# GRANT GUIDELINES WORKSHOP

#### Collier County Tourist Development Council October 22, 2007

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#### CATEGORY "B"

#### **Event Sponsorship & Marketing Grants**

#### **Application Procedure (Page 4)**

- Review Committee
  - 1 Hotel, 1 Attraction, 1 Cultural + Director
  - Review each application for meeting minimum criteria for funding
  - Recommendation summary from committee to TDC prepared by TDC staff
  - TDC Recommendation to County Manager, BCC

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## CATEGORY "B" Event Sponsorship & Marketing Grants

- Overall Guidelines- Page 5
  - 2 –Day Duration of Event
  - 100 Hotel Room Nights per Day of Event
  - Festivals or Special Events Attracting Out of County Visitors
  - Events with National, State & Regional Media
     Coverage
  - Eligible Organizations: Non-for-Profit (501 c 3 or 6)
  - May- November (Off Season)

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## CATEGORY "B" Event Sponsorship & Marketing Grants

- Dollar for Dollar Match- Page 6
- 25% of Match In-Kind Contributions
- Out of County Advertising & Promotion
- Reimbursement Basis Only
- IRS 990 Form & Attestation Financial Statements
- Liability and Workers Comp Insurance

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## CATEGORY "B" Event Sponsorship & Marketing Grants

- Documented Economic Impact- Page 7-8
  - Visitor Questionnaire- 10% of Attendance or 150 surveys
  - Preliminary, Interim, Final Status Reports

### **Funding Categories- Page 9**

- Sponsorships
  - Maximum \$25,000 per event with 3 Years History
- Marketing Assistance For Collier Based Organizations & Attractions
  - Up to \$25,000 per year
- Event Bid Fees
  - Maximum \$25,000 per event
- Cultural Events
  - \$25,000 Maximum per event
- First Time Events
  - \$10,000 Maximum per Event
- Category Budget
  - \$125,000 Maximum for All Sponsorships & Marketing

## **Evaluation Criteria - Page 10**

- Off Season Tourism Expansion (25 pts.)
- Out-of-County Promotion (25 pts.)
- Soundness of Project (20 pts.)
- Stability of Organization (15 pts.)
- Quality/Uniqueness (15 pts.)

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## Repeat Funding Requests- Page 11

Year of Funding Request	Maximum % of Funding Allowed
1 <sup>st</sup>	Up to 100%
2 <sup>nd</sup>	Up to 90%
3 <sup>rd</sup>	Up to 80%
4 <sup>th</sup>	Up to 70%

FOURTH YEAR REQUEST: Review Committee will forward a recommendation to the Tourist Development Council.

# Authorized Uses of TDC Funds Page 12

- Advertising & Promotion in out-of market media
- Create Internet web site for event
- Bid Fees- Held at publicly owned or operated facilities

### Non-Authorized Uses- Page 13

- Prize Money
- Travel Expenses
- Private entry
- Operating Expenses
- Legal, accounting, marketing consulting fees
- Salaries
- Real or personal property
- Loan payments or interest
- After event expenses
- On-site distributed promotional items
- Previous or other event expenses

## **Application Form- Page 14-21**

- Required Attachments Page 14
- Organization Information- Page 15
- Previous Event Experience Page 16
- Budget Recap (page 19)
- Project Expenses (page 20)
- Certification (page 21)

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#### CATEGORY "C"

#### **Non- County Owned/Operated Museums**

#### **Application Procedure (Page 4)**

- Review Committee
  - 1 Hotel, 1 Attraction, 1 Cultural + Director
  - Review each application for meeting minimum criteria for funding
  - Recommendation summary from committee to TDC prepared by TDC staff
  - TDC Recommendation to County Manager, BCC

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## TCATEGORY C-2 NON-COUNTY OWNED/OPERATED MUSEUMS

#### Eligibility

- Meets Funding Guidelines under 125.0104- Page 4
- Meets Guidelines of Museum per American Assoc. of Museums (AAM)
  - Needs to be added to Application
- Dollar-for-dollar Matching Funds- Page 5
- 25% maximum in-kind match- Page 5
- Prelim, Interim & Final Status Reports- Page 5
- Must distribute Visitor Questionnaires- Page 5
  - 10% of attendance or 150 forms

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## Repeat Funding Requests- Page 7

Year of Funding Request	Maximum % of Funding Allowed
1 <sup>st</sup>	Up to 100%
2 <sup>nd</sup>	Up to 90%
3 <sup>rd</sup>	Up to 80%
4 <sup>th</sup>	Up to 70%

<u>FOURTH YEAR REQUEST</u>: Review Committee will forward a recommendation to the Tourist Development Council.

# -Authorized Uses of TDC Funds Page 8

- Advertising & Promotion in out-of market media
- Create Internet web site for event
- Create Events, Exhibits (new)
- Bring in traveling exhibits (new)
- Create promotional materials for events and specials (new)

### Non-Authorized Uses- Page 9

- Prize Money
- Travel Expenses
- Private entry
- Operating Expenses
- Legal, accounting, marketing consulting fees
- Salaries
- Real or personal property
- Loan payments or interest
- After event expenses
- On-site distributed promotional items
- Previous or other event expenses

## **Evaluation Criteria - Page 10**

- Off-Season Tourism Expansion (25 pts.)
- Out-of-County Promotion (25 pts.)
- Soundness of Project (20 pts.)
- Stability of Organization (15 pts.)
- Quality/Uniqueness (15 pts.)

## **Application Form- Page 11-18**

- Required Attachments (Page 11)
- Organization Information (Page 12)
- Type of Project- Description (Page 13)
- Past History (Page 14)
- Budget Recap (page 16)
- Project Expenses (page 17)
- Certification (page 18)

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#### **Thank You**