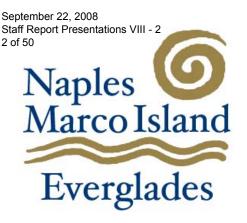


Tourist Development Council September 22, 2008

PARADISE COAST



DIRECTOR'S REPORT

PARADISE COAST



TOURIST TAX COLLECTIONS

July & Aug (April & May Hotel Stays)

- Actual July & Aug 08 vs. 07: + 7.3%

- Projected vs. Actual 08 + 5.2%

- Calendar 08 vs. 07 (8 Mos.) + 4.1%

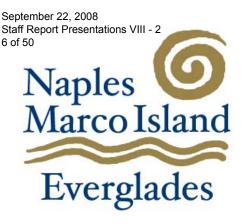
- FY 08 vs. 07 (Oct-Aug) 11 Mos. + 4.3%

Tourist Tax Collections History

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
1999	\$640,480	\$1,267,608	\$1,317,499	\$1,371,476	\$784,833	\$488,066	\$364,773	\$433,180
2000	\$700,014	\$1,238,022	\$1,410,142	\$1,465,756	\$855,005	\$521,455	\$451,648	\$414,920
2001	\$729,455	\$1,392,218	\$1,484,889	\$1,560,447	\$889,288	\$553,759	\$410,521	\$484,722
2002	\$583,811	\$1,227,724	\$1,413,825	\$1,533,979	\$821,961	\$494,400	\$364,389	\$370,036
2003	\$597,396	\$1,138,004	\$1,356,372	\$1,480,581	\$873,340	\$553,456	\$398,901	\$426,851
2004	\$689,388	\$1,204,591	\$1,674,850	\$1,688,035	\$1,018,887	\$588,052	\$452,253	\$521,027
2005	\$839,654	\$1,400,804	\$1,657,258	\$2,015,875	\$997,580	\$661,153	\$507,831	\$542,394
2006	\$1,058,211	\$1,735,579	\$2,241,964	\$2,441,129	\$1,500,894	\$954,244	\$734,243	\$725,247
2007	\$1,056,702	\$1,835,999	\$2,338,801	\$2,608,708	\$1,501,529	\$907,302	\$746,001	\$710,183
2008	\$1,240,865	\$1,923,205	\$2,310,172	\$2,713,577	\$1,577,193	\$866,202	\$805,292	\$757,042
Proj. O								
8	\$1,118,600	\$1,850,000	\$2,350,000	\$2,620,000	\$1,510,000	\$910,000	\$760,000	\$725,000

Director's Activities

- FACVB Education Summit
- Media Interviews with TV, Radio, Newspaper
- Advisory Roundtable- NCRP
- Cultural Arts Council
- Naples Airport Authority
- Strategic Planning Retreat
- DMAI Annual Meeting
- Seminole Casino Marketing Team
- Green Lodging Certification- Ritz Carlton's
- TIA's ESTO Conference
- Collier Sports Council
- Leadership Collier- Class of 2008
- Visit Florida Board Meetings- Ritz Carlton Golf Resort



SEARCH ENGINE MARKETING Sales & Marketing Technologies

PARADISE COAST

September 22, 2008 Staff Report Presentations VIII - 2 7 of 50

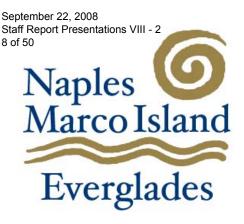
Web S	ite 1	ſren	ds
-------	-------	------	----

	May	June	July
Page Views	469,921	564,081	399,587
S.E. Referrals	19,724	20,141	19,187
Sessions	119685	94,909	76,237
Sign-ups	24	48	20
PPC Contacts	54	9	46

Search Engine Submissions

Directory.Trout dmozdb Fatinfo.com Free Top Directory Freewebdirectories.com Invo.info LQQK4
N1 Web Directory
O2Listings
PakAdTrader
Pblake
SmartWebDirectory

Top Search Engine Ranking URLMoz Directory Visit A Link WWW Directory



Web Site Activity Miles Media Group

PARADISE COAST

Measurement Dashboard

June ast Month y AB As Mastry Benchmarks | Recape



Good



Not Significant

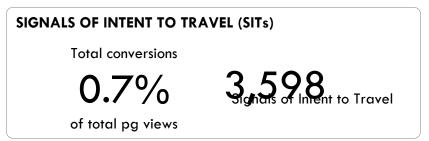


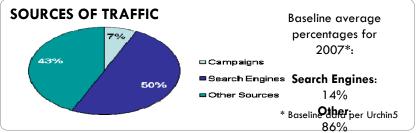
Everglade

ENGAGEMENT Time on Site: Minutes	June 6.15	July 6.03	Aug 5.50
Pounce Date:	35.2%	35.8%	34.4%
Bounce Rate: of Home Page	44.2%	43.2%	42.5%

Bounce Rate:

ACTIVITY	June	July	Aug	
Visits	30,640	25,332	20,106	
Page views	201,100	161,136	108,503	





MOST REQUESTED PAGES

- 1. Home Page
- Things to Do in Paradise
- 3. Stay in Paradise
- 4. About the Area
- 5. Great Offers

CAMPAIGN RESPONSE	
5,467	7%
Total Responses	Percent of total visits

CONVERSION BREAKDOWN

Guide Orders 410 361 272

Book Hotel **913 536 1,106**



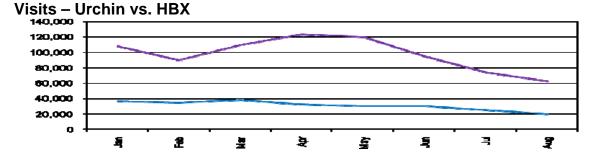


September 22, 2008 Staff Report Presentations VIII 2es 10 of 50

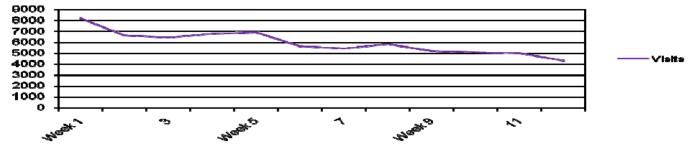




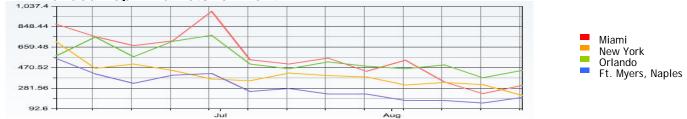




Visits by Week for This Quarter





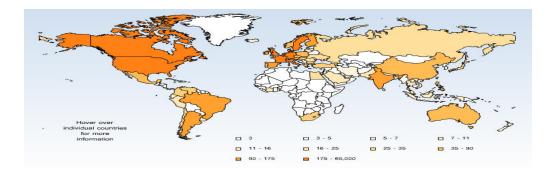


International

USA (% of all traffic) **87**% International: 13%

Unique visits for Quarter

Canada 1,937





Measurement Dashboard

July 2008 LM = vs. last month | IB= vs. Industry Benchmarks | B = vs. baseline

Good



Not Significant



ENGAGEMENT

Time on Site: 6.03

Minutes

Bounce Rate: 35.8%

of Home Page

5.16 5.38

33% 28.5%

45.3% 39.4%



Total conversions

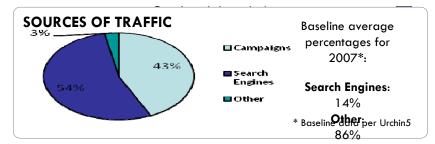
0.5%

of total pg views

Signals of Intent to Travel

Bounce Rate: 43.2%





MOST REQUESTED PAGES

- 1. Home Page
- 2. Things to Do
- 3. Stay in Paradise
- 4. About the Area
- Attractions

CAMPAIGN RESPONSE

1,077

Total Responses

43%

Percent of total visits

CONVERSION BREAKDOWN

Guide Orders 361

LM

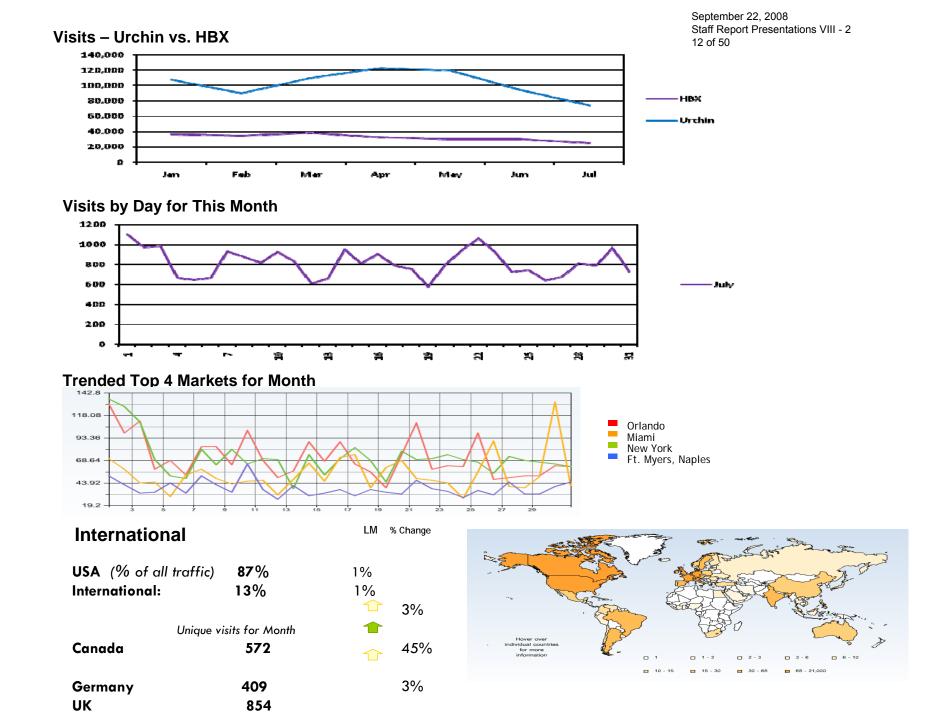
-11.9%

Book Hotel 536

-41.3%

VISITORS BY GEOGRAPHY





Measurement Dashboard

Good

Not Significant



ENGAGEMENT

Time on Site: 5.50

Minutes

Bounce Rate: 34.4%

of Home Page

5.16 5.38 33% 28.5%

45.3% 39.4% **SIGNALS OF INTENT TO TRAVEL (SITs)**

Total conversions

1.2%

1378 Signals of Intent to Travel

of total pg views

Bounce Rate: 42.5%

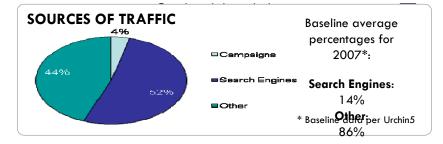


20,106 visits

108,503 pg views

LM 21%

33%



MOST REQUESTED PAGES

- Home Page 1.
- Stay In Paradise Accommodations Listings
- Attractions
- 4. Beaches & Parks
- Stay in Paradise

CAMPAIGN RESPONSE

741

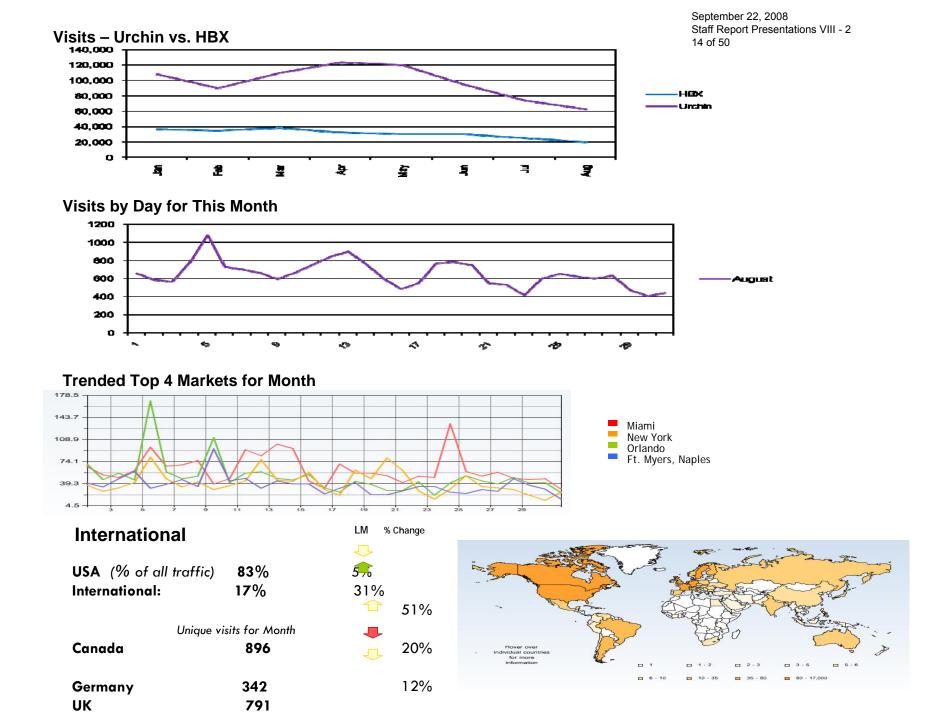
Total Responses

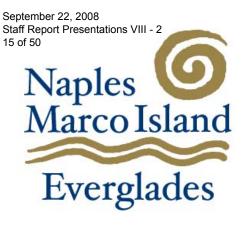
44%

Percent of total visits









Sales & Marketing Report Debi DeBenedetto Niccole Haschak

PARADISE COAST

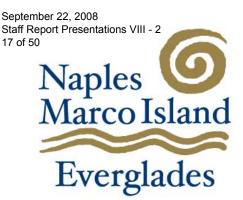
September 22, 2008 Staff Report Presentations VIII - 2 16 of 50 Naples Marco Island Everglades

June/July/August 2008 Sales Leads Report

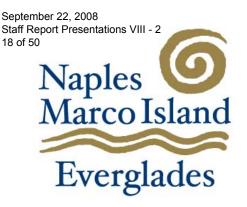
- 41 RFP's sent to hotels since last report date
 - 33,449 potential room nights
 - 1,335 room nights booked to date
 - Leads sent to hotels from Virtual
 Travel Agent Trade Show

Debi DeBenedetto, CHA Tourism Sales & Marketing Manager

Projects



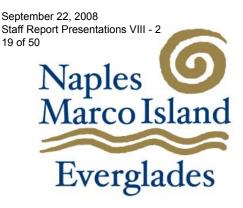
- Meeting Planner FAM
- ESTO Educational Seminars for Tourism Organizations Hosted 80
- Sept. LTUR FAM itinerary Niccole hosted
- Weddings & honeymoons web page
- Juliana Daniel FAM
 -German Rep for Europe
- Kuoni Site Switzerland
- International Marketing plan
- Promo items order
- 2008/2009 Sales & Marketing goals/Plan



Debi's Trade Shows & Events

- Hosted Community Advisory Board here June 29
- Hosted 2 Meeting planner sites
- Staff Marketing plan/retreat
- Ad Fair partners
- MPI SEC —Meeting Professional Int. SE Chapter conference
- Successful Meetings Market Place
- Travel Agent FAM
- HSMAI Affordable Meetings DC Hotel Sales & Marketing Assn. Int.
- July Partner Roundtable

Debi DeBenedetto, CHA
Tourism Sales & Marketing Manager



Debi's Education & Seminars

- Webinar Star Cite
- Seminar Whole Brain Thinking
- Seminar- Relationships/Cultural
- Seminar Creativity & Innovation Effectiveness

Debi DeBenedetto, CHA
Tourism Sales & Marketing Manager

September 22, 2008
Staff Report Presentations VIII - 2
20 of 50

Naples
Marco Island

Everglades

Niccole's Tradeshow Activities

- **➤** Win Chesley Tradeshow Tallahassee
- ➤ Society of Association Executives (TSAE) function in Tallahassee
- ➤ Florida Society of Association Executives (FSAE)
 Annual Conference in Palm Beach
- ➤ Society of Government Meeting Planners (SGMP) in Jacksonville
- Chuck Cook Show in Tallahassee

Niccole Haschak Sales Associate

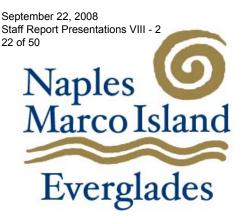
September 22, 2008
Staff Report Presentations VIII - 2
21 of 50

Naples
Marco Island
Everglades

Niccole's Sites/Familiarization Tours & Speaking Engagements

- ➤ Juliana Daniel Everglades Experience
- **ESTO Dine Around Group**
- > Travel Agent Familiarization Tour
- ➤ German/Swiss Incentive Travel Professionals
- **▶** Welcome Remarks for SWIM Conference
- **▶** Destination Presentation for Board Meeting

Niccole Haschak
Sales Associate

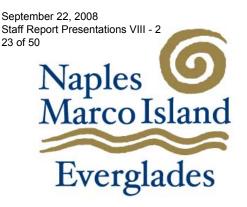


Public Relations Report JoNell Modys Angela Bryant

PARADISE COAST



PR & Communications June-Sept. 2008



- Ghost Orchid Strikes Again!
 - Organized hotel specials
 - Pitched USA Today for article June 27
 - Approx 70 room nights, increased visitation to Corkscrew, July visitation up 4.5%
 - Submitted for Adrian Award Competition
 - Great publicity see report



www.usatoday.com

USA
TODAY

Life

Friday, June 27, 2008

Destinations



& Diversions

Barkin' Biscotti!

Hotels offer gourmet treats for traveling pets, 4D

Paws-abilities fare at L.A. Hyatt, by Tom Hinckley





RJWileyphoto.com

Blooming: You can see why they call it a ghost orchid. It's rare, and it's a big hit in Corkscrew Swamp.

Travel

Orchid lovers swamped with Florida hotel deals

A rare ghost orchid discovered last year in Florida's Audubon Corkscrew Swamp Sanctuary began blooming this week, and Naples-area hotels are making the most of the event with special promotions.

The elusive plant was the subject of the best seller The Orchid Thief and its movie spinoff, Adaptation, which charted the sometimes-bizarre world of or-

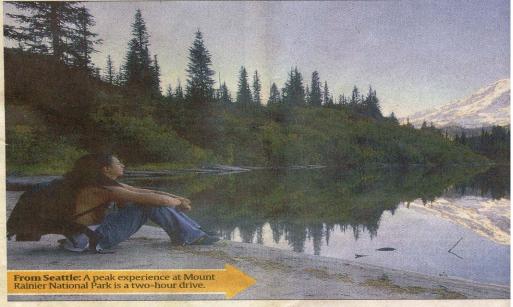
Dispatches

chid enthusiasts. There are believed to be about 1,000 ghost orchids in southwest Florida, but few are easily accessible, and their whereabouts are kept under wraps to protect them from poachers.

But the Corkscrew Swamp specimen is within 100 feet of a visitor boardwalk and visible with a spotting scope. Even better, the plant produced 12 flowers in a single blooming last year — unprecedented, says executive director Ed Carlson. Blooms typically last three weeks, but last year this plant blossomed three times into September. Tourism types are keeping their fingers crossed.

types are keeping their fingers crossed.
Sixteen area hotels are offering ghost orchid rates from \$59 to \$299. Sanctuary admission is \$10; 239-348-9151; corkscrew.audubon.org. For hotel specials: 800-688-3600; paradisecoast.com/ghost

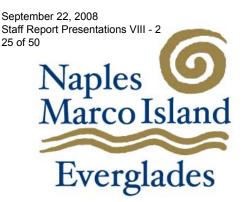
- Jayne Clark





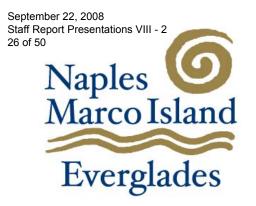
Stadu ter aw slu loc the Jay ba An pla

PR Report



- Golf Punk (UK) FAM with Kissimmee + Virgin
- USA Today "Life on Vacation" feature Aug. 8
- Southern Lady July/Aug feature result of April FAM
- Business Currents 'Off Season' article with my byline explains the business of tourism and addresses myths about the industry will be used by FGCU School of Hospitality Management

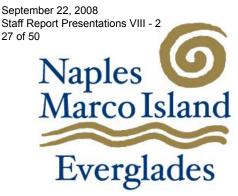
PR Report



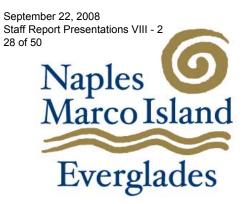
- Learning + Enrichment Activities Release Issued
- Research begun on restaurants' use of local/regional food
- Annual strategic planning retreat
- FAM for BCF team
- Re-launch of Paradise Press Industry E-News
- Working on Paradise Connection Travel Media E-News that will contain tourism partner releases



Coming Soon...



- Adventures in Paradise New video series for Web site pilot episode is on the site now about the ghost orchid
- Spirit Airlines Skylights magazine feature Nov/Dec issue
- Annual Writer Cup "Golf Coast" FAM
 - hosted this year at GreenLinks Golf Resort



FILM OFFICE

Maggie McCarty



PRODUCTIONS

5 print, video and still

WORKING LEADS



September 22, 2008
Staff Report Presentations VIII - 2
29 of 50

Naples

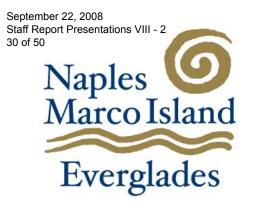
Marco Island

Everglades

14 including
Jamie Oliver's new series







- •FILM FLORIDA BOARD MEETING
- •INDEPENDENT FILM WEEK

 NEW YORK CITY

 FASHION INSTITUTE
- •VISION NET Web-based location library

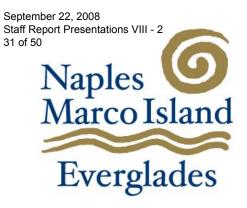
















Original story board

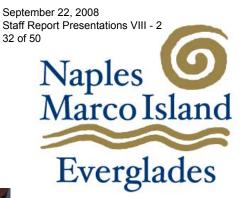




Photo Assistant

Props

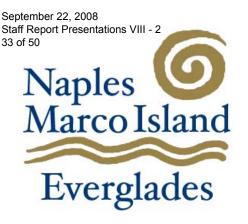
Hair and Make-Up



Grips Director Creative Team



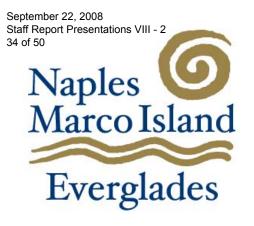
Selected Image



Sports Marketing Ralph Pryor

PARADISE COAST



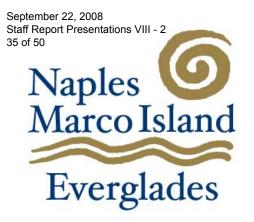


Economic Impact Report 3rd & 4th Quarter FY '08 to Date:

- FSSA Adult Soccer State Cup \$139,285.00
- North Collier Spring Classic Soccer \$91,295.00
- EVP Beach Volleyball Tournament \$ 131,000.00
- NSA Girl's Fast Pitch Tournament \$46,500.00
- Naples 3v3 Soccer Challenge \$72,875.00

Ralph Pryor Jacqueline Jensen





- NSA Girls Fast Pitch Softball States \$40,950.00
- ➤ NSA Adult Softball States \$80,238.00

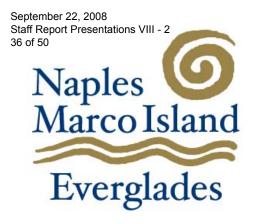
- Total Direct Economic Impact 3rd & 4th Quarter to Date: = \$602,143.00
- ❖ Total Direct Economic Impact FY'07-'08 to Date: = \$2,071,563.00

Ralph Pryor Jacqueline Jensen



FY '08 Third Quarter Events

FY '08 Third Quarter Hotel Revenue Report April '08 - June '08

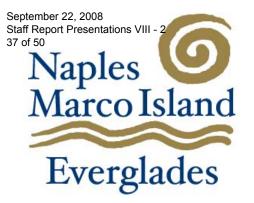


Time Period	Average Room Rate	Total Rooms Blocked	Total Rooms Booked	Average Length of Stay	Actual Room Nights	Approximate Hotel Room Revenue	Tourist Tax Revenue	Expected SCCC Rebate
FSSA State Cup Tournament April 26-27, 2008	\$96.67	240	92	1.6	147	\$14,210.49	\$568.42	\$520.00
North Naples Spring Classic May 3-4, 2008	\$92.44	140	151	1.62	245	\$22,647.80	\$905.91	\$985.00
NSA Girls Fast Pitch June 7-8, 2008	\$91.45	210	108	1.86	201	\$18,381.45	\$735.26	\$640.00
Naples Summer Challenge 3v3 Soccer June 28-29, 2008	\$85.00	210	89	1.6	142	\$12,070.00	\$482.80	\$710.00
FY '08 Third Quarter Report	\$91.58	800	440	1.67	735	\$67,309.74	\$2,692.39	\$2,855.00

Ralph Pryor Jacqueline Jensen



FY '08 Fourth Quarter Events To Date



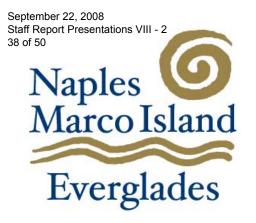
FY '08 Fourth Quarter Hotel Revenue Report July '08 - September '08

Time Period	Average Room Rate	Total Rooms Blocked	Total Rooms Booked	Average Length of Stay	Actual Room Nights	Approximate Hotel Room Revenue	Tourist Tax Revenue	Expected SCCC Rebate
NSA Girls "B" State Championship								
July 12-13, 2008	\$83.00	540	130	1.82	236	\$19,587.71	\$783.51	\$945.00
NSA Men/Women State Tournament August 2-3, 2008	\$73.82	355	117	1.56	182	\$13,435.24	\$537.41	\$750.00
FY '08 Fourth Quarter Report YTD	\$79.00	895	247	1.69	418	\$33,022.95	\$1,320.92	\$1,695.00

Ralph Pryor Jacqueline Jensen



Hotel Sport-Related Business Report Comparative Quarterly and YTD

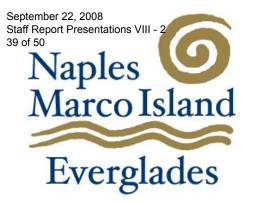


	First Quarter		Second	Quarter	Third Quarter		Fourth Quarter		YTD Report	
	FY'07	FY'08	FY '07	FY '08	FY '07	FY '08	FY '07	FY '08	FY '07	FY'08
Average										
Room Rate	N/A	\$94.72	\$211.67	\$143.47	\$123.04	\$91.58	\$74.50	\$79.00	\$141.80	\$118.61
Total Rooms										
Blocked	N/A	370	15	485	135	800	25	895	175	2,550
Total Rooms										
Booked	N/A	284	588	1,186	304	440	92	247	984	2,157
Average										
Length of Stay	N/A	2.10	1.64	1.83	1.86	1.67	1.80	1.69	1.72	1.82
Actual Room										
Nights	N/A	598	965	2,167	564	735	167	418	1,696	3,918
Approximate										
Hotel Revenue	N/A	\$53,466.15	\$205,116.00	\$310,899.49	\$86,709.03	\$67,309.74	\$12,346.73	\$33,022.95	\$304,171.76	\$464,698.33
Tourist Tax										
Revenue	N/A	\$2,138.64	\$8,204.64	\$12,435.98	\$3,468.36	\$2,692.39	\$493.87	\$1,320.92	\$12,166.87	\$18,587.93
Expected										
SCCC Rebate	N/A	\$2,285.00	\$2,265.00	\$5,480.00	\$2,265.00	\$2,855.00	\$805.00	\$1,695.00	\$5,335.00	\$12,315.00

Ralph Pryor Jacqueline Jensen



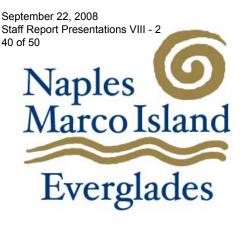
Upcoming September Events



Upcoming September Events	Estimated Number of Participants	Average Room Rate	Total Rooms Blocked	Total Rooms Booked	Average Length of Stay	Actual Room Nights	Approximate Hotel Room Revenue	Tourist Tax Revenue	Expected SCCC Rebate
IBC Baseball Naples Fall Classic September 27-28, 2008	450	\$78.71	450	120	1.5	180	\$14,167.80	\$566.71	N/A
AAU Champions Junior Golf Tour September 27-28, 2008	40	\$77.67	140	25	1.5	38	\$2,951.49	\$118.06	N/A

^{*}All data is an estimation.

Ralph Pryor Jacqueline Jensen



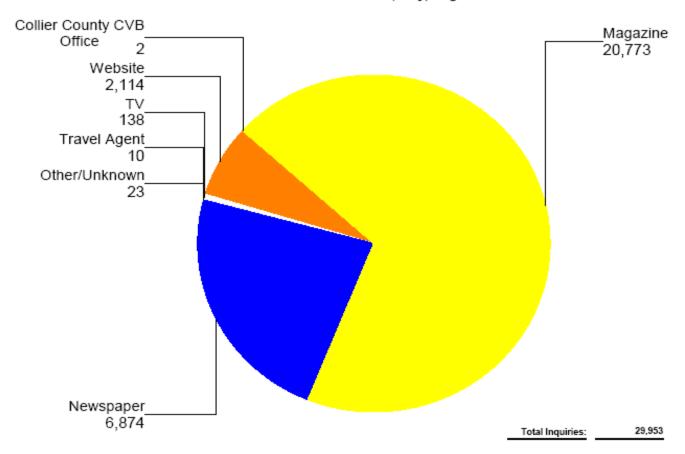
Inquiry Reports Ginny DeMas, Phase V

PARADISE COAST

Naples, Marco Island, Everglades Convention and Visitors Bureau

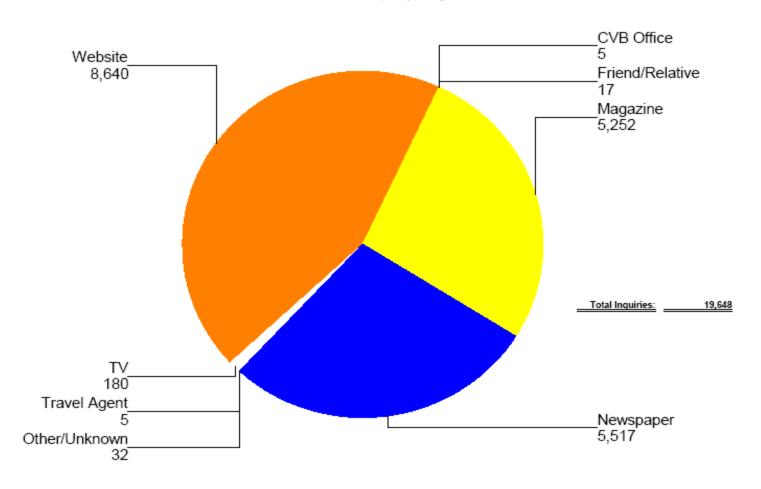
Naples, Marco Island, Everglades CVB Request Summary by Source

For the months of June, July, August 2007

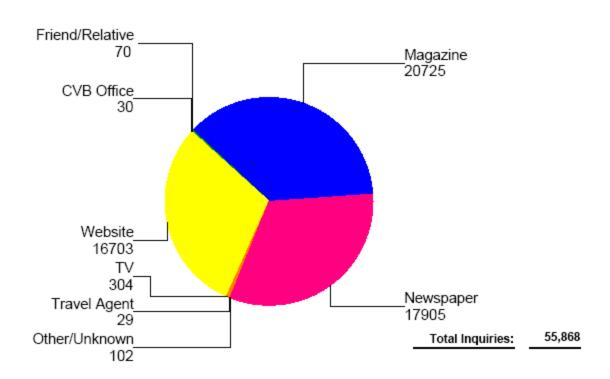


Naples, Marco Island, Everglades CVB Request Summary by Source

For the months of June, July, August 2008



Naples, Marco Island, Everglades CVB Request Summary by Source Calendar Year 2008



September 22, 2008 Staff Report Presentations VIII - 2 44 of 50

Inquiries - Leading 6 States June, July August

2007 2008

Florida Florida

New York New York

Texas Ohio

Pennsylvania Illinois

Ohio Pennsylvania

Illinois Texas

September 22, 2008 Staff Report Presentations VIII - 2 45 of 50

Inquiries – Leading 4 Countries June, July, August

2007 2008

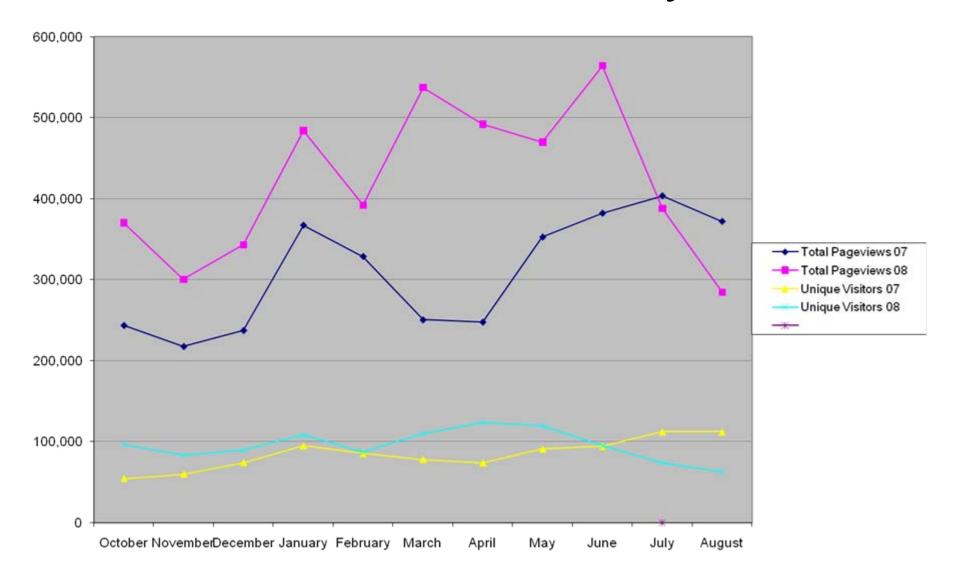
US USA

UK UK

Canada Canada

Germany Germany

Web Site Activity



Inquiries by Type Calendar Year

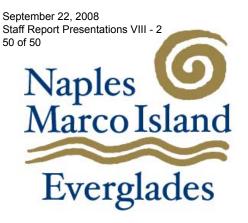
<u>Jun Jւ</u>	ıl Aug 08	<u> Y-T-D</u>
Phone	919	2,201
Publications	19448	39,022
Web site	3369	5,089
Info@ParadiseCoast	64	79

Miscellaneous Services September 22, 2008 Staff Report Presentations VIII - 2

Jun Jul Aug 08		<u>Y-T-D</u>
Hotel Bookings	25	46
Info Center Shipments	3525	12,125
Press Inquiry Calls	164	402
Mtg. Planner Calls	1	11
Storm Info Calls	3	11
Storm Accommodations	151	151
Sports Council	0	4

Jun, Jul, Aug Special Fulfillment

Publication	MONTH	YTD	% OF TOTAL
Other Golf	0	3	
Play FL Golf	266	5,479	
Golf Guide Total:	266	5,802	67.01%
Chesley/Richards Tradeshow	56	56	
Destinations Showcase Chicago	520	520	
Meeting Planner Kit	56	129	
MP Non-Kit Fulfillment	17	20	
MPI WEC Tradeshow	25	25	
Meeting Planners Total:	677	2,028	23.42%
Press Kit - Media	0	1	
Press Kit - MP	0	1	
Press Kit - Tour Operators	1	1	
PR Mailings Total:	2	3	0.03%
AAA Travel Conference	0	302	
Other/Unknown	18	46	
Travel Agents	0	36	
Virtual Trade Show Follow Up	75	75	
Travel Agents Total:	88	459	5.30%
Total Fulfilled via Mail Phase V:	1,042	8,659	



Questions?

PARADISE COAST

Naples, Marco Island, Everglades Convention and Visitors Bureau