HAS FINISHED INFRASTRUCTURE WORK AND THE COUNTY CONDUCTED ROW INSP. STREETLIGHTS HAVE BEEN ORDERED. LCEC SHOULD BE COMPLETE WITH THEIR DESIGN AND THE INSTALLATION SHOULD OCCUR IN ABOUT 45 DAYS. ONCE THE STREETLIGHTS ARE INSTALLED , FINAL INSPECTIONS CAN BE COMPLETED. WK

01-2010 WE ARE IN THE PROCESS OF FINALIZING A CHANGE ORDER WITH COUGAR FOR ITEMS IDENTIFIED DURING THE COUNTY RIGHT OF WAY INSPECTION. LCEC HAS COMPLETED THEIR DESIGN OF THE STREETLIGHTS AND WILL BE INVOICING US SHORTLY. AFTER THAT, INSTALLATION SHOULD OCCUR ABOUT A MONTH AFTER THAT. ONCE THE STREETLIGHTS ARE INSTALLED, FINAL INSPECTIONS OF THE SUBDIVISION CAN BE COMPLETED. WK

02-2010 THE CHANGE ORDER WITH COUGAR WAS FINALIZED AND WORK ON INSTALLING THE CONDUIT FOR THE STREETLIGHTS HAS STARTED SEVERAL TIMES WITH THE CO WORK TO FOLLOW. WE SECURED A LINE OF CREDIT IN DECEMBER FOR BONDING PURPOSES WITH THE COUNTY. ISSUE WITH THE BANK DUE TO THE FACT IT HAS BEEN TAKEN OVER BY THE FDIC AND LOCAL STAFF ARE UNSURE ABOUT THE LINE OF CREDIT. THE ATTORNEY AND ENGINEERS HAVE REVIEWED AND UPDATED THE PLAT, BUT WE ARE WAITING FOR THE LOAN STATUS TO BE DETERMINED SO WE CAN MOVE FORWARD WITH RECORDING THE PLAT. WK

03-2010 TO 04-2010 COUGAR HAS COMPLETED THE CHANGE ORDER FOR THE TIGHT OF WAY IMPROVEMENTS AND THE WORK WAS APPROVED BY THE COUNTY AT THE END OF MARCH. LCEC HAS INSTALLED THE STREETLIGHTS.

WE ARE MOVING FORWARD WITH THE PLATTING PROCESS OF THE SUBDIVISION AND HOPE TO COMPLETE THAT WITHIN THE NEXT TWO MONTHS. WK

06-2010 WE ARE MOVING FORWARD WITH THE PLATTING PROCESS FOR THE SUBDIVISION AND HOPE TO COMPLETE THAT WITHIN THE NEXT TWO MONTHS.

2010

07-2010 We had a final inspection with the county on July 8th. The inspector identified several items that needed to be corrected so have been working with the contractor to fix them. Most are complete and we hope to have a final inspection later in August. WK

08-2010 Awaiting completion of above items awaiting final inspection. WK

10-2010 Had final inspection with the county on July 8th and a follow up inspection on September 23, 2010. Several outstanding items were not properly completed by Cougar so a third inspection will be required. WK

11-2010 Had 3rd inspection with the County and passed. The information for the plat has been compiled and will be submitted tot he County in a few weeks. Also checking with HHVS regarding the possible use of unused SHIP funds to help construct affordable units at the site. WK

12-2010 The plat and all related information was submitted to Collier County in late December. We are waiting to hear if it has been accepted and the plat recorded for the property. WK

01-2011 The plat has been accepted by the county and we are now waiting on Florida Community bank to renew our line of credit for bonding purposes for the site. Once that is complete we can record the plat. WK

02-2011 Same as above. WK

03-2011 Same as above. WK

04-2011 The Plat and all related information were submitted to Collier County in late December. it has been accepted and we closed on the Line of Credit renewal with Florida Community Bank in late April. We are waiting to receive a copy of the recorded LOC documents and then we can proceed with the platting. WK

05-2011 same as last month except that additional information was provided to the County and they have requested one additional document along with an updated title search. Both are in the process of being completed. WK

06-2011 same as the month of May. WK

08-2011 The documents have been sent to FCB for their signature and then we will be able to plat the property.

09-2011 same as above.

2011      NEW FISCAL YEAR AS OF 10-01-2011 TO 09-30-2012  
 10-2011 The documents have been sent to FCB for their signature and then we will be able to plat the property. The FCB attorney has some concerns over the county document for the bond so our attorney is working with him to resolve the issues.  
 11-2011 same  
 12-2011 same  
 01-2012 same  
 02-2012 same  
 08-2012 The Plat has been recorded for this project. Have been contacting various agencies to discuss a possible partnership to construct units at this site.

**PGM Year:** 2008  
**Project:** 0002 - EASF- LAND ACQUISITION  
**IDIS Activity:** 284 - EASF-EMPOWERMENT ALLIANCE OF SW FLA

Status: Open  
 Location: 750 S 5th St Immokalee, FL 34142-4301

Objective: Provide decent affordable housing  
 Outcome: Availability/accessibility  
 Matrix Code: Acquisition of Real Property (01)      National Objective: LMH

**Initial Funding Date:** 10/22/2008

**Financing**

Funded Amount: 157,250.00  
 Drawn Thru Program Year: 157,250.00  
 Drawn In Program Year: 0.00

**Description:**

SUPPLEMENTAL FORECLOSURE ROUND-The purpose of this funding: is for the acquisition of a six acre parcel.  
 The site along with a previously purchased 8 acre site will be used for the development of sixty (60) single-family homes (Esperanza Place) that will be sold to families earning 80% or less of median family income (approximately 235 persons will benefit).

**Proposed Accomplishments**

Housing Units : 60

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2008	<p>ACQUISITION OF ADDITIONAL LAND FOR ESPERANZA PLACE</p> <p>10-2008 WE CLOSED ON THE SECOND PARCEL OF LAND ( 5.9 ACRES) ON OCTOBER 30TH. WE HAVE SUBMITTED A PAYMENT REQUEST FOR THE FULL AMOUNT OF THE HOME CHDO SET ASIDE FUNDS AND THE CDBG SUPPLEMENTAL FUNDS. THE ENGINEERS IS SUBMITTING OUR FOURTH PPL TO THE COUNTY AND WE HOPE TO RECEIVE APPROVAL THIS TIME. HE HAS ALSO BEEN PREPARING THE BID DOCUMENTS AND ONCE WE RECEIVE FINAL APPROVALS FROM THE COUNTY ON THE PPL, WE WILL BE READY TO BID PHASE 1 OF THE INFRASTRUCTURE WHICH WILL INCLUDE DIGGING THE TWO LAKES, PLUS INFRASTRUCTURE FOR THE FIRST 15 HOMES. WE ARE CONTINUING TO NEGOTIATE WITH FLORIDA NONPROFIT SERVICES WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE OUR CONSTRUCTION PROJECTS WHEREVER POSSIBLE TO OBTAIN THE BEST BIDS. WE HAVE ALSO BEEN AWARDED A RURAL HOUSING AND ECONOMIC DEVELOPMENT (RHED) GRANT FOR THIS PROJECT IN THE AMOUNT OF \$300,000 AS WELL AS A LOAN UNDER THE PRE-DEVELOPMENT LOAN PROGRAM (PLP) FROM FLORIDA HOUSING FINANCE CORP. WE HOPE TO CLOSE THE LOAN IN LATE NOV OR EARLY DEC. WK</p> <p>11-2008 OUR FOURTH PPL SUBMITTAL TO THE COUNTY WAS APPROVED AND WE ARE PREPARING TO BID THE INFRASTRUCTURE WORK. WE ARE CONTINUING TO NEGOTIATED WITH FLORIDA NON-PROFIT SERVICES, WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE THE CONSTRUCTION OF THE SHARED LAKE. WE ARE ALSO COORDINATING WITH THE IMMOKALEE COMMUNITY REDEVELOPMENT AGENCY (CRA) WHICH WILL PROVIDE FUNDING FOR SOME OF THE INFRASTRUCTURE WORK. WK</p> <p>12-2008 THE BID DOCUMENTS HAVE BEEN PREPARED AND REVIEWED. WE ARE CONTINUING TO NEGOTIATE WITH FLORIDA NON-PROFIT SERVICES, WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE THE CONSTRUCTION OF THE SHARED LAKE. WE ARE ALSO COORDINATING WITH THE IMMOKALEE COMMUNITY REDEVELOPMENT AGENCY (CRA) WHICH WILL PROVIDE FUNDING FOR SOME OF THE INFRASTRUCTURE WORK. WK</p> <p>01-2009 BIDS FOR THE INFRASTRUCTURE WORK RECEIVED ON FEBRUARY 4 AND OPENED ON FEBRUARY 5. EAST WILL MEET WITH THE LOWEST BIDDER IN THE NEXT WEEK TO BEGIN NEGOTIATIONS WITH THEM. IT IS HOPED THAT A CONTRACTOR WILL BE ON BOARD AND READY TO BEGIN INFRASTRUCTURE IN MARCH. A LOCAL RESIDENT HAS OFFERED HS TIME AND SKILLS TO DEVELOP DESIGNS FOR THE HOMES. THE ONLY COSTS TO EASF WILL BE FOR STRUCTURAL ENGINEERING REQUIRED FOR PERMITTING ABD FOR A CONSULTANT TO ASSIST WITH THE GREEN BUILDING CRITERIA REQUIRED TO MEET STAT HOP FUNDING REQUIREMENTS EASF SECURED A RHED GRANT FROM HUD THAT WILL PROVIDE FUNDING TO COVER THESE EXPENSES. WK</p> <p>02-2009 BIDS FOR THE INFRASTRUCTURE WORK WERE RECEIVED ON FEBRUARY 4 AND OPENED ON FEBRUARY 5. THE LOWEST BIDDER WAS UNABLE TO PROVIDE THE REQUIRED BONDS SO EASF NEGOTIATED AND REACHED AND AGREEMENT WITH THE SECOND LOWEST BIDDER, GULF COST SITE DEVELOPMENT, INC. A PRE- CONSTRUCTION MEETING WAS HELD WITH THE COUNTY ON MARCH 6, 2009, 04-2009 THE NOTICE TO PROCEED HAS BEEN ISSUED TO THE CONTRACTOR AND WORK ON SITE BEGAN THE LAST WEEK OF APRIL. CLEARING WORK WILL CONTINUE THE NEXT FEW WEEKS AND DIGGING OF THE RETENTION AREA WILL BEGIN SHORTLY. A SIGN HAS BEEN ORDERED AND SHOULD BE COMPLETED AND INSTALLED IN THE NEXT FEW WEEKS. WK</p> <p>05-2009 THE NOTICE TO PROCEED HAS BEEN ISSUED TO THE CONTRACTOR AND WORK ON-SITE BEGAN THE LAST WEEK OF APRIL. CLEARING WORK HAS BEEN MOSTLY COMPLETED.</p>	



2009

ACQUISITION OF ADDITIONAL LAND FOR ESPERANZA PLACE

07-2009 THE CONTRACTOR IS PROGRESSING WITH INFRASTRUCTURE WORK. THE SITE HAS BEEN CLEARED AND THE MAJORITY OF THE DRAINAGE AND SANITARY SEWER WORK ARE COMPLETED. THE CONTRACTOR HOPES TO BEGIN THE PAVING IN THE NEXT FEW WEEKS, TO BE FOLLOWED BY THE IRRIGATION AND LANDSCAPING. WK

08-2009 The Contractor is progressing with the infrastructure work. The site has been cleared and the majority of the drainage, sanitary sewer work, and water distribution are completed. The curbing is being installed now and paving will begin shortly to be followed by the irrigation and landscaping. WK

09-2009 THE CONTRACTOR IS PROGRESSING WITH THE INFRASTRUCTURE WORK. CURBING HAS BEEN INSTALLED AND PAVING LANDSCAPING AND IRRIGATION WILL BEGIN LATER THIS MONTH. WK

11-2009 THE SITE WORK IS ALMOST COMPLETE. LCEC HAS SET THE ELECTRIC BOXES AND STREETLIGHTS. THE ENGINEER AND ATTORNEY ARE REVIEWING THE PLAT. WE ARE WAITING TO SECURE A LINE OF CREDIT FOR THE REQUIRED BOND TO THE COUNTY. ONCE THOSE ITEMS ARE COMPLETED, WE WILL RECORD THE PLAT AND REQUEST FINAL INSPECTIONS FROM THE COUNTY. WK

12-2009 SAME AS ABOVE EXCEPT ONCE ALL IS COMPLETE THE HOMEOWNERS ASSOCIATION IS INCORPORATED AT THE STATE LEVEL, WE WILL RECORD THE PLAT.

01-2010 SAME AS ABOVE EXCEPT WHILE WORKING WITH FLORIDA COMMUNITY BAND (FCB) ON THE BOND THE FDIC HAS TAKEN OVER THE FCB AND ANOTHER BANK, WE WILL NEED TO RE-ASSESS OUR OPTIONS FOR GETTING A BOND WITH THEM AND PURSUE OTHER OPTIONS.

03-2010 The site work is complete. The engineer and attorney have reviewed the plat and the Homeowners Assn has been incorporated. We are working with Florida Community Bank (FCB) on a letter of credit for the unfinished improvements. Once the bond is in place, we should be able to record the plat for Phase 1 and request final inspections from the County. WK

05-2010 same as above. WK

06-2010 same as above. WK

2010

07-2010 thru 10-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida Community Banc (FCB) on a letter of credit for the unfinished improvements. Once the letter of credit is in place, we should be able to record the plat for Phase I and request final inspections from the County. WK

09-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida community band (FCB) on a letter of credit for the unfinished improvements. Once the letter of credit is in place, we should be able to record the plat for Phase 1 and request final inspections form the county. WK

11-2010 The Immokalee CRA still has a \$156,000 grant for EASF to do infrastructure at the site. Since the grant will expire on soon, we are working with the CRA and the original contractor to amend their contract to include some of the infrastructure work in the next phase. WK

12-2010 Quotes have been submitted to the CRA for review and if they are acceptable, the contract will be amended with the contractor to expand the scope of work. WK

02-2011 The Immokalee CRA still has a \$156,000 grant for the Empowerment Alliance to do infrastructure at the site. We have amended the original contract with Gulf Coast Site to include the additional work which should begin in the next two or three weeks and be completed in June or July. WK

03-2011 The Immokalee CRA still has \$156,000 for a grant for EASF to do infrastructure at the site. We have amended the original contract with Gulf Coast Site to include the additional items and work began recently. It should be completed in the next eight weeks. WK

04-2011 Same as above. WK

05-2011 Awaiting completion of work from above. WK

06-2011 Awaiting completion of work. WK

07-2011 The work is almost complete and we are moving forward with the platting of the first Phase of the project. WK

08-2011 same as above.

09-2011 The work under the Immokalee CRA grant was completed the end of September 2011. The county will be inspecting the property in mid October and then we will address any remaining items. We hope to plat the first phase of the project in the next month.

2011

12-2011 The work under the Immokalee CRA grant was completed the end of September 2011. The county inspected the property mid October and we are getting quotes to address the remaining items. We hope to plat the first phase of the project shortly. We also met with Habitat for Humanity to discuss a potential partnership to construct 3 units at the site and are moving forward with that effort.

01-2012 same as above.

02-2012 same.

08-2012 The Platting documents were approved by the BCC on Sept 11 and are being recorded. Habitat for Humanity is preparing to apply for permits to begin construction of the 3 units at that site.

**PGM Year:** 2008  
**Project:** 0005 - HABITAT FOR HUMANITY- REGAL ACRES-INFRASTRUCTURE  
**IDIS Activity:** 287 - HABITAT FOR HUMANITY

Status: Open  
 Location: REGAL ACRES NAPLES, FL 34113

Objective: Provide decent affordable housing  
 Outcome: Availability/accessibility  
 Matrix Code: Public Facilities and Improvement (General) (03) National Objective: LMH

**Initial Funding Date:** 10/21/2008

**Financing**

Funded Amount: 900,000.00  
 Drawn Thru Program Year: 900,000.00  
 Drawn In Program Year: 0.00

**Description:**

REGAL ACRES- Funds provided for Infrastructure which has been completed.as of 9-30-2011 34 homes are occupied for FY2010as of 9-30-2012 66 homes are occupied for FY2011Finished grant activities awaiting final payment.Start to move families into homes.

**Proposed Accomplishments**

Housing Units : 184

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	25	23	0	0	25	23	0	0
Black/African American:	22	0	0	0	22	0	0	0
Asian:	3	0	0	0	3	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	15	0	0	0	15	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>66</b>	<b>23</b>	<b>0</b>	<b>0</b>	<b>66</b>	<b>23</b>	<b>0</b>	<b>0</b>
Female-headed Households:	40		0		40			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	7	0	7	0
Low Mod	52	0	52	0
Moderate	7	0	7	0
Non Low Moderate	0	0	0	0
Total	66	0	66	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2008	<p>INFRASTRUCTURE FOR REGAL ACRES</p> <p>11-2008 PUTTING TOGETHER DOCUMENTATION AND FINALIZING PERMITS. WK 12-2008 WENT OUT TO PUBLIC BID FOR 1ST PORTION OF PROJECT. WK 01-2009 STARTED WATER AND SEWER LINES. WK 02-2009 CONTINUE SITE WORK ON WATER, SEWER AND STORM DRAIN LINES. WK 03-2009 CONTINUE SITE WORK ON WATER, SEWER AND STORM DRAIN LINES. WK 04-2009 PUTTING FINISHING TOUCHES ON SITE. FINAL LAYER OF ASPHALT SCHEDULED TO GO DOWN AND GRASS TO BE PLANTED. WK 05-2009 PUTTING FINISHING TOUCHES ON SITE. CLEANING UP AND GETTING READY FOR TURNOVER. WK 06-2009 PAID CONTRACTOR LAST CHECK. WK</p>	
2009	<p>INFRASTRUCTURE FOR REGAL ACRES</p> <p>07-2009 WORKING ON FINAL ACCEPTANCE OF UTILITIES. WK</p> <p>09-2009 STILL WORKING ON FINAL ACCEPTANCE. COLLIER COUNTY WATER AND FIRE DISTRICTS HAVE SOME ISSUES THAT ARE BEING WORKED OUT. WK</p> <p>01-2010 STILL WORKING ON FINAL ACCEPTANCE. COLLIER COUNTY WATER AND FIRE DEPARTMENTS HAVE AGREED TO THE CHANGES NECESSARY FOR ACCEPTANCE BUT WE ARE STILL WAITING FOR APPROVAL FOR S.F.W.M.D. WK</p> <p>02-1010 CONTINUE SITE WORK ON WATER, SEWER AND STORM DRAIN LINES. WK</p> <p>03-2010 SAME AS ABOVE WK</p> <p>04-2010 PUTTING FINISHING TOUCHES ON SITE. FINAL LAYER OF ASPHALT SCHEDULED TO GO DOWN AND GRASS TO BE PLANTED. WK</p> <p>06-2010 Continue to work toward close out. WK</p>	
2010	<p>07-2010 Working through last minute punch list. WK</p> <p>09-2010 Finish grant activities. WK</p> <p>10-2010 Awaiting on final payment. WK</p> <p>11-2010 Start moving families in. WK</p> <p>12-2010 17 Homes closed and occupied. WK</p> <p>01-2011 Homes continue to be constructed, no closing during January. WK</p> <p>02-2011 2 homes closed and occupied in February 2011. Homes continue to be constructed. WK</p> <p>03-2011 3 homes closed and occupied in March 2011. Homes continue to be constructed. WK</p> <p>4-2011 3 homes closed an occupied in April 2011. Homes continue to be constructed. WK</p> <p>05-2011 2 homes occupied in May.</p> <p>06-2011 6 families have moved into their homes in June. WK</p> <p>07-2011 1 home closed and occupied in July 2011. Homes continue to be constructed. WK</p> <p>08-2011 No homes closed in August 2011. WK</p> <p>09-2011 No homes closed in September 2011. WK</p>	
2011	<p>New Fiscal year October 2011-to Sept 30 2012</p> <p>10-2011 No homes closed.</p> <p>11-2011 2 homes were closed.</p> <p>12-2011 4 homes closed during December.</p> <p>01-2012 0 homes closed in January.</p> <p>02-2012 2 homes closed in February.</p> <p>03-2012 0 homes closed in March.</p> <p>04-2012 3 homes closed in April.</p> <p>05-2012 4 homes closed in May.</p> <p>06-2012 15 homes closed in June.</p> <p>07-2012 1 home closed in July.</p> <p>08-2012 0 closed in August.</p> <p>08-2012 1 home closed in September.</p>	

**PGM Year:** 2008  
**Project:** 0006 - EASF- ESPERANZA PLACE INFRASTRUCTURE  
**IDIS Activity:** 288 - EASF-EMPOWERMENT ALLIANCE OF SW FLA

Status: Open Objective: Provide decent affordable housing  
 Location: 750 S 5th St Immokalee, FL 34142-4301 Outcome: Affordability

**Initial Funding Date:** 10/21/2008

**Description:**  
ESPERANZA PLACE INFRASTRUCTURE

**Financing**

Funded Amount: 400,000.00  
 Drawn Thru Program Year: 400,000.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 120

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

2008

INFRASTRUCTURE FOR ESPERANZA PLACE 60 HOMES

10-2008 WE CLOSED ON THE SECOND PARCEL OF LAND ( 5.9 ACRES) ON OCTOBER 30TH. WE HAVE SUBMITTED A PAYMENT REQUEST FOR THE FULL AMOUNT OF THE HOME CHDO SET ASIDE FUNDS AND THE CDBG SUPPLEMENTAL FUNDS. THE ENGINEERS IS SUBMITTING OUR FOURTH PPL TO THE COUNTY AND WE HOPE TO RECEIVE APPROVAL THIS TIME. HE HAS ALSO BEEN PREPARING THE BID DOCUMENTS AND ONCE WE RECEIVE FINAL APPROVALS FROM THE COUNTY ON THE PPL, WE WILL BE READY TO BID PHASE 1 OF THE INFRASTRUCTURE WHICH WILL INCLUDE DIGGING THE TWO LAKES, PLUS INFRASTRUCTURE FOR THE FIRST 15 HOMES. WE ARE CONTINUING TO NEGOTIATE WITH FLORIDA NONPROFIT SERVICES WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE OUR CONSTRUCTION PROJECTS WHEREVER POSSIBLE TO OBTAIN THE BEST BIDS. WE HAVE ALSO BEEN AWARDED A RURAL HOUSING AND ECONOMIC DEVELOPMENT (RHED) GRANT FOR THIS PROJECT IN THE AMOUNT OF \$300,000 AS WELL AS A LOAN UNDER THE PREDEVELOPMENT LOAN PROGRAM (PLP) FROM FLORIDA HOUSING FINANCE CORP. WE HOPE TO CLOSE THE LOAN IN LATE NOV OR EARLY DEC. WK

11-2008 OUR FOURTH PPL SUBMITTAL TO THE COUNTY WAS APPROVED AND WE ARE PREPARING TO BID THE INFRASTRUCTURE WORK. WE ARE CONTINUING TO NEGOTIATE WITH FLORIDA NON-PROFIT SERVICES, WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE THE CONSTRUCTION OF THE SHARED LAKE. WE ARE ALSO COORDINATING WITH THE IMMOKALEE COMMUNITY

PRE DEVELOPMENT AGENCY (CRA) WHICH WILL PROVIDE FUNDING FOR SOME OF THE INFRASTRUCTURE WORK. WK  
12-2008 THE BID DOCUMENTS HAVE BEEN PREPARED AND REVIEWED. WE ARE CONTINUING TO NEGOTIATE WITH FLORIDA NON-PROFIT SERVICES, WHO WILL BE BUILDING ON THE ADJACENT PROPERTY, TO COORDINATE THE CONSTRUCTION OF THE SHARED LAKE. WE ARE ALSO COORDINATING WITH THE IMMOKALEE COMMUNITY REDEVELOPMENT AGENCY (CRA) WHICH WILL PROVIDE FUNDING FOR SOME OF THE INFRASTRUCTURE WORK. WK

01-2009 BIDS FOR THE INFRASTRUCTURE WORK RECEIVED ON FEBRUARY 4 AND OPENED ON FEBRUARY 5. EAST WILL MEET WITH THE LOWEST BIDDER IN THE NEXT WEEK TO BEGIN NEGOTIATIONS WITH THEM. IT IS HOPED THAT A CONTRACTOR WILL BE ON BOARD AND READY TO BEGIN INFRASTRUCTURE IN MARCH. A LOCAL RESIDENT HAS OFFERED HS TIME AND SKILLS TO DEVELOP DESIGNS FOR THE HOMES. THE ONLY COSTS TO EASF WILL BE FOR STRUCTURAL ENGINEERING REQUIRED FOR PERMITTING AND FOR A CONSULTANT TO ASSIST WITH THE GREEN BUILDING CRITERIA REQUIRED TO MEET STAT HOP FUNDING REQUIREMENTS EASF SECURED A RHED GRANT FROM HUD THAT WILL PROVIDE FUNDING TO COVER THESE EXPENSES. WK

02-2009 BIDS FOR THE INFRASTRUCTURE WORK WERE RECEIVED ON FEBRUARY 4 AND OPENED ON FEBRUARY 5. THE LOWEST BIDDER WAS UNABLE TO PROVIDE THE REQUIRED BONDS SO EASF NEGOTIATED AND REACHED AN AGREEMENT WITH THE SECOND LOWEST BIDDER, GULF COST SITE DEVELOPMENT, INC. A PRE-CONSTRUCTION MEETING WAS HELD WITH THE COUNTY ON MARCH 6, 2009.

04-2009 THE NOTICE TO PROCEED HAS BEEN ISSUED TO THE CONTRACTOR AND WORK ON SITE BEGAN THE LAST WEEK OF APRIL. CLEARING WORK WILL CONTINUE THE NEXT FEW WEEKS AND DIGGING OF THE RETENTION AREA WILL BEGIN SHORTLY. A SIGN HAS BEEN ORDERED AND SHOULD BE COMPLETED AND INSTALLED IN THE NEXT FEW WEEKS.

05-2009 THE NOTICE TO PROCEED HAS BEEN ISSUED TO THE CONTRACTOR AND WORK ON-SITE BEGAN THE LAST WEEK OF APRIL. CLEARING WORK HAS BEEN MOSTLY COMPLETED AND THE CONTRACTOR IS BEGINNING.

2009

INFRASTRUCTURE FOR ESPERANZA PLACE 60 HOMES

07-2009 THE CONTRACTOR IS PROGRESSING WITH INFRASTRUCTURE WORK. THE SITE HAS BEEN CLEARED AND THE MAJORITY OF THE DRAINAGE AND SANITARY SEWER WORK ARE COMPLETED. THE CONTRACTOR HOPES TO BEGIN THE PAVING IN THE NEXT FEW WEEKS, TO BE FOLLOWED BY THE IRRIGATION AND LANDSCAPING. WK

08-2009 The Contractor is progressing with the infrastructure work. The site has been cleared and the majority of the drainage, sanitary sewer work, and water distribution are completed. The curbing is being installed now and paving will begin shortly to be followed by the irrigation and landscaping. WK

09-2009 THE CONTRACTOR IS PROGRESSING WITH THE INFRASTRUCTURE WORK. CURBING HAS BEEN INSTALLED AND PAVING LANDSCAPING AND IRRIGATION WILL BEGIN LATER THIS MONTH. WK

11-2009 THE SITE WORK IS ALMOST COMPLETE. LCEC HAS SET THE ELECTRIC BOXES AND STREETLIGHTS. THE ENGINEER AND ATTORNEY ARE REVIEWING THE PLAT AND WE ARE SECURING A LINE OF CREDIT FOR THE REQUIRED BOND TO THE COUNTY.

ONCE THOSE ITEMS ARE COMPLETED, WE WILL RECORD THE PLAT AND REQUEST FINAL INSPECTIONS FROM THE COUNTY. WK

12-2009 SAME AS ABOVE EXCEPT ONCE ALL IS COMPLETE THE HOMEOWNERS ASSOCIATION IS INCORPORATED AT THE STATE LEVEL, WE WILL RECORD THE PLAT.

01-2010 Same as above except while working with FCB on the bond the FDIC has taken over FCB and another bank, we will need to re-assess our options for getting a bond with them and pursue other options. WK

03-2010 The site work is complete. The engineer and attorney have reviewed the plat and the Homeowners Assn has been incorporated. We are working with Florida Community Bank (FCB) on a letter of credit for the unfinished improvements. Once the bond is in place, we should be able to record the plat for Phase 1 and request final inspections from the County. WK

05-2010 same as above. WK

06-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida Community Banks (FCB) on a letter of credit for the unfinished improvements. Once the letter is in place, we should be able to record the plat for PHASE I and request final inspections from the county.

2010

07-2010 thru 10-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida Community Banc (FCB) on a letter of credit for the unfinished improvements. Once the letter of credit is in place, we should be able to record the plat for Phase I and request final inspections from the County. WK

09-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida Community Bank (FCB) on a letter of credit for the unfinished improvements. Once the letter of credit is in place, we should be able to record the plat for Phase 1 and request final inspections from the county. WK

11-2010 The Immokalee CRA still has a \$156,000 grant for EASF to do infrastructure at the site. Since the grant will expire on soon, we are working with the CRA and the original contractor to amend their contract to include some of the infrastructure work in the next phase. WK

09-2010 The site work is complete. The engineer and attorney have reviewed the plat and the homeowners Association has been incorporated. We are working with Florida Community Bank (FCB) on a letter of credit for the unfinished improvements. Once the letter of credit is in place, we should be able to record the plat for Phase 1 and request final inspections form the county. WK

11-2010 The Immokalee CRA still has a \$156,000 grant for EASF to do infrastructure at the site. Since the grant will expire on soon, we are working with the CRA and the original contractor to amend their contract to include some of the infrastructure work in the next phase. WK

12-2010 Quotes have been submitted to the CRA for review and if they are acceptable, the contract will be amended with the contractor to expand the scope of work. WK

02-2011 The Immokalee CRA still has a \$156,000 grant for the Empowerment Alliance to do infrastructure at the site. We have amended the original contract with Gulf Coast Site to include the additional work which should begin in the next two or three weeks and be completed in June or July. WK

03-2011 The Immokalee CRA still has \$156,000 for a grant for EASF to do infrastructure at the site. We have amended the original contract with gulf Coast Site to include the additional items and work began recently. It should be completed in the next eight weeks. WK

04-2011 Same as above. WK

05-2011 Awaiting completion of work from above. WK

06-2011 Awaiting completion of work. WK

07-2011 The work is almost complete and we are moving forward with the platting of the first Phase of the project. WK

08-2011 same as above.

09-2011 The work under the Immokalee CRA grant was completed the end of September 2011. The county will be inspecting the property in mid October and then we will address any remaining items. We hope to plat the first phase of the project in the next month.



2011      12-2011 The work under the Immokalee CRA grant was completed the end of September 2011. The county inspected the property mid October and we are getting quotes to address the remaining items. We hope to plat the first phase of the project shortly. We also met with Habitat for Humanity to discuss a potential partnership to construct 3 units at the site and are moving forward with that effort.  
 01-2012 & 02-2012 same as above.  
 08-2012 The Platting documents were approved by the BCC on Sept 11 and are being recorded. Habitat for Humanity is preparing to apply for permits to begin construction of the 3 units at that site but the units will not be completed by December 2012.

**PGM Year:** 2009  
**Project:** 0006 - DAVID LAWRENCE MENTAL HEALTH SERVICES  
**IDIS Activity:** 335 - DAVID LAWRENCE MENTAL HEALTH COUNSELING

Status: Completed 9/18/2012 12:00:00 AM      Objective: Create suitable living environments  
 Location: 6075 Bathey Ln Naples, FL 34116-7536      Outcome: Affordability  
 Matrix Code: Health Services (05M)      National Objective: LMC

**Initial Funding Date:** 11/04/2009

**Financing**  
 Funded Amount: 93,000.00  
 Drawn Thru Program Year: 93,000.00  
 Drawn In Program Year: 0.00

**Description:**  
 PROVIDE PSYCHIATRIC EVALUATIONS TO LOW INCOME CLIENTS WHO ARE IN NEED OF MENTAL HEALTH SERVICES. Closed in IDIS 462011 HUD identified a problem in the LMA accomplishments; project has re-opened made corrections have been made to make the project LMC; DLC has provided the back up documentation on the clients served this project closed as of 09-18-12 with new accomplishment data.

**Proposed Accomplishments**

People (General) : 258

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,214	346
Black/African American:	0	0	0	0	0	0	90	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	8	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	289	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,608</b>	<b>346</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	1,083

Low Mod	0	0	0	525
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	1,608
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2009	<p>PROVIDE PSYCHIATRIC EVALUATIONS TO LOW INCOME CLIENTS WHO ARE IN NEED OF MENTAL HEALTH SERVICES. WK</p> <p>11-2009 Clients are being seen. Out IT system is being worked on to capture date. WK</p> <p>12-2009 Our doctors continue to provide services to the low-income, uninsured clients. The IT report is being tested for accuracy. WK</p> <p>01-2010 The doctors continue to provide services and the IT report has been tested and we are preparing our invoice to the county. WK</p> <p>02-2010 Our doctors continue to provide services to low income uninsured clients. We met with the Clerk of Courts staff to review invoice draft and make necessary corrections. WK</p> <p>03-2010 Our July 09 Invoice was submitted, and returned for changes. These changes have been made, and we will now continue to submit the invoices for subsequent months. In addition, the contract was revised per our meeting discussion. WK</p> <p>04-2010 We continue to provide services to the intended population, but we are holding off submitting additional invoices until out July 2009 invoice format is approved. the first two monthly of invoicing (not yet approved) total \$19,206, so it appears that we will exceed the needed expenses covered by the contact.</p> <p>05 THRU 06-2010 Upon obtaining feedback from the County finance office of the original invoices, it appears that we may not be able to invoice some of the expenses we had believed to be reimbursable. This included the locum tenem psychiatrist that we bring on when are unable to recruit the needed number of psychiatrists. This could have the effect of not allowing us to bill for services hat were provided to the intended populations. we also received permission to extend the contract period to august 9th. During this period of time, we caught the invoice up through the month of November 2009.</p>	
2010	<p>07-2010 The extended contract deadline of August 9th has now passed. The main issue to be resolved is whether David Lawrence Center can bill for our contracted locum tenem doctor, who was needed to help serve this population. An amendment is being proposed, and is pending approval from the Board of commissioners. WK</p> <p>09-2010 An amendment was submitted and approved by the Board of commissioners, extending the contract deadline to December 31, 2010. In addition, the amendment allows DLC to bill for contracted physicians at the rate of \$150 per hour. Invoices for the months of July through November 2009 have been submitted and paid. WK</p> <p>HHVS has been notified by HUD to correct the Accomplishment type from LMA to LMC. The LMA area benefit though DLC services the entire county did not qualify the entire county as a LMA area. DLC provided actual client data to the number of clients served for this grant.</p>	
2011	<p>HHVS has been notified by HUD to correct the Accomplishment type from LMA to LMC. The LMA area benefit though DLC services the entire county did not qualify the entire county as a LMA area. DLC provided actual client data to the number of clients served for this grant.</p>	

<b>PGM Year:</b>	2009		
<b>Project:</b>	0007 - SHELTER FOR ABUSED WOMEN & CHILDREN LEGAL SERVICES		
<b>IDIS Activity:</b>	336 - SHELTER FOR ABUSED WOMEN AND CHILDREN		
<b>Status:</b>	Completed 8/7/2012 12:00:00 AM	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	Address Suppressed	<b>Outcome:</b>	Sustainability
		<b>Matrix Code:</b>	Legal Services (05C)
		<b>National Objective:</b>	LMC
<b>Initial Funding Date:</b>	10/02/2009	<b>Description:</b>	
<b>Financing</b>			LEGAL SERVICES FOR SHELTER RESIDENTS.
Funded Amount:	92,982.00		THIS PROGRAM WILL ASSIST THE RESIDENTS WHO NEED HELP WITH PROTECTION ORDERS, DIVORCE, SEPARATON & CHILD SUPPORTProject Complete 021911 Activity Re opened for the purpose of drawing down the final payrequest #9 in the amount of \$1,997.91.
Drawn Thru Program Year:	92,982.00		
Drawn In Program Year:	1,997.91		

**Proposed Accomplishments**

People (General) : 125

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	432	252
Black/African American:	0	0	0	0	0	0	20	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	53	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>510</b>	<b>252</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	465
Low Mod	0	0	0	44
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	510
Percent Low/Mod				100.0%

**Annual Accomplishments**

2009 ASSIST WITH PROTECTION ORDERS, DIVORCE, IMMIGRATION, & CHILD SUPPORT ISSUES.  
 07-2009 THE SHELTER IDENTIFIED AND HIRED KRIBY AND CAVANAUGH LAW FIRM TO PROVIDE LEGAL SERVICES FOR VICTIMS AND SURVIVORS OF DOMESTIC VIOLENCE WHO ARE PARTICIPANTS OF THE SHELTERS PROGRAMS. THE SHELTERS LEGAL SERVICES PROGRAM BEGAN JULY 1ST WITH KIRBY CAVANAUGH LAW FIRM MEETING A VARIETY OF SHELTER PARTICIPANTS. THE EMERGENCY'S SHELTERS IMMIGRATION ADVOCATE ASSISTED SHELTER RESIDENTS WITH IMMIGRATION PAPERWORK PROCESSING. THE IMMIGRATION ADVOCATE IS SCHEDULED TO ATTEND IMMIGRATION TRAINING THROUGH CLINIC DURING THE MONTH OF SEPTEMBER. LINDA FOSTER, THE SHELTERS QUALITY ASSURANCE SUPPORT SPECIALIST, NOTARIZED 15 DOCUMENTS FOR LEGAL SERVICES. 22 PEOPLE GIVEN LEGAL SERVICES SUCH AS CIVIL ISSUES DIVORCE,CUSTODY CHILD SUPPORT,ETC; INJUNCTION FOR PROTECTIONS; 27.5 HOURS OF SERVICE 10 PEOPLE GIVEN IMMIGRATION ADVOCACY/COUNSELING 72.5 HOURS OF SERVICE. WK  
 11-2009 IN NOVEMBER THE SHELTERS LEGAL SERVICES PROGRAM MET WITH 21 (6 NEW) PARTICIPANTS FOR NEW DELIVERABLES AND CONSULTATIONS. 12 DOCUMENTS WERE NOTARIZED 2 ORAL TRANSLATIONS BY VOLUNTEERS, 1 WRITTEN TRANSLATION WAS MADE FOR PARTICIPANTS.THE LEGAL SERVICES PROGRAM TRAVELED TO IMMOKALEE ON NOV 17TH AND MET WITH 7 PARTICIPANTS.  
 THE IMMIGRATION ADVOCATE WORKED WITH 19 (4 NEW) PARTICIPANTS.  
 THE ATTORNEYS PARTICIPATED IN GROUP MEETING (ENGLISH AND SPANISH) NOVEMBER 24TH. WK  
 12-2009 In Dec the Shelter met with 19 new participants and 21 for follow up consultation. 11 documents were notarized. The legal Program traveled to Immokalee and met with 3 participants.  
 Immigration Advocate worked with 8 participants (3) new. WK  
 01-2010 The Legal Services program met with 12 new participants and 28 follow up consultations. 6 documents were notarized. The Legal program met with 3 participants in Immokalee. The Immigration Advocate worked with 17 (4 new) participants. WK  
 05-2010 the shelters legal services program provided services to 15 new participants and met with 8 for follow up consultations. The Immigration Advocate notarized 13 documents. The program traveled to Immokalee providing 7 participants with legal services. The advocate worked with 32 new participants and provided follow up services to 62 participants. The program staff attended an in-service training offered through Legal Aid Services of Collier County and provided information on tax benefits, civil court assistance, immigration and legal rights of victims.  
 06-2010 In June the Shelters Legal Services Program Attorney provided services to 12 new participants and met with 17 participants for follow up consultations.  
 The attorneys provided 28.5 hours of legal consultation to program participants.  
 The Immigration Advocate notarized 12 documents.  
 The Legal Program traveled to Immokalee providing 6 participants with legal services.  
 The Immigration Advocate worked with 16 new participants and provided follow up services to 60 participants.  
 Program staff attended an in-service training Law Enforcement and Response facilitated by the staff, Collier County Sheriff's Office and State Attorney office prosecutor. The training provided information related to domestic violence offenses, evidence collection, misdemeanor vs felony court; and information about working with victims and advocates.  
 During the monthly Legal Services team meeting the team discussed the difference between domestic violence civil injunctions, repeat violence injunctions and dating and sexual violence injunctions. No Contact Orders and Legal Remedies for Immigrant victims of domestic violence were also discussed. The legal services on-site attorney discussed best practices for preparing participants for court and immigration hearings.

2010 08-2010 The Shelter assisted 41 clients with the legal services Program.  
 09-2010 The Program assisted 49 clients with legal services.  
 10-2010 The Program assisted 33 clients with legal services.  
 The program has ended and a new agreement with HHVS & Shelter will begin for FY10-11 and counted under IDIS # 383. WK

**PGM Year:** 2010  
**Project:** 0001 - CDBG- PLANNING & ADMINISTRATION  
**IDIS Activity:** 372 - CDBG-PLANNING & ADMIN

Status: Open Objective:  
 Location: , Outcome:  
 Matrix Code: General Program Administration (21A) National Objective:

**Initial Funding Date:** 12/07/2010

**Financing**

Funded Amount: 464,988.00  
Drawn Thru Program Year: 455,678.30  
Drawn In Program Year: 122,182.40

**Description:**

OVERALL PROGRAM ADMINISTRATION, INCLUDING BUT NOT LIMITED TO SALARIES, WAGES, AD RELATED COSTS OF GRANTEE STAFF OR OTHERS ENGAGED IN PROGRAM MANAGEMENT, MONITORING AND EVALUATION. APPROVED BY BCC 042710 ITEM 16D15 2010-2011 ACTION PLAN

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households:

0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2010  
**Project:** 0002 - FAIR HOUSING  
**IDIS Activity:** 373 - FAIR HOUSING

Status: Open  
 Location: ,

Objective:  
 Outcome:  
 Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D) National Objective:

**Initial Funding Date:** 12/07/2010

**Financing**

Funded Amount: 2,000.00  
 Drawn Thru Program Year: 914.47  
 Drawn In Program Year: 914.47

**Description:**

FAIR HOUSING ACTIVITIES CARRIED OUT AS PART OF GENERAL ADMINISTRATION RATHER THAN AS A PUBLIC SERVICE. THEY ARE SUBJECT TO THE ADMIN CAP, BUT DO NOT HAVE TO MEET A NATIONAL OBJECTIVE. APPROVED BY BCC 042710 ITEM 16D15 2010-2011 ACTION PLAN

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



**PGM Year:** 2010  
**Project:** 0003 - DAVID LAWRENCE CENTER-CRISIS STABILIZATION UNIT CONSTRUCTION  
**IDIS Activity:** 374 - DAVID LAWRENCE CENTER-CRISIS STABILIZATION UNIT CONSTRUCTION

Status: Open Objective: Create suitable living environments  
 Location: 6075 Bathey Ln Naples, FL 34116-7536 Outcome: Availability/accessibility  
 Matrix Code: Health Facilities (03P) National Objective: LMC

**Initial Funding Date:** 01/21/2011  
**Financing** Description: Infrastructure for additional 16 transitional beds Approved by the BCC 121410 item 16D7

Funded Amount: 221,000.00  
 Drawn Thru Program Year: 198,900.00  
 Drawn In Program Year: 198,900.00

**Proposed Accomplishments**

Public Facilities : 16

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

Owner	Renter	Total	Person
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Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2010	<p>02-2011 The engineering RFP's were evaluated and scored. JR Evens was selected to assist us in planning and implementing these infrastructure improvements. wk</p> <p>03-2011 Contractor selection advertisement and bid documents were developed. These were submitted to the county staff for comments prior to advertising in the 2 newspapers. wk</p> <p>04-2011 The RFP notification ad to Contractors was run in 2 newspapers during April. Multiple bids have been received by our engineer. Engineering plans have been developed, and are being discussed with the county development staff for review. WK</p> <p>05-2011 A correction to the 04-2011 report. Only one (1) contractor bid was received. This issue was then discussed with County staff, who recommended that a cost analysis of the bid be performed. That analysis has been completed and has been turned into the County staff for review. If ok, we will continue contract negotiations with the contractor. There is no contractor agreement at this date. 2) Because of this delay, we have requested a 6 month extension to this contract to assure that the on site work can be completed prior to contract deadline.</p> <p>06-2011 Our request for an extension has been approved and it was determined that we should rebid the contract for a general contractor because only one bid was received. The advertisement has been edited. WK</p> <p>07-2011 The second contractor advertisement was run, and 2 bids were received by the deadline.</p> <p>08-2011 There were 2 bids received and they they were scored. Gulf Coast construction was chosen as the highest ranking score. a Contract was put together , with County requested documents attached. WK</p> <p>09-2011 Met with the contractor, County staff to review reporting requirements. The construction of the new fire access road was started. WK</p>	
2011	<p>NEW FISCAL YEAR OCTOBER 1-2011 TO SEPTEMBER 30-2012</p> <p>10-2011 Construction of the new fire access road continues and the wall has been started. county permitting staff are now requesting changes to the prior approved plan and our engineer is working to implement these changes.</p> <p>11-2011 The code required perimeter wall has been completed and the dumpster pad, wall and gate have been constructed. All drainage improvements that have included the dry retention pond, control structure and outfall pipe. The Site Development Plan Amendment has been approved that frees up other building fire line permits.</p> <p>12-2011 Code minimum landscaping and irrigation work almost complete.</p> <p>01-2012 Secondary Drainage addition work.</p> <p>02-2012 Fire line construction permit was obtained and approximately 50% of the line was installed.</p> <p>03-2012 All infrastructure work was complete.</p> <p>4-2012 Reconcile of Davis Bacon reports.</p> <p>05-2012 Submit to the county for reimbursement.</p> <p>06-2012 Meeting to reconcile Davis Bacon reports and Wage determinations change needed. All invoices have been submitted.</p> <p>07-2012 Construction work continues to expand/renovate the CSU.</p> <p>08-2012 Davis Bacon reports and escrow accounts were sent to the County staff for review.</p> <p>09-2012 Construction work continues to expand/renovate the CSU building.</p>	

<b>PGM Year:</b>	2010		
<b>Project:</b>	0004 - COLLIER COUNTY TRANSPORTATION DEPT-NAPLES MANOR SIDEWALKS		
<b>IDIS Activity:</b>	375 - TRANSPORTATION- NAPLES MANOR SIDEWALKS		
<b>Status:</b>	Canceled 3/21/2012 4:36:06 PM	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	Naples Manor Naples, FL 34112	<b>Outcome:</b>	Availability/accessibility
		<b>Matrix Code:</b>	Sidewalks (03L) <span style="float: right;"><b>National Objective:</b> LMA</span>

**Initial Funding Date:** 12/07/2010

**Description:**

SIDEWALKS NAPLES MANOR APPROVED BY BCC 102610 ITEM 16D6

**Financing**

Funded Amount: 0.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 3,567  
Total Population in Service Area: 6,541  
Census Tract Percent Low / Mod: 54.50

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2010	12-2010 Agreement signed and approved by the BCC on 10/26/10 item 16D6. 01-2011 Received design package from the consultant. 02-2011 Design and criteria Package have been reviewed and sent back to the consultant for changes. Expect re-submittal from consultant later in the month. 03-2011 Four locations identified in the original scope ( Hardee, Georgia Jennings & Floridan) were approved to receive FDOT Local Agency (LAP) funding. Therefore, we can use the funding saved from these sidewalks in Naples Manor. We plan to include Carlton St ( Floridan to Carolina ) and Sholtz(Floridan to Hardee). The consultant is currently updating the design Criteria Package to include the above changes. Expect re-submittal from consultant this month. WK 04-2011 Re-submittal due from consultant on 04-29-11. WK 05-2011 The Design Criteria Package has been submitted to Purchasing. Purchasing is preparing a RFP for the project. WK 06-2011 RFP expected to post June 10th. The selection committee is expected to meet mid July for selection of design/build firm. WK 07-2011 RFP posted June 10th. The selection committee meeting July 14th to receive packages for selection of design/build firm. WK	

**PGM Year:** 2010  
**Project:** 0005 - CITY OF NAPLES-LANDSCAPING IMPROVEMENTS  
**IDIS Activity:** 376 - CITY OF NAPLES-LANDSCAPING IMPROVEMENTS

Status: Open  
Location: 735 8th St S Anthony Park & Perry Park Naples, FL 34102-6703

Objective: Create suitable living environments  
Outcome: Availability/accessibility  
Matrix Code: Street Improvements (03K) National Objective: LMA

**Initial Funding Date:** 12/07/2010

**Description:**

CITY OF NAPLES Landscaping Improvements APPROVED BY BCC 110910 ITEM 16D and amended 06-28-11

**Financing**

Funded Amount: 120,434.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 869  
Total Population in Service Area: 1,246  
Census Tract Percent Low / Mod: 69.70

**Annual Accomplishments**

2010  
 11-2010 Design the Request for Qualifications and sent to the County for approval. Selection Committee in place. WK  
 12-2010 Design vendor RFQ floated and opening is slated for 01/10/11 and the selection committee is in place. WK  
 01-2011 The vendor has been chosen and the County has performed certification of the vendor for debarment. Draft contract written. WK  
 02-2011 Draft contract written and vendor contract approved by Collier County. WK  
 03-2011 A/E vendor contract approved by the county, A/E work at 60% complete. WK  
 04-2011 Design work completed. County Approve Construction Bid floated. WK  
 05-2011 Design work completed. County approve Construction bid floated, but bids came back 40% over cost estimates. The agreement scope is being modified (to included existing identified work and expanded work at Anthony Park) for a project that will come in at/under grant funding amount. This scope change and time extension wa approved by the City Mayor and BCC June 28,2011.  
 06-2011 The bid is re-written and re-advertised and re-floated with a modified scope. US HUD Section 3 vendors identified and solicited the scope change and time extension was approved by the City Mayor and the BCC 06-28-2011. WK  
 07-2011  
 08-2011 The low bid construction vendor has been chose and approved by the City Council. The debarment search has been completed and the contract put into place. A pre-construction compliance meeting with the county has been set.  
 09-2011 Construction has begun and the sub-contractors have been identified and all debarment searches have been done. A temporary construction sign has been posted with the wage determination. Davis-bacon interviews have been and the site review has been completed.  
 2011  
 10-2011 Construction to begin since the site work has been completed. State permitting is in place and the sub contractors have been identified. All debarment searches and on site interview have been completed with the temporary construction sign has been posted with the wage determinations. Davis Bacon interview have been completed.  
 11-2011 Construction.  
 12-2011 Final Inspection site and punch list is complete.  
 01-2012 Final completion and review of federal paperwork in process.  
 02-2012 same as above.  
 03-2012 Grant reimbursement documentation prepared and submitted.  
 04-2012 Submission of reimbursement docuumentation.  
 06-2012 Awaiting payment. Clerk of Court has an issue with the project, has rejected the pay request.  
 07-2012 same  
 08-2012 Working with the Clerk of Court to resolve issue with Pay Request.  
 09-2012 Substantial Amendment in process.

**PGM Year:** 2010  
**Project:** 0008 - IMMOKALEE CRA-JOB CREATION & BUSINESS INCUBATOR  
**IDIS Activity:** 379 - IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS

Status: Open      Objective: Create economic opportunities  
 Location: 310 Alachua St Immokalee, FL 34142-3503      Outcome: Availability/accessibility  
 Matrix Code: ED Technical Assistance (18B)      National Objective: LMJ

**Initial Funding Date:** 11/16/2010      **Description:**  
 BUSINESS INCUBATOR-JOBSAPPROVED BY BCC 102610 ITEM 16D6

**Financing**  
 Funded Amount: 212,000.00  
 Drawn Thru Program Year: 140,087.10  
 Drawn In Program Year: 139,307.10

**Proposed Accomplishments**

Jobs : 5

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	0	0	0	0	0	0	4	4
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>4</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	5
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	6
Percent Low/Mod				100.0%

**Annual Accomplishments**

2010

11-2010 Subrecipient Agreement signed with the County and the CRA.

The CRA staff met with CC-HHVS Grant Coordinator to discuss monthly reports and billing procedures. The CRA staff also met with Human Resources and developed the job descriptions for the IBDC staff. The position for the Immokalee Business Development Center Manager IBDCM was advertised to the public at large. The position of the administrative Assistant for the IBCD was advertised to the public at large.

12-2010 Interviewed applicants for the Admin Asst and selected Rosemary Dillon. BCC approval to hire IBDC Manager on 12/14/2010 and reviewed 50 applicants for the position.

01-2011 Staff conducted interviews with applicants for the Manager position and the recommendations was to hire Bob Soter. Office space construction had been completed.

02-2011 A full staff is on board and entrepreneurs have been contacted for upcoming training class. Initiated effort to bring trainings offered on the other coast by partner agencies to Immokalee.

partner agencies were contacted to activate partnerships to assist eh IBDC and new or existing businesses with technical assistance. IBDC joined the Florida Business Incubator Assn (FBIA). 03-2011 IBDC Manager Maria Capita was hired to replace Robert Soter. Her appointment began on 03-14-11. The IBDC has created the first Immokalee Entrepreneur School. The course is scheduled to being in early April and run for 6 weeks every Monday from 5-7:00 pm at the Immokalee Community park. The Executive Director of the SW Fla Enterprise Center in Ft Myers will facilitate the first cycle of classes. There have been 12 individuals enrolled in the Entrepreneur School. The staff attended the annual Fla Business Incubator Assn annual meeting in Ft pierce. By doing so staff was able to open lines of communication and solicit assistance from the management staff of several incubators in the Sw Fla region.

04-2011 IBDC Entrepreneurial School has produced 10 prospective business candidates interested in starting or expanding business in Immokalee. The entrepreneurs are currently developing business plans. There are nine (9) local residents interested on the waiting list for the next session. That series is scheduled to begin on June 6th. IBDC enrolled as a member with the National Business incubator Assn. (NBIA) to assist with resources and support services that will benefit the Immokalee business community.

05-2011 Two local business owners enrolled for assistance with expansion plans and job creation. A child care provider seeks to expand by relocating to a larger facility. A privately owned tourist attraction enrolled for assistance with marketing and renovation/expansion plans.

06-2011 The proposed office move the the CRA/IBDC has been approved. The lease will go into effect on 6-15-11 for 1320 N 15th St Immokalee. Meetings with 8 individuals looking for assistance with start up business plans and seeking enrollment in the IBDC for technical Support and coaching. The IBDC has initiated a partnership with Wells Fargo Bank to further encourage the growth and referrals of the entrepreneurs.

07-2011 The IBDC has moved its operation to the new leased space in Immokalee. Space is available for 2 offices to be leased to businesses enrolled in the program. The new space also provides for the establishment of a computer learning lab and other pertinent classes. Immokalee CRA & IBDC held a Builders Expo on July 21st. The objective was met in that networking efforts were initiated between local tradesmen and developers, suppliers and contractors along with governmental procurement specialist. A number of Section 3 eligible businesses were introduced to the process.

08-2011 Meetings with financial institutions regarding business loans. Held 2 Workshop/Trainings with Edison College SBDC and FGCU. 09-2011 Held a HUD Section 3 Compliance Workshop there were over 35 attendees at this workshop.



2011 10-2011 The Entrepreneur school graduated 6 students. The SBA has been a new partner to assist with new small business development as well as a Business Loan Workshop from Bank of America.  
 11-2011 One of the IBDC participant made a presentation to a group of potential investors.  
 12-2011 The first edition of a quarterly newsletter was published. Business-Independence was a ten week course in business planning was completed this month. The course, sponsored by FGCU/SBDC and offered at the IBDC was attended by 6 participants. The course included a software program for the creation of the ultimate business plan. US-SBA and the IBDC have established a Strategic Alliance Memorandum to develop and foster mutual understanding and working relationship in order to strengthen and expand small business development in Immokalee.  
 01-2012 The district director for the US-SBA came to Immokalee to execute a Strategic Alliance Agreement with the IBDC. Manuel Padilla, Inc. a local construction company and a participant in the program was awarded two major projects from a Naples contractor. While in the program was assisted in attaining Section 3 Certification which was a major factor in winning the bid award. As a result of this award he will be hiring several people from the Immokalee area.  
 03-2012 IBDC Entrepreneur School graduated 4 individuals from the third series of classes.  
 04-2012 IBDC Business Plan Writing Workshop with six sessions began with 13 individuals registered. The course is intended to give hands on assistance in the development of an actual business plan.  
 05-2012 The IBDC computer lab is complete and a ribbon cutting ceremony will be held in June this lab has allowed us to offer a Quick Books Pro 2012 course to business owners.  
 06-2012 Ribbon cutting for the computer lab, and worked with the Immokalee MSTU on facilitation of the Landscape/Gardening professionals to assist with count vendor application, licensing and Section 3 Certification.  
 07-2012 The IBDC assisted a local business and a mentor company to guide them on a pass to success. The IBDC Summer issue of the quarterly newsletter was distributed to small business owners.  
 08-2012 The IBDC partnered with Florida Community Bank (FCB) and One by One Leadership to start the IBDC "Microenterprise Loan Fund". The purpose of this is to assist new and existing small business owners who are at a disadvantage from a credit stand point and unable to access bank credit. FCB presented the IBDC with a \$10,000 donation to start up this fund. The IBDC had a chance to showcase their center at the Greater Naples Chamber of commerce Trade Show on Aug 16, 2012. The event drew more than 1,000 registrants, who had an opportunity to learn about the services that the IBDC offers to small business in Immokalee.

**PGM Year:** 2010  
**Project:** 0009 - GOODWILL INDUSTRIES OF SW FLA-INTERIOR RENOVATION  
**IDIS Activity:** 380 - GOODWILL INDUSTRIES- INTERIOR RENOVATION OF THE ROBERTS CENTER

Status: Open      Objective: Create suitable living environments  
 Location: 400 N 15th St Immokalee, FL 34142-3405      Outcome: Sustainability  
 Matrix Code: Senior Centers (03A)      National Objective: LMC

**Initial Funding Date:** 11/08/2010      **Description:**  
**Financing**      INTERIOR RENOVATIONS OF THE ROBERTS CENTER IN IMMOKALEEAPPROVED BY BCC 102610  
 Funded Amount: 174,504.00      ITEM 16D6  
 Drawn Thru Program Year: 174,503.60  
 Drawn In Program Year: 174,503.60

**Proposed Accomplishments**

Public Facilities : 50

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2010	11-2010 Goodwill Industries of Southwest Florida (GWI) is in possession of the executed contract, and is in the process of developing the bidding process. WK	
	12-2010 Architectural drawings are near completion. Goodwill is in possession of language related to Section 3 that will be included in the RFP/RFQ. WK	
	01-2011 Architectural drawings are complete and in our possession. Language to be included in bidding process in progress including language related to Section 3.	
	02-2011 Awaiting on final review on contract language including language related to section 3. WK	
	03-2011 Draft bidding language completed and being sent to Collier County for review before posting qualification information. WK	
	04-2011 PreBid meeting at the Roberts Center and one contractor attended. WK	
	05-2011 Received only one sealed bid by the deadline. Notified Collier County. Will repost the RFP according to County guidelines. Will need to look at the contract timeline to allow for the bid setback. WK	
	06-2011 RFP was reposted in the Naples Daily news and Immokalee Newspaper. Two contractors showed for the meeting to pick up plans. Only one bid was received again. The bid was received by the same contractor "Stephen Bowen".	
	08-2011 Cost Comparison needs to be completed and submitted to Collier County. WK	

2011  
 10-2011 A Pre-construction meeting was held at the Roberts Center with Goodwill, Contractor & Collier County on October 19-2011  
 11-2011 A signed contract between the contractor & Goodwill delivered to HHVS and written confirmation to proceed. total Cost \$174,923.  
 12-2011 The CC Senior Meals program vacated the building on 12/30/11 to assist in expediting the construction process.  
 01-2012 Construction began 01-13-12 with minor interior demolition. Coordinating with various sub-contractors and have them visit the site to view existing conditions.  
 02-2012 The exterior is 100% complete and the interior projects including bathrooms, plumbing,ventilation fans as well as the HVAC is in progress.  
 03-2012 Interior renovation continues.  
 04-2012 Grouting of the kitchen tile and inspections continued.  
 05-2012 The only outstanding items are the fire code compliance issues.  
 06-2012 Additional funds required for the Voice Activated Fire Alarm system.  
 07-2012 Executed an Agreement with the BCC for the additional funds for the Fire Alarms.  
 08-2012 Fire Alarms Installation was initiated on 8/25/12, however the are delays related to obtaining a replacement valve for the fire line. As soon as a replacement valve is delivered it will be installed and final inspections will be scheduled.

**PGM Year:** 2010  
**Project:** 0010 - CC HOUSING, HUMAN & VETERAN SERVICES- SENIOR MEALS  
**IDIS Activity:** 381 - HH&VS-SENIOR MEALS-GG COMMUNITY CENTER

**Status:** Open      **Objective:** Create suitable living environments  
**Location:** 3339 Tamiami Trl E Ste 211 SUITE 211 Naples, FL 34112-5361      **Outcome:** Availability/accessibility  
**Matrix Code:** Senior Services (05A)      **National Objective:** LMC

**Initial Funding Date:** 11/16/2010

**Financing**

Funded Amount: 95,000.00  
 Drawn Thru Program Year: 89,728.96  
 Drawn In Program Year: 70,037.39

**Description:**

HOUSING, HUMAN & VETERAN SERVICES- GOLDEN GATE CITY MEALS SITE OR GOODLETTE ARMSAPPROVED BY BCC 102610 ITEM 16D6

**Proposed Accomplishments**

People (General) : 50

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	112	54
Black/African American:	0	0	0	0	0	0	8	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

**Total:** 0 0 0 0 0 0 120 54

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	72
Low Mod	0	0	0	48
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	120
Percent Low/Mod	100.0%			

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2010	Congrate meal sites at Golden Gate or Goodlette Arms Counting New Clients enrolled at the site.	
	November 2010 16 New clients. WK December 2010 5 New clients. WK January 2011 4 New clients WK February 2011 3 New clients. WK March 2011 4 New clients. WK April 2011 7 New clients. WK May 2011 2 New clients. WK June 2011 3 New clients. WK July 2011 1 New Client. WK August 2011 0 New Clients served this month. WK Sept 2011 8 New Clients. WK	
2011	Oct 2011 2 new clients served. Nov 2011 1 new client served. Dec 2011 6 new clients served. Jan 2012 13 new clients served. Feb 2012 16 new clients served. March 2012 22 new clients served. April 2012 7 new clients served. May to August 2012 No Billing during this period. Close out to be completed.	

**PGM Year:** 2010  
**Project:** 0011 - GUADALUPE CENTER- EARLY CHILDHOOD CLASSROOM  
**IDIS Activity:** 382 - GUADALUPE CENTER-EARLY CHILDHOOD EDUCATION

Status: Completed 8/17/2012 12:00:00 AM Objective: Create suitable living environments  
 Location: 509 Hope Cir Immokalee, FL 34142-4258 Outcome: Availability/accessibility  
 Matrix Code: Child Care Services (05L) National Objective: LMC

**Initial Funding Date:** 11/08/2010  
**Description:** GUADALUPE CENTER-EARLY CHILDHOOD CLASSROOMAPPROVED BY BCC 102610 ITEM 16D6

**Financing**  
 Funded Amount: 85,005.22  
 Drawn Thru Program Year: 85,005.22

Drawn In Program Year: 8,387.61

**Proposed Accomplishments**

People (General) : 16

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	12	12
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	2	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15</b>	<b>13</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	10
Low Mod	0	0	0	5
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	15
Percent Low/Mod				100.0%

**Annual Accomplishments**

2010 12-2010 This past month, instruction continued to the 15 children in our care. We remain focused on healthy childhood development, preparing our students with skills they need to begin school. On December 15th, we held our monthly PACT ( Parent and Child Together) event. Our PACT events are held once per month and are held once per month and are a requirement for all of our parents. They participate in a one hour activity with their child that is usually language or literacy based. WK  
 01-2011 Instruction continued to the 15 students in our care. Our monthly Parent Child Together (PACT) night took place on January 13th and offered an education activity for parents and children to work on and to complete together. We have also begun researching computer equipment to be purchased for the new classroom and plan to purchase a computer within the next month. WK  
 02-2011 Continued instruction of our students and received two of the three bids we need to begin purchasing the computer equipment for the CDBG (Rainbowfish) classroom. Once we receive and review the final bid, we will begin the purchasing process. WK  
 03-2011 Instruction continued to the 15 students in our care. We have begun purchasing the computer equipment and supplies for the CDBG classroom and will be submitting information in our next reimbursement request. WK  
 04-2011 Instruction continued to the 15 students in our care. The new computer desk has been installed. Two computers have been purchased for the classroom and are awaiting installation which will be completed once our wireless connection has been enabled. wk  
 05-2011 Continued with the instruction of the 15 students in our care. Post-test assessments were completed last month, and we will have the results of those assessments shortly, showing the progress of our students. wk  
 06-2011 Instruction continew to the 15 students in our care. Our post-test results for the students in the CDBG classroom has been tabulated.. in 5 of the 7 catagories the students are meeting the program expectations of 100% in Fine Motor, Gross Motor, Cognitive, Literacy & Math and the other 2 catagories Language & Social/Emotional development are at 93%.  
 07-2011 The student computers have been installed in the CDBG Classroom and our children are now able to utilize fun learning and literacy programs via this new technology.  
 08-2011 The students have continued with the instruction using the new computers for increased skill performance. WK

**PGM Year:** 2010  
**Project:** 0012 - SHELTER FOR ABUSED WOMEN & CHILDREN-LEGAL SERVICES  
**IDIS Activity:** 383 - SHELTER FOR ABUSED WOMEN-LEGAL SERVICES

Status: Open      Objective: Create suitable living environments  
 Location: Address Suppressed      Outcome: Sustainability  
 Matrix Code: Legal Services (05C)      National Objective: LMC

**Initial Funding Date:** 11/08/2010      **Description:**  
**Financing**      SHELTER FOR ABUSED WOMEN & CHILDREN- LEGAL SERVICES PROGRAMAPPROVED BY BCC  
 102610 ITEM 16D6  
 Funded Amount: 118,600.00  
 Drawn Thru Program Year: 118,533.51  
 Drawn In Program Year: 1,058.81

**Proposed Accomplishments**  
 People (General) : 175

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	223	177
Black/African American:	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>240</b>	<b>177</b>

Female-headed Households:

0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	226
Low Mod	0	0	0	12
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	240
Percent Low/Mod	100.0%			

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2010	<p>12-2010 In December the Shelter Legal Services Program assisted 33 Persons/families with a combination of services ranging from, protection injunctions, immigration services and legal documentation translations. WK</p> <p>01-2011 The Shelters Legal Services program provided consultation sercies for 15 new participants and 1 received follow up services. They traveled to Immokalee to assist clients with numerous requests on Immigration issues, notarizing documents and reviewed Immigration law at the Sate Attorneys Office. WK</p> <p>02-2011 The Shelters Attorney provided consultation and injunction representation services to 12 new participants. They also traveled to Immokalee to provide 6 participants with legal consultations. The attorney represented victims in DV court on a weekly basis and assisted with injunctions for protection to 15 participants. The Immigration advocate worked with new and also provide follow up services to 14 participants as well as notary on legal documents. wk</p> <p>03-2011 In March the Shelter provided consultation and injunction for protection representations services to 16 new participants and 35 received follow up services. The attorney traveled to Immokalee, represented victims in DV court, followed up on Immigration issues and provided notary services. The attorney also attended 2 Webinar's. WK</p> <p>4-2011 In April, the legal Services Program Attorneys provided consultation and or injunction for protection representation services, traveled to Immokalee for perform legal consultations, represented victims in DV court and provided new and follow up to immigration services. WK</p> <p>05-2011 The program provided consultation and or injunction for protection representation services to 9 new participants and 25 received follow up services. The Immigration Advocate provided immigration information for the SWFLA Haitian Radio station on two days. WK</p> <p>06-2011 In May the Legal Services program provided services to 10 new participants and 32 received follow up services as well as traveling to Immokalee to provide legal consultations. The Immigration Advocate notarized 4 documents. WK</p> <p>07-2011 The Immigration Advocate continues to work with new and follow up clients as well as collaborating with the State Attorney's office who will develop a plan for distributing certifications for domestic violence related cases. This will increase consistency and ease in obtaining the certifications by the Immigration Advocate. WK</p>	
2011	awaiting close out meeting with Grant Coordinator and SAWCC.	

**PGM Year:** 2010  
**Project:** 0013 - HOUSING DEVELOPMENT CORPORATION OF SOUTHWEST FLA- SHIFTING  
**IDIS Activity:** 384 - HDC OF SWFLA-SHIFTING

Status: Completed 6/21/2012 12:00:00 AM Objective: Provide decent affordable housing  
Location: 4779 Enterprise Ave Naples, FL 34104-7042 Outcome: Sustainability  
Matrix Code: Housing Counseling (05U)

National Objective: LMC 95



**Initial Funding Date:** 11/16/2010

**Description:**

HOUSING DEVELOPMENT CORP OF SW FLA-SHIFTING PROGRAM APPROVED BY BCC 102610  
ITEM 1D6

**Financing**

Funded Amount: 78,454.69  
Drawn Thru Program Year: 78,454.69  
Drawn In Program Year: 57,796.00

**Proposed Accomplishments**

Households (General) : 80

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	457	175	0	0	457	175	0	0
Black/African American:	62	3	0	0	62	3	0	0
Asian:	4	0	0	0	4	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	1	0	0	0	1	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	16	0	0	0	16	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>541</b>	<b>178</b>	<b>0</b>	<b>0</b>	<b>541</b>	<b>178</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	65	0	65	0
Low Mod	280	0	280	0
Moderate	122	0	122	0
Non Low Moderate	74	0	74	0
Total	541	0	541	0
Percent Low/Mod	86.3%		86.3%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2010	01-2011 The attorney prepared and attended court sessions for mediation and Lis Pends. She assisted 3 new clients and she has currently 90 open cases. She will also attend the foreclosure Task force Meeting and any other future foreclosure outreach events. WK 02-2011 On Jan 27th 2011 the attorney attended a motion to dismiss hearing which was granted by the court. Ms Barbosa also received Notice of Voluntary Dismissal and Release of Lis Pendens in two cases. She also attended a mediation conference with clients. Ms Barbosa met with three new clients. She entered court appearances in three cases and sent discovery requests in two of the cases. The attorney currently 90 open cases and has appearances entered in approximately 70-80 cases. The attorney has closed five cases in January. WK 03-2011 On March the attorney met with 4 new clients and entered court appearances in 4 cases. Currently there are 90 open cases and appearances entered in approximately 80 of these cases. WK 04-2011 The attorney successfully argued to Motions to Compel discovery in the month of April. Other Motions were filed throughout the month and 1 case is set for trial. The attorney has 89 open cases and she met with 1 new client. wk 05-2011 The Attorney has 88 open cases, closed 3 cases and met with 1 new client. WK 06-2011 The attorney had a trial continued and she attended a hearing for Summary Judgement. 07-2011 The attorney had two (2) new cases in July and closed then (10) cases.	
2011	Project Completed and a Project Close out was done 06/21/2012.	

**PGM Year:** 2010  
**Project:** 0022 - COPELAND-PANTHER PARK FENCE  
**IDIS Activity:** 397 - PANTHER PARK FENCE-COPELAND

**Status:** Completed 2/2/2012 12:00:00 AM  
**Location:** 850 CHURCH STREET COPELAND, FL 34137

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Public Facilities and Improvement  
**National Objective:** LMA  
 (General) (03)

**Initial Funding Date:** 01/21/2011

**Financing** **Description:** FENCE FOR PANTHER PARK IN THE COMMUNITY OF COPELAND

**Funded Amount:** 7,810.00  
**Drawn Thru Program Year:** 7,810.00  
**Drawn In Program Year:** 7,810.00

**Proposed Accomplishments**

Public Facilities : 1  
 Total Population in Service Area: 70  
 Census Tract Percent Low / Mod: 100.00

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2010	Working with Parks & Recreation :funds were expended for a security fence for Panther Park in Copeland at a request from the community concerned for the safety of the children using the park. Permit # 2010111314 CO' 03/02/2011 Payment to Carter Fence check #853110 06/15/2011	
2011	Draw and closed 02-02-12	

**PGM Year:** 2010  
**Project:** 0023 - DAVID LAWRENCE GOING GREEN  
**IDIS Activity:** 401 - DLC-GOING GREEN

**Status:** Open  
**Location:** 6075 Bathey Ln Naples, FL 34116-7536

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Health Facilities (03P)  
**National Objective:** LMA

**Initial Funding Date:** 06/15/2011

**Financing**

Funded Amount: 397,375.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

**Proposed Accomplishments**

Public Facilities : 1

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2010	<p>The replacement and installation of energy efficient hurricane proof windows will occur on six (6) buildings that are located at the following three (3) DLC sites:</p> <p>The replacement and installation of Energy Efficient roofing will occur on the following three (3) buildings located at two (2) DLC sites:</p> <p>06-2011 Our contract for this project was approved and we were given permission to advertise for a general contractor. We began working on our contractor bid advertisement and the bid packet. WK</p> <p>08-2011 The contractor bid advertisement was run in Naples &amp; Ft myers on August 12th 2011. A pre-bid meeting was held on August 19th at the Bathey Lane location, questions from bidders were answered at the meeting and after via email. Sealed bids are due in September 2011.</p> <p>09-2011 Bids were received and scored. Gulf Coast Construction was chosen as the high score received. Announcement of all bidding companies were sent out.</p>	
2011	<p>10-2011 Gulf Coast Construction has asked to delay the construction contract till the bid process is approved.</p> <p>11-2011 The Clerk of Courts office has written a memo asking us to confirm with HUD that the bid process used was allowable. Gulf Coast Construction, the selected contractor continues to be put on hold in order to delay contract negotiation until the bid process is approved.</p> <p>12-2011 The decision was to re-bid the project using a Request for Proposals (RFP) process. Gulf Coast Construction was notified. A revised draft of the RFP was submitted to the county for comments.</p> <p>01-2012 The contractor RFP packet is being put together and the RFP advertisement has been approved and is waiting upon completion of the Contractor packet to run. DLC made a request to change the scope language to add doors and extend the deadline to Dec 31, 2012.</p> <p>02-2012 Follow up meeting set for March 7 to discuss proposal packet.</p> <p>03-2012 Follow up meeting on March 7th to discuss proposal packet.</p> <p>04-2012 Revised proposal packet was submitted for the county staff to approve.</p> <p>05-2012 The Proposal packet was approved and completed and the advertisement for contractors was run in the local newspaper.</p> <p>06-2012 The contractor proposal questions were received and answered and 3 proposals were received on June 29, 2012.</p> <p>07-2012 Contractor proposals were evaluated and scored. Gulf Coast Construction's proposal was scored the highest. Notice was given to all companies that submitted and negotiations have begun with the contractor to put the contract in place.</p> <p>08-2012 The contract with contractor has been reviewed and signed.</p> <p>09-2012 Windows and materials have been ordered and all building permits have been obtained.</p>	

**PGM Year:** 2011  
**Project:** 0006 - PUBLIC FACILITIES  
**IDIS Activity:** 408 - DAVID LAWRENCE-AUXILIARY POWER

**Status:** Open  
**Location:** 6075 Bathey Ln Naples, FL 34116-7536

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Health Facilities (03P) **National Objective:** LMC

**Initial Funding Date:** 01/04/2012

**Financing**

Funded Amount: 175,000.00

Drawn Thru Program Year: 50,642.10

Drawn In Program Year: 50,642.10

**Description:**

THIS PROJECT WILL ALLOW DLC TO SIGNIFICANTLY UPGRADE ITS ABILITY TO PROVIDE AUXILIARY POWER IN SEVERAL BUILDING AT ITS MAIN CAMPUS IN THE EVENT OF POWER OUTAGES TO PROVIDE THE CAPACITY TO GENERATE FULL POWER TO ACUTE CARE, OUTPATIENT & ADMINISTRATIVE OFFICES.

**Proposed Accomplishments**

Public Facilities : 150

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2011	03-2012 The request to revise the scope was submitted to the County for approval and the Wage determination type is being decided. The contractor bid packet (Final Draft) was updated ( per county staff comments) and was sent for the county staff for review in early April. 04-2012 The contractor bid advertisement was run in 2 newspapers and a non-mandatory pre-bid meeting was held. 05-2012 06-2012 The contract with the GC has been signed and the generator has been ordered and the on site work has begun. 07-2012 Preliminary work is complete, the site is prepared for the generator to be delivered. 08-2012 Awaiting delivery of generator. 09-2012 Site prepared for generator delivery but FPL has informed DLC that an additional transformer would need to be installed for the new generator. This will take up to 16 weeks to do per FPL's schedule, an extension was requested for the project even though the generator will be in place as FPL cannot allow the operation till the new transformer is in place.	

**PGM Year:** 2011  
**Project:** 0007 - RENTAL ASSISTANCE ADMINISTRATION  
**IDIS Activity:** 409 - RENTAL ASSISTANCE ADMINISTRATION

Status: Open  
Location: 1800 Farm Worker Way Immokalee, FL 34142-5544

Objective: Provide decent affordable housing  
Outcome: Availability/accessibility  
Matrix Code: Housing Services (14J) National Objective: LMH

**Initial Funding Date:** 01/04/2012

**Financing**

Funded Amount: 30,000.00  
Drawn Thru Program Year: 2,500.00  
Drawn In Program Year: 2,500.00

**Description:**

SALARY AND BENEFITS FOR ADMINISTRATION OF TENANT BASED RENTAL ASSISTANCE APPROVEDBY BCC 10-25-11 ITEM 16D2

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	29	5	0	0	29	5	0	0
Black/African American:	6	1	0	0	6	1	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>35</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>35</b>	<b>6</b>	<b>0</b>	<b>0</b>
Female-headed Households:	22		0		22			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	29	0	29	0
Low Mod	6	0	6	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	35	0	35	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

2011      The Collier County Housing Authority (CCHA) will be proving Rental Assistance with HOME funds and the Administration of the program is being paid out of CDBG. This program will assist a minimum of 40 households or persons.

**PGM Year:** 2011  
**Project:** 0009 - ECONOMIC DEVELOPMENT  
**IDIS Activity:** 410 - GUADALUPE-DEVELOPMENT ASSISTANT

Status: Open  
 Location: 509 Hope Cir Immokalee, FL 34142-4258

Objective: Create economic opportunities  
 Outcome: Sustainability  
 Matrix Code: CDBG Non-profit Organization Capacity Building (19C)      National Objective: LMJ

**Initial Funding Date:** 01/04/2012

**Financing**

Funded Amount: 25,000.00  
 Drawn Thru Program Year: 5,955.11  
 Drawn In Program Year: 5,955.11

**Description:**  
 GUADALUPE CENTERS GOAL IS TO PROVIDE ECONOMIC OPPORTUNITY BY A CREATING OF A PERMANENT NEW STAFF POSITION.

**Proposed Accomplishments**

Organizations : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1	1
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>1</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total	0	0	0	1
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2011	<p>12-2011 The job description for the position was finalized and posted at the local Housing Authority as well as an ad in the Immokalee Bulletin. A number of applications were collected and have set up 7 interviews to take place in January 2012.</p> <p>01-2012 8 candidates were interviewed and one was chosen and eligibility is currently being reviews.</p> <p>02-2012 Hiring of the candidate for the Development Assistant position. She will begin her employment by the end of February and is currently being trained.</p> <p>03-2012 Ms. Reyna has been hired and trained to use the fund raising database software for non-profits. in addition she is learning office procedures and various administrative task which can be added to her resume to further her career.</p> <p>04-2012 The training for the new Development Assistant continued and webinars have been scheduled to further develop her skills in using the software.</p> <p>05-2012 The new employee participated in the departments budget planning process as part of her training.</p> <p>06-2012 Additional webinar training and on the job training with Microsoft Office.</p> <p>07-2012 Continued training with VP of Development with additional office skills and donor prospecting techniques.</p> <p>08-2012 Cross training in other areas of the organization to assist the center.</p>	

**PGM Year:** 2011  
**Project:** 0004 - CDBG11 COLLIER-PASS THRU TO CITY OF NAPLES  
**IDIS Activity:** 411 - CITY OF NAPLES NEIGHBORHOOD IMPROVEMENTS PHASE II

**Status:** Open  
**Location:** 15 5th Ave N 18163520008 Naples, FL 34102

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Street Improvements (03K) **National Objective:** LMA

**Initial Funding Date:** 01/04/2012

**Financing**  
**Funded Amount:** 101,356.00  
**Drawn Thru Program Year:** 0.00  
**Drawn In Program Year:** 0.00

**Description:**  
 Enhancements will include neighborhood infrastructure improvements for the south side of 5th Avenue & North between 10th Street - North and Goodlette-Frank Road. Improvements will include street landscaping and infrastructure improvements, and is a continuation of work completed by the support of earlier Community Development Block Grant funding. The activities will include on-street parking for up to eight parallel spaces, associated professional landscaping with ground cover, trees and palms, hardscaping, and supporting.

**Proposed Accomplishments**

People (General) : 1,246  
 Total Population in Service Area: 1,246  
 Census Tract Percent Low / Mod: 69.70

**Annual Accomplishments**



2011 Agreement executed with the City of Naples at the BCC meeting on 12-13-11 Item 16D8

12-2011 Agreement executed with the City Council & BCC.  
 01-2012 Construction bid is written and being approved by the county.  
 02-2012 Approved and finalized Bid document, US Dept of Labor wage Determination schedule selected and approved. The bid floated and advertised; including HUD Section 3 vendor list. A Pre-Bid meeting was held.  
 3-2012 Bid opening and the vendor was chosen from the competitive selection. A vendor debarment search was conducted and vendor contract was drafted and approved by the County. The City Council vendor approval -over 50K contract.  
 4-2012 Invitation to bid were floated with a special mailing to HUD Section 3 certified vendors. The vendor was chosen for a competitive public bid opening and the bid tabulations were made public. Vendor debarment and licensing searches were completed and the contract was drafted and approved by the county.  
 05-2012 City Council vendor approval and a pre construction meeting with the county on federal requirements was held. The Purchase Order was put into place and a Notice to Proceed was issued. The construction time line was set in place and the subcontractors were identified and federal debarment searches ere completed.  
 06-2012 HUD County approved construction sign placement-with wage determination notices and Davis Bacon interviews have been started as the construction begins.  
 07-2012 Davis Bacon on site compliance and paperwork in process. The final inspection and project completion.  
 08-2012 The reimbursement has been submitted to the county and are awaiting grant closeout.  
 09-2012 The project has been completed on 08/17/12, the payment request has been submitted and awaiting reimbursement in order to close the grant out.

**PGM Year:** 2011  
**Project:** 0002 - CDBG ADMINISTRATION & PLANNING  
**IDIS Activity:** 412 - CDBG ADMIN

Status: Open  
 Location: ,

Objective:  
 Outcome:  
 Matrix Code: General Program Administration (21A) National Objective:

**Initial Funding Date:** 01/04/2012

**Financing** **Description:** PLANNING AND ADMINISTRATION FOR HHVS

Funded Amount: 400,621.40  
 Drawn Thru Program Year: 254,636.04  
 Drawn In Program Year: 254,636.04

**Proposed Accomplishments**

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		

Other multi-racial:					0	0
Asian/Pacific Islander:					0	0
Hispanic:					0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2011  
**Project:** 0002 - CDBG ADMINISTRATION & PLANNING  
**IDIS Activity:** 413 - FAIR HOUSING

Status: Open  
Location: ,

Objective:  
Outcome:  
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)      National Objective:

**Initial Funding Date:** 01/04/2012

**Financing**      **Description:** FAIR HOUSING ACTIVITY -HHVS

Funded Amount: 2,000.00  
Drawn Thru Program Year: 1,899.22  
Drawn In Program Year: 1,899.22

**Proposed Accomplishments**

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		

Asian:					0	0
American Indian/Alaskan Native:					0	0
Native Hawaiian/Other Pacific Islander:					0	0
American Indian/Alaskan Native & White:					0	0
Asian White:					0	0
Black/African American & White:					0	0
American Indian/Alaskan Native & Black/African American:					0	0
Other multi-racial:					0	0
Asian/Pacific Islander:					0	0
Hispanic:					0	0
<b>Total:</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

<i>Income Category:</i>	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

<b>PGM Year:</b>	2011		
<b>Project:</b>	0006 - PUBLIC FACILITIES		
<b>IDIS Activity:</b>	414 - IMMOKALEE CRA-MAIN STREET CROSSWALKS		
Status:	Canceled 8/29/2012 12:00:00 AM	Objective:	Create suitable living environments
Location:	1320 N 15th St UNIT 1 Immokalee, FL 34142-2817	Outcome:	Availability/accessibility
		Matrix Code:	Street Improvements (03K)
		National Objective:	LMA

**Initial Funding Date:** 01/04/2012

**Financing**

Funded Amount: 0.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 8  
Total Population in Service Area: 20,660  
Census Tract Percent Low / Mod: 82.40

**Description:**

CDBG FUNDING WILL BE USED TO UPGRADE SIX (6) EXISTING CROSSWALKS ALONG SOUTH FIRST STREET TO IN-PAVEMENT FLASHING LIGHTS CROSSWALK WARNING SYSTEM AS WELL AS MAKING ENHANCEMENTS TO THE TWO "MID-BLOCK" CROSSWALKS ALONG MAIN STREET (STATE ROAD 29)IN IMMOKALEE.82912 CONTRACT TERMINATED FOR CONVENIENCE BY THE IMMOKALEE CRA.  
FUNDS TO BE REPROGRAMMED TO ANOTHER ELIGIBLE ACTIVITY.

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2011	01-2012 The CRA is currently working with the CC Purchasing dept to draft RFP document for the Pedestrian Study Component (Phase 1) of this project.	

**PGM Year:** 2011

**Project:** 0008 - PUBLIC SERVICES

**IDIS Activity:** 415 - HOMEBUYER EDUCATION-HDC

Status: Open

Location: 3200 Bailey Ln Ste 109 Suite 109 Naples, FL 34105-8506

Objective: Provide decent affordable housing

Outcome: Availability/accessibility

Matrix Code: Housing Counseling (05U)

National Objective: LMC

**Initial Funding Date:** 04/30/2012

**Financing**

Funded Amount: 77,845.00  
Drawn Thru Program Year: 15,000.00  
Drawn In Program Year: 15,000.00

**Description:**

Approved by BCC 04-24-12 Item 16D1HDC will be used to conduct twenty-three (23) eight-hour Homebuyer Education classesworkshops, which may include any of the following: homebuyer education, pre-purchase, extended credit and foreclosure prevention.  
This funding will also be used to conduct a minimum of one hundred (177) one-on-one counseling sessions.

**Proposed Accomplishments**

Households (General) : 100

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	325	257	0	0	325	257	0	0
Black/African American:	86	4	0	0	86	4	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>411</b>	<b>261</b>	<b>0</b>	<b>0</b>	<b>411</b>	<b>261</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	201	0	201	0
Low Mod	210	0	210	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	411	0	411	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2011 The HDC of SWFla offers Homebyer Education Classes in both English & Spanish

**PGM Year:** 2011  
**Project:** 0008 - PUBLIC SERVICES  
**IDIS Activity:** 417 - LEGAL SERVICES

Status: Open  
Location: Address Suppressed

Objective: Create suitable living environments  
Outcome: Availability/accessibility  
Matrix Code: Legal Services (05C) National Objective: LMC

**Initial Funding Date:** 05/04/2012

**Financing**  
Funded Amount: 91,122.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**  
Approved by BCC 04-24-12 Item 16D2The services will include, but not be limited to custody orders, protective orders, child support, filing fees, and injunctions. CDBG funding will be used for costs associated with staffing for the program which will include salaries and benefits for a Legal Services Supervisor (75%), Legal Services Advocate (100%), Legal Aid Attorney (100%), Paralegal (100%). The grant will cover Salary and Taxes for an Outreach Advocate (part-time), and a Director of Programs (5%).The intended outcome of this funding is to provide legal services of which will include services to a minimum of 250 low income participants

**Proposed Accomplishments**

People (General) : 250

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	42	20
Black/African American:	0	0	0	0	0	0	22	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>71</b>	<b>20</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	60
Low Mod	0	0	0	11
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	71
Percent Low/Mod	100.0%			

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2011	06-2012 The on site attorney and paralegal began working at The Shelter and they worked with 8 new individuals and the on-site attorney served 3 new individuals. 07-2012 continuing to provide service at the Shelter for victims of domestic violence. 08-2012 Advocates participating in this project worked with 34 new individuals.	

**PGM Year:** 2011  
**Project:** 0006 - PUBLIC FACILITIES  
**IDIS Activity:** 419 - SOUTH IMMOKALEE PARK-VPK  
 Status: Open  
 Location: 418 School Dr Immokalee, FL 34142-4128

Objective: Create suitable living environments  
 Outcome: Availability/accessibility  
 Matrix Code: Parks, Recreational Facilities (03F) National Objective: LMA

**Initial Funding Date:** 06/11/2012

**Financing**  
 Funded Amount: 775,016.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**  
 COLLIER COUNTY PARKS AND RECREATION WILL CREATE A COMMUNITY CENTER AT THE SOUTH IMMOKALEE PARK FOR THE VPK PROGRAM

**Proposed Accomplishments**

Public Facilities : 1  
 Total Population in Service Area: 20,660  
 Census Tract Percent Low / Mod: 82.40

**Annual Accomplishments**

2011 07-2011 Project Manager recently renegotiated partial redesign of the restroom entrance at BSSW (architect) and the rebidding of the project. Current design plans are at 95% completion.  
 08-2012 Project Manager received revised plans from the Architect. The Grant Department is finalizing the Davis Bacon portion of the project to add to the bid package.  
 09-2012 The project manager along with the Purchasing Department and the Grant Department finalized the procurement package. The package was provided to HHVS (grantor) for review and approval.

**PGM Year:** 2010  
**Project:** 0024 - PUBLIC FACILITY  
**IDIS Activity:** 420 - IMMOKALEE CRA-PLACITA

**Status:** Open  
**Location:** NW CORNER OF 1ST & MAIN #81681720003  
 #81681960009 IMMOKALEE, FL 34142

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Public Facilities and Improvement  
 (General) (03) **National Objective:** LMA

**Initial Funding Date:** 02/14/2012

**Financing**  
 Funded Amount: 810,000.00  
 Drawn Thru Program Year: 239,356.19  
 Drawn In Program Year: 239,356.19

**Proposed Accomplishments**  
 Public Facilities : 1  
 Total Population in Service Area: 20,660  
 Census Tract Percent Low / Mod: 82.40

**Description:**  
 The Immokalee Community Redevelopment Agency (CRA) will use Community Development Block Grant (CDBG) funding in the amount of \$810,000.00 for the acquisition of two adjacent parcels of land and subsequent design and building of the First Street Public Plaza in the downtown area of Immokalee, Florida.  
 The design will include two gateways for the central commercial district. One will be located on First and Main Street, and the other on First and Ninth Street.  
 Construction design-build activities services may include but not be limited to: closing costs, impact fees, design, permitting, pedestrian walkway sidewalk, and roof structure; columns, fencing, bollards, fountain; earthwork to include stormwater, landscaping and installation of utilities (water and electric).  
 The detailed project scope will be contained in the schedule of values awarded the project's construction contract.  
 The project construction contract will include details sufficient to document the number, amount, and costs associated with all activities. The project activities will meet the U.S. Department of Housing and Urban Development's national objective of LM Income Area Benefit.

**Annual Accomplishments**

2011 The Immokalee Community Redevelopment Agency (CRA) will use Community Development Block Grant (CDBG) funding in the amount of \$810,000.00 for the acquisition of two adjacent parcels of land and subsequent design and building of the First Street Public Plaza in the downtown area of Immokalee, Florida. The design will include two gateways for the central commercial district. One will be located on First and Main Street, and the other on First and Ninth Street.  
 03-2011 On March 27,2012 the CRA received BCC approval to move forward with the purchase.  
 04-2012 Closed on the property and received clear title on April 12,2012. Scope for Architect/Engineer/Artist prepared for RFP and submitted to purchasing for approval and advertisement.  
 05-2012  
 06-2012 Purchasing finalized the RFP and approved by HHVS, OMB and Clerk of Courts office. The RFP has been advertised and is due on July 20,2012.  
 07-2012 The RFP was advertised for the Artist/Architect/Engineer and received three proposals.  
 08-2012 The selection of the RFP was David Corbin Architect.

**PGM Year:** 2011  
**Project:** 0006 - PUBLIC FACILITIES  
**IDIS Activity:** 421 - GOODWILL-ROBERTS CENTER FIRE ALARMS

**Status:** Open **Objective:** Create suitable living environments



**Initial Funding Date:** 06/08/2012

**Description:**

THE ROBERTS CENTER RENOVATION REQUIRED VOICE ADCTIVATED FIRE ALAMS PER COUNTY CODEAPPROVED BY BCC 05-22-12 ITEM 16D6

**Financing**

Funded Amount: 15,000.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

2011	<p>05-2012 The BCC approved the agreement to address the costs associated with the fire alarm installation.</p> <p>06-2012 A 30 day extension on the Temporary C/O was approved by until 7/25/12 thus allowing the Senior Nutrition Program to avoid displacing the senior population being served.</p> <p>07-2012 An additional 30 extending was approved allowing an 8/25/12 deadline for the fire alarm system installation.</p> <p>08-2012 A 30 day extension was approved due to a delay in receipt of a replacement valve delivery for the voice activated fire alarm system.</p> <p>09-2012</p>	
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<b>Total Funded Amount:</b>	<b>\$6,682,364.31</b>
<b>Total Drawn Thru Program Year:</b>	<b>\$4,121,837.51</b>
<b>Total Drawn In Program Year:</b>	<b>\$1,352,883.95</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG-R Activity Summary Report (GPR) for Program Year 2011  
 COLLIER COUNTY

Date: 22-Oct-2012  
 Time: 13:54  
 Page: 1

**PGM Year:** 2009  
**Project:** 0029 - CDBG-R/CREDIT COUNSELING & EDUCATION  
**IDIS Activity:** 358 - HDC OF SWFLA/CREDIT COUNSELING

**Status:** Completed 6/20/2012 12:00:00 AM  
**Location:** 3200 Bailey Ln Ste 109 Suite 109 Naples, FL 34105-8506  
**Objective:** Create suitable living environments  
**Outcome:** Affordability  
**Matrix Code:** Public Services (General) (05) **National Objective:** LMC

**Initial Funding Date:** 03/24/2010

**Financing** **Description:** FORECLOSURE PREVENTION & CREDIT COUNSELING

Funded Amount: 40,500.00  
 Drawn Thru Program Year: 40,500.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 250

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	197	121
Black/African American:	0	0	0	0	0	0	41	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>246</b>	<b>122</b>

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	83
Low Mod	0	0	0	150
Moderate	0	0	0	10
Non Low Moderate	0	0	0	3
Total	0	0	0	246
Percent Low/Mod				98.8%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2009	APPROVED BY BCC 03/09/2010 ITEM 16D6	
2010	07-2010 The HDC offered Homebuyer education in both English & Spanish in the monthly of July. We provided 26 students education in the	
2011	2011 All classes are complete awaiting Grant to Close as of 09-30-2012	

**PGM Year:** 2009  
**Project:** 0030 - CDBG-R/CREDIT COUNSELING & EDUCATION  
**IDIS Activity:** 359 - EASF/ CREDIT COUNSELING

Status: Completed 3/30/2012 12:00:00 AM Objective: Create suitable living environments  
 Location: 750 S 5th St Immokalee, FL 34142-4301 Outcome: Sustainability  
 Matrix Code: Public Services (General) (05) National Objective: LMC

**Initial Funding Date:** 03/25/2010  
**Financing**  
 Funded Amount: 34,500.00  
 Drawn Thru Program Year: 34,500.00  
 Drawn In Program Year: 0.00  
**Description:**  
 CDBG-R FUNDS FOR CREDIT COUNSELING & FORECLOSURE PREVENTION

**Proposed Accomplishments**

People (General) : 230

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	103	93
Black/African American:	0	0	0	0	0	0	13	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>116</b>	<b>93</b>

Female-headed Households: 1 0 1

*Income Catearorv:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	78
Low Mod	0	0	0	38
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	116
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2009	APPROVED BY BCC 03/09/10 ITEM 16D6	
2010	07-2010 We have expanded our monthly email list for our classes announcements and are working with the Immokalee Bulletin to have the classes	
2011	12-2011 We submitted our final invoice in early May for all classes and counseling sessions under this grant. The total number of people who	

**PGM Year:** 2009**Project:** 0031 - CDBG-R/CITY OF NAPLES ANTHONY PARK**IDIS Activity:** 360 - CITY OF NAPLES-SIDEWALKS**Status:** Open**Location:** ANTHONY PARK Folio # 181635200008 NAPLES, FL 34102**Objective:** Create suitable living environments**Outcome:** Availability/accessibility**Matrix Code:** Public Facilities and Improvement**National Objective:** LMA**Initial Funding Date:** 03/25/2010**Financing**

Funded Amount: 30,365.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

**Description:**

REVISED ACTIVITY FOR SIDEWLAKS 3RD AVE NORTH IN THE RIVER PARK COMMUNITY

**Proposed Accomplishments**

Public Facilities : 1

Total Population in Service Area: 1,246

Census Tract Percent Low / Mod: 69.70

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2009	APPROVED BY BCC 3/23/10 ITEM 16D4	
2010	07-2010 Mandatory meeting with the county on contract requirements- w/contractor. Internal site plan review. WK	
2011	10-2011 On hold till US HUD determines eligibility.	

**PGM Year:** 2009**Project:** 0033 - CDBG-R ADMIN**IDIS Activity:** 362 - CDBG-R HHVS ADMIN**Status:** Open**Location:** ,**Objective:****Outcome:****Matrix Code:** General Program Administration (21A)**National Objective:****Initial Funding Date:** 03/05/2010**Financing**

Funded Amount: 58,130.00

Drawn Thru Program Year: 45,532.76

Drawn In Program Year: 6,986.59

**Description:**

CDBG-R ADMINISTRATION

**Proposed Accomplishments****Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			

*Income Cateadorv:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2009  
**Project:** 0036 - ENERGY EFFICIENCY IMPROVEMENTS  
**IDIS Activity:** 400 - BIG CYPRESS-ENERGY IMPROVEMENTS

Status: Open Objective: Create suitable living environments  
Location: 104 Anhinga Cir MAIN ST VILLAGE & EDEN GARDENS Outcome: Affordability  
Immokalee, FL 34142-3654 Matrix Code: Energy Efficiency Improvements (14F) National Objective: LMH

**Initial Funding Date:** 06/14/2011

**Financing**

Funded Amount: 467,788.00  
Drawn Thru Program Year: 467,329.48  
Drawn In Program Year: 467,329.48

**Description:**

USE OF RE-PROGRAMMED CDBG-R FUNDS FOR ENERGY IMPROVEMENTS TO EDEN GARDENS AND MAIN STREET VILLAGE IN IMMOKALEE

**Proposed Accomplishments**

Housing Units : 130

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	48	48	48	48	0	0
Black/African American:	0	0	31	0	31	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>79</b>	<b>48</b>	<b>79</b>	<b>48</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		29		29			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	42	42	0
Low Mod	0	37	37	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	79	79	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2010	Big Cypress Housing Corporation (BCHC) proposes to use Community Development Block Grant-Recovery Act (CDBG-R) reprogrammed funds for	
2011	NEW FISCAL YEAR 10-01-2011 TO 09-30-2012	
	<b>Total Funded Amount:</b>	<b>\$631,283.00</b>
	<b>Total Drawn Thru Program Year:</b>	<b>\$587,862.24</b>
	<b>Total Drawn In Program Year:</b>	<b>\$474,316.07</b>

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Drawdown Report by Project and Activity  
 COLLIER COUNTY , FL

REPORT FOR PROGRAM : CDBG, HOME, ESG, HESG  
 PGM YR : 2011  
 PROJECT : ALL  
 ACTIVITY : ALL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Number	Fund Type	Drawn Amount	
2011 1	ESG11 COLLIER	404	HESG11-ADMINISTRATION								
				5468206	1	Completed	8/27/2012	E11UC120024	AD	\$2,347.07	
										Activity Total	\$2,347.07
										Project Total	2,347.07
2011 2	CDBG ADMINISTRATION & PLANNING	412	CDBG ADMIN								
				5403779	1	Completed	3/22/2012	B09UC120016	EN	\$102,314.49	
				5425062	1	Completed	5/11/2012	B09UC120016	EN	\$32,126.73	
				5435945	1	Completed	6/7/2012	B09UC120016	EN	\$23,024.04	
				5449467	1	Completed	7/10/2012	B09UC120016	EN	\$16,223.53	
				5449467	2	Completed	7/10/2012	B10UC120016	EN	\$37,943.64	
				5457427	1	Completed	7/30/2012	B10UC120016	EN	\$12,090.60	
				5474041	1	Completed	9/12/2012	B10UC120016	EN	\$30,913.01	
										Activity Total	\$254,636.04
2011 2	CDBG ADMINISTRATION & PLANNING	413	FAIR HOUSING								
				5474041	2	Completed	9/12/2012	B10UC120016	EN	\$1,899.22	
										Activity Total	\$1,899.22
										Project Total	256,535.26
2011 3	HOME11 COLLIER	407	HOME ADMINISTRATION								
				5432978	1	Completed	5/31/2012	M10UC120217	AD	\$33,178.11	
										Activity Total	\$33,178.11
										Project Total	33,178.11
2011 6	PUBLIC FACILITIES & INFRASTRUCTURE IMPROVEMENTS	408	DAVID LAWRENCE-AUXILIARY POWER								
				5457427	2	Completed	7/30/2012	B10UC120016	EN	\$50,642.10	

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Drawdown Report by Project and Activity  
 COLLIER COUNTY , FL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Number	Fund Type	Drawn Amount
									Activity Total	\$50,642.10
									Project Total	50,642.10
2011 7	409	RENTAL ASSISTANCE ADMINISTRATION		5457427	3	Completed	7/30/2012	B10UC120016	EN	\$2,500.00
									Activity Total	\$2,500.00
									Project Total	2,500.00
2011 8	415	PUBLIC SERVICES		5457427	5	Completed	7/30/2012	B10UC120016	EN	\$15,000.00
									Activity Total	\$15,000.00
									Project Total	15,000.00
2011 9	410	ECONOMIC DEVELOPMENT		5449467	4	Completed	7/10/2012	B10UC120016	EN	\$2,388.03
				5457427	4	Completed	7/30/2012	B10UC120016	EN	\$1,392.75
				5474041	3	Completed	9/12/2012	B10UC120016	EN	\$2,174.33
									Activity Total	\$5,955.11
									Project Total	5,955.11
2011 10	423	EMERGENCY SOLUTIONS GRANT		5468386	1	Completed	8/27/2012	E11UC120024	EN	\$77,225.66
									Activity Total	\$77,225.66
									Project Total	77,225.66
									Program Year 2011 Total	443,383.31

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Drawdown Report by Project and Activity  
 COLLIER COUNTY , FL

REPORT FOR PROGRAM : CDBG-R  
 PGM YR : ALL  
 PROJECT : ALL  
 ACTIVITY : ALL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Number	Fund Type	Drawn Amount	
2009 29	CDBG-R/CREDIT COUNSELING & EDUCATION	358	HDC OF SWFLA/CREDIT COUNSELING								
				5163666	1	Completed	10/1/2010	B09UY120016	EN	\$7,500.00	
				5189234	1	Completed	11/10/2010	B09UY120016	EN	\$9,000.00	
				5116288	1	Completed	6/1/2010	B09UY120016	EN	\$24,000.00	
										Activity Total	\$40,500.00
										Project Total	40,500.00
2009 30	CDBG-R/CREDIT COUNSELING & EDUCATION	359	EASF/ CREDIT COUNSELING								
				5189185	1	Completed	11/10/2010	B09UY120016	EN	\$7,500.00	
				5226337	1	Completed	2/7/2011	B09UY120016	EN	\$8,300.00	
				5266909	1	Completed	5/4/2011	B09UY120016	EN	\$10,500.00	
				5283498	1	Completed	6/10/2011	B09UY120016	EN	\$8,200.00	
										Activity Total	\$34,500.00
										Project Total	34,500.00
2009 33	CDBG-R ADMIN	362	CDBG-R HHVS ADMIN								
				5091890	1	Completed	4/13/2010	B09UY120016	EN	\$9,007.50	
				5104764	1	Completed	5/6/2010	B09UY120016	EN	\$9,383.13	
				5116287	1	Completed	6/1/2010	B09UY120016	EN	\$1,616.55	
				5131813	1	Completed	7/1/2010	B09UY120016	EN	\$8,067.89	
				5163665	1	Completed	10/1/2010	B09UY120016	EN	\$2,895.80	
				5283496	1	Completed	6/10/2011	B09UY120016	EN	\$4,175.30	
				5328961	1	Completed	9/26/2011	B09UY120016	EN	\$3,400.00	
				5408591	1	Completed	4/3/2012	B09UY120016	EN	\$2,822.62	
				5443986	1	Completed	6/27/2012	B09UY120016	EN	\$2,754.60	
				5463690	1	Completed	8/17/2012	B09UY120016	EN	\$886.48	
				5481300	1	Completed	9/28/2012	B09UY120016	EN	\$522.89	

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Drawdown Report by Project and Activity  
 COLLIER COUNTY , FL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Number	Fund Type	Drawn Amount
									Activity Total	\$45,532.76
									Project Total	45,532.76
2009 36	ENERGY EFFICIENCY IMPROVEMENTS	400	BIG CYPRESS-ENERGY IMPROVEMENTS							
				5443990	1	Completed	6/27/2012	B09UY120016	EN	\$383,044.93
				5463691	1	Completed	8/17/2012	B09UY120016	EN	\$37,551.60
				5481303	1	Completed	9/28/2012	B09UY120016	EN	\$46,732.95
									Activity Total	\$467,329.48
									Project Total	467,329.48
									Program Year 2009 Total	587,862.24

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Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011 1	ESG11 COLLIER	EMERGENCY SHELTER GRANT	\$0.00	\$2,365.00	\$2,347.07	\$17.93	\$2,347.07
		HESG					
		ESG	\$94,611.00	\$0.00	\$0.00	\$0.00	\$0.00
2	CDBG ADMINISTRATION & PLANNING	ADMINISTRATION AND PLANNING OF THE COMMUNITY DEVELOPEMNT BLOCK GRANT (CDBG)	\$402,621.00	\$402,621.40	\$256,535.26	\$146,086.14	\$256,535.26
3	HOME11 COLLIER	HOME FUNDED PROJECTS	\$401,700.00	\$350,212.60	\$33,178.11	\$317,034.49	\$33,178.11
4	CDBG11 COLLIER-PASS THRU TO CITY OF NAPLES	CDBG PROJECTS FOR COLLIER COUNTY AND A PASS THRU TO THE CITY OF NAPLES. MARCO ISLAND OPTED OUT OF 2011-2012 AND COLLIER COUNTY RETAINED THEIR FUNDS.	\$101,356.00	\$101,356.00	\$0.00	\$101,356.00	\$0.00
5	HOME11-CHDO	CHDO ACTIVITIES OPERATIONS & SET ASIDE	\$100,425.00	\$25,106.30	\$0.00	\$25,106.30	\$0.00
6	PUBLIC FACILITIES & INFRASTRURCTURE IMPROVEMENTS	ACQUISITION, CONSTRUCTION OR REHABILITATION OF PHYSICAL OR MENTAL HEALTH FACILITIES.	\$950,000.00	\$965,016.00	\$50,642.10	\$914,373.90	\$50,642.10
7	RENTAL ASSISTANCE ADMINISTRATION	ADMINISTRATION OF THE TENANT BASED RENTAL ASSISTANCE PROGRAM	\$30,000.00	\$30,000.00	\$2,500.00	\$27,500.00	\$2,500.00
8	PUBLIC SERVICES	The CDBG regulations allow the use of grant funds for a wide range of public service activities, including, but not limited to: Employment services (e.g., job training); Crime prevention and public safety; Child care; Health services; Substance abuse services (e.g., counseling and treatment); Fair housing counseling; Education programs; Energy conservation; Services for senior citizens; Services for homeless persons; Welfare services (excluding income payments);	\$301,966.00	\$168,967.00	\$15,000.00	\$153,967.00	\$15,000.00
9	ECONOMIC DEVELOPMENT	CREATION OF JOBS	\$25,000.00	\$25,000.00	\$5,955.11	\$19,044.89	\$5,955.11
10	EMERGENCY SOLUTIONS GRANT	EMERGENCY SOLUTIONS GRANT- SHELTER OPERATIONS	\$92,246.00	\$92,246.00	\$77,225.66	\$15,020.34	\$77,225.66

Select all Activities with action during the year:

Project Title	Project Number	Plan Year	Grantee Project ID
SAINT MATTHEWS HOUSE-OPERATIONS	15	2010	21/ES10-01

Summary of Associated Activities:

Activity type	Activity Number	Activity Name	Committed	Drawn	Balance	Initial Funding Date	Status	Completion Date
Homeless Assistance	386	ST. MATTHEWS-SHELTER OPERATIONS	92,720.00	92,720.00	0.00	01-21-2011	Open	
Total			92,720.00	92,720.00	0.00			

Select all Activities with action during the year:

<b>Project Title</b>	<b>Project Number</b>	<b>Plan Year</b>	<b>Grantee Project ID</b>
SAINT MATTHEWS HOUSE-OPERATIONS	15	2010	21/ES10-01
<b>Activity Number:</b> 386			<b>Activity Name:</b> ST. MATTHEWS-SHELTER OPERATIONS
<b>ESG Activity type:</b> Homeless Assistance			<b>Grantee Activity ID:</b> 21/ES10-01
<b>Activity Overview:</b>			<b>Accomplishment Narrative:</b>

**ESG Amount Funded:** 92,720.00  
**ESG Amount Drawn to date:** 92,720.00  
**Initial Funding Date:** 01-21-2011  
**Status:** Open  
**Completion date:**  
**Organization carrying out the activity:** Saint Matthews House  
**Is organization community based:** no  
**Performance Objective:** Create suitable living environments  
**Performance Outcome:** Availability/accessibility  
**Services Provided:**  
 Emergency Shelter Facilities Outreach  
 Soup Kitchen/Meal Distribution

Project closed

<b>Beneficiary Information:</b>		
White:	2,157	448
Black/African American:	229	0
Asian:	9	0
American Indian/Alaskan Native:	7	0
Native Hawaiian/Other Pacific Islander:	2	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	3	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	35	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
<b>Total:</b>	<b>2,442</b>	<b>448</b>



**Persons Served with Financial Assistance:**

Annual Number of Adults Served:	2,442
Annual Number of Children Served:	0

**Persons Served with Non-Financial Assistance:**

Annual Number of Adults and Children Served:	0
--	---

**Number Served with Financial Assistance by Housing Type:**

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	2,442
<b>Total:</b>	<b>2,442</b>

**Subpopulation Served:**

Chronically Homeless:	0
Severely Mentally Ill:	0
Chronic Substance Abuse:	448
Other Disability:	0
Veterans:	192
Persons with HIV/AIDS:	46
Victims of Domestic Violence:	0
Elderly:	128

**Financial Summary Data:**

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	92,720
Essential Services:	0
<b>Total:</b>	<b>0</b>

**Other Funds:**

Other HUD Funds:	0
Other Federal Funds:	0
State Government:	0
Local Government:	0
Private Funds:	188,166
Other:	199,819
Fee:	18,581
<b>Total:</b>	<b>0</b>

Select all Activities with action during the year:

**ESG Activity type:** Homeless Assistance **Plan Year:** 2010

**Activity Overview:**

**ESG Amount Funded:** 92,720.00

**ESG Amount Drawn to date:** 92,720.00

**Beneficiary Information:**

White:	2,157	448
Black/African American:	229	0
Asian:	9	0
American Indian/Alaskan Native:	7	0
Native Hawaiian/Other Pacific Islander:	2	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	3	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	35	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
<b>Total:</b>	<b>2,442</b>	<b>448</b>

**Subpopulation Served:**

Chronically Homeless:	0
Severely Mentalyy Ill:	0
Chronic Substance Abuse:	448
Other Disability:	0
Veterans:	192
Persons with HIV/AIDS:	46
Victims of Domestic Violence:	0
Elderly:	128

**Persons Served with Financial Assistance:**

Annual Number of Adults Served:	2,442
Annual Number of Children Served:	0

**Persons Served with Non-Financial Assistance:**

Annual Number of Adults and Children Served:	0
--	---

**Number Served with Financial Assistance by Housing Type:**

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	2,442
<b>Total:</b>	<b>2,442</b>

**Financial Summary Data:**

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	92,720
Essential Services:	0
<b>Total:</b>	<b>0</b>

**Other Funds**

Other HUD Funds:	0
Other Federal Funds:	0
State Government:	0
Local Government:	0
Private Funds:	188,166
Other:	199,819
Fee:	18,581
<b>Total:</b>	<b>0</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 PR91 - ESG Financial Summary  
 COLLIER COUNTY, FL  
 2011

DATE: 10-08-12  
 TIME: 15:43  
 PAGE: 1

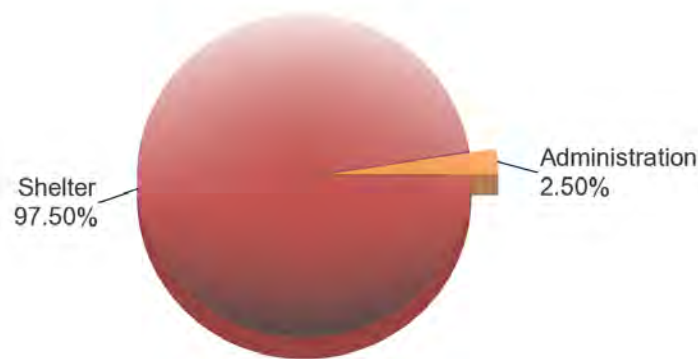
**ESG Program Level Summary**

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E11UC120024	\$94,611.00	\$94,611.00	\$0.00	0.00%	\$79,572.73	84.11%	\$15,038.27	15.89%

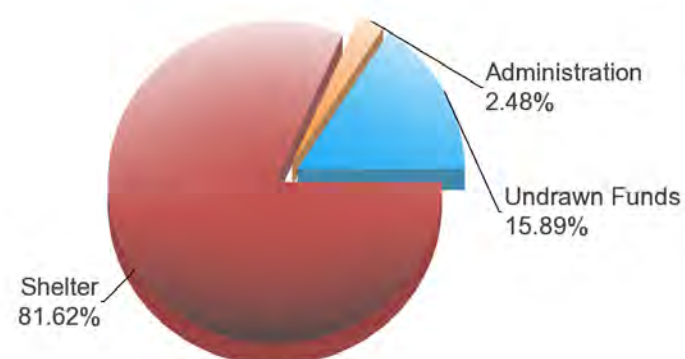
**ESG Program Components**

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$92,246.00	97.50%	\$77,225.66	81.62%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$0.00	0.00%	\$0.00	0.00%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$2,365.00	2.50%	\$2,347.07	2.48%
Available Balance	\$0.00	0.00%	\$0.00	0.00%
Undrawn Funds	\$0.00	0.00%	\$15,038.27	15.89%
<b>Total</b>	<b>\$94,611.00</b>	<b>100.00%</b>	<b>\$94,611.00</b>	<b>100.00%</b>

**Funds Committed**



**Funds Drawn**



■ Street Outreach   
 ■ Shelter   
 ■ Homeless Prevention   
 ■ Rapid Re-Housing  
■ Data Collection (HMIS)   
 ■ Administration   
 ■ Available Balance   
 ■ Undrawn Funds

■ Street Outreach   
 ■ Shelter   
 ■ Homeless Prevention   
 ■ Rapid Re-Housing  
■ Data Collection (HMIS)   
 ■ Administration   
 ■ Available Balance   
 ■ Undrawn Funds



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 PR91 - ESG Financial Summary  
 COLLIER COUNTY, FL  
 2011

DATE: 10-08-12  
 TIME: 15:43  
 PAGE: 2

**24-Month Grant Expenditure Deadline**

Recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

**Grant Amount: \$94,611.00**

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E11UC120024	\$79,572.73	11/08/2011	11/08/2013	397	\$15,038.27

**60% Cap on Emergency Shelter and Street Outreach**

Limit on the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	2010 Funds Committed to Shelter/Outreach	% Committed to Shelter and Street Outreach	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$92,246.00	\$0.00	\$92,246.00		97.50%	\$77,225.66	81.62%

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Summary of Accomplishments  
 Program Year: 2011

DATE: 10-10-12  
 TIME: 9:52  
 PAGE: 1

COLLIER COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	2	\$0.00	1	\$0.00	3	\$0.00
	Total Acquisition	2	\$0.00	1	\$0.00	3	\$0.00
Economic Development	ED Technical Assistance (18B)	1	\$139,307.10	0	\$0.00	1	\$139,307.10
	Total Economic Development	1	\$139,307.10	0	\$0.00	1	\$139,307.10
Housing	Housing Services (14J)	1	\$2,500.00	0	\$0.00	1	\$2,500.00
	Total Housing	1	\$2,500.00	0	\$0.00	1	\$2,500.00
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	2	\$239,356.19	1	\$7,810.00	3	\$247,166.19
	Senior Centers (03A)	2	\$174,503.60	0	\$0.00	2	\$174,503.60
	Parks, Recreational Facilities (03F)	1	\$0.00	0	\$0.00	1	\$0.00
	Street Improvements (03K)	4	\$0.00	1	\$0.00	5	\$0.00
	Sidewalks (03L)	0	\$0.00	1	\$0.00	1	\$0.00
	Health Facilities (03P)	3	\$249,542.10	0	\$0.00	3	\$249,542.10
	Total Public Facilities and Improvements	12	\$663,401.89	3	\$7,810.00	15	\$671,211.89
	Public Services	Senior Services (05A)	1	\$70,037.39	0	\$0.00	1
Legal Services (05C)		2	\$1,058.81	1	\$1,997.91	3	\$3,056.72
Child Care Services (05L)		0	\$0.00	1	\$8,387.61	1	\$8,387.61
Health Services (05M)		0	\$0.00	1	\$0.00	1	\$0.00
Housing Counseling (05U)		1	\$15,000.00	1	\$57,796.00	2	\$72,796.00
Total Public Services		4	\$86,096.20	4	\$68,181.52	8	\$154,277.72
General Administration and Planning	General Program Administration (21A)	2	\$376,818.44	0	\$0.00	2	\$376,818.44
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	2	\$2,813.69	0	\$0.00	2	\$2,813.69
	Total General Administration and Planning	4	\$379,632.13	0	\$0.00	4	\$379,632.13
Other	CDBG Non-profit Organization Capacity Building (19C)	1	\$5,955.11	0	\$0.00	1	\$5,955.11
	Total Other	1	\$5,955.11	0	\$0.00	1	\$5,955.11
Grand Total		25	\$1,276,892.43	8	\$75,991.52	33	\$1,352,883.95



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Summary of Accomplishments  
 Program Year: 2011

DATE: 10-10-12  
 TIME: 9:52  
 PAGE: 2

COLLIER COUNTY

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Housing Units	0	0	0
	Total Acquisition		0	0	0
Economic Development	ED Technical Assistance (18B)	Jobs	6	0	6
	Total Economic Development		6	0	6
Housing	Housing Services (14J)	Housing Units	35	0	35
	Total Housing		35	0	35
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Housing Units	65	0	65
		Public Facilities	20,660	140	20,800
	Senior Centers (03A)	Public Facilities	0	0	0
	Parks, Recreational Facilities (03F)	Public Facilities	20,660	0	20,660
	Street Improvements (03K)	Persons	3,738	0	3,738
		Housing Units	0	0	0
	Health Facilities (03P)	Public Facilities	0	0	0
	Total Public Facilities and Improvements		45,123	140	45,263
Public Services	Senior Services (05A)	Persons	120	0	120
	Legal Services (05C)	Persons	311	510	821
	Child Care Services (05L)	Persons	0	15	15
	Health Services (05M)	Persons	0	1,608	1,608
	Housing Counseling (05U)	Households	0	541	541
	Total Public Services		431	2,674	3,105
Other	CDBG Non-profit Organization Capacity Building (19C)	Organizations	1	0	1
Total Other		1	0	1	
Grand Total			45,596	2,814	48,410



COLLIER COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		Total Hispanic Households
			Persons	Total Households	
Non Housing	White	2,040	866	511	203
	Black/African American	154	0	90	4
	Asian	9	0	7	0
	American Indian/Alaskan Native	8	0	0	0
	Native Hawaiian/Other Pacific Islander	4	0	1	0
	Asian & White	0	0	1	0
	Black/African American & White	4	1	14	0
	Other multi-racial	352	0	17	0
	<b>Total Non Housing</b>		<b>2,571</b>	<b>867</b>	<b>641</b>
Grand Total	White	2,040	866	511	203
	Black/African American	154	0	90	4
	Asian	9	0	7	0
	American Indian/Alaskan Native	8	0	0	0
	Native Hawaiian/Other Pacific Islander	4	0	1	0
	Asian & White	0	0	1	0
	Black/African American & White	4	1	14	0
	Other multi-racial	352	0	17	0
	<b>Total Grand Total</b>		<b>2,571</b>	<b>867</b>	<b>641</b>





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Summary of Accomplishments  
 Program Year: 2011

DATE: 10-10-12  
 TIME: 9:52  
 PAGE: 4

COLLIER COUNTY

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low (<=30%)	97	0	1,190
	Low (>30% and <=50%)	314	0	563
	Mod (>50% and <=80%)	122	0	0
	Total Low-Mod	533	0	1,753
	Non Low-Mod (>80%)	74	0	0
	Total Beneficiaries	607	0	1,753



COLLIER COUNTY  
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
TBRA Families	\$0.00	35	35
Existing Homeowners	\$0.00	1	1
Total, Rentals and TBRA	\$0.00	35	35
Total, Homebuyers and Homeowners	\$0.00	1	1
Grand Total	\$0.00	36	36

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	0% - 30%	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%
TBRA Families	29	5	1	35	35
Existing Homeowners	0	1	0	1	1
Total, Rentals and TBRA	29	5	1	35	35
Total, Homebuyers and Homeowners	0	1	0	1	1
Grand Total	29	6	1	36	36

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
TBRA Families	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



COLLIER COUNTY

Home Unit Completions by Racial / Ethnic Category

	TBRA Families		Existing Homeowners	
	Units		Units	
	Units Completed	Completed - Hispanics	Units Completed	Completed - Hispanics
White	27	5	1	1
Black/African American	6	0	0	0
Other multi-racial	2	0	0	0
<b>Total</b>	<b>35</b>	<b>5</b>	<b>1</b>	<b>1</b>

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units		Units		Units	
	Units Completed	Completed - Hispanics	Units Completed	Completed - Hispanics	Units Completed	Completed - Hispanics
White	27	5	1	1	28	6
Black/African American	6	0	0	0	6	0
Other multi-racial	2	0	0	0	2	0
<b>Total</b>	<b>35</b>	<b>5</b>	<b>1</b>	<b>1</b>	<b>36</b>	<b>6</b>

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Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2011  
 COLLIER COUNTY , FL

DATE: 10-09-12  
 TIME: 9:41  
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,356,909.24
02 ENTITLEMENT GRANT	2,114,463.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,471,372.24

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	973,251.82
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	973,251.82
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	379,632.13
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,352,883.95
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	4,118,488.29

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	973,251.82
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	973,251.82
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2009 PY: 2010 PY: 2011
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	154,277.72
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	153,967.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	139,277.72
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	168,967.00
32 ENTITLEMENT GRANT	2,114,463.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,114,463.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	7.99%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	379,632.13
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	146,086.14
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	123,096.87
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	402,621.40
42 ENTITLEMENT GRANT	2,114,463.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,114,463.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.04%



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2011  
 COLLIER COUNTY , FL

DATE: 10-09-12  
 TIME: 9:41  
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

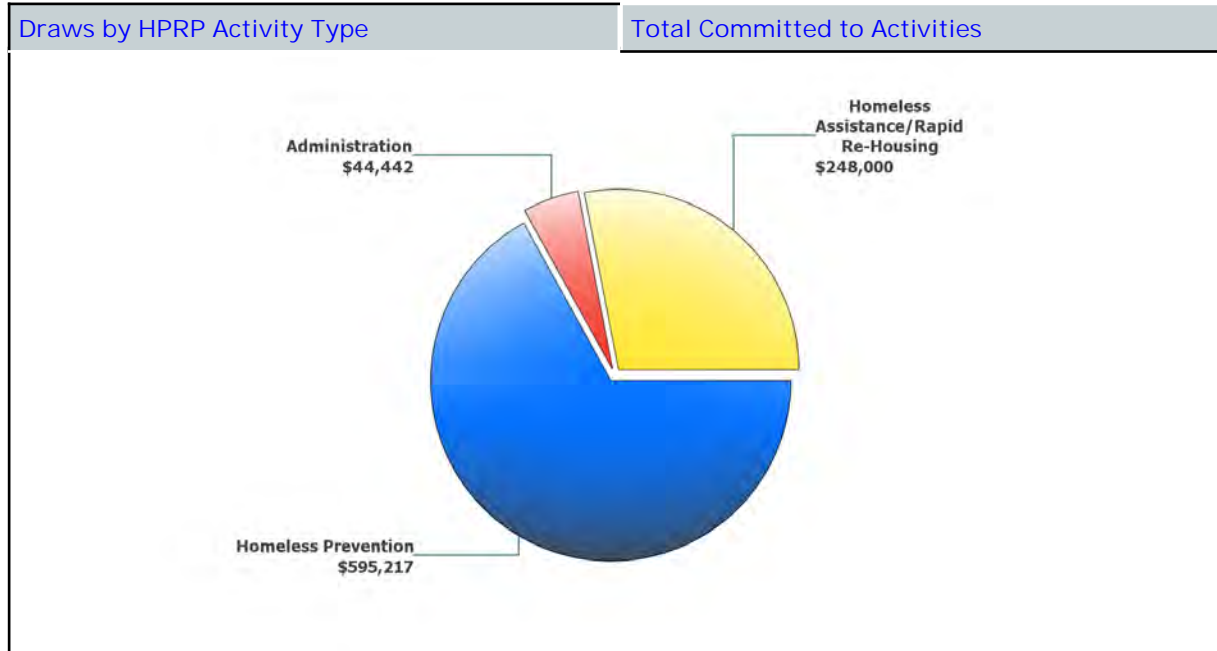
LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	7	336	5448992	SHELTER FOR ABUSED WOMEN AND CHILDREN	05C	LMC	\$1,997.91
2010	3	374	5403782	DAVID LAWRENCE CENTER-CRISIS STABILIZATION UNIT CONSTRUCTION	03P	LMC	\$8,642.25
2010	3	374	5424312	DAVID LAWRENCE CENTER-CRISIS STABILIZATION UNIT CONSTRUCTION	03P	LMC	\$72,190.87
2010	3	374	5448971	DAVID LAWRENCE CENTER-CRISIS STABILIZATION UNIT CONSTRUCTION	03P	LMC	\$118,066.88
2010	8	379	5375058	IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS	18B	LMJ	\$59,326.90
2010	8	379	5403782	IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS	18B	LMJ	\$176.28
2010	8	379	5424312	IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS	18B	LMJ	\$51,261.25
2010	8	379	5448976	IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS	18B	LMJ	\$12,755.40
2010	8	379	5480167	IMMOKALEE CRA- BUSINESS INCUBATOR-JOBS	18B	LMJ	\$15,787.27
2010	9	380	5457597	GOODWILL INDUSTRIES- INTERIOR RENOVATION OF THE ROBERTS CENTER	03A	LMC	\$174,503.60
2010	10	381	5403782	HH&VS-SENIOR MEALS-GG COMMUNITY CENTER	05A	LMC	\$70,037.39
2010	11	382	5375058	GUADALUPE CENTER-EARLY CHILDHOOD EDUCATION	05L	LMC	\$8,387.61
2010	12	383	5403782	SHELTER FOR ABUSED WOMEN-LEGAL SERVICES	05C	LMC	\$1,058.81
2010	13	384	5375058	HDC OF SWFLA-SHIFTING	05U	LMC	\$48,023.15
2010	13	384	5424312	HDC OF SWFLA-SHIFTING	05U	LMC	\$9,772.85
2010	22	397	5383582	PANTHER PARK FENCE-COPELAND	03	LMA	\$7,810.00
2010	24	420	5463554	IMMOKALEE CRA-PLACITA	03	LMA	\$239,356.19
2011	6	408	5457427	DAVID LAWRENCE-AUXILIARY POWER	03P	LMC	\$50,642.10
2011	7	409	5457427	RENTAL ASSISTANCE ADMINISTRATION	14J	LMH	\$2,500.00
2011	8	415	5457427	HOMEBUYER EDUCATION-HDC	05U	LMC	\$15,000.00
2011	9	410	5449467	GUADALUPE-DEVELOPMENT ASSISTANT	19C	LMJ	\$2,388.03
2011	9	410	5457427	GUADALUPE-DEVELOPMENT ASSISTANT	19C	LMJ	\$1,392.75
2011	9	410	5474041	GUADALUPE-DEVELOPMENT ASSISTANT	19C	LMJ	\$2,174.33
Total							\$973,251.82

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Grantee Name: COLLIER COUNTY,FL  
 Grant Number: S09UY120024  
 Grant Amount: \$888,850.00



Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn	Available to Commit
Homeless Prevention	\$595,216.79	66.96	\$595,216.79	66.96	
Administration	\$44,442.00	5.00	\$44,442.00	5.00	
Homeless Assistance/Rapid Re-Housing	\$248,000.00	27.90	\$248,000.00	27.90	
Grant Totals:	\$887,658.79	99.87	\$887,658.79	99.87	1,191.21

\* - Denotes more than 5% of grant has been committed for Administration activities.

\*\* - Denotes more than 5% of grant has been drawn for Administration activities.



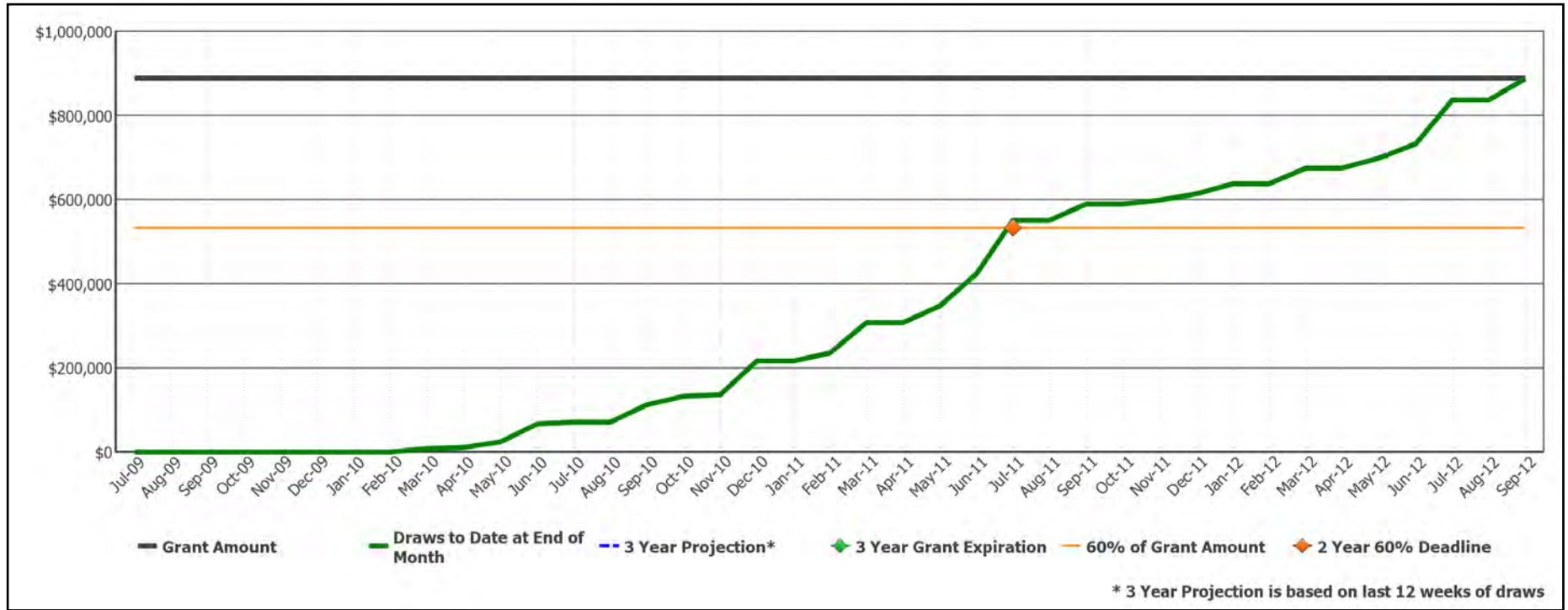


Grantee Name: COLLIER COUNTY,FL  
 Grant Number: S09UY120024

Grant Amount: \$888,850.00  
 60% of Grant Amount: \$533,310.00

2 Year Deadline: 07-15-2011  
 3 Year Deadline: 07-15-2012

Draws to Date at End of Month



Quarter End Date	Draws for the Quarter	Draws to Date at End of Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2009	\$0	\$0	0.00	0.00
12/31/2009	\$0	\$0	0.00	0.00
03/31/2010	\$8,591	\$8,591	0.97	0.97
06/30/2010	\$58,266	\$66,857	6.56	7.52
09/30/2010	\$45,205	\$112,062	5.09	12.61
12/31/2010	\$105,010	\$217,072	11.81	24.42
03/31/2011	\$91,145	\$308,217	10.25	34.68
06/30/2011	\$116,396	\$424,613	13.10	47.77
09/30/2011	\$164,494	\$589,107	18.51	66.28
12/31/2011	\$25,253	\$614,360	2.84	69.12
03/31/2012	\$61,220	\$675,580	6.89	76.01

Note: This report does not include vouchers not yet submitted to LOCCS. Draw amounts include returns.



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
PR 60 - HPRP Financial Summary Report

DATE: 10-24-12  
TIME: 11:21  
PAGE: 3

Quarter End Date	Draws for the Quarter	Draws to Date at End of Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
06/30/2012	\$56,575	\$732,155	6.36	82.37
09/30/2012	\$155,504	\$887,659	17.49	99.87
12/31/2012	\$0	\$887,659	0.00	99.87

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# HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

Match Contributions for  
**Federal Fiscal Year (yyyy) 2011-2012**

## Part I Participant Identification

1. Participant No. (assigned by HUD) <b>021</b>		2. Name of the Participating Jurisdiction <b>Collier County</b>		3. Name of Contact (person completing this report) <b>Margo Castorena</b>	
5. Street Address of the Participating Jurisdiction <b>3339 Tamiami Trail E Suite 211</b>				4. Contact's Phone Number (include area code) <b>239-252-2912</b>	
6. City <b>Naples</b>		7. State <b>FL</b>	8. Zip Code <b>34112</b>		

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	538,772.64	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	28,390.08	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 568,162.72
4. Match liability for current Federal fiscal year			\$ 133,361.98
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 433,800.74

## Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
370	11/23/11	17,551.51						17,551.51
392	01/13/12	6,458.66						6,458.66
389	01/13/12	6721.88						6,721.88

PR07 - Drawdown Report by Voucher Number - Vouchers Submitted to Loccs

Voucher Number	Line Item	IDIS Project ID	IDIS Act ID	Voucher Created	Voucher Status	Status Date	LOCCS Send Date	Grant Number	Fund Type	Recipient TIN	Payee TIN	Program	PY	Drawn Amount
5355419	1	34	370	11/23/2011	Completed	11/24/2011	11/23/2011	M09UC120217	CR	205000587	596000558	HOME		\$70,206.04
5355434	1	35	398	11/23/2011	Completed	11/24/2011	11/23/2011	M08UC120217	CO	596000558	596000558	HOME		\$32.49
	2	35	398	11/23/2011	Completed	11/24/2011	11/23/2011	M09UC120217	CO	596000558	596000558	HOME		\$10,392.51
5375067	1	18	389	1/13/2012	Completed	1/14/2012	1/13/2012	M08UC120217	EN	596000558	596000558	HOME		\$26,887.50
5375069	1	20	391	1/13/2012	Completed	1/14/2012	1/13/2012	M10UC120217	CO		596000558	HOME		\$23,076.98
5375070	1	21	392	1/13/2012	Completed	1/14/2012	1/13/2012	M09UC120217	CR	205000587	596000558	HOME		\$30.34
	2	21	392	1/13/2012	Completed	1/14/2012	1/13/2012	M10UC120217	CR	205000587	596000558	HOME		\$25,804.28
5384116	1	16	387	2/3/2012	Completed	2/4/2012	2/3/2012	M10UC120217	AD	596000558	596000558	HOME		\$25,464.34
5432978	1	3	407	5/31/2012	Completed	6/1/2012	5/31/2012	M10UC120217	AD	596000558	596000558	HOME		\$33,178.11
<b>TOTAL DRAWS:</b>													<b>\$215,072.59</b>	
													<b>\$215,072.59</b>	

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

COLLIER COUNTY, FL

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
2004	25.0%	\$151,293.71	\$104,693.83	\$26,173.45
2005	25.0%	\$595,002.46	\$462,977.04	\$115,744.26
2006	25.0%	\$1,214,931.43	\$1,150,018.37	\$287,504.59
2007	25.0%	\$238,549.00	\$163,607.16	\$40,901.79
2008	25.0%	\$526,110.85	\$457,442.35	\$114,360.58
2009	25.0%	\$300,618.98	\$257,044.00	\$64,261.00
2010	25.0%	\$760,485.18	\$627,566.25	\$156,891.56
2011	25.0%	\$658,820.61	\$533,447.92	\$133,361.98

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**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency Collier County- Housing Human & Veteran Services	Check if:	2. Location (City, State Zip Code) 3339 E Tamiami Trail; Bld H Suite 211 Naples, FL 34112
	PH	
	IH	
	CPD	
	Housing	

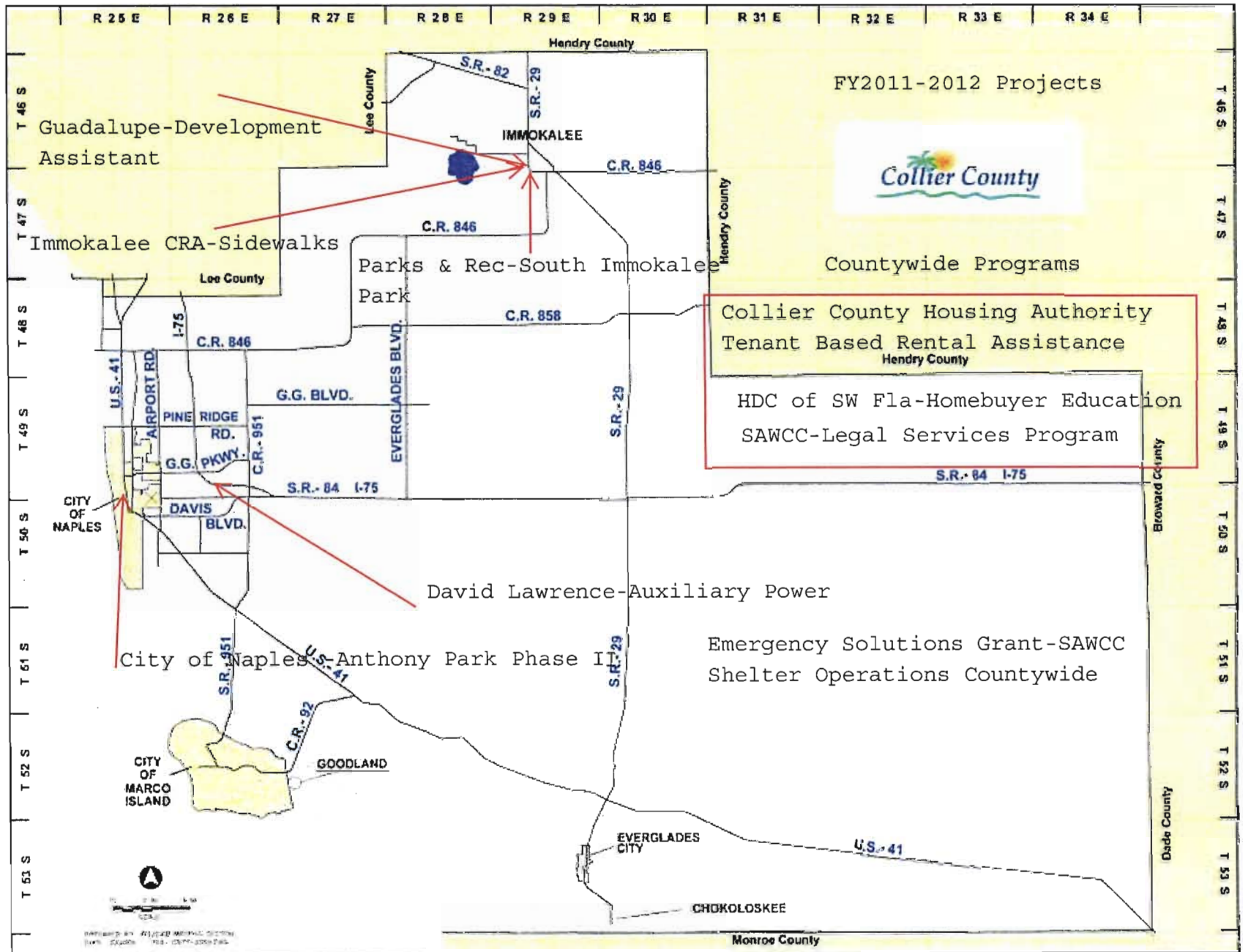
3a. Name of Contact Person Margo Castorena	3b. Phone Number (Including Area Code) 239-252-2912	4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	1	6. Date Submitted to Field Office 10/10/2012
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number (FIE #) 7f.	Sec. 3 7g. Y or N	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i. Y or N	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B11UC120016 DAVID LAWRENCE-AUXILIARY POWER	\$ 296,965.00	2	1	N	59-2365938	N	na	na	Gulf Coast Construction	1044 6th Ave N	Naples	FL	34102
B11UC120016 CITY OF NAPLES PARK IMPROVEMENTS	\$ 71,213.78	2	1	N	59-1951304	N	na	na	Surety Construction	28441 Tamiami Trail S Suite 109	Bonita Springs	FL	34134
B11UC120016 CC PARKS & REC-IMMOKALEE SOUTH PARK	\$ -	na					na	na	no contractor yet				
B11UC120016 GOODWILL-FIRE ALARMS ROBERTS CENTER	\$ 7,220.00	2	4	N	65-0873657	N	na	na	Gold Coast Fire & Security	PO Box 60219	Ft Myers	FL	33906-6219
B10UC120016 DAVID LAWRENCE-CRISIS STABILIZATION UNIT	\$ 279,212.38	1	1	N	59-2365938	N	na	na	Gulf Coast Construction	1044 6th Ave N	Naples	FL	34102
B10UC120016 CITY OF NAPLES 5TH AVE PARKING	\$ 86,807.62	1	1	N	59-1951304	N	na	na	Surety Construction	28441 Tamiami Trail S Suite 109	Bonita Springs	FL	34134
B10UC120016 GOODWILL-ROBERTS CENTER RENOVATION	\$ 174,923.00	2	1	N	59-2824165	N	na	na	Stephen R Bowen Construction	835 SE 9th St	Cape Coral	FL	33990
B10UC120016 DAVID LAWRENCE-GOING GREEN	\$ 344,427.00	2	1	N	59-2365938	N	na	na	Gulf Coast Construction	1044 6th Ave N	Naples	FL	34102
B10UC120016 IMMOKALEE CRA-PUBLIC FACILITY/GATEWAY	\$ -	na					na	na	no contractor yet				
M10UC120217 BIG CYPRESS-MAIN ST VILLAGE ENERGY EFF	\$ 520,657.00	2	4	Y	59-3559833	N	na	na	Siltek Group	1232 North University Drive	Plantation	FL	33322
M10UC120217 HABITAT FOR HUMANITY- FORECLOSURE HOME RENOVATION	\$ 26,150.00	2	1	N	20-0153513	N	na	na	Kelly Roofing	465 Production Blvd #304	Naples	FL	34104
M10UC120217 HABITAT FOR HUMANITY- FORECLOSURE HOME RENOVATION	\$ 14,550.00	2	1	N	65-0917909	N	na	na	General Concrete	459 Landmark St	Marco Island	FL	34145
B09UY120016 BIG CYPRESS-MAIN ST VILLAGE ENERGY IMPR	\$ 520,657.00	2	4	Y	59-3559833	N	na	na	Siltek Group	1232 North University Drive	Plantation	FL	33322
B09UY120016 CITY OF NAPLES SIDEWALKS	\$ 26,443.22	1	1	Y	59-2055219	N	na	na	Bonness	1990 Seward Ave	Naples	FL	34109

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|---|--|--|
| <p><b>7c: Type of Trade Codes:</b></p> <p><b>CPD:</b><br/>1 = New Construction<br/>2 = Education/Training<br/>3 = Other</p> <p><b>Housing/Public Housing:</b><br/>1 = New Construction<br/>2 = Substantial Rehab.<br/>3 = Repair<br/>4 = Service<br/>5 = Project Mangt.</p> <p>6 = Professional<br/>7 = Tenant Services<br/>8 = Education/Training<br/>9 = Arch./Engrg. Appraisal<br/>0 = Other</p> | <p><b>7d: Racial/Ethnic Codes:</b></p> <p>1 = White Americans<br/>2 = Black Americans<br/>3 = Native Americans<br/>4 = Hispanic Americans<br/>5 = Asian/Pacific Americans<br/>6 = Hasidic Jews</p> | <p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <p>1 = All Insured, including Section8<br/>2 = Flexible Subsidy<br/>3 = Section 8 Noninsured, Non-HFDA<br/>4 = Insured (Management)</p> <p>5 = Section 202<br/>6 = HUD-Held (Management)<br/>7 = Public/India Housing<br/>8 = Section 811</p> |
|---|--|--|



## TAB 9 PROJECT LOCATION AND PICTURES



**CDBG/CDBG-R & HOME Projects for Collier County, Florida**



•David Lawrence Center  
•Naples, FL  
•Auxiliary Power



•Immokalee CRA  
•Immokalee, FL  
•Land Acquisition



•Goodwill-Roberts Center  
•Immokalee, FL  
•Fire Alarms



•Panther Park  
•Copeland FL  
•Fence



•Big Cypress Housing Corp  
•Immokalee, FL  
•Energy Efficiency



•Big Cypress Housing Corp  
•Immokalee, FL  
•Energy Efficiency



•City of Naples  
•Naples, FL  
•River Park-Parking & Landscaping



•Habitat for Humanity  
•Naples, FL  
•Foreclosure Home Rehabilitation

## TAB 10 APPENDIX

**NOTICE OF AVAILABILITY FOR VIEWING  
FY 2011-2012 CONSOLIDATED ANNUAL AND PERFORMANCE  
EVALUATION REPORT (CAPER)  
FOR THE COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG),  
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)  
And  
EMERGENCY SOLUTIONS GRANT PROGRAM (ESG)**

Collier County's Consolidated Annual Performance and Evaluation Report (CAPER) for the 2011-2012 Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grant (ESG) is available for viewing and public comment from October 29, 2012 to November 13, 2012.

The CAPER is comprised of statistical and financial statements, narratives and maps describing activities carried out during the 2011-2012 program year. Approximately \$2,114,463 in CDBG funds, \$662,126 in HOME funds and \$94,611 in ESG funds were available to carry out activities in 2011-2012. All CDBG, HOME and ESG funded activities were located within Collier County.

**Public Comment Period**

Copies of the CAPER will be available at all of the Collier County public libraries as well as the Collier County Housing, Human & Veteran Services Department, 3339 E. Tamiami Trail, Suite 211, Naples FL 34112 during the public comment period. The public is invited to review the CAPER and submit written comments to the Collier County Housing, Human & Veteran Services Department no later than November 13, 2012. The CAPER, including a summary of public comments received, will be sent to the U.S. Department of Housing and Urban Development prior to December 28, 2012. If any hearing/visually impaired, disabled or non-English speaking persons require assistance to review the CAPER, please contact the Collier County Housing, Human & Veteran Services Department at (239) 252-4663.

**Public Hearing**

The CAPER will be presented to the Board of County Commissioners at its regularly scheduled meeting on December 11, 2012. The BCC meeting will be held at 9:00 a.m. on the 3rd floor of the Harmon Turner Building at 3299 East Tamiami Trail.

If you require special aid or services as addressed in the Americans with Disabilities Act or require someone to translate or sign, please contact the Collier County Housing, Human & Veteran Services Department at (239) 252-4663, no later than two (2) business days prior to the Board meeting date.

**NOTICIA DE LA DISPONIBILIDAD PARA LA REVISIÓN  
DEL REPORTE CONSOLIDADO DE DESEMPEÑO Y EVALUACIÓN PARA  
EL AÑO FISCAL 2011-2012  
DEL PROGRAMA DE SUBSIDIOS GLOBALES PARA EL DESARROLLO  
COMUNITARIO (CDBG), DEL PROGRAMA DE ASOCIACIÓN PARA  
INVERSIONES EN VIVIENDA (HOME), Y  
DEL PROGRAMA DE SUBSIDIOS PARA ASISTENCIA Y REFUGIOS  
DE EMERGENCIA (ESG)**

El reporte Consolidado de Desempeño y Evaluación Anual (CAPER) para el Año 2011-2012 del programa de Subsidios Globales para el Desarrollo Comunitario (CDBG), del Programa de Asociación para Inversiones en Vivienda (HOME), y del Programa de Subsidios para Asistencia y Refugios de Emergencia (ESG), está disponible para revisión y comentario público durante el periodo 29 de Octubre hasta el 13 de Noviembre 2012.

El reporte CAPER consta con estados financieros y estadísticos, narrativos y mapas que describen las actividades que fueron llevadas a cabo durante el Programa del Año 2011-2012. Aproximadamente, \$2,114,463 en fondos del programa CDBG, \$662,126 en fondos del programa de HOME y \$94,611 en fondos del programa de ESG fueron disponibles para llevar a cabo actividades en el año 2011-2012. Todas las actividades que fueron suministradas con fondos de los programas CDBG, HOME, y ESG estaban localizadas dentro del Condado Urbano Collier.

**Periodo de Comentario Público**

Copias del reporte CAPER están disponibles en las bibliotecas del Condado de Collier y también en el Departamento de Vivienda, Servicios Humanos y Veteranos del Condado de Collier (Housing, Human & Veteran Services Department), 3339 E. Tamiami Trail, Suite 211, Naples, FL 34112. Invitamos al público a revisar el reporte CAPER y a someter comentarios por escrito al Departamento de Vivienda, Servicios Humanos y Veteranos del Condado de Collier durante el periodo de revisión que terminara el 13 de Noviembre del 2012. Se incluirá un resumen de los comentarios públicos recibidos con el reporte CAPER y será enviado al Departamento de Vivienda y Desarrollo Urbano de EE.UU antes de Diciembre 28, 2012. Si alguna persona incapacitada, con problemas audio/visual, o que no hable inglés requiere asistencia para revisar el reporte CAPER, por favor llámé a el Departamento de Vivienda, y Servicios Humanos y Veteranos del Condado de Collier al número (239) 252-4663.

**Audiencia Pública**

El reporte CAPER será presentado a los Comisionados del Condado (Board of County Commissioners) en su horario regular de junta el 11 de Diciembre 2012. La junta de los Comisionados del Condado se llevara a cabo a las 9:00 a.m. en el tercer (3er) piso del edificio Harmon Turner que esta situado en el 3299 East Tamiami Trail.

Si usted requiere ayuda o servicios especiales así como los que especifica el Acta de Americanos con Incapacidades (Americans with Disabilities Act), o requiere que alguien le traduzca en su idioma o lenguaje por señas, por favor póngase en contacto con el Departamento de Vivienda, Servicios Humanos y Veteranos del Condado de Collier llamando al número (239) 252-4663, no más tarde de dos (2) días antes de la fecha de la junta de los Comisionados del Condado.

429278 IB 10/25/2012

## Public Comment

There were no Public Comments received