

SUPPLEMENTAL REPORT for the Board of County Commissioners

FROM: GROWTH MANAGEMENT DIVISION/PLANNING AND REGULATION.

LAND DEVELOPMENT SERVICES DEPARTMENT, COMPREHENSIVE

PLANNING SECTION

Prepared by: Michele R. Mosca, AICP, Principal Planner

HEARING DATE: March 22, 2011

SUBJECT: 2010 CYCLE OF GROWTH MANAGEMENT PLAN AMENDMENTS,

PETITION CP-2008-1 ONLY (*Transmittal Hearing*)

ELEMENT: GOLDEN GATE AREA MASTER PLAN (GGAMP) ONLY - for this

supplement

CCPC TRANSMITTAL RECOMMENDATION and COMMENTS (10/19/09):

No recommendation. Motion to Transmit failed by 4/4 vote. Motion was subject to staff alternative text in the Transmittal Staff Report, but revised to: 1) keep the list of allowable uses #1-27 as proposed by petitioner, but delete #28 [this requires a re-lettering of paragraphs]; 2) revise paragraph "a.12" to reflect the correct SIC Code term; 3) revise paragraph "a." to add a "catchall" prohibited use #14; 4) revise paragraph "b." to reduce the total allowable building area from 225,000 sq. ft. to 210,000 sq. ft., as proposed by the petitioner at the hearing, and to modify the building floor area term; 5) revise paragraph "c." to recognize the potential for more than one grocery use; 6) revise paragraph "e.1." pertaining to the timing of right-of-way donation; and, 6) delete paragraph "n." pertaining to common architectural theme.

BCC TRANSMITTAL ACTION and COMMENTS (01/19/10): Motion to continue the petition indefinitely so as to allow the petitioner to place the proposal on the November 2, 2010 General Election ballot to determine community support.

The following question was posed to voters within Precincts 551, 552, 554, 555, 590 and 591, the geographic area covering almost the entirety of the Estates designation and certain other surrounding areas (refer to attached Straw-ballot Resolution No. 2010-28 and Precinct Map):

Golden Gate Area Master Plan Amendment – Wilson Boulevard/Golden Gate Boulevard Shopping Center

Should the Golden Gate Area Master Plan be amended to permit a ± 40 acre commercial shopping center, consisting of up to 190,000 square feet of gross leasable floor area in single story buildings located at the northwest quadrant of the intersection of Wilson Boulevard and Golden Gate Boulevard, that may include outparcels, inline stores, drive-through shopping services, and whose first occupant must be a minimum 27,000 square foot supermarket?

| Yes |
|---------|
| |
| No |

NOVEMBER 2, 2010 POLLING RESULTS:

A total of 7,038 or 76% of the votes casted were in support of the project and 1,924 or 21% of the votes casted were against the proposed commercial center. The results from each Precinct are noted below.

Precinct 551: 931 (Yes) and 266 (No) Precinct 552: 735 (Yes) and 265 (No) Precinct 554: 1,044 (Yes) and 224 (No) Precinct 555: 1,081 (Yes) and 421 (No) Precinct 590: 1,840 (Yes) and 463 (No) Precinct 591: 1,407 (Yes) and 285 (No)

POST BCC TRANSMITTAL HEARING and NOVEMBER 2, 2010 GENERAL ELECTION:

Subsequent to the BCC Transmittal Hearing and the General Election, the petitioner submitted a revised Greenhouse Gas Reduction Analysis, Public Facilities Analysis, Commercial Needs Analysis, and revised Subdistrict text. The following are staff's analysis and/or comments concerning those documents.

Greenhouse Gas Reduction Analysis:

The revised analysis to address 2008 Legislation, HB 697 pertaining to energy conservation and efficiency, reflects the decrease in commercial square feet from 210,000 sq. ft. in the original analysis/submittal to 190,000 sq. ft. in the current submittal. Staff's analysis and conclusions are below.

The applicant's analysis, including most assumptions used - with the exception that 100 percent of the employees will reside in the Estates - and the conclusions reached, is found to be reasonable by staff given the limited roadway network and current commercial and employment opportunities within the Estates area. The project will provide alternative retail and office uses, and employment opportunities, proximate to area residents, thereby resulting in the reduction in vehicle miles traveled.

Public Facilities Analysis:

Revised analysis was provided to reflect the decrease in commercial square feet from 210,000 sq. ft. in the original analysis/submittal to 190,000 sq. ft. in the current submittal. Staff's analysis and conclusions are below.

• Water and Wastewater: The subject property is not located within the Collier County Water and Sewer District boundary and is not part of any other existing utilities district. Development of the property will require installation of a potable well and private sector package sanitary sewer or septic treatment system, permitted consistent with the applicable provisions of the Growth Management Plan, Land Development Code (LDC) and other jurisdictional agencies including Florida Department of Environmental Protection and the South Florida Water Management District.

Additionally, the proposed project site is located within the zone of the Collier County Tamiami Wellfield for the North and South County Regional Water Treatment Plants; compliance with all rules and regulations to protect the wellfield will be required (LDC Section 3.06.00). All well sites and pipeline easements located on and close to this project need to be shown on all future site development plans, Plat and Construction Plans or any other site plan applications.

Potable Water Demand – Gallons Per Day (GPD):

Proposed Uses:

Office (60,000 sq. ft.) – 9,000 GPD Retail (110,500 sq. ft.) – 11,050 GPD Restaurant (19,500 sq. ft.) – 9,750 GPD

Incidental use for irrigation near seating areas: 3,000 GPD

Existing Land Use:

17 Residential Units - 4,250 GPD

The net difference in demand for potable water is 28,550 GPD increase

Sanitary Sewer Demand – Gallons Per Day (GPD):

Proposed Uses:

Office (60,000 sq. ft.) – 9,000 GPD Retail (110,500 sq. ft.) – 11,050 GPD Restaurant (19,500 sq. ft.) – 9,750 GPD

Existing Land Use Designation:

17 Residential Units - 3,400 GPD

The net difference in demand for sanitary sewer is 26,400 GPD increase

- Solid Waste: The service provider is Collier County Solid Waste Management. The 2010 Annual Update and Inventory Report (AUIR) identifies that the County has sufficient landfill capacity to year 2039 for the required lined cell capacity. The proposed change in land use from a potential of 17 residential units (425 cy/yr) to 60,000 sq. ft. of office (876 cy/yr), 110,500 sq. ft. of retail uses (5,602 cy/yr) and, 19,500 sq. ft. of restaurant uses (1,186 cy/yr) would permit [result in] an increase in generation of 7,239 cy/yr.
- Drainage: The subject property is located in Flood Zone D. Future development will be required to comply with the SFWMD and/or Collier County rules and regulations that assure controlled accommodation of storm water events by both on-site and off-site improvements.
- Arterial and Collector Roads:

Transportation Planning staff reviewed the petitioner's December 6, 2010 updated Traffic Impact Statement (TIS) and has determined that the project can be found consistent with Policy 5.1 of the Transportation Element of the Growth Management Plan, with a provision of mitigation. Staff's analysis is limited to the significant impacts shown on the initial concurrency links. The latest update of the TIS references 225,000 square feet as originally proposed. Please note that staff has not required revision of this square footage in the study. The square footage reduction of nearly 16% (190,000 square feet) should yield correlating reductions in the directional trips. This reduced trip generation is shown parenthetically throughout staff's analysis below, which has also been updated to reflect the adopted 2010 AUIR.

Golden Gate Boulevard Impacts:

The first concurrency link that would be impacted by this project is Link 17, Golden Gate Boulevard between CR-951 and Wilson Boulevard. The project would generate up to 130 (110 – reduced) PM peak hour, peak direction trips on this link, which represents a 5.53% (4.68% – reduced) impact. This concurrency link reflects a remaining capacity of 564 trips in

the 2010 AUIR and is at Level of Service "D." Network improvements and specific dedications have been proposed that will mitigate the significant impacts on this link.

The second concurrency link that would be impacted by this project is Link 123, Golden Gate Boulevard between Wilson Boulevard and Everglades Boulevard. The project would generate up to 111 (94 - reduced) PM peak hour, peak direction trips on this link, which represents a 10.99% (9.3% - reduced) impact. This concurrency link reflects a negative remaining capacity of -73 trips in the 2010 AUIR and is at Level of Service "F." This roadway is currently in the County's 5 year CIE. Developer contributions toward network improvements including specific dedications to increase capacity have been proposed that will mitigate the significant impacts on this link.

Wilson Boulevard Impacts:

The first concurrency link on Wilson Boulevard that would be impacted by this project is Link 118, Wilson Boulevard between Golden Gate Boulevard and the northerly terminus of Wilson (north of Immokalee Road). The project would generate up to 74 (63 – reduced) PM peak hour, peak direction trips on this link, which represents an 8.04% (6.85% – reduced) impact. This concurrency link reflects a remaining capacity of 569 trips in the 2010 AUIR and is at Level of Service "B". Network improvements and specific dedications have been proposed which mitigate the significant impacts on this link.

Transportation Element Policy 5.1:

Specific mitigation is proposed by the petitioner that will satisfy the requirements of Policy 5.1. The conditions listed below are anticipated to accommodate the impacts that would be made possible by the approval of this amendment.

Conditions required at the time of zoning change approval:

- Up to four primary project access locations are recognized:
 One direct connection to Wilson Boulevard, located as far to the north as can be reasonably accommodated on the final SDP. This connection is anticipated to be a full-movement driveway until such time that Wilson Boulevard median improvements are made, which may restrict left-in, left-out, or right-out movements at the discretion of Collier County Transportation Division.
- a. Access to Golden Gate Blvd via 1st Street NW will remain, and is subject to any median revisions created by Collier County.
- b. Access to Golden Gate Boulevard between 1st Street NW and 3rd Street NW with a possibility for a median opening. Refer to signalization condition No. 2 below.
- c. Access to Golden Gate Blvd via 3st Street NW will remain, and is subject to any median revisions created by Collier County.
- d. No other provisions or restrictions are currently stated for project driveways connecting to 1st Street NW or 3rd Street NW, which shall otherwise be governed by the CCAMP.
- 2. Signalization:
- a. A signal is acknowledged as a possible provision at either 3rd Street NW, or the project entrance between 1st and 3rd. The final conceptual location of this signal, if warranted, and approved, by the Transportation Division, shall be determined at the time of rezoning. If allowed at the project's entrance between 1st and 3rd, then the following conditions must already be in place:
 - i. Closure of the full median opening at 1st Street NW to limit it to a RI/RO only.
 - ii. Directionalization of 3rd Street NW median opening (restricted left turn movements as deemed appropriate by Transportation Division.)
- b. Any traffic signal serving any of this project's primary access(es) to Golden Gate Boulevard shall be the responsibility of the developer, his successors, or assign to

- install. The Developer, his successors, or assign shall also pay annual operation and maintenance fees for said signal, if installed, for the lifetime of the signal.
- 3. The developer, his successors, or assign agree to donate to the County any necessary rights-of-way along the Golden Gate Boulevard and Wilson Boulevard to accommodate capacity improvements associated with County Project Number 6004, within 180 days of approval of the first subsequent zoning change.
- 4. Phasing
- a. The first Phase of development, inclusive of the required grocery store, not greater than 100,000 sq. ft., shall have a proportionate share responsibility towards intersection improvements at Wilson and Golden Gate Boulevards (Project No.60040).
- b. The remaining 90,000 sq. ft. shall not obtain SDP approval from the Transportation Division until such time that Project Number 60040 has commenced, unless the Developer has elected to construct the complete intersection improvements shown in Project No. 60040 prior to the County's commencement (potential eligibility for impact fee credits). This Phase also shall have proportionate share responsibility towards the intersection of Wilson and Golden Gate Boulevards.

Commercial Needs Analysis:

Chapter 9J-5, Florida Administrative Code, "Minimum Criteria for Review of Local Government Comprehensive Plans and Plan Amendments, Evaluation and Appraisal Reports, Land Development Regulations and Determinations of Compliance" sets forth the minimum data and analysis requirement for comprehensive plan amendments. More specifically, Section 9J-5.005 "General Requirements" delineates criteria for plan amendments in sub-section 9J-5.005 (2) "Data and Analysis Requirements."

Sub-section 9J-5.005(2) states in part that "All goals, objectives, standards, findings and conclusions within the comprehensive plan and its support documents, and within plan amendments and its support documents, shall be based upon relevant and appropriate data and analysis applicable to each element. To be based upon data means to react to it in an appropriate way and to the extent necessary indicated by the data available on that particular subject at the time of adoption of the plan or plan amendment at issue. . ."

In 2009, the Florida Senate issued Interim Report 2010-07, which provides that commercial projects should be evaluated using a market factor ratio of 1.25 (125% of demand). The Report goes on to provide that when the market ratio is exceeded other factors can be considered, such as suitability of the property for change, locational criteria, community desires, job creation, etc. in order to determine need (see attached staff summary and Senate Report).

As part of the post-BCC Transmittal project re-submittal package, the petitioner provided revised data and analysis to address commercial demand within the project's Custom Trade Area (refer to map on page 51 of the petitioner's Commercial Demand Analysis). The petitioner's commercial demand analysis is generally based on determining the total retail expenditures by commercial type for those households located within the Custom Trade Area, and then allocating retail sales by shopping center type (Neighborhood and Community Centers) to derive the sales per square feet figures and finally the supportable commercial square feet in the Trade Area. The supportable square feet (demand) figures are then compared to the existing and projected commercial square feet.

The petitioner's assumptions contained within the data and analysis include:

• Trade Area estimates and projected **Households** by year – 4,523 in 2010; 6,719 in 2020; and, 8,181 in 2030

- Projected commercial **Demand** (sq. ft.) by year 148,068 in 2010; 237,253 in 2020; and, 309,462 in 2030
- Existing, vacant and potential commercial Supply (sq. ft.), <u>excluding</u> the potential commercial acreage at Everglades and Golden Gate Boulevards, and <u>without</u> the proposed 190,000 sq. ft. project, by year is 122,139 in 2010; 322,139 in 2020; and, 463.089 in 2030
- Existing, vacant and potential commercial Supply (sq. ft.), <u>excluding</u> the potential commercial acreage at Everglades and Golden Gate Boulevards, and <u>with</u> the proposed 190,000 sq. ft. project, by year is 122,139 in 2010; 512,139 in 2020; and, 653,089 in 2030

The petitioner's commercial demand analysis conclusions:

- The commercial **allocation ratio** (or market factor) of **2.0** (200% of demand) is appropriate for the Custom Trade Area to ensure market flexibility
- The **allocation ratio (supply/demand)** with existing and potential commercial, excluding the potential commercial acreage at Everglades and Golden Gate Boulevards and <u>without</u> the proposed 190,000 sq. ft. project, by year is .82 in 2010; 1.36 in 2020; and, 1.50 in 2030
- The **allocation ratio (supply/demand)** with existing and potential commercial, excluding the potential commercial acreage at Everglades and Golden Gate Boulevards and <u>with</u> the proposed 190,000 sq. ft. project, by year is .82 in 2010; 2.16 in 2020; and, 2.11 in 2030

Staff comments and conclusions:

- The commercial allocation ratio of **2.0** exceeds the recommended allocation ratio of 1.25 (125% of demand) as suggested by the Department of Community Affairs
- Based on the petitioner's commercial supply and demand calculations, and applying the
 1.25 allocation ratio, there is an <u>oversupply</u> of commercial square feet within the Custom
 Trade Area in years 2020 (1.36), the Comprehensive Plan planning horizon, and 2030
 (1.50), <u>with or without</u> the proposed 190,000 sq. ft. project and without the inclusion of
 commercial acreage at Everglades and Golden Gate Boulevards

In addition to the commercial analysis above, the petitioner also submitted a table to display commercial demand and supply within the Estates Designation; generally, all of the Estates lying 2-miles east of Collier Blvd. (refer to Appendix 4 of the petitioner's Commercial Needs Analysis Report, and attached Golden Gate Estates Area Collier Interactive Growth Model (CIGM) Map prepared by County GIS staff). This table is based on the commercial square feet demand (source: CIGM) generated by the existing and projected population (source: CIGM) within the defined study area compared to the existing and projected commercial supply within that same geography to determine the oversupply or undersupply of commercial square feet.

Staff prepared the tables below to demonstrate the demand for commercial square feet based on the CIGM parameters for both Community Center commercial and Neighborhood Center commercial.

Need for <u>Community Center</u> Commercial Square Feet <u>Estates (& Rural Settlement Area)</u> Market Area GMP Planning Horizon is through year 2020

| | 2010 | 2015 | 2020 | 2025 | Build-Out |
|---|-----------|-----------|---------|---------|-----------|
| Estates (2-miles east of 951) Population | 33,348 | 40,297 | 49,808 | 58,996 | 81,847 |
| | | | | | |
| Community Center Commercial Sq. Ft. Demand (7.48 sq. ft./Person) | 249,443 | 301,422 | 372,564 | 441,290 | 612,216 |
| **Community Center Commercial Sq. Ft. Supply | | | | | |
| Randall Boulevard Commercial Subdistrict | 0 | 0 | 340,950 | 340,950 | 340,950 |
| Orange Blossom Ranch PUD | 0 | 0 | 200,000 | 200,000 | 200,000 |
| Estates Shopping Center Subdistrict | 0 | 0 | 190,000 | 190,000 | 190,000 |
| | | | | | |
| Total Community Center Commercial Sq. Ft./ Supply | 0 | 0 | 730,950 | 730,950 | 730,950 |
| | | | | | |
| Surplus/(Deficit) Community Center Commercial Sq. Ft. Supply | (249,443) | (301,422) | 358,386 | 289,660 | 118,734 |

Neighborhood Center Commercial Square Feet Estates (& Rural Settlement Area) as Market Area GMP Planning Horizon is through year 2020

| | 2010 | 2015 | 2020 | 2025 | Build-Out |
|--|-----------|----------|-----------|-----------|-----------|
| Estates (2-miles east of 951) Population | 33,348 | 40,297 | 49,808 | 58,996 | 81,847 |
| Neighborhood Center Commercial Sq. Ft. Demand (8.45 sq. ft./Person) | 281,791 | 340,510 | 420,878 | 498,516 | 691,607 |
| *Neighborhood Center Commercial Sq. Ft. Supply | | | | | |
| Randall Boulevard Commercial Subdistrict | 0 | 100,000 | 0 | 0 | 0 |
| Orange Blossom Ranch PUD | 0 | 100,000 | 0 | 0 | 0 |
| Estates Shopping Center Subdistrict | 0 | 100,000 | 0 | 0 | 0 |
| Total Neighborhood Center Commercial Sq. Ft. | 0 | 300,000 | 0 | 0 | 0 |
| Surplus/(Deficit) Neighborhood Center Commercial Sq. Ft. Supply | (281,791) | (40,510) | (420,878) | (498,516) | (691,607) |

*Neighborhood Commercial (per ULI standards, used in the CIGM):

- Neighborhood Centers provide for the sale of convenience goods (food, drugs and sundries) and personal services. A super market is the principal tenant geographic convenience is the most important factor in the shopper's choice of supermarket.
- Center is typically 50,000 sq. ft of gross leasable area range from 30,000 to 100,000 sq. ft.
- Center is typically 3 to 10 acres- trade area population is 2,500 40,000, within a 6 minute drive.

**Community Commercial (per ULI standards, used in the CIGM):

- Community Center 150,000 typical gross leasable area range from 100,000 to 300,000 sq. ft.
- Center's major tenant s are variety, discount or junior department stores and grocery
- Center is typically 10 30 acres, trade area population of 40,000 to 150,000

***Other Commercial:

The CIGM addresses Neighborhood, Community and Regional Commercial only. The "other" category includes commercial development
not located within one of these types of commercial centers, such as office parks; freestanding retail uses (convenience store, pharmacy,
gas station, etc.); small commercial centers without a grocery anchor; etc.

Staff comments and conclusions:

Based on project development schedules (provided by petitioners), the DCA's recommended market factor of 1.25 (125% of demand), and the DCA's requirement that local governments analyze proposals within the adopted planning time horizon of the comprehensive plan (County's 10-year planning horizon is through 2020) when planning the amount needed for a particular land use, the following conclusions are made by staff:

- By year 2015, there will be a projected <u>demand</u> for Neighborhood Center commercial of approximately 340,510 sq. ft. and a projected <u>supply</u> of 300,000 sq. ft. of Neighborhood Center commercial.
 - [The 100,000 sq. ft. proposed by the GMPA (first project phase) should be categorized as Neighborhood Center commercial since there is a requirement to develop a grocery use; the 100,000 sq. ft. identified in the Orange Blossom Ranch PUD may either be categorized as Neighborhood commercial if a grocer is included, or "***other" if no grocery use is included; and, the subject GMPA, Randall Blvd. Commercial Center, and the Orange Blossom Ranch PUD cannot be categorized as Community Center commercial in year 2015 due to the limited square feet proposed. Staff concludes that the Neighborhood supply in year 2015 is potentially 300,000 sq. ft. with a deficit of approximately 40,510 sq. ft.]
- By year 2015, there will be a projected <u>demand</u> for Community Center commercial of approximately 301,422 sq. ft. and a projected <u>supply</u> of 0 sq. ft. [The Community Center commercial <u>supply</u> is 0 sq. ft., as the three projects listed the proposed GMPA, the Orange Blossom Ranch PUD and the Randall Blvd. Commercial Subdistrict cannot be categorized as Community Center commercial because these projects do not meet the Community Center commercial sq. ft. thresholds. Staff concludes that the projected <u>supply</u> of Community Center commercial in year 2015 is 0 sq. ft. with a projected deficit of approximately 301,422 sq. ft.]
- By year 2020, there will be a projected <u>demand</u> for Neighborhood Center commercial of 420,878 sq. ft. and a projected <u>supply</u> of 0 sq. ft.
 [Staff concludes that the Neighborhood commercial <u>supply</u> could be potentially 0 sq. ft. with a projected <u>deficit</u> of approximately 420,878 sq. ft. Based on the uses and square feet allowed within the Randall Blvd. Commercial Subdistrict, Orange Blossom Ranch PUD and the proposed GMPA these centers are expected to transition from Neighborhood Center commercial to Community Center commercial when project build out is reached in year 2020.]
- By year 2020, there will be a projected <u>demand</u> for Community Center commercial of 372,564 square feet and a projected <u>supply</u> of Community Center commercial of 730,950 sq. ft.
 [Staff concludes that by year 2020 there will be a projected <u>oversupply</u> of Community Center commercial sq. ft. of approximately 358,386 sq. ft. (assuming the Randall Blvd. Commercial Subdistrict, the Orange Blossom Ranch PUD and the proposed GMPA are developed as Community Centers).]

• The allocation ratios (market factor of 1.25) for proposed commercial projects within the defined Estates market area are noted in the table below by year and Center type.

| COMMUNITY CENTER COMMERCIAL | 2010 | 2015 | 2020 | 2025 | Build-Out |
|--|---------|---------|---------|---------|-----------|
| Estates (2-miles east of 951) Population | 33,348 | 40,297 | 49,808 | 58,996 | 81,847 |
| | | | | | |
| Community Center Commercial Sq. Ft. | 249,443 | 301,422 | 372,564 | 441,290 | 612,216 |
| Demand (7.48 sq. ft./Person) | | | | | |
| | | | | | |
| Total Community Center Commercial Sq. Ft./ Supply | 0 | 0 | 730,950 | 730,950 | 730,950 |
| | | | | | |
| 1.25 Factor or 125% of demand (with | | | | | |
| Estates Shopping Center Subdistrict) | 0 | 0 | 1.96 | 1.66 | 1.19 |
| 1.25 Factor or 125% of demand (without | | | | | |
| Estates Shopping Center Subdistrict) | 0 | 0 | 1.45 | 1.23 | .88 |

| NEIGHBORHOOD CENTER COMMERCIAL | 2010 | 2015 | 2020 | 2025 | Build-Out |
|---|---------|---------|---------|---------|-----------|
| Estates (2-miles east of 951) Population | 33,348 | 40,297 | 49,808 | 58,996 | 81,847 |
| Neighborhood Center Commercial Sq. Ft. Demand (7.48 sq. ft./Person) | 281,791 | 340,510 | 420,878 | 498,516 | 691,607 |
| Total Neighborhood Center Commercial Sq. Ft./ Supply | 0 | 300,000 | 0 | 0 | 0 |
| 1.25 Factor or 125% of demand (with Estates Shopping Center Subdistrict) | | .88 | 0 | 0 | 0 |
| 1.25 Factor or 125% of demand (without Estates Shopping Center Subdistrict) | | .59 | 0 | 0 | 0 |

The data in the above tables indicate that there is a present and future demand for Neighborhood Center commercial beyond the planning horizon of 2020 in the Comprehensive Plan. Conversely, there is no present demand or future demand through the planning horizon year of 2020 for Community Center commercial square feet.

Other Factors:

As previously noted, the Florida Senate Interim Report 2010-07, provides that when the market factor ratio of 1.25 (125% of demand) is exceeded other factors can be considered such as, suitability of the property for change, locational criteria, community desires, job creation, etc.

Based on the proposed uses and total square feet, staff views the proposal as a Community Center commercial project. Both staff's analysis of the Community Center commercial supply and demand and the petitioner's analysis of all commercial demand, yield that the 1.25 market factor is exceeded within the Plan's planning horizon (2020). Therefore, *potentially* the evaluation of those other factors could be used as a basis to approve this request.

Staff's analysis of those other factors is provided below.

- Suitability for Change and Locational Criteria;
 - (1) The subject project includes 5-acres presently designated Neighborhood Center Subdistrict, which allows C-1 through C-3 uses, and two other Tracts could be approved for conditional uses of the Estates designation, and the balance of the property could accommodate residential units. The subject property is suitable for development under its existing designation
 - (2) The size of the site, size of the Center and use intensity proposed are out of character with the semi-rural development pattern of the surrounding area

- (3) The site is located at the intersection of two rural collector roads with relatively high traffic volumes
- (4) The site is centrally located for a large portion of Golden Gate Estates, east of C.R. 951
- (5) The site is only 3.5 road miles from the Randall Blvd. commercial center (approved for 401,950 sq. ft.) and 5.5 road miles from the Orange Blossom Ranch commercial center (approved for 200,000 sq. ft.).

• Community Desires

The results of the referendum indicate the majority of those persons voting (\pm 76%) support this project. Additionally, the results of surveys conducted by the petitioner indicate the majority of respondents support the project.

Job Creation

The petitioner indicates that the project will build out in the year 2020 with the creation of approximately 269 jobs.

Subdistrict Text:

Text is as presented to the BCC at the Transmittal hearing, except that the square feet cap has been reduced from 210,000 sq. ft. to 190,000 sq. ft. subsequent to the November 2010 General Election.

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6. Estates Shopping Center Subdistrict – Recognizing the need to provide for centrally located basic goods and services within a portion Northern Golden Gate Estates, the Estates Shopping Center Subdistrict has been designated on the Golden Gate Area Future Land Use Map.

The Subdistrict is located at the NW corner of Golden Gate Boulevard and Wilson Boulevard westward to 3rd Street NW and extending northward to include the southern 180 feet of Tracts 142 and 106 of Unit 11 and the southern 255 feet of Tract 111 of Unit 11 of Golden Gate Estates, totaling approximately 41 acres.

The Estates Shopping Center Subdistrict is intended to provide convenient shopping, personal services and employment for the central areas of Northern Golden Gate Estates. Commercial development in this Subdistrict will reduce driving distances for many residents, assist in minimizing the road network required, and reduce traffic impacts in this area of Collier County.

All development in this Subdistrict shall comply with the following requirements and limitations:

- a. Allowable Uses shall be limited to the following:
- 1. Amusement and recreation

Groups 7911 – Dance studios, schools and halls, excluding discotheques

7991 – Physical fitness facilities

7993 – Coin-operated amusement devises

7999 – Amusement and recreation services, not elsewhere classified, including only day camps, gymnastics instruction, judo/karate instruction, sporting goods rental and yoga instruction (excludes NEC Recreational Shooting Ranges, Waterslides, etc.)

- 2. Apparel and accessory stores (no adult oriented sales)
 - Groups 5611 Men's and boys' clothing and accessory stores
 - 5621 Women's clothing stores
 - 5632 Women's accessory and specialty stores
 - 5641 Children's and infants' wear stores
 - 5651 Family clothing stores
 - 5661 Shoe stores
 - 5699 Miscellaneous apparel and accessory stores
- 3. Automotive dealers and gasoline service stations
 - Groups 5531 Auto and home supply stores
 - 5541 Gasoline service stations, without repair
- 4. <u>Automotive repair, services and parking (No outdoor repair/service. All repairs/services to be performed by authorized automotive technician.)</u>
 - Groups 7514 Passenger car rental
 - 7534 Tire retreading and repair shops, including only tire repair
 - 7539 Automotive Repair Shops, Not Elsewhere Classified, including only minor service, lubricating and diagnostic service
 - 7542 Carwashes, as an accessory to convenience stores only
- 5. Building materials, hardware, garden supply, and mobile home dealers
 - Groups 5231 Paint, glass, and wallpaper stores
 - 5251 Hardware stores
 - 5261 Retail nurseries, lawn and garden supply stores
- 6. Business services
 - Groups 7334 Photocopying and duplicating services
 - 7335 Commercial photography
 - 7336 Commercial art and graphic design
 - 7338 Secretarial and court reporting services
 - 7342 Disinfecting and pest control services
 - 7352 Medical equipment rental and leasing
 - 7359 Equipment rental and leasing, not elsewhere classified
 - 7371 Computer programming services
 - 7372 Prepackaged software
 - 7373 Computer integrated systems design
 - 7374 Computer processing and data preparation and processing services
 - 7375 Information retrieval services
 - 7376 Computer facilities management services
 - 7379 Computer related services, not elsewhere classified
 - 7382 Security systems services
 - 7383 News syndicates
 - 7384 Photofinishing laboratories
 - 7389 Business services, not elsewhere classified
- 7. Child day care services (Group 8351)
- 8. Communications
 - Groups 4812 Radiotelephone communications
 - 4841 Cable and other pay television services

- 9. Construction special trade contractors (office use only, no on-site equipment storage)
 - Groups 1711 Plumbing, heating and air-conditioning
 - 1721 Painting and paper hanging industry
 - <u>1731 Electrical work industry</u>
 - <u>1741 Masonry, stone setting, and other stone work</u>
 - 1742 Plastering, drywall, acoustical, and insulation work
 - 1743 Terrazzo, tile, marble, and mosaic work industry
 - 1751 Carpentry work
 - <u>1752 Floor laying and other floor work, not elsewhere classified</u> industry
 - 1761 Roofing, siding, and sheet metal work industry
 - 1771 Concrete work industry
 - 1781 Water well drilling industry
 - <u>1791 Structural steel erection</u>
 - 1793 Glass and glazing work
 - 1794 Excavation work
 - 1795 Wrecking and demolition work
 - 1796 Installation or erection of building equipment, not elsewhere
 - 1799 Special trade contractors, not elsewhere classified

10. Depository institutions

- Groups 6021 National commercial banks
 - 6022 State commercial banks
 - 6029 Commercial banks, not elsewhere classified
 - 6035 Savings institutions, federally chartered
 - 6036 Savings Institutions, not federally chartered
 - 6061 Credit unions, federally chartered
 - 6062 Credit unions, not federally chartered
 - 6091 Non-deposit trust facilities
 - 6099 Functions related to depository banking, not elsewhere classified
- 11. Eating and drinking places (Group 5812, including only liquor service accessory to the restaurant use, no outdoor amplified music or televisions)
- 12. Engineering, accounting, research, management, and related services
 - <u>Groups 8711 Engineering services</u>
 - 8712 Architectural services
 - 8713 Surveying services
 - 8721 Accounting, auditing, and bookkeeping services
 - 8741 Management services
 - 8742 Management consulting services
 - 8743 Public relations services
 - 8748 Business consulting services, not elsewhere classified
- 13. Executive, legislative, and general government, except finance
 - Groups 9111 Executive offices
 - 9121 Legislative bodies
 - 9131 Executive and legislative offices combined
 - 9199 General government, not elsewhere classified

Groups 5411 – Grocery stores (minimum 27,000 square feet)

- <u>5421 Meat and fish (seafood) markets, including freezer</u> provisioners
- 5431 Fruit and vegetable markets
- 5441 Candy, nut, and confectionery stores
- 5451 Dairy products stores
- 5461 Retail bakeries
- 5499 Miscellaneous food stores, including convenience stores with fuel pumps and carwash

15. General merchandise stores

- <u>Groups 5311 Department stores</u>
 - 5331 Variety stores
 - 5399 Miscellaneous general merchandise stores

16. Home furniture, furnishings, and equipment stores

- Groups 5712 Furniture stores
 - 5713 Floor covering stores
 - 5714 Drapery, curtain, and upholstery stores
 - 5719 Miscellaneous home furnishings stores
 - <u>5722 Household appliance stores</u>
 - 5731 Radio, television, and consumer electronics stores
 - 5734 Computer and computer software stores
 - <u>5735 Record and prerecorded tape stores (no adult oriented sales)</u>
 - 5736 Musical instrument store

17. Insurance carriers

Groups 6311 - Life insurance

- 6321 Accident and health insurance
- 6324 Hospital and medical service plans
- 6331 Fire, marine, and casualty insurance
- 6351 Surety insurance
- 6361 Title insurance
- 6371 Pension, health and welfare funds
- 6399 Insurance carriers, not elsewhere classified
- 6411 Insurance agents

18. Justice, public order and safety

- Groups 9221 Police protection
 - 9222 Legal counsel and prosecution
 - 9229 Public order and safety, not elsewhere classified

19. Meeting and banquet rooms

20. Miscellaneous retail (no adult oriented sales)

Groups 5912 – Drug stores and proprietary stores

- <u>5921 Liquor stores (accessory to grocery or pharmacy only)</u>
- <u>5932 Used merchandise stores</u>
- <u>5941 Sporting goods stores and bicycle shops</u>
- 5942 Book stores
- 5943 Stationery stores
- 5944 Jewelry stores, including repair

- 5945 Hobby, toy, and game shops
- 5946 Camera and photographic supply stores
- <u>5947 Gift, novelty, and souvenir shops</u>
- 5948 Luggage and leather goods stores
- 5949 Sewing, needlework, and piece goods stores
- 5992 Florists
- <u>5993 Tobacco stores and stands</u>
- <u>5994 News dealers and newsstands</u>
- 5995 Optical goods stores
- 5999 <u>Miscellaneous retail stores, not elsewhere classified (excluding gravestone, tombstones, auction rooms, monuments, swimming pools, and sales barns)</u>

21. Non-depository credit institutions

- Groups 6111 Federal and federally-sponsored credit agencies
 - 6141 Personal credit institutions
 - <u>6153 Short-term business credit institutions, except agricultural</u>
 - 6159 Miscellaneous business credit institutions
 - 6162 Mortgage bankers and loan correspondents
 - 6163 Loan brokers

22. Offices and clinics of dentist (Group 8021)

23. Personal services

- Groups 7212 Garment pressing, and agents for laundries and drycleaners
 - 7221 Photographic studios, portrait
 - 7231 Beauty shops
 - 7241 Barber shops
 - 7251 Shoe repair shops and shoeshine parlors
 - 7291 Tax return preparation services
 - <u>7299 Miscellaneous personal services, not elsewhere classified, excluding massage parlors, Turkish baths and escort services</u>

24. Public finance, taxation, and monetary policy (Group 9311)

25. Real Estate

- Groups 6512 Operators of nonresidential buildings
 - 6513 Operators of apartment buildings
 - 6514 Operators of dwellings other than apartment buildings
 - 6515 Operators of residential mobile home sites
 - 6517 Lessors of railroad property
 - 6519 Lessors of real property, not elsewhere classified
 - 6531 Real estate agents and managers
 - 6541 Title abstract offices
 - 6552 Land subdividers and developers, except cemeteries

26. Schools and educational services, not elsewhere classified (Group 8299)

27. Security and commodity brokers, dealers, exchanges, and services

- Groups 6211 Security brokers, dealers, and flotation companies
 - 6221 Commodity contracts brokers and dealers
 - 6231 Security and commodity exchanges
 - 6282 Investment advice

6289 – Services allied with the exchange of securities or commodities, not elsewhere classified

28. Social services

Groups 8322 - Individual and family social services (adult day care centers only)

8351 – Child day care services

- 29. Travel agencies (Group 4724)
- 30. Veterinary services for animal specialties (Group 0742)
- 31. Video tape rental (Group 7841, excluding adult oriented sales and rentals)
- 32. United states postal service (Group 4311, excluding major distribution centers)
- 33. Any other principal use which is comparable in nature with the foregoing list of permitted principal uses, as determined by the Board of Zoning Appeals ("BZA") by the process outlined in the LDC.
- b. Accessory Uses:
- 1. Accessory uses and structures customarily associated with the permitted principal uses and structures, including, but not limited to:
 - a. Utility buildings
 - b. Essential service facilities
 - c. Gazebos, statuary and other architectural features
- c. The following uses shall be prohibited:
- 1. Amusement and recreation services, not elsewhere classified (Group 7999, NEC Recreational Shooting Ranges, Waterslides, etc.)
- 2. Air and water resource and solid waste management (Group 9511)
- 3. Business Services

Groups 7313 – Radio, television, and publishers' advertising representatives 7331 – Direct mail advertising services

- 4. Correctional Institutions (Group 9223)
- <u>5.</u> <u>Drinking places (alcoholic beverages) (Group 5813)</u>
- 6. Educational services

Groups 8211 – Elementary and secondary schools

8221 - Colleges, universities, and professional schools

8222 – Junior colleges and technical institutes

8231 - Libraries

7. Health services

<u>Groups</u> 8062 – General medical and surgical hospitals

8063 - Psychiatric hospitals

8069 – Specialty hospitals, except psychiatric

8. Miscellaneous Retail

Groups 5921 – Liquor stores

5961 - Catalog and mail-order houses

5962 – Automatic merchandising machine operators

9. Personal services

Groups 7211 - Power Laundries, family and commercial

7261 - Funeral service and crematories

10. Social services

Groups 8322 – Individual and family social services, excluding adult day care centers

8361- Residential care, including soup kitchens and homeless shelters

- d. Development intensity shall be limited to 190,000 square feet of gross leasable floor area.
- e. One grocery use will be a minimum of 27,000 square feet. With the exception of one grocery use, no individual user may exceed 30,000 square feet of building area.
- f. Development within this Subdistrict shall be phased and the following commitments related to area roadway improvements shall be completed within the specified timeframes:
- Right-of-Way for Golden Gate Boulevard Expansion and Right-of-Way for the Wilson Boulevard Expansion will be donated to the County at no cost within 120 days of a written request from the County.
- 2. The applicant will pay its fair share for the intersection improvements at Wilson Boulevard and Golden Gate Boulevard within 90 days of County request for reimbursement.
- 3. Until the intersection improvements at Golden Gate Boulevard and Wilson Boulevard are complete, the County shall not issue a Certificate(s) of Occupancy (CO) for more than 100,000 square feet of development. The applicant must obtain a C.O. for a grocery store as part of this 100,000 square feet, and the grocery store must be the first C.O. obtained.
- g. Rezoning is encouraged to be in the form of a Planned Unit Development (PUD), and the rezone ordinance must contain development standards to ensure that all commercial land uses will be compatible with neighboring residential uses.

A conceptual plan, which identifies the location of the permitted development area and required preserve area for this subdistrict is attached. The preserve area depicted on the conceptual plan shall satisfy all comprehensive plan requirements for retained native vegetation, including but not limited to the requirements of Policy 6.1.1 of the CCME. A more detailed development plan must be developed and utilized for the required PUD rezoning.

- h. Development standards, including permitted uses and setbacks for principal buildings shall be established at the time of PUD rezoning. Any future PUD rezone shall include at a minimum:
- (1) Landscape buffers adjacent to external rights-of-way shall be:
 - 1st/3rd Streets- Minimum 30' wide enhanced buffer
 - Wilson Boulevard- Minimum 25' wide enhanced buffer
 - Golden Gate Boulevard- Minimum 50' wide enhanced buffer
- (2) Except for the utility building, no commercial building may be constructed within 125 feet of the northern property boundary and within 300' of the 3rd Street NW boundary of this subdistrict.
- (3) Any portion of the Project directly abutting residential property (property zoned E-Estates and without an approved conditional use) shall provide, at a minimum, a seventy-five (75) feet wide buffer, except the westernmost 330' of Tract 106, which shall provide a minimum 20' wide buffer in which no parking uses are permitted. Twenty-five (25) feet of the width of the buffer along the developed area shall be a landscape buffer. A minimum of fifty (50) feet of the buffer width shall consist of retained or re-planted native vegetation and must be consistent with subsection 3.05.07.H of the Collier County Land Development Code (LDC). The native vegetation retention area may consist of a perimeter berm and be used for water management detention. Any newly constructed berm shall be revegetated to meet subsection 3.05.07.H of the LDC (native vegetation replanting requirements). Additionally, in order to be considered for approval, use of the native vegetation retention area for water management purposes shall meet the following criteria:
 - a. There shall be no adverse impacts to the native vegetation being retained. The additional water directed to this area shall not increase the annual hydro-period unless it is proven that such would have no adverse impact to the existing vegetation.
 - b. If the project requires permitting by the South Florida Water Management District, the project shall provide a letter or official document from the District indicating that the native vegetation within the retention area will not have to be removed to comply with water management requirements. If the District cannot or will not supply such a letter, then the native vegetation retention area shall not be used for water management.
 - c. If the project is reviewed by Collier County, the County engineer shall provide evidence that no removal of native vegetation is necessary to facilitate the necessary storage of water in the water management area.

FINDINGS AND CONCLUSIONS:

- No present demand for Community Center commercial within the Comprehensive Plan's planning horizon of 2020
- Presently there is a greater deficit of Neighborhood Center commercial in Golden Gate Estates (no Neighborhood Centers approved; and there are two Community Centers approved for 540,950 sq. ft.)
- The first project phase will likely develop as a Neighborhood Center
- At build out, the project will be a Community Center but will function as both a Neighborhood Center and Community Center
- Developing Community Center commercial at this location may preclude other commercial development further to the east in Golden Gate Estates

- The project market area overlaps (13,196 persons in year 2015 and 14,984 persons in year 2020) with the approved Randall Blvd. Commercial Center market area, which means that households within this project's market area will be served by the Randall Blvd. Center
- Applicant's data and analysis indicate the project will result in a reduction of vehicle miles traveled
- This project, inclusive of transportation mitigation commitments, will not result in a reduction in level of service standard for any Category A public facilities
- The proposed project size, and use and intensity are out of character with the surrounding semi-rural development pattern
- Approval of this project at a Neighborhood Center size and use intensity may increase the likelihood of other Neighborhood Center commercial further to the east in Golden Gate Estates to serve the surrounding area
- Project site is located within 3.5 and 5.5 road miles of approved Community Centers

STAFF'S CONCLUSION AND RECOMMENDATION:

Based on staff's review and evaluation of this revised petition, staff recommends the following: (1) eliminate the specific list of uses by SIC Code and replace with reference to the permitted and conditional uses of the C-1 through C-3 zoning districts of the Land Development Code; (2) eliminate prohibited uses that are not listed in the C-1 through C-3 zoning districts of the Land Development Code; (3) replace the 190,000 sq. ft. commercial cap with a lesser sq. ft. cap, consistent with the upper end of the Neighborhood Center commercial range; (4) require an individual commercial user cap of 20,000 sq. ft., with the exception that a grocer may exceed this cap; and, (5) eliminate the conceptual plan.